

2A04 010S - BALANCE SHEET BY LEVEL
ST_AO.E846 Bull SAS Actuals December 2024

	Input	Manual/Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill	1 704	87 283	88 987	88 987	88 987		88 987	4 510	93 497
A11000 GOODWILL - NET	1 704	87 283	88 987	88 987	88 987		88 987	4 510	93 497
12120 Internally developped software	39 823		39 823	39 823	39 823		39 823		39 823
12130 Software & Licenses	18 436		18 436	18 436	18 436		18 436		18 436
12150 Other Intangible Assets		124 500	124 500	124 500	124 500		124 500		124 500
12160 Customer Relationships		12 100	12 100	12 100	12 100		12 100		12 100
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	58 259	136 600	194 859	194 859	194 859		194 859		194 859
12820 Amort of Internally developed software	(31 912)	19 658	(12 254)	(12 254)	(12 254)		(12 254)		(12 254)
12830 Amortization of Software & Licenses	(25 437)		(25 437)	(25 437)	(25 437)		(25 437)		(25 437)
12850 Amortization of Other Intangible Assets		(117 376)	(117 376)	(117 376)	(117 376)		(117 376)		(117 376)
12860 Amortization of Customer Relationships		(12 100)	(12 100)	(12 100)	(12 100)		(12 100)		(12 100)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(57 348)	(109 818)	(167 166)	(167 166)	(167 166)		(167 166)		(167 166)
12920 Imp on Internally developed software		(19 658)	(19 658)	(19 658)	(19 658)		(19 658)		(19 658)
12950 Imp on Other Intangible Assets		(7 124)	(7 124)	(7 124)	(7 124)		(7 124)		(7 124)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(26 782)	(26 782)	(26 782)	(26 782)		(26 782)		(26 782)
A12000 INTANGIBLE ASSETS	911		911	911	911		911		911
13111 Lands	2 840		2 840	2 840	2 840		2 840		2 840
13112 Buildings	6 293		6 293	6 293	6 293		6 293		6 293
13113 Fitting and Fixtures	24 564		24 564	24 564	24 564		24 564		24 564
13114 Means of Prod, Plant, Equip	243 422		243 422	243 422	243 422		243 422		243 422
13115 Hardware	78 802		78 802	78 802	78 802		78 802		78 802
13116 Furniture and equipment	2 860		2 860	2 860	2 860		2 860		2 860
13117 Other Tangible Assets	187		187	187	187		187		187
13151 Right of use real estate	89 539		89 539	89 539	89 539		89 539		89 539
13152 Right of use IT equipment	9 270		9 270	9 270	9 270		9 270		9 270
13153 Right of use company cars	610		610	610	610		610		610
13130 Tangible Assets in Progress	3 537		3 537	3 537	3 537		3 537		3 537
A13100 TANGIBLE ASSETS - GROSS	461 925		461 925	461 925	461 925		461 925		461 925
13812 Depreciation of Buildings	(2 068)		(2 068)	(2 068)	(2 068)		(2 068)		(2 068)
13813 Depreciation of Fitting & Fixtures	(14 266)		(14 266)	(14 266)	(14 266)		(14 266)		(14 266)
13814 Dep - Means of Product, Plant & Equip	(45 688)		(45 688)	(45 688)	(45 688)		(45 688)		(45 688)
13815 Depreciation of Hardware	(49 867)		(49 867)	(49 867)	(49 867)		(49 867)		(49 867)
13816 Deprec of Furniture & equipment	(1 728)		(1 728)	(1 728)	(1 728)		(1 728)		(1 728)
13817 Depreciation of other tangible assets	(114)		(114)	(114)	(114)		(114)		(114)
13851 Depreciation right of use real estate	(25 051)		(25 051)	(25 051)	(25 051)		(25 051)		(25 051)
13852 Depreciation right of use IT equipments	(6 821)		(6 821)	(6 821)	(6 821)		(6 821)		(6 821)
13853 Depreciation right of use Company cars	(420)		(420)	(420)	(420)		(420)		(420)
A13800 TANGIBLE ASSETS - DEPRE	(146 022)		(146 022)	(146 022)	(146 022)		(146 022)		(146 022)
13951 Impairment Right of use real estate		(1 189)	(1 189)	(1 189)	(1 189)		(1 189)		(1 189)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(1 189)	(1 189)	(1 189)	(1 189)		(1 189)		(1 189)
A13000 TANGIBLE FIXED ASSETS - NET	315 904	(1 189)	314 715	314 715	314 715		314 715		314 715
14010 Investments in associates	344		344	344	344		344	8 008	8 352
A14000 INVESTMENT IN ASSOCIATES - NET	344		344	344	344		344	8 008	8 352
15111 Part Interests in Conso Cies & Assoc	176 599	500	177 099	177 099	177 099	(176 599)	500	(500)	
15211 Fair Value of non conso investments	5 769		5 769	5 769	5 769		5 769		5 769
15911 Impairment on non conso investments	(14)		(14)	(14)	(14)		(14)		(14)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	182 354	500	182 854	182 854	182 854	(176 599)	6 255	(500)	5 755
15121 Loans	17 576		17 576	17 576	17 576		17 576		17 576
15123 Deposits & Sureties paid	357		357	357	357		357		357
15921 Impairment on Loans	(3 139)		(3 139)	(3 139)	(3 139)		(3 139)		(3 139)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	14 794		14 794	14 794	14 794		14 794		14 794
A15000 NON-CURRENT FINANCIAL ASSETS	197 147	500	197 647	197 647	197 647	(176 599)	21 048	(500)	20 548
15L Link acct for invest elim - mother's cie		(243 472)	(243 472)	(243 472)	(243 472)	176 599	(66 873)		(66 873)
15LP Link acct for investment elim-affiliates						(1 809 727)	(1 809 727)		(1 809 727)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(243 472)	(243 472)	(243 472)	(243 472)	(1 633 128)	(1 876 800)		(1 876 800)
16010 Deferred Tax - Temporary Differences	65 330	3 119	68 449	68 449	68 449		68 449		68 449
16020 Deferred Tax - Loss Carry Forward	66 982	1 720	68 702	68 702	68 702		68 702		68 702
16910 Unrecognised Deferred Tax - Temporary Differences	(3 936)	(14 032)	(17 968)	(17 968)	(17 968)		(17 968)		(17 968)
16920 Unrecognised Deferred Tax - Loss Carry Forward	(67 045)	(1 657)	(68 702)	(68 702)	(68 702)		(68 702)		(68 702)
A16000 DEFERRED TAX ASSETS	61 331	(10 850)	50 481	50 481	50 481		50 481		50 481
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	577 341	(167 728)	409 613	409 613	409 613	(1 809 727)	(1 400 114)	12 018	(1 388 096)
21110 Work-in-Progress (Goods and services)	125 211		125 211	125 211	125 211	(35 713)	89 499		89 499

21120 Transition costs	20		20	20	20		20		
21130 Trade Receivables	239 553		239 553	239 553	239 553	(152 921)	86 632		86 632
21140 Trade Receiv - Invoices to be issued	32 602		32 602	32 602	32 602	(31 699)	903		903
21910 Allow. on work in prog (goods services)		(515)		(515)	(515)		(515)		(515)
21930 Allowance on trade reveivables	(3 261)		(3 261)	(3 261)	(3 261)		(3 261)		(3 261)
A21000 TRADE RECEIVABLES - NET	394 126	(515)	393 611	393 611	393 611	(220 333)	173 278		173 278
A22000 CURRENT TAX ASSETS									
23020 Invent-HW & SW for Selling & oth invent	140 620		140 620	140 620	140 620		140 620	(59)	140 561
23920 Allow/Invent-HW & SW for Selling & oth invent	(17 958)	(63)	(18 021)	(18 021)	(18 021)		(18 021)		(18 021)
A23020 INVENTORIES - NET	122 662	(63)	122 599	122 599	122 599		122 599	(59)	122 540
23131 Advance payment	62 789		62 789	62 789	62 789		62 789		62 789
23132 State - VAT Receivables	16 715		16 715	16 715	16 715		16 715		16 715
23133 Other Receivables & Current Assets	86 451		86 451	86 451	86 451	(16 810)	69 641		69 641
23138 Prepaid Expenses	53 106	130	53 236	53 236	53 236	(921)	52 315		52 315
A23030 OTHER RECEIVABLES - NET	219 062	130	219 192	219 192	219 192	(17 731)	201 460		201 460
A23000 OTHER CURRENT ASSETS	341 724	67	341 791	341 791	341 791	(17 731)	324 059	(59)	324 000
24010 Cash Flow Hedge foreign exch deriv	1 981		1 981	1 981	1 981		1 981		1 981
A24000 CURRENT FINANCIAL INSTRUMENTS	1 981		1 981	1 981	1 981		1 981		1 981
25011 Short term loans	571		571	571	571	38	610		610
A25000 SHORT TERM FINANCIAL ASSETS	571		571	571	571	38	610		610
26011 Intercompany current accounts assets	745		745	745	745	(745)	0		0
26012 Cash at Bank and in Hand	4 624		4 624	4 624	4 624		4 624		4 624
A26000 CASH AND CASH EQUIVALENT	5 369		5 369	5 369	5 369	(745)	4 624		4 624
27L Link acct for DEBT_long term						(407 255)	(407 255)		(407 255)
272L Link acct for BFR_short term		(63)	(63)	(63)	(63)	171 136	171 073	269	171 342
27TOT LINK ACCT FOR SHORT AND LONG TERM		(63)	(63)	(63)	(63)	(236 119)	(236 182)	269	(235 913)
A20000 CURRENT ASSETS	743 771	(511)	743 260	743 260	743 260	(474 891)	268 369	210	268 579
A00000 TOTAL ASSETS	1 321 112	(168 239)	1 152 873	1 152 873	1 152 873	(2 284 618)	(1 131 745)	12 228	(1 119 517)
31110 Share Capital	185 534		185 534	185 534	185 534	(185 534)			
31210 Additional Paid in Capital	1 449 884		1 449 884	1 449 884	1 449 884	(1 449 884)			
31350 Retained Earnings	(1 183 008)	(185 621)	(1 368 629)	(1 368 629)	(1 368 629)	1 368 629		(24 072)	(24 072)
3130G Consolidated Reserves						(1 592 140)	(1 592 140)	33 227	(1 558 913)
31370 Hedging Reserves (CF hedge) Foreign exch	4 824		4 824	4 824	4 824	(4 824)			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						4 824	4 824		4 824
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(14 885)	(2 052)	(16 937)	(16 937)	(16 937)	16 937			
3136G Actuarial gains / losses in OCI - DB plans, GP						(16 937)	(16 937)		(16 937)
31411 Cumulative Translation Adjustments								2 923	2 923
3141GC Trans Reserves - Group part						49 202	49 202		49 202
31510 Net Income For The Period	(139 302)	12 319	(126 983)	(126 983)	(126 983)	126 983			
3151G Net Income - Group part						(126 983)	(126 983)		(126 983)
L31000 SHAREHOLDER'S EQUITY	303 047	(175 354)	127 693	127 693	127 693	(1 809 727)	(1 682 034)	12 078	(1 669 956)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	303 047	(175 354)	127 693	127 693	127 693	(1 809 727)	(1 682 034)	12 078	(1 669 956)
41020 Pension net liability - Unfunded DB plans	24 151		24 151	24 151	24 151		24 151		24 151
41030 Pension net liability - OLTB plans	570		570	570	570		570		570
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	24 720		24 720	24 720	24 720		24 720		24 720
42010 Provisions for losses and contingencies - Non-current	10 798	6 661	17 459	17 459	17 459		17 459		17 459
L42000 NON CURRENT PROVISIONS	10 798	6 661	17 459	17 459	17 459		17 459		17 459
43050 Other Long Term Borrowings		500	500	500	500		500		500
L43000 LONG TERM BORROWINGS		500	500	500	500		500		500
44010 Deferred Tax Liabilities	44 438	(1 840)	42 598	42 598	42 598		42 598	150	42 748
L44000 DEFERRED TAX LIABILITIES	44 438	(1 840)	42 598	42 598	42 598		42 598	150	42 748
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	67 545		67 545	67 545	67 545		67 545		67 545
47012 Lease liability IT equipment - Non-current	2 506		2 506	2 506	2 506		2 506		2 506
47013 Lease liability Company cars - Non-current	203		203	203	203		203		203
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	70 254		70 254	70 254	70 254		70 254		70 254
L46000 OTHER NON CURRENT LIABILITIES									

L40000 NON CURRENT LIABILITIES	150 210	5 321	155 531	155 531	155 531		155 531	150	155 681
51010 Trade Payables	64 269		64 269	64 269	64 269	(30 410)	33 859		33 859
51020 Trade Payables - Invoice not yet received	93 978	1 629	95 608	95 608	95 608	(20 711)	74 897		74 897
L51000 TRADE PAYABLES AND NOTE PAYABLE	158 247	1 629	159 876	159 876	159 876	(51 121)	108 756		108 756
52010 Corp Income Tax & Accrued Income Tax	90	336	426	426	426		426		426
L52000 CURRENT TAX	90	336	426	426	426		426		426
53010 CF Hedge foreign exch derivatives	0		0	0	0		0		0
53020 Fair Value Hedge foreign exch derivatives		1	1	1	1		1		1
L53000 CURRENT FINANCIAL INSTRUMENTS	0	1	1	1	1		1		1
54010 Employee Profit Sharing Escrow	85		85	85	85		85		85
54030 Intercompany cur acct liabilities	408 002		408 002	408 002	408 002	(408 000)	2		2
54040 Overdraft & Cash Facilities	103 134	(47)	103 087	103 087	103 087		103 087		103 087
54060 Accrued Interest on Bank Overdraft	593		593	593	593		593		593
L54000 CURRENT PORTION OF BORROWINGS	511 814	(47)	511 767	511 767	511 767	(408 000)	103 767		103 767
L57000 Accrued Interests - lease									
55010 Installments & Adv received from Debtors	20 341		20 341	20 341	20 341		20 341		20 341
55020 Trade Receivables-credit notes	7 460		7 460	7 460	7 460		7 460		7 460
55030 Employee Payables & Accrued Expenses	5 391		5 391	5 391	5 391		5 391		5 391
55035 Employee Payables - Bonus score card	4 239		4 239	4 239	4 239		4 239		4 239
55040 Social Charges, Welfare Liabilities	14 159	(108)	14 051	14 051	14 051		14 051		14 051
55050 State - VAT Payable	12 732		12 732	12 732	12 732		12 732		12 732
55070 Payab on acquis tang & intang assets - C	16 920	(63)	16 857	16 857	16 857	(21)	16 836		16 836
55100 Other Current Liabilities	11 463	47	11 510	11 510	11 510	(2 945)	8 565		8 565
55110 Deferred Income	105 000		105 000	105 000	105 000	(12 843)	92 157		92 157
L55000 OTHER CURRENT LIABILITIES	197 704	(124)	197 580	197 580	197 580	(15 808)	181 772		181 772
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	867 856	1 795	869 651	869 651	869 651	(474 929)	394 722		394 722
L00000 TOTAL LIABILITIES	1 321 113	(168 238)	1 152 875	1 152 875	1 152 875	(2 284 656)	(1 131 781)	12 228	(1 119 553)
ASSETS - LIABILITIES	(1)	(1)	(2)	(2)	(2)	38	36		36

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E846 Bull SAS Actuals December 2024

	Input	ManualAdjustments	TotalRestated	Translated	Proportion	Elimination	Contribution	TopAdjustments	Contribution Total
70000 Sales of Services	319 038		319 038	319 038	319 038	(140 011)	179 027		179 027
70003 Sales of Hardware	9 091		9 091	9 091	9 091	(8 778)	314		314
70007 Pass Through Sales Revenues	1 095		1 095	1 095	1 095	(19)	1 076		1 076
70008 Extra Sales	376		376	376	376	(82)	294		294
70014 Resale of Services	38		38	38	38		38		38
70015 Sales of own Hardware	365 189		365 189	365 189	365 189	(178 888)	186 300		186 300
REVENUE	694 827		694 827	694 827	694 827	(327 778)	367 049		367 049
60101D Wages and Salaries - D	(94 044)		(94 044)	(94 044)	(94 044)	(73)	(94 118)		(94 118)
60101I Wages & Salaries - I	(10 287)		(10 287)	(10 287)	(10 287)	164	(10 122)		(10 122)
60112D Other incentive wages (discretionary) - D	(8 226)	3 025	(5 201)	(5 201)	(5 201)		(5 201)		(5 201)
60112I Other incentive wages - I	(583)		(583)	(583)	(583)		(583)		(583)
60103D Social Expenses other than DC Plans - D	(12 537)		(12 537)	(12 537)	(12 537)	4	(12 533)		(12 533)
60103I Social Exp other than DC plans - I	(2 605)		(2 605)	(2 605)	(2 605)		(2 605)		(2 605)
60107D DC pension plans (A/O stand alone plans) - D	137		137	137	137		137		137
60107I DC pension plans (A/O stand alone plans) - I	9		9	9	9		9		9
60108D DC plans other than pension (death, disability & medical) - D	(12 006)		(12 006)	(12 006)	(12 006)		(12 006)		(12 006)
60108I DC plans other than pension (death, disability & medical) - I	(2 001)		(2 001)	(2 001)	(2 001)		(2 001)		(2 001)
60109D DC pension plans Multi employers (industry wide plans)-D	(10 359)		(10 359)	(10 359)	(10 359)		(10 359)		(10 359)
60109I DC pension plans Multi employers (industry wide plans)-I	(1 765)		(1 765)	(1 765)	(1 765)		(1 765)		(1 765)
60110D DC pension plans other (state & mandatory)-D	(8 606)		(8 606)	(8 606)	(8 606)		(8 606)		(8 606)
60110I DC pension plans other (state & mandatory)-I	(920)		(920)	(920)	(920)		(920)		(920)
60117D Social expenses on bonus scorecard & oth. Inc. D	(1 280)		(1 280)	(1 280)	(1 280)		(1 280)		(1 280)
60117I Social expenses on bonus scorecard & oth. Inc. I	(182)		(182)	(182)	(182)		(182)		(182)
60116D Op Expenses Reallocated - Staff Costs - D	400		400	400	400		400		400
60121D Commissions (on sales) - D	(4 855)		(4 855)	(4 855)	(4 855)		(4 855)		(4 855)
60121I Commissions (on sales) - I	(2 607)		(2 607)	(2 607)	(2 607)		(2 607)		(2 607)
60122D Termination payments - D	(1 458)		(1 458)	(1 458)	(1 458)		(1 458)		(1 458)
60122I Termination payments - I	(654)		(654)	(654)	(654)		(654)		(654)
WSA WAGES AND SALARIES	(174 430)	3 025	(171 405)	(171 405)	(171 405)	95	(171 309)		(171 309)
60105D Pension expenses on unfunded plans -D		(3 025)	(3 025)	(3 025)	(3 025)		(3 025)		(3 025)
SSCH PENSIONS COSTS		(3 025)	(3 025)	(3 025)	(3 025)		(3 025)		(3 025)
60113D Tax Paid on Salaries and Wages - D	(107)		(107)	(107)	(107)		(107)		(107)
60113I Tax Paid on Salaries and Wages - I	15		15	15	15		15		15
60114D Staff Training Costs - D	(1 807)		(1 807)	(1 807)	(1 807)	66	(1 740)		(1 740)
60114I Staff Training Costs - I	(207)		(207)	(207)	(207)		(207)		(207)
TPS TAX, TRAINING, PROFIT SHARING	(2 105)		(2 105)	(2 105)	(2 105)	66	(2 039)		(2 039)
68111D Operating provisions (OM) - DB and OLTB plans-D	(1 221)		(1 221)	(1 221)	(1 221)		(1 221)		(1 221)
68111I Operating provisions (OM) - DB and OLTB plans - I	(174)		(174)	(174)	(174)		(174)		(174)
78111D Release of pension provisions (OM) - DB and OLTB plans - D	4 140		4 140	4 140	4 140		4 140		4 140
78111I Release of pension provisions (OM) - DB and OLTB plans - I	469		469	469	469		469		469
NCPPE NET CHARGE TO PROVISIONS	3 214		3 214	3 214	3 214		3 214		3 214
PERSONNEL EXPENSES	(173 320)		(173 320)	(173 320)	(173 320)	162	(173 159)		(173 159)
60001 Hardware - Purchases for Selling	227 573		227 573	227 573	227 573	3 255	230 828		230 828
60003 Software - Purchases for Selling	(4 078)		(4 078)	(4 078)	(4 078)	75	(4 003)		(4 003)
60014 Variation of finished goods inventories	(33 257)		(33 257)	(33 257)	(33 257)	(336)	(33 593)		(33 593)
CACOGS Contra-account COGS						336	336		336
PURCHASE FOR SELLING AND ROYALTIES	190 238		190 238	190 238	190 238	3 330	193 568		193 568
60011 Variation of components & raw material inventories	(1 330 453)		(1 330 453)	(1 330 453)	(1 330 453)	(36 107)	(1 366 560)		(1 366 560)
60012 Variation of spare parts inventories	(1 379)		(1 379)	(1 379)	(1 379)	306	(1 073)		(1 073)
60013 Variation of semi-finished goods inventories	829 497		829 497	829 497	829 497	46 817	876 313		876 313
CAINV Contra-account Inventory						(11 016)	(11 016)		(11 016)
Variation of Inventory	(502 335)		(502 335)	(502 335)	(502 335)		(502 335)		(502 335)
60136D Subcontractors (Time & Material)-D	(146 662)		(146 662)	(146 662)	(146 662)	109 634	(37 028)		(37 028)
60136I Subcontractors (Time and Material) - I	(2 688)		(2 688)	(2 688)	(2 688)	2 324	(364)		(364)
60141D Subcontractors (Fixed Price)-D	(18 858)		(18 858)	(18 858)	(18 858)	12 871	(5 987)		(5 987)
60141I Subcontractors (Fixed Price) - I	(12 931)		(12 931)	(12 931)	(12 931)	12 606	(325)		(325)
60151D Outsourced Services - D	(43 343)		(43 343)	(43 343)	(43 343)	21 944	(21 400)		(21 400)
60151I Outsourced Services - I	(4 301)		(4 301)	(4 301)	(4 301)	288	(4 013)		(4 013)
60154D Global Recharges - D	(924)		(924)	(924)	(924)	924			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(229 709)		(229 709)	(229 709)	(229 709)	160 591	(69 118)		(69 118)
60194I Other Real Estate Costs - I	(8 231)		(8 231)	(8 231)	(8 231)	292	(7 940)		(7 940)
PREMISES COSTS	(8 231)		(8 231)	(8 231)	(8 231)	292	(7 940)		(7 940)
60181D Maintenance Costs - D	(16 838)		(16 838)	(16 838)	(16 838)	1 200	(15 638)		(15 638)
60181I Maintenance Costs - I	(5 051)		(5 051)	(5 051)	(5 051)	19	(5 032)		(5 032)
60192D Other IT Related Costs - D	(8 985)		(8 985)	(8 985)	(8 985)	1 035	(7 950)		(7 950)
60192I Other IT Related Costs - I	(190)		(190)	(190)	(190)		(190)		(190)
60161D Rent - D	(20 085)		(20 085)	(20 085)	(20 085)	19 367	(718)		(718)
60161I Rent - I	4 569		4 569	4 569	4 569	(13 745)	(9 176)		(9 176)
60261 Reversal Rent (IFRS16)	10 298		10 298	10 298	10 298		10 298		10 298
60163D IT Equipment Lease- D	75		75	75	75		75		75
60163I IT Equipment Lease- I	(103)		(103)	(103)	(103)		(103)		(103)
60263 Reversal IT equipment (IFRS16)	1 668	(765)	903	903	903		903		903
60164D Software Licenses- D	(24 946)		(24 946)	(24 946)	(24 946)	451	(24 495)		(24 495)
60164I Software Licenses- I	(63)		(63)	(63)	(63)		(63)		(63)
MPR MEANS OF PRODUCTION	(59 653)	(765)	(60 418)	(60 418)	(60 418)	8 327	(52 090)		(52 090)
60171D Telecommunication Costs - D	(7 794)		(7 794)	(7 794)	(7 794)	34	(7 760)		(7 760)
60171I Telecommunication Costs - I	37		37	37	37		37		37
TELECOMMUNICATIONS	(7 757)		(7 757)	(7 757)	(7 757)	34	(7 723)		(7 723)
60131D Travelling Expenses - D	(2 911)		(2 911)	(2 911)	(2 911)	378	(2 533)		(2 533)
60131I Travelling Expenses - I	(683)		(683)	(683)	(683)	0	(683)		(683)
TRAVELLING EXPENSES	(3 594)		(3 594)	(3 594)	(3 594)	378	(3 215)		(3 215)
60196D Other Taxes and Similar Expenses - D	28 551		28 551	28 551	28 551		28 551		28 551
60196I Other Taxes and Similar Expenses - I	(1 380)		(1 380)	(1 380)	(1 380)		(1 380)		(1 380)
TAXES, OTHER THAN CORPORATE INCOME TAX	27 170		27 170	27 170	27 170		27 170		27 170
60199D NBV tang assets sold/written off - D	49		49	49	49		49		49
60199I NBV of tang assets sold/written off - I	(43)		(43)	(43)	(43)		(43)		(43)
70199D Sel. price from disp tang assets - D	(39)		(39)	(39)	(39)		(39)		(39)

[illegible]

OTHER FINANCIAL INCOME AND EXPENSES	2 636		2 636	2 636	2 636		2 636		2 636
6LFIN Contra-account : Financial operations						(10 253)	(10 253)		(10 253)
NET FINANCIAL INCOME	(17 328)	16	(17 312)	(17 312)	(17 312)		(17 312)		(17 312)
INCOME BEFORE TAX	(141 164)	7 148	(134 017)	(134 017)	(134 017)		(134 017)		(134 017)
DISCONTINUED OPERATIONS									
60903 Withholding Taxes	(940)		(940)	(940)	(940)		(940)		(940)
60906 Corporate Income Tax Based on Value Added	(358)		(358)	(358)	(358)		(358)		(358)
CURRENT TAXES	(1 298)		(1 298)	(1 298)	(1 298)		(1 298)		(1 298)
60911 Deferred tax	3 161	5 171	8 332	8 332	8 332		8 332		8 332
DEFERRED TAXES	3 161	5 171	8 332	8 332	8 332		8 332		8 332
TAX EXPENSES	1 863	5 171	7 034	7 034	7 034		7 034		7 034
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(139 301)	12 319	(126 983)	(126 983)	(126 983)		(126 983)		(126 983)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(139 301)	12 319	(126 983)	(126 983)	(126 983)		(126 983)		(126 983)

2A10 005S - NET DEBT
ST_AO.E846 Bull SAS - Actuals December 2024

		Input	Manual Adjustments	Total/Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-139 302	12 319	-126 983	-126 983	-126 983	0	0	-126 983
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	49 739	-728	49 011	49 011	49 011	0	0	49 011
NDT1122 Net charge to operating provision	[None]	12 137		12 137	12 137	12 137	0	0	12 137
NDT1123 Net charge to financial provision	[None]	635		635	635	635	0	0	635
NDT1124 Net charge to other operating provision	[None]	12 033	7 850	19 883	19 883	19 883	0	0	19 883
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	74 545	7 122	81 667	81 667	81 667	0	0	81 667
NDT1132 G/L on disposals of tangible assets	[None]	-63		-63	-63	-63	0	0	-63
NDT1133 G/L on disposals of financial assets	[None]	16 627	-16 627	0	0	0	0	0	0
NDT1130 G/L on disposals of fixed assets	F_CF2	16 564	-16 627	-63	-63	-63	0	0	-63
NDT1150 Minority interests ans associates	[None]						0	0	
NDT1161 Purchase of financial instruments	INC	-178		-178	-178	-178	0	0	-178
NDT1160 Financial instrument	[None]	-178		-178	-178	-178	0	0	-178
NDT1170 Financial interest	[None]	19 019		19 019	19 019	19 019	0	0	19 019
NDT1175 Interest on lease Liability/Receivable	[None]	1 578	-16	1 562	1 562	1 562	0	0	1 562
NDT1180 Tax charge (incl deferred taxes)	[None]	-1 863	-5 171	-7 034	-7 034	-7 034	0	0	-7 034
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-29 637	-2 373	-32 010	-32 010	-32 010	0	0	-32 010
NDT1210	F_CF1	426		426	426	426	0	0	426
NDT1220	F_CF1	-1 298		-1 298	-1 298	-1 298	0	0	-1 298
NDT1200 Taxes paid	F_CF1	-872		-872	-872	-872	0	0	-872
NDT1320 Change in current assets	F_CF2	-7 243	728	-6 515	-6 515	-6 515	-23 350	0	-29 865
NDT1340 Change in current liabilities	MVT	-41 218	1 629	-39 589	-39 589	-39 589	-23 100	0	-62 689
NDT1350 Link account	F_CF2						46 408	0	46 408
NDT1300 Change in working capital requirement	F_CF2	-48 461	2 357	-46 104	-46 104	-46 104	-43	0	-46 147
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-78 970	-16	-78 986	-78 986	-78 986	-43	0	-79 029
NDT2111 Purchase of intangible assets	INC	10 010		10 010	10 010	10 010	0	0	10 010
NDT2112 Purchase of tangible assets	INC	-227 634		-227 634	-227 634	-227 634	0	0	-227 634
NDT2114 Amounts due on purchase of I/T assets	F_CF2	14 225		14 225	14 225	14 225	43	0	14 268
NDT2116 Right of use	INC	-14 756		-14 756	-14 756	-14 756	0	0	-14 756
NDT2117 Lease liability	INC	17 778	-3 022	14 756	14 756	14 756	0	0	14 756
NDT2110 Purchase of intangible & tangible assets	[None]	-200 377	-3 022	-203 399	-203 399	-203 399	43	0	-203 357
NDT2122 Disposal of tangible assets	[None]	1 283		1 283	1 283	1 283	0	0	1 283
NDT2120 Proceeds from disposals of I/T assets	F_CF2	1 283		1 283	1 283	1 283	0	0	1 283
NDT2100 NET OPERATING INVESTMENTS	[None]	-199 094	-3 022	-202 116	-202 116	-202 116	43	0	-202 073
NDT2211	INC	-1 160		-1 160	-1 160	-1 160	0	0	-1 160
NDT2213 Link account	DEC		-16 627	-16 627	-16 627	-16 627	0	0	-16 627
NDT2210 Amounts paid for acq and LT investmts	[None]	-1 160	-16 627	-17 787	-17 787	-17 787	0	0	-17 787
NDT2231 Disposal of financial investments	F_CF7	30 373	-30 373	0	0	0	0	0	0
NDT2232 Amounts to receive fr disposal finan inv	[None]	1 278		1 278	1 278	1 278	0	0	1 278
NDT2230 Proceeds fr disposal of fin investmts	[None]	31 651	-30 373	1 278	1 278	1 278	0	0	1 278
NDT2200 NET LONG TERM INVESTMENT	[None]	30 491	-47 000	-16 509	-16 509	-16 509	0	0	-16 509
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-168 602	-50 022	-218 624	-218 624	-218 624	43	0	-218 582
NDT3100 Common stock issues	[None]						0	0	
NDT3600 Net interest paid (incl finance lease)	F_CF2	-19 019		-19 019	-19 019	-19 019	0	0	-19 019
NDT3605 Interests paid - Lease Liability/Receivable	F_CF2	-1 578	16	-1 562	-1 562	-1 562	0	0	-1 562
NDT3606 Lease expenditure	DEC	-18 754	3 022	-15 732	-15 732	-15 732	0	0	-15 732
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-39 351	3 038	-36 313	-36 313	-36 313	0	0	-36 313
NDT0000 INC (DEC) IN NET DEBT	[None]	-286 924	-47 000	-333 924	-333 924	-333 924	0	0	-333 924
NDTOPE Net Debt - Opening	OPE	217 857	453	218 310	218 310	218 310	-0	0	218 310
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-216 168		-216 168	-216 168	-216 168	0	0	-216 168
NDTREP Repayment of Long and Medium term borrowings	[None]	-216 168		-216 168	-216 168	-216 168	0	0	-216 168
NDTBOR News Borrowings	INC	269 080		269 080	269 080	269 080	0	0	269 080
NDTLQA New Loans	F_CF2	-571		-571	-571	-571	-38	0	-610
NDTOTD Increase (Dec) in other debt	MVT	149 632		149 632	149 632	149 632	-0	0	149 632
NDTCSH Increase (Dec) in CCE	MVT	86 044		86 044	86 044	86 044	0	0	86 044
NDTCHA LM term debt of cles chgd in conso method	CHA						1	0	1
NDTCLO Net Debt - Closing	CLO	505 874	453	506 327	506 327	506 327	-38	0	506 289
<i>Net Debt - Closing (calculated)</i>		<i>505 874</i>	<i>453</i>	<i>506 327</i>	<i>506 327</i>	<i>506 327</i>	<i>-37</i>	<i>0</i>	<i>506 290</i>
<i>Variance</i>		<i>-0</i>	<i>0</i>	<i>-0</i>	<i>-0</i>	<i>-0</i>	<i>-1</i>	<i>0</i>	<i>-1</i>
<i>Check</i>		<i>1 093</i>	<i>-47 000</i>	<i>-45 907</i>	<i>-45 907</i>	<i>-45 907</i>	<i>-38</i>	<i>0</i>	<i>-45 945</i>

Date: 5/05/2025 (03:57:20) - CONFIDENTIAL