

2A04 010S - BALANCE SHEET BY LEVEL
ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill		(341 671)	(341 671)	(411 509)	(411 509)	647 953	236 444	259 360	495 804
11910 Impairment on Goodwill		(207 162)	(207 162)	(249 506)	(249 506)	(246 299)	(495 805)		(495 805)
A11000 GOODWILL - NET		(548 833)	(548 833)	(661 014)	(661 014)	401 654	(259 360)	259 360	0
12120 Internally developed software	23 398		23 398	28 181	28 181		28 181		28 181
12130 Software & Licenses	22 272		22 272	26 825	26 825		26 825		26 825
12150 Other Intangible Assets	3 000		3 000	3 614	3 614		3 614		3 614
12160 Customer Relationships		16 729	16 729	20 148	20 148		20 148		20 148
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	48 671	16 729	65 400	78 767	78 767		78 767		78 767
12820 Amort of Internally developed software	(23 210)		(23 210)	(27 955)	(27 955)		(27 955)		(27 955)
12830 Amortization of Software & Licenses	(20 450)		(20 450)	(24 629)	(24 629)		(24 629)		(24 629)
12850 Amortization of Other Intangible Assets	(3 001)	0	(3 000)	(3 613)	(3 613)		(3 613)		(3 613)
12860 Amortization of Customer Relationships		(16 729)	(16 729)	(20 148)	(20 148)		(20 148)		(20 148)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(46 660)	(16 729)	(63 389)	(76 346)	(76 346)		(76 346)		(76 346)
A12000 INTANGIBLE ASSETS	2 010	0	2 011	2 422	2 422		2 422		2 422
13111 Lands	2 660		2 660	3 203	3 203		3 203		3 203
13113 Fitting and Fixtures	47 277		47 277	56 941	56 941		56 941		56 941
13115 Hardware	54 635		54 635	65 802	65 802		65 802		65 802
13116 Furniture and equipment	1 596		1 596	1 922	1 922		1 922		1 922
13117 Other Tangible Assets	180		180	217	217		217		217
13151 Right of use real estate	108 804		108 804	131 044	131 044		131 044		131 044
13152 Right of use IT equipment	27 195		27 195	32 754	32 754		32 754		32 754
13153 Right of use company cars	1 454		1 454	1 751	1 751		1 751		1 751
13130 Tangible Assets in Progress	0		0	0	0		0		0
A13100 TANGIBLE ASSETS - GROSS	243 801		243 801	293 634	293 634		293 634		293 634
13813 Depreciation of Fitting & Fixtures	(39 695)		(39 695)	(47 809)	(47 809)		(47 809)		(47 809)
13815 Depreciation of Hardware	(43 347)		(43 347)	(52 207)	(52 207)		(52 207)		(52 207)
13816 Deprec of Furniture & equipment	(1 455)		(1 455)	(1 753)	(1 753)		(1 753)		(1 753)
13817 Depreciation of other tangible assets	(109)		(109)	(132)	(132)		(132)		(132)
13851 Depreciation right of use real estate	(54 005)		(54 005)	(65 043)	(65 043)		(65 043)		(65 043)
13852 Depreciation right of use IT equipments	(15 273)		(15 273)	(18 395)	(18 395)		(18 395)		(18 395)
13853 Depreciation right of use Company cars	(720)		(720)	(867)	(867)		(867)		(867)
A13800 TANGIBLE ASSETS - DEPRE	(154 605)		(154 605)	(186 206)	(186 206)		(186 206)		(186 206)
13951 Impairment Right of use real estate	(12 778)	(5 832)	(18 610)	(22 414)	(22 414)		(22 414)	141	(22 273)
13952 Impairment Right of use IT equipment	(3 964)		(3 964)	(4 775)	(4 775)		(4 775)		(4 775)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(16 742)	(5 832)	(22 574)	(27 188)	(27 188)		(27 188)	141	(27 047)
A13000 TANGIBLE FIXED ASSETS - NET	72 454	(5 832)	66 622	80 239	80 239		80 239	141	80 380
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	2 216 601		2 216 601	2 669 674	2 669 674	(2 669 674)		0	0
15901 Impairment on participating interests	(244 065)		(244 065)	(293 952)	(293 952)	293 952			
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	1 972 536		1 972 536	2 375 722	2 375 722	(2 375 722)		0	0
15122 Loans to conso cies & associates	183 155		183 155	220 592	220 592	(220 592)			
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	183 155		183 155	220 592	220 592	(220 592)			
A15000 NON-CURRENT FINANCIAL ASSETS	2 155 691		2 155 691	2 596 315	2 596 315	(2 596 315)		0	0
15L Link acct for invest elim - mother's cie						2 669 674	2 669 674		2 669 674
15LP Link acct for investment elim-affiliates						(3 554 231)	(3 554 231)		(3 554 231)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(884 557)	(884 557)		(884 557)
16010 Deferred Tax - Temporary Differences	134 111	1 458	135 569	163 279	163 279		163 279		163 279
16020 Deferred Tax - Loss Carry Forward	77 151	0	77 151	92 921	92 921		92 921		92 921
16910 Unrecognised Deferred Tax - Temporary Differences	(134 235)	(500)	(134 735)	(162 274)	(162 274)		(162 274)		(162 274)
16920 Unrecognised Deferred Tax - Loss Carry Forward	(77 151)	16 193	(60 958)	(73 418)	(73 418)		(73 418)		(73 418)
A16000 DEFERRED TAX ASSETS	(124)	17 152	17 028	20 508	20 508		20 508		20 508
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
18030 Pension net asset - Funded DB plans	0		0	0	0		0		0
A18000 OTHER NON CURRENT ASSETS	0		0	0	0		0		0
A10000 NON CURRENT ASSETS	2 230 031	(537 513)	1 692 518	2 038 469	2 038 469	(3 079 218)	(1 040 748)	259 501	(781 247)
21110 Work-in-Progress (Goods and services)	23 612		23 612	28 438	28 438	(361)	28 077		28 077
21120 Transition costs	8 347		8 347	10 054	10 054		10 054		10 054
21130 Trade Receivables	201 954	5 654	207 608	250 043	250 043	(76 424)	173 618		173 618
21140 Trade Receiv - Invoices to be issued	6 560	1 098	7 658	9 224	9 224	(280)	8 944		8 944
A21000 TRADE RECEIVABLES - NET	240 474	6 752	247 226	297 758	297 758	(77 066)	220 693		220 693
A22000 CURRENT TAX ASSETS									
23020 Invent-HW & SW for Selling & oth invent	505		505	608	608		608		608

A23020 INVENTORIES - NET	505		505	608	608		608		608
23131 Advance payment	5 312		5 312	6 398	6 398		6 398		6 398
23132 State - VAT Receivables	13 609		13 609	16 390	16 390		16 390		16 390
23133 Other Receivables & Current Assets	4 400	170	4 570	5 505	5 505	(250)	5 255		5 255
23138 Prepaid Expenses	32 042	2 213	34 255	41 257	41 257	161	41 419		41 419
23141 Accrued Interests	101	(110)	(9)	(11)	(11)		(11)		(11)
A23030 OTHER RECEIVABLES - NET	55 464	2 273	57 737	69 539	69 539	(88)	69 451		69 451
A23000 OTHER CURRENT ASSETS	55 969	2 273	58 242	70 147	70 147	(88)	70 059		70 059
24020 FV hedge foreign exchange deriv	0		0	0	0		0		0
A24000 CURRENT FINANCIAL INSTRUMENTS	0		0	0	0		0		0
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets	117 830		117 830	141 915	141 915	(141 912)	3		3
26012 Cash at Bank and in Hand	29 934	110	30 044	36 185	36 185		36 185		36 185
A26000 CASH AND CASH EQUIVALENT	147 764	110	147 874	178 100	178 100	(141 912)	36 188		36 188
27L Link acct for DEBT_long term						(130 875)	(130 875)		(130 875)
272L Link acct for BFR_short term						(63 893)	(63 893)		(63 893)
27TOT LINK ACCT FOR SHORT AND LONG TERM						(194 769)	(194 769)		(194 769)
A20000 CURRENT ASSETS	444 207	9 135	453 342	546 005	546 005	(413 835)	132 170		132 170
A00000 TOTAL ASSETS	2 674 239	(528 378)	2 145 860	2 584 474	2 584 474	(3 493 052)	(908 578)	259 501	(649 077)
31110 Share Capital	425 258		425 258	519 642	519 642	(519 642)			
31210 Additional Paid in Capital				114 711	114 711	(114 711)			
31340 Other Reserves	0		0	(3 155)	(3 155)	3 155			
31350 Retained Earnings	2 091 584	(397 597)	1 693 986	1 906 911	1 906 911	(1 906 911)		259 360	259 360
3130G Consolidated Reserves						(1 317 133)	(1 317 133)	740 855	(576 278)
31370 Hedging Reserves (CF hedge) Foreign exch				(524)	(524)	524			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						(524)	(524)		(524)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(636 659)	(14 673)	(651 332)	(763 521)	(763 521)	763 521			
3136G Actuarial gains / losses in OCI - DB plans, GP						(763 521)	(763 521)		(763 521)
31411 Cumulative Translation Adjustments				(6 112)	(6 112)	6 112		(180)	(180)
3141GC Trans Reserves - Group part						990 506	990 506	(740 534)	249 972
31420 Translation Gains/Losses from Net Income				(3 800)	(3 800)	3 800			
3142GC Translation on Net Income-Group part						(3 800)	(3 800)		(3 800)
31510 Net Income For The Period	(40 799)	(117 081)	(157 880)	(186 351)	(186 351)	186 351			
3151G Net Income - Group part						(186 351)	(186 351)		(186 351)
L31000 SHAREHOLDER'S EQUITY	1 839 384	(529 351)	1 310 032	1 577 803	1 577 803	(2 858 625)	(1 280 823)	259 501	(1 021 322)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	1 839 384	(529 351)	1 310 032	1 577 803	1 577 803	(2 858 625)	(1 280 823)	259 501	(1 021 322)
41010 Pension net liability - Funded DB plans	98 647		98 647	118 810	118 810		118 810		118 810
41030 Pension net liability - OLTB plans	203		203	245	245		245		245
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	98 850		98 850	119 055	119 055		119 055		119 055
42010 Provisions for losses and contingencies - Non-current	30 027	973	31 000	37 337	37 337		37 337		37 337
L42000 NON CURRENT PROVISIONS	30 027	973	31 000	37 337	37 337		37 337		37 337
43050 Other Long Term Borrowings	389 971		389 971	469 681	469 681	(469 681)			
L43000 LONG TERM BORROWINGS	389 971		389 971	469 681	469 681	(469 681)			
L44000 DEFERRED TAX LIABILITIES									
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	54 476		54 476	65 611	65 611		65 611		65 611
47012 Lease liability IT equipment - Non-current	11 604		11 604	13 976	13 976		13 976		13 976
47013 Lease liability Company cars - Non-current	797		797	959	959		959		959
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	66 877		66 877	80 547	80 547		80 547		80 547
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	585 725	973	586 699	706 620	706 620	(469 681)	236 939		236 939
51010 Trade Payables	105 684		105 684	127 286	127 286	(127 971)	(685)		(685)
51020 Trade Payables - Invoice not yet received	42 120		42 120	50 729	50 729	(12 957)	37 772		37 772
L51000 TRADE PAYABLES AND NOTE PAYABLE	147 803		147 803	178 014	178 014	(140 928)	37 087		37 087
52010 Corp Income Tax & Accrued Income Tax	8 915		8 915	10 737	10 737		10 737		10 737
L52000 CURRENT TAX	8 915		8 915	10 737	10 737		10 737		10 737

L53000 CURRENT FINANCIAL INSTRUMENTS									
54020 Securitization				0	0		0		0
54030 Intercompany cur acct liabilities	19 677		19 677	23 699	23 699	(23 698)	1		1
54060 Accrued Interest on Bank Overdraft	2		2	2	2		2		2
L54000 CURRENT PORTION OF BORROWINGS	19 679		19 679	23 702	23 702	(23 698)	3		3
L57000 Accrued Interests - lease									
55020 Trade Receivables-credit notes	4 379		4 379	5 274	5 274		5 274		5 274
55030 Employee Payables & Accrued Expenses	4 253		4 253	5 122	5 122		5 122		5 122
55035 Employee Payables - Bonus score card	5 912		5 912	7 120	7 120		7 120		7 120
55040 Social Charges, Welfare Liabilities	131		131	158	158		158		158
55050 State - VAT Payable	20 196		20 196	24 324	24 324		24 324		24 324
55070 Payab on acquis tang & intang assets - C	173		173	208	208		208		208
55100 Other Current Liabilities	4 670		4 670	5 624	5 624		5 624		5 624
55110 Deferred Income	33 019		33 019	39 768	39 768	(120)	39 649		39 649
L55000 OTHER CURRENT LIABILITIES	72 732		72 732	87 598	87 598	(120)	87 478		87 478
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	249 129		249 129	300 051	300 051	(164 748)	135 305		135 305
L00000 TOTAL LIABILITIES	2 674 238	(528 378)	2 145 860	2 584 473	2 584 473	(3 493 052)	(908 579)	259 501	(649 078)
ASSETS - LIABILITIES	1		1	1	1		1		1

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL
ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	Input	ManualAdjustments	TotalRestated	Translated	Proportion	Elimination	Contribution	TopAdjustments	Contribution Total
70000 Sales of Services	962 935		962 935	1 136 581	1 136 581	(67 463)	1 069 118		1 069 118
70003 Sales of Hardware	63 410		63 410	74 844	74 844	(288)	74 556		74 556
70007 Pass Through Sales Revenues	(519)		(519)	(612)	(612)	1	(611)		(611)
70008 Extra Sales	(20)		(20)	(24)	(24)	(26)	(50)		(50)
70014 Resale of Services	13 759		13 759	16 240	16 240		16 240		16 240
70015 Sales of own Hardware	64		64	75	75		75		75
REVENUE	1 039 629		1 039 629	1 227 105	1 227 105	(67 776)	1 159 329		1 159 329
60101D Wages and Salaries - D	(161 488)		(161 488)	(190 609)	(190 609)	1 801	(188 808)		(188 808)
60101I Wages & Salaries - I	(17 753)		(17 753)	(20 955)	(20 955)	(1 583)	(22 537)		(22 537)
60102D Bonus score card - D	(12 405)		(12 405)	(14 642)	(14 642)	(13)	(14 656)		(14 656)
60102I Bonus score card - I	(4 329)		(4 329)	(5 110)	(5 110)	13	(5 097)		(5 097)
60112D Other incentive wages (discretionary) - D	(5)		(5)	(5)	(5)		(5)		(5)
60103D Social Expenses other than DC Plans - D	(19 269)		(19 269)	(22 744)	(22 744)		(22 744)		(22 744)
60103I Social Exp other than DC plans - I	(2 974)		(2 974)	(3 511)	(3 511)	12	(3 498)		(3 498)
60108D DC plans other than pension (death, disability & medical) - D	(6 174)		(6 174)	(7 287)	(7 287)		(7 287)		(7 287)
60108I DC plans other than pension (death, disability & medical) - I	(287)		(287)	(339)	(339)		(339)		(339)
60110D DC pension plans other (state & mandatory)-D	(12 551)		(12 551)	(14 814)	(14 814)		(14 814)		(14 814)
60110I DC pension plans other (state & mandatory)-I	(1 396)		(1 396)	(1 647)	(1 647)		(1 647)		(1 647)
60117D Social expenses on bonus scorecard & oth. Inc. D	(567)		(567)	(669)	(669)		(669)		(669)
60117I Social expenses on bonus scorecard & oth. Inc. I	(314)		(314)	(371)	(371)		(371)		(371)
60116D Op Expenses Reallocated - Staff Costs -D	1 105		1 105	1 304	1 304	(2 141)	(837)		(837)
60116I Op Expenses Reallocated - Staff Costs - I	2 714		2 714	3 203	3 203	(11)	3 192		3 192
60121D Commissions (on sales) - D	(2)		(2)	(2)	(2)		(2)		(2)
60121I Commissions (on sales) - I	(852)		(852)	(1 006)	(1 006)		(1 006)		(1 006)
60122D Termination payments - D	492		492	581	581		581		581
60122I Termination payments - I	(861)		(861)	(1 017)	(1 017)		(1 017)		(1 017)
60123D Overtime - D	(4 968)		(4 968)	(5 863)	(5 863)		(5 863)		(5 863)
60123I Overtime - I	(11)		(11)	(13)	(13)		(13)		(13)
60111D Company Cars - D	(4 851)		(4 851)	(5 726)	(5 726)		(5 726)		(5 726)
60111I Company Cars - I	(1 157)		(1 157)	(1 366)	(1 366)	3	(1 362)		(1 362)
WSA WAGES AND SALARIES	(247 903)		(247 903)	(292 607)	(292 607)	(1 919)	(294 526)		(294 526)
60104D Pension contribution - Funded DB plans - D	(1 662)		(1 662)	(1 962)	(1 962)		(1 962)		(1 962)
60104I DB Pension expenses on funded plans - I	(2 315)		(2 315)	(2 732)	(2 732)		(2 732)		(2 732)
SSCH PENSIONS COSTS	(3 977)		(3 977)	(4 695)	(4 695)		(4 695)		(4 695)
60114D Staff Training Costs - D	(1 019)		(1 019)	(1 203)	(1 203)		(1 203)		(1 203)
60114I Staff Training Costs - I	(23)		(23)	(27)	(27)	563	536		536
TPS TAX, TRAINING, PROFIT SHARING	(1 042)		(1 042)	(1 230)	(1 230)	563	(667)		(667)
68111D Operating provisions (OM) - DB and OLTB plans-D	(188)		(188)	(222)	(222)		(222)		(222)
68111I Operating provisions (OM) - DB and OLTB plans - I	(195)		(195)	(231)	(231)		(231)		(231)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	1 662		1 662	1 962	1 962		1 962		1 962
78111I Release of pension provisions (OM) - DB and OLTB plans - I	2 313		2 313	2 730	2 730		2 730		2 730
NCPPPE NET CHARGE TO PROVISIONS	3 591		3 591	4 239	4 239		4 239		4 239
PERSONNEL EXPENSES	(249 331)		(249 331)	(294 293)	(294 293)	(1 356)	(295 649)		(295 649)
60001 Hardware - Purchases for Selling	(33 569)		(33 569)	(39 622)	(39 622)	458	(39 164)		(39 164)
60003 Software - Purchases for Selling	(23 657)		(23 657)	(27 924)	(27 924)	1 706	(26 217)		(26 217)
60014 Variation of finished goods inventories	(2 983)		(2 983)	(3 521)	(3 521)	(9)	(3 530)		(3 530)
CACOGS Contra-account COGS						9	9		9
PURCHASE FOR SELLING AND ROYALTIES	(60 209)		(60 209)	(71 066)	(71 066)	2 165	(68 902)		(68 902)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(179 288)		(179 288)	(211 619)	(211 619)	160 532	(51 086)		(51 086)
60136I Subcontractors (Time and Material) - I	(5 288)		(5 288)	(6 242)	(6 242)	5 948	(294)		(294)
60141D Subcontractors (Fixed Price)-D	(86 260)		(86 260)	(101 815)	(101 815)	8 994	(92 821)		(92 821)
60141I Subcontractors (Fixed Price) - I	(171)		(171)	(202)	(202)	(143)	(344)		(344)
60151D Outsourced Services - D	(73 828)		(73 828)	(87 142)	(87 142)	46 358	(40 784)		(40 784)
60151I Outsourced Services - I	(11 348)		(11 348)	(13 394)	(13 394)	2 916	(10 478)		(10 478)
60154D Global Recharges - D	(9 781)		(9 781)	(11 545)	(11 545)		11 545		11 545
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(365 964)		(365 964)	(431 958)	(431 958)	236 149	(195 808)		(195 808)
60194D Other Real Estate Costs - D	(13 991)		(13 991)	(16 513)	(16 513)		(16 513)		(16 513)
60194I Other Real Estate Costs - I	(1 406)		(1 406)	(1 660)	(1 660)		(1 660)		(1 660)
PREMISES COSTS	(15 397)		(15 397)	(18 173)	(18 173)		(18 173)		(18 173)
60181D Maintenance Costs - D	(50 043)		(50 043)	(59 067)	(59 067)	6 933	(52 134)		(52 134)
60181I Maintenance Costs - I	(3 609)		(3 609)	(4 260)	(4 260)	78	(4 183)		(4 183)
60192D Other IT Related Costs - D	(3 655)		(3 655)	(4 314)	(4 314)	(8 033)	(12 348)		(12 348)
60192I Other IT Related Costs - I	(335)		(335)	(396)	(396)	22	(374)		(374)
60161D Rent- D	(18 768)		(18 768)	(22 152)	(22 152)	15 229	(6 923)		(6 923)
60161I Rent - I	13 880		13 880	16 383	16 383	(25 863)	(9 481)		(9 481)
60261 Reversal Rent (IFRS16)	13 862		13 862	16 361	16 361		16 361		16 361
60163D IT Equipment Lease- D	(6 101)		(6 101)	(7 201)	(7 201)		(7 201)		(7 201)
60163I IT Equipment Lease- I	(953)		(953)	(1 124)	(1 124)		(1 124)		(1 124)
60263 Reversal IT equipment (IFRS16)	8 080		8 080	9 538	9 538		9 538		9 538
60164D Software Licenses- D	(25 959)		(25 959)	(30 640)	(30 640)	(10)	(30 650)		(30 650)
60164I Software Licenses- I	(584)		(584)	(689)	(689)	(70)	(759)		(759)
MPR MEANS OF PRODUCTION	(74 185)		(74 185)	(87 563)	(87 563)	(11 715)	(99 278)		(99 278)
60171D Telecommunication Costs - D	(41 263)		(41 263)	(48 704)	(48 704)	8	(48 696)		(48 696)
60171I Telecommunication Costs - I	(180)		(180)	(213)	(213)	78	(135)		(135)
TELECOMMUNICATIONS	(41 443)		(41 443)	(48 917)	(48 917)	86	(48 831)		(48 831)
60131D Travelling Expenses - D	(1 488)		(1 488)	(1 756)	(1 756)	377	(1 379)		(1 379)
60131I Travelling Expenses - I	(526)		(526)	(621)	(621)	(56)	(677)		(677)
TRAVELLING EXPENSES	(2 014)		(2 014)	(2 377)	(2 377)	321	(2 056)		(2 056)
60196D Other Taxes and Similar Expenses - D	(10)		(10)	(11)	(11)		(11)		(11)
60196I Other Taxes and Similar Expenses - I	(2 967)		(2 967)	(3 502)	(3 502)		(3 502)		(3 502)
TAXES, OTHER THAN CORPORATE INCOME TAX	(2 976)		(2 976)	(3 513)	(3 513)		(3 513)		(3 513)
60198D NBV intang assets sold/written off - D	(24)		(24)	(29)	(29)		(29)		(29)
60199D NBV tang assets sold/written off - D	(606)		(606)	(716)	(716)		(716)		(716)
60199I NBV of tang assets sold/written off - I	(14)		(14)	(16)	(16)		(16)		(16)
70199D Sel. price from disp tang assets - D	12		12	14	14	1	15		15
GAINS AND LOSSES ON DISP OF T&I ASSETS	(633)		(633)	(747)	(747)	1	(746)		(746)
60167D Company Cars Leases-D	(608)		(608)	(717)	(717)	(82)	(799)		(799)

60167I Company Cars Leases-I	(367)		(367)	(434)	(434)		(434)		(434)
60267 Reversal Company cars (IFRS16)	578		578	682	682				682
60168D Company Cars Costs related-D	(2)		(2)	(2)	(2)		(2)		(2)
60168I Company Cars Costs related-I	1		1	1	1		1		1
60191D Insurance Premiums (excl car related) - D	(7 169)		(7 169)	(8 461)	(8 461)	(1 757)	(10 219)		(10 219)
60191I Insurance Premiums (excl car related) - I	1 297		1 297	1 531	1 531	4 691	6 222		6 222
60195D Other External Expenses - D	(12 837)		(12 837)	(15 152)	(15 152)	1 862	(13 291)		(13 291)
60195I Other External Expenses - I	207		207	244	244	(13 086)	(12 842)		(12 842)
60205D Other External Income - D	227		227	268	268		268		268
60211D Staff recruitment fees - D	(3 636)		(3 636)	(4 292)	(4 292)	42	(4 250)		(4 250)
60211I Staff recruitment fees - I	(2)		(2)	(2)	(2)		(2)		(2)
60212 Auditors' Fees	(1 370)		(1 370)	(1 617)	(1 617)	(47)	(1 664)		(1 664)
70012 Capitalized Production	411		411	485	485		485		485
70231 Indirect IC Reinvoicing (excluding Global Structure)	1 812		1 812	2 139	2 139	(2 474)	(335)		(335)
60213D Other Professional Fees - D	(6 824)		(6 824)	(8 055)	(8 055)	(60)	(8 114)		(8 114)
60213I Other Professional Fees - I	(1 441)		(1 441)	(1 701)	(1 701)	31	(1 670)		(1 670)
60201D Communication & Marketing costs - D	(459)		(459)	(542)	(542)	1 956	1 414		1 414
60201I Communication & Marketing costs - I	(851)		(851)	(1 004)	(1 004)	(39 166)	(40 171)		(40 171)
60193D Trade Receivables Written off - D	(115)		(115)	(136)	(136)		(136)		(136)
60193I Trade Receivables Written off - I	(2)		(2)	(2)	(2)		(2)		(2)
60210 Right of use – written off	84		84	99	99		99		99
60200D Non Recoverable VAT- D	(15 746)		(15 746)	(18 586)	(18 586)		(18 586)		(18 586)
60200I Non Recoverable VAT- I	(4)		(4)	(5)	(5)		(5)		(5)
60300 Global Structure Recharge	(11 097)		(11 097)	(13 098)	(13 098)	13 098			
OTHER OPERATING EXPENSES	(57 913)		(57 913)	(68 357)	(68 357)	(34 992)	(103 349)		(103 349)
68146D Tang Assets : Deprec & Impairment - D	(8 487)		(8 487)	(10 017)	(10 017)		(10 017)		(10 017)
68146I Tang Assets : Deprec & Impairment - I	(630)		(630)	(744)	(744)		(744)		(744)
68178 Transition costs Amort/Impairment	(6 543)		(6 543)	(7 723)	(7 723)	16	(7 708)		(7 708)
68148D Intangible assets - Amort & Impair - D	(2 691)		(2 691)	(3 176)	(3 176)		(3 176)		(3 176)
68150 Depreciations and impairment right of use	(18 007)		(18 007)	(21 255)	(21 255)		(21 255)		(21 255)
NET DEPRECIATION OF T&I ASSETS	(36 359)		(36 359)	(42 915)	(42 915)	16	(42 900)		(42 900)
NET DEPRECIATION OF CURRENT ASSETS									
78176D Rel.of provisions for loss & conting. - D	6 192		6 192	7 308	7 308		7 308		7 308
68176D Provisions for loss & contingencies - D	(2 974)		(2 974)	(3 510)	(3 510)		(3 510)		(3 510)
78176I Rel of prov for losses & conting - I	18		18	21	21		21		21
68176I Prov for losses & conting - I	(436)		(436)	(515)	(515)		(515)		(515)
NET CHARGE TO PROVISIONS FOR L&C	2 799		2 799	3 304	3 304		3 304		3 304
6LEXPD Contra-account Direct						(245 914)	(245 914)		(245 914)
OPERATING EXPENSES	(654 293)		(654 293)	(772 282)	(772 282)	(53 884)	(826 166)		(826 166)
6LEXP Contra-account for operating inc&exp						123 016	123 016		123 016
OPERATING MARGIN	136 004		136 004	160 530	160 530		160 530		160 530
CAPITAL G&L ON DISPOSAL OF ASSETS									
69351 Impairment on Goodwill		(148 049)	(148 049)	(174 747)	(174 747)		(174 747)		(174 747)
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS		(148 049)	(148 049)	(174 747)	(174 747)		(174 747)		(174 747)
6LEXC Extraordinary contra account						(33 363)	(33 363)		(33 363)
68331 Operating income related provision	(3 246)	(973)	(4 219)	(4 980)	(4 980)		(4 980)		(4 980)
78331 Release of oper income related prov	31 900		31 900	37 652	37 652		37 652		37 652
68333 Oper income related impairment of assets	(6 612)	(5 832)	(12 444)	(14 688)	(14 688)		(14 688)		(14 688)
68334 Other oper income related expenses	(115 452)		(115 452)	(136 271)	(136 271)	87 513	(48 758)		(48 758)
78334 Other oper income related income	45 877		45 877	54 150	54 150	(54 150)			
NET PROFIT(CHARGE)	(47 533)	(6 805)	(54 338)	(64 137)	(64 137)		(64 137)		(64 137)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(47 533)	(154 854)	(202 387)	(238 883)	(238 883)		(238 883)		(238 883)
OPERATING INCOME	88 472	(154 854)	(66 383)	(78 354)	(78 354)		(78 354)		(78 354)
60251 Group Overhead - Brand Name Atos Origin	(5 833)		(5 833)	(6 885)	(6 885)	6 885			
60252 Group Overhead - Structure Costs & GSA	(9 442)		(9 442)	(11 144)	(11 144)	11 144			
6LGOVH Group Overhead - Intercor Contra Acc						(18 029)	(18 029)		(18 029)
AGT ALLOCATION OF GSA AND TM FEES	(15 275)		(15 275)	(18 029)	(18 029)		(18 029)		(18 029)
60361 Offshore netting billing	(15 115)		(15 115)	(17 840)	(17 840)		(17 840)		(17 840)
ONB OFFSHORE NETTING BILLING	(15 115)		(15 115)	(17 840)	(17 840)		(17 840)		(17 840)
60401 Long Term Borrowings Interests	(32 607)		(32 607)	(38 487)	(38 487)	38 226	(261)		(261)
70402 Interests income on interco curr accts	233		233	275	275	(275)	0		0
60403 Inter. exp/Bank overdraft - Cash Pooling	(13 330)		(13 330)	(15 733)	(15 733)		(15 733)		(15 733)
70403 Int income on Cash at Bank-Cash Pooling	720		720	850	850		850		850
60411 Financial interests on lease liability Real estate	(1 485)		(1 485)	(1 753)	(1 753)		(1 753)		(1 753)
60412 Financial interests on lease liability IT equipment	(1 471)		(1 471)	(1 736)	(1 736)		(1 736)		(1 736)
60413 Financial interests on lease liability Company Cars	(111)		(111)	(131)	(131)		(131)		(131)
GCFD GROSS COST OF FINANCIAL DEBT	(48 050)		(48 050)	(56 715)	(56 715)	37 951	(18 765)		(18 765)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(48 050)		(48 050)	(56 715)	(56 715)	37 951	(18 765)		(18 765)
70405 Other Interest Income	43		43	51	51		51		51
Other financial income	43		43	51	51		51		51
60405 Other Interest Expenses	(11 556)		(11 556)	(13 640)	(13 640)	(496)	(14 136)		(14 136)
69466 Fin provision for interest cost(Pension)	(1 831)		(1 831)	(2 161)	(2 161)		(2 161)		(2 161)
Other financial expense	(13 387)		(13 387)	(15 801)	(15 801)	(496)	(16 297)		(16 297)
70423 Other foreign exchange Gains	4 820		4 820	5 689	5 689		5 689		5 689
70424 Gain on hedge foreign ex trans&hedg deriv	21		21	25	25		25		25
60423 Other foreign exchange Losses	(4 316)		(4 316)	(5 094)	(5 094)		(5 094)		(5 094)
60424 Loss on hedge foreign ex trans&hedg deriv	(363)		(363)	(429)	(429)		(429)		(429)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	162		162	191	191		191		191
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	(13 182)		(13 182)	(15 560)	(15 560)	(496)	(16 055)		(16 055)
6LFIN Contra-account : Financial operations						(37 455)	(37 455)		(37 455)
NET FINANCIAL INCOME	(61 233)		(61 233)	(72 275)	(72 275)		(72 275)		(72 275)

INCOME BEFORE TAX	(3 151)	(154 854)	(158 005)	(186 498)	(186 498)		(186 498)		(186 498)
DISCONTINUED OPERATIONS									
CURRENT TAXES									
60911 Deferred tax	(37 650)	37 773	123	145	145		145		145
DEFERRED TAXES	(37 650)	37 773	123	145	145		145		145
TAX EXPENSES	(37 650)	37 773	123	145	145		145		145
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(40 801)	(117 081)	(157 882)	(186 353)	(186 353)		(186 353)		(186 353)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(40 801)	(117 081)	(157 882)	(186 353)	(186 353)		(186 353)		(186 353)

2A10 005S - NET DEBT

ST_AO.E584 Atos IT Services UK Limited - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-40 799	-117 081	-157 880	-186 351	-186 351	0	0	-186 351
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	29 815	148 049	177 864	209 939	209 939	0	0	209 939
NDT1122 Net charge to operating provision	[None]	-6 390		-6 390	-7 542	-7 542	0	0	-7 542
NDT1123 Net charge to financial provision	[None]	1 831		1 831	2 161	2 161	0	0	2 161
NDT1124 Net charge to other operating provision	[None]	-22 042	6 805	-15 237	-17 984	-17 984	0	0	-17 984
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	3 214	154 854	158 068	186 573	186 573	0	0	186 573
NDT1131 G/L on disposals of intangible assets	[None]	24		24	29	29	0	0	29
NDT1132 G/L on disposals of tangible assets	[None]	608		608	718	718	-1	0	717
NDT1130 G/L on disposals of fixed assets	F_CF2	633		633	747	747	-1	0	746
NDT1150 Minority interests and associates	[None]						0	0	
NDT1162 Disposal of financial instruments	DEC	86		86	101	101	0	0	101
NDT1160 Financial instrument	[None]	86		86	101	101	0	0	101
NDT1170 Financial interest	[None]	56 497		56 497	66 685	66 685	0	0	66 685
NDT1175 Interest on lease Liability/Receivable	[None]	3 067		3 067	3 620	3 620	0	0	3 620
NDT1180 Tax charge (incl deferred taxes)	[None]	37 650	-37 773	-123	-145	-145	0	0	-145
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	60 347	0	60 347	71 229	71 229	-1	0	71 229
NDT1210	F_CF1	0		0	0	0	0	0	0
NDT1200 Taxes paid	F_CF1	0		0	0	0	0	0	0
NDT1320 Change in current assets	F_CF2	908 458		908 458	1 072 281	1 072 281	30 921	0	1 103 202
NDT1340 Change in current liabilities	MVT	-1 052 366		-1 052 366	-1 242 139	-1 242 139	-43 251	0	-1 285 390
NDT1350 Link account	F_CF2						11 960	0	11 960
NDT1300 Change in working capital requirement	F_CF2	-143 907		-143 907	-169 858	-169 858	-370	0	-170 228
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-83 560	0	-83 560	-98 629	-98 629	-371	0	-98 999
NDT2111 Purchase of intangible assets	INC	-560		-560	-661	-661	0	0	-661
NDT2112 Purchase of tangible assets	INC	-9 135		-9 135	-10 782	-10 782	0	0	-10 782
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-422		-422	-498	-498	370	0	-128
NDT2116 Right of use	INC	-7 769		-7 769	-9 170	-9 170	0	0	-9 170
NDT2117 Lease liability	INC	7 769		7 769	9 170	9 170	0	0	9 170
NDT2110 Purchase of intangible & tangible assets	[None]	-10 116		-10 116	-11 941	-11 941	370	0	-11 571
NDT2122 Disposal of tangible assets	[None]	12		12	14	14	1	0	15
NDT2120 Proceeds from disposals of I/T assets	F_CF2	12		12	14	14	1	0	15
NDT2100 NET OPERATING INVESTMENTS	[None]	-10 104		-10 104	-11 926	-11 926	371	0	-11 556
NDT2211	INC	-50 000		-50 000	-59 017	-59 017	59 017	0	0
NDT2210 Amounts paid for acq and LT investmts	[None]	-50 000		-50 000	-59 017	-59 017	59 017	0	0
NDT2232 Amounts to receive fr disposal finan inv	[None]						0	0	0
NDT2230 Proceeds fr disposal of fin investmts	[None]						0	0	
NDT2200 NET LONG TERM INVESTMENT	[None]	-50 000		-50 000	-59 017	-59 017	59 017	0	0
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-60 104		-60 104	-70 943	-70 943	59 387	0	-11 556
NDT3110 Increase of common stock issues	ICA	425 258		425 258	501 945	501 945	0	0	501 945
NDT3100 Common stock issues	[None]	425 258		425 258	501 945	501 945	0	0	501 945
NDT3600 Net interest paid (incl finance lease)	F_CF2	-56 598		-56 598	-66 804	-66 804	-0	0	-66 804
NDT3605 Interests paid - Lease Liability/Receivable	F_CF2	-3 067		-3 067	-3 620	-3 620	0	0	-3 620
NDT3606 Lease expenditure	DEC	-21 822		-21 822	-25 757	-25 757	0	0	-25 757
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	343 772		343 772	405 764	405 764	-0	0	405 764
NDT0000 INC (DEC) IN NET DEBT	[None]	200 107	0	200 107	236 192	236 192	59 016	0	295 209
NDTOPE Net Debt - Opening	OPE	278 890		278 890	321 588	321 588	-0	0	321 588
NDTREC Net debt - REC	REC	0	-110	-110	-130	-130	0	0	-130
NDTOTH Net Debt - Others	[None]	0	-110	-110	-130	-130	0	0	-130
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-1 578 451		-1 578 451	-1 863 093	-1 863 093	885 856	0	-977 237
NDTREP2 Repayment of Long and Medium term borrowings	DEC						-878 828	0	-878 828
NDTREP Repayment of Long and Medium term borrowings	[None]	-1 578 451		-1 578 451	-1 863 093	-1 863 093	7 028	0	-1 856 065
NDTBOR News Borrowings	INC	1 479 484		1 479 484	1 746 279	1 746 279	-7 028	0	1 739 252
NDTOTD Increase (Dec) in other debt	MVT	-100 422		-100 422	-118 531	-118 531	0	0	-118 531
NDTCSH Increase (Dec) in CCE	MVT	-770		-770	-909	-909	0	0	-909
NDTEXT Net Debt - Exchange rate	F_CFS				9 487	9 487	-0	0	9 487
NDTCLO Net Debt - Closing	CLO	78 731	-110	78 621	94 691	94 691	-0	0	94 691
<i>Net Debt - Closing (calculated)</i>		<i>78 731</i>	<i>-110</i>	<i>78 621</i>	<i>94 691</i>	<i>94 691</i>	<i>-0</i>	<i>0</i>	<i>94 691</i>
<i>Variance</i>		<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Check</i>		<i>-52</i>	<i>0</i>	<i>-52</i>	<i>-61</i>	<i>-61</i>	<i>59 016</i>	<i>0</i>	<i>58 956</i>

Date: 5/05/2025 (04:19:19) - CONFIDENTIAL