

## Schedule 11

### Form of Quarterly Reporting Certificate

To: GLAS SAS as Facility Agent

From: Atos SE

Dated: 30 August 2025

**Atos SE – EUR 302 261 360.38 - Facility Agreement  
dated 17 December 2024 (the "Agreement")**

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1. We refer to the Agreement. This is a Quarterly Reporting Certificate. Terms defined in the Agreement have the same meaning when used in this Quarterly Reporting Certificate unless given a different meaning in this Quarterly Reporting Certificate.
2. Attached as Annex 1 is a file providing:
  - a) the estimated details of the gross debt of the Group (including a reasonable breakdown of that debt including by which members of the Group it is incurred);
  - b) the estimated amount of bank guarantees currently issued, including under the Trade Instruments;<sup>(4)</sup>
  - c) the estimated Liquidity Position of the Group as at the end of the financial quarter ending on 30 June 2025 <sup>(5)</sup>
  - d) the estimated details of the working capital actions <sup>(6)</sup>

Signed: .....



Chief Financial Officer - **Atos SE**

(4) To be provided within 60 calendar days after the end of each Financial Quarter

(5) To be provided within 20 calendar days after the end of each Financial Quarter

(6) To be provided within 30 calendar days after the end of each Financial Quarter

## ANNEX 1

### a) Estimated details of the Gross Debt:

Borrower	Amount M.EUR	Currency	RCF L1	L1 Term Loan (banks)	L1 Notes (bond Holders)	L 1.5 Term Loan (banks)	L1.5 Notes (bond Holders)	L2 Term Loan (banks)	L2 Notes (bond Holder)	Other Borrowings (excl. Overdraft)	Factoring/Securi- tization (on balance sheet)
ATOS SE	3 057	EUR	0	302	802	751	841	219	137	5	0
ATOS SE	0	USD									

### b) Estimated amount of bank guarantees issued: please refer to the file in attachment

### c) Estimated liquidity:

M.EUR

DATE

Cash, Cash Equivalent & financial assets (A) (*)	Undrawn Portion of the RCF (B)	TOTAL (A+B)
	1364	440
<i>of which trapped cash (**) and unpooled cash</i>		1804
	486	

(\*) excluding cash held in an escrow account in order to provide any cash collateral on behalf of any member of the Group

(\*\*) restricted countries cash

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### d) Estimated working capital actions

M.EUR

30/06/2025

Amount

Cash In advance (customers)	143
Supplier Management Actions	0
Sale of Trade Account Receivables without Recourse (off Balance Sheet)	0
<b>Total</b>	<b>143</b>