

## Quarterly Reporting Certificate

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To: GLAS Trustees Limited as Trustee

From: Atos SE

Dated: 30 November 2025

**Atos SE – €€840,510,324 Guaranteed Senior Secured Notes due 2030**

**issued under the Trust Deed dated 17 December 2024 (the "Trust Deed")**

1. We refer to the Trust Deed. This is a Quarterly Reporting Certificate issued in accordance with clause 2.1(d) of Schedule 2 of the Conditions included in the Trust Deed. Terms defined in the Trust Deed have the same meaning when used in this Quarterly Reporting Certificate unless given a different meaning in this Quarterly Reporting Certificate.
2. Attached as Annex 1 is a file providing
  - a. the estimated Liquidity Position of the Group as at the end of the financial quarter ending on 30 September 2025, based on the unaudited management accounts of the Group for the financial quarter ending on 30 September 2025 <sup>(2)</sup>.
  - b. the estimated details of the working capital actions <sup>(3)</sup>,
  - c. the estimated details of the gross debt of the Group (including a reasonable breakdown of that debt including by which members of the Group it is incurred) <sup>(1)</sup>;
  - d. the estimated amount of bank guarantees currently issued, including under the Trade Instruments <sup>(1)</sup>

In each case, as at the end of third quarter 2025 and based on the unaudited management accounts of the Group for the financial quarter ending on 30 September 2025.

Signed: .....  
Chief Financial Officer - **Atos SE**

(1) To be provided within 60 calendar days after the end of each Financial Quarter

(2) To be provided within 20 calendar days after the end of each Financial Quarter

(3) To be provided within 30 calendar days after the end of each Financial Quarter

## ANNEX 1

### a) Estimated liquidity

Cash, Cash Equivalent & financial assets (A) (*)	Undrawn Portion of the RCF (B)	TOTAL (A+B)
1329	440	1769
<i>of which trapped cash (**) and unpooled cash</i>		
514		
(*) excluding cash held in an escrow account in order to provide any cash collateral on behalf of any member of the Group	74	
(**) restricted countries cash		

### b) Estimated working capital actions

M.EUR

30/09/2025

Amount

Cash In advance (customers)	136
Supplier Management Actions	0
Sale of Trade Account Receivables without Recourse (off Balance Sheet)	0
<b>Total</b>	<b>136</b>

### c) Estimated details of the Gross Debt:

Borrower	Amount MEUR	Currency	RCF L1	L1 Term Loan (banks)	L1 Notes (bond Holders)	L 1.5 Term Loan (banks)	L1.5 Notes (bond Holders)	L2 Term Loan (banks)	L2 Notes (bond Holder)	Other Borrowings (excl. Overdraft) (*)	Factoring / Securitization (on balance sheet)
ATOS SE	3 150	EUR	0	302	802	751	841	219	137	97	0
ATOS SE	0	USD									

(\*) of which 85 MEUR PIK and 7 MEUR accrued interests (estimates)

### d) Estimated amount of bank guarantees issued: please refer to the file in attachment

- (1) To be provided within 60 calendar days after the end of each Financial Quarter  
 (2) To be provided within 20 calendar days after the end of each Financial Quarter  
 (3) To be provided within 30 calendar days after the end of each Financial Quarter