

## Quarterly Reporting Certificate

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To: GLAS Trustees Limited as Trustee

From: Atos SE

Dated: 30 August 2025

### **Atos SE – €137,462,000 Guaranteed Senior Secured Notes due 2032**

#### **issued under the Trust Deed dated 17 December 2024 (the "Trust Deed")**

1. We refer to the Trust Deed. This is a Quarterly Reporting Certificate issued in accordance with clause 2.1(d) of Schedule 2 of the Conditions included in the Trust Deed. Terms defined in the Trust Deed have the same meaning when used in this Quarterly Reporting Certificate unless given a different meaning in this Quarterly Reporting Certificate.
2. Attached as Annex 1 is a file providing:
  - a) the estimated details of the gross debt of the Group (including a reasonable breakdown of that debt including by which members of the Group it is incurred);
  - b) the estimated amount of bank guarantees currently issued, including under the Trade Instruments;<sup>(1)</sup>
  - c) the estimated Liquidity Position of the Group as at the end of the financial quarter ending on 30 June 2025 <sup>(2)</sup>
  - d) the estimated details of the working capital actions <sup>(3)</sup>

Signed: .....



Chief Financial Officer - **Atos SE**

## ANNEX 1

### a) Estimated details of the Gross Debt:

Borrower	Amount M.EUR	Currency	RCF L1	L1 Term Loan (banks)	L1 Notes (bond Holders)	L 1.5 Term Loan (banks)	L1.5 Notes (bond Holders)	L2 Term Loan (banks)	L2 Notes (bond Holder)	Other Borrowings (excl. Overdraft)	Factoring/Securi- tization (on balance sheet)
ATOS SE	3 057	EUR	0	302	802	751	841	219	137	5	0
ATOS SE	0	USD									

### b) Estimated amount of bank guarantees issued: please refer to the file in attachment

### c) Estimated liquidity:

M.EUR  
DATE

Cash, Cash Equivalent & financial assets (A) (*)	Undrawn Portion of the RCF (B)	TOTAL (A+B)
	1364	440
<i>of which trapped cash (**) and unpooled cash</i>		1804
	486	

(\*) excluding cash held in an escrow account in order to provide any cash collateral  
on behalf of any member of the Group

(\*\*) restricted countries cash

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### d) Estimated working capital actions

M.EUR

30/06/2025

Amount

Cash In advance (customers)	143
Supplier Management Actions	0
Sale of Trade Account Receivables whithout Recourse (off Balance Sheet)	0
<b>Total</b>	<b>143</b>