

2A04 010S - BALANCE SHEET BY LEVEL
ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	Input	Manual/Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill		913	913	913	913	298 523	299 436	(293 315)	6 121
11910 Impairment on Goodwill						(6 269)	(6 269)	(127 867)	(134 136)
11020 Purchased Goodwill	1 061	(913)	148	148	148		148		148
11820 Deprec of Purchased Goodwill		0	0	0	0		0		0
A11000 GOODWILL - NET	1 061	0	1 061	1 061	1 061	292 254	293 315	(421 182)	(127 867)
12130 Software & Licenses	2 479		2 479	2 479	2 479		2 479		2 479
12140 Preliminary Expenses		0	0	0	0		0		0
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	2 479	0	2 479	2 479	2 479		2 479		2 479
12830 Amortization of Software & Licenses	(2 329)		(2 329)	(2 329)	(2 329)		(2 329)		(2 329)
12840 Depreciation of Preliminary Expenses		0	0	0	0		0		0
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(2 329)	0	(2 329)	(2 329)	(2 329)		(2 329)		(2 329)
A12000 INTANGIBLE ASSETS	150	0	150	150	150		150		150
13114 Means of Prod, Plant, Equip	248		248	248	248		248		248
13115 Hardware	13 203		13 203	13 203	13 203		13 203		13 203
13116 Furniture and equipment	97		97	97	97		97		97
13151 Right of use real estate	16 404		16 404	16 404	16 404		16 404		16 404
13152 Right of use IT equipment	87		87	87	87		87		87
13153 Right of use company cars	10 603		10 603	10 603	10 603		10 603		10 603
A13100 TANGIBLE ASSETS - GROSS	40 641		40 641	40 641	40 641		40 641		40 641
13814 Dep - Means of Product, Plant & Equip	(248)	0	(249)	(249)	(249)		(249)		(249)
13815 Depreciation of Hardware	(12 181)		(12 181)	(12 181)	(12 181)		(12 181)		(12 181)
13816 Deprec of Furniture & equipment	(97)		(97)	(97)	(97)		(97)		(97)
13851 Depreciation right of use real estate	(11 748)		(11 748)	(11 748)	(11 748)		(11 748)		(11 748)
13852 Depreciation right of use IT equipments	(42)		(42)	(42)	(42)		(42)		(42)
13853 Depreciation right of use Company cars	(5 440)		(5 440)	(5 440)	(5 440)		(5 440)		(5 440)
A13800 TANGIBLE ASSETS - DEPRE	(29 755)	0	(29 755)	(29 755)	(29 755)		(29 755)		(29 755)
13951 Impairment Right of use real estate	(1 535)		(1 535)	(1 535)	(1 535)		(1 535)		(1 535)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(1 535)		(1 535)	(1 535)	(1 535)		(1 535)		(1 535)
A13000 TANGIBLE FIXED ASSETS - NET	9 352	0	9 351	9 351	9 351		9 351		9 351
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	79 635	(1 205)	78 431	78 431	78 431	(78 432)	(1)		(1)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	79 635	(1 205)	78 431	78 431	78 431	(78 432)	(1)		(1)
15125 Receiv on Disp of conso cies & assoc - NC	1 958		1 958	1 958	1 958		1 958		1 958
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	1 958		1 958	1 958	1 958		1 958		1 958
A15000 NON-CURRENT FINANCIAL ASSETS	81 594	(1 205)	80 389	80 389	80 389	(78 432)	1 957		1 957
15L Link acct for invest elim - mother's cie		1 204	1 204	1 204	1 204	78 432	79 636		79 636
15LP Link acct for investment elim-affiliates						(350 160)	(350 160)		(350 160)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		1 204	1 204	1 204	1 204	(271 728)	(270 524)		(270 524)
16010 Deferred Tax - Temporary Differences	2 349	18 467	20 816	20 816	20 816		20 816		20 816
16020 Deferred Tax - Loss Carry Forward	4 037	(1 059)	2 978	2 978	2 978		2 978		2 978
16910 Unrecognised Deferred Tax - Temporary Differences	2 332	(2 056)	276	276	276		276		276
16920 Unrecognised Deferred Tax - Loss Carry Forward	(4 037)	1 059	(2 978)	(2 978)	(2 978)		(2 978)		(2 978)
A16000 DEFERRED TAX ASSETS	4 681	16 411	21 092	21 092	21 092		21 092		21 092
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	96 837	16 410	113 247	113 247	113 247	(57 906)	55 341	(421 182)	(365 841)
21110 Work-in-Progress (Goods and services)	1 065		1 065	1 065	1 065	(1 102)	(36)		(36)
21120 Transition costs	4 151		4 151	4 151	4 151		4 151		4 151
21130 Trade Receivables	53 338	0	53 338	53 338	53 338	(12 356)	40 982		40 982
21140 Trade Receiv - Invoices to be issued	16 596		16 596	16 596	16 596	(841)	15 755		15 755
A21000 TRADE RECEIVABLES - NET	75 150	0	75 150	75 150	75 150	(14 298)	60 851		60 851
22010 Income Tax-Rec Reimburs Tax Credits	20 628	2 311	22 939	22 939	22 939		22 939		22 939
A22000 CURRENT TAX ASSETS	20 628	2 311	22 939	22 939	22 939		22 939		22 939
23020 Invent-HW & SW for Selling & oth invent	1 322		1 322	1 322	1 322		1 322		1 322
A23020 INVENTORIES - NET	1 322		1 322	1 322	1 322		1 322		1 322
23131 Advance payment	48		48	48	48		48		48
23132 State - VAT Receivables	439		439	439	439		439		439
23133 Other Receivables & Current Assets	0		0	0	0		0		0
23138 Prepaid Expenses	19 853		19 853	19 853	19 853	(576)	19 277		19 277
23141 Accrued Interests	24		24	24	24		24		24
A23030 OTHER RECEIVABLES - NET	20 364		20 364	20 364	20 364	(576)	19 788		19 788
A23000 OTHER CURRENT ASSETS	21 686		21 686	21 686	21 686	(576)	21 111		21 111

24020 FV hedge foreign exchange deriv	0		0	0	0		0		0
A24000 CURRENT FINANCIAL INSTRUMENTS	0		0	0	0		0		0
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets	215 101		215 101	215 101	215 101	(215 101)			
26012 Cash at Bank and in Hand	19 875		19 875	19 875	19 875		19 875		19 875
A26000 CASH AND CASH EQUIVALENT	234 976		234 976	234 976	234 976	(215 101)	19 875		19 875
27L Link acct for DEBT_long term						(31 489)	(31 489)		(31 489)
272L Link acct for BFR_short term						(7 866)	(7 866)		(7 866)
27TOT LINK ACCT FOR SHORT AND LONG TERM						(39 355)	(39 355)		(39 355)
A20000 CURRENT ASSETS	352 440	2 311	354 751	354 751	354 751	(269 330)	85 421		85 421
A00000 TOTAL ASSETS	449 277	18 721	467 998	467 998	467 998	(327 236)	140 762	(421 182)	(280 420)
31110 Share Capital	465		465	465	465	(465)			
31210 Additional Paid in Capital	214 128		214 128	214 128	214 128	(214 128)			
31340 Other Reserves	915		915	915	915	(915)			
31350 Retained Earnings	113 008	(3 641)	109 367	109 367	109 367	(109 367)		(293 315)	(293 315)
3130G Consolidated Reserves						157 052	157 052		157 052
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(201 074)		(201 074)	(201 074)	(201 074)	201 074			
3136G Actuarial gains / losses in OCI - DB plans, GP						(201 074)	(201 074)		(201 074)
3141GC Trans Reserves - Group part						111 115	111 115		111 115
31510 Net Income For The Period	(11 923)		(11 923)	(11 923)	(11 923)	11 923			
3151G Net Income - Group part						(13 121)	(13 121)	(127 867)	(140 988)
L31000 SHAREHOLDER'S EQUITY	115 519	(3 641)	111 878	111 878	111 878	(57 906)	53 972	(421 182)	(367 210)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	115 519	(3 641)	111 878	111 878	111 878	(57 906)	53 972	(421 182)	(367 210)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS									
42010 Provisions for losses and contingencies - Non-current	2 162		2 162	2 162	2 162		2 162		2 162
L42000 NON CURRENT PROVISIONS	2 162		2 162	2 162	2 162		2 162		2 162
L43000 LONG TERM BORROWINGS									
44010 Deferred Tax Liabilities	(251)	19 762	19 511	19 511	19 511		19 511		19 511
L44000 DEFERRED TAX LIABILITIES	(251)	19 762	19 511	19 511	19 511		19 511		19 511
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	5 544		5 544	5 544	5 544		5 544		5 544
47012 Lease liability IT equipment - Non-current	51		51	51	51		51		51
47013 Lease liability Company cars - Non-current	5 429		5 429	5 429	5 429		5 429		5 429
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	11 024		11 024	11 024	11 024		11 024		11 024
46010 Payables on acquis. conso cies & assoc-NC	142		142	142	142		142		142
L46000 OTHER NON CURRENT LIABILITIES	142		142	142	142		142		142
L40000 NON CURRENT LIABILITIES	13 077	19 762	32 839	32 839	32 839		32 839		32 839
51010 Trade Payables	27 811		27 811	27 811	27 811	(20 895)	6 916		6 916
51020 Trade Payables - Invoic not yet received	9 629		9 629	9 629	9 629	(1 542)	8 086		8 086
L51000 TRADE PAYABLES AND NOTE PAYABLE	37 440		37 440	37 440	37 440	(22 437)	15 003		15 003
52010 Corp Income Tax & Accrued Income Tax	(1 389)	2 573	1 184	1 184	1 184		1 184		1 184
L52000 CURRENT TAX	(1 389)	2 573	1 184	1 184	1 184		1 184		1 184
L53000 CURRENT FINANCIAL INSTRUMENTS									
54020 Securitization		0	0	0	0		0		0
54030 Intercompany cur acct liabilities	246 590		246 590	246 590	246 590	(246 590)			
54040 Overdraft & Cash Facilities	3 847		3 847	3 847	3 847		3 847		3 847
L54000 CURRENT PORTION OF BORROWINGS	250 437	0	250 437	250 437	250 437	(246 590)	3 847		3 847
L57000 Accrued interests - lease									
55030 Employee Payables & Accrued Expenses	5 028		5 028	5 028	5 028		5 028		5 028
55035 Employee Payables - Bonus score card	1 702	27	1 729	1 729	1 729		1 729		1 729
55040 Social Charges, Welfare Liabilities	1 991		1 991	1 991	1 991		1 991		1 991
55050 State - VAT Payable	8 674		8 674	8 674	8 674		8 674		8 674

55070 Payab on aquis tang & intang assets - C	235		235	235	235	(204)	30		30
55100 Other Current Liabilities	4 797		4 797	4 797	4 797		4 797		4 797
55110 Deferred Income	11 768		11 768	11 768	11 768	(99)	11 670		11 670
L55000 OTHER CURRENT LIABILITIES	34 195	27	34 222	34 222	34 222	(303)	33 919		33 919
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	320 683	2 600	323 283	323 283	323 283	(269 330)	53 952		53 952
L00000 TOTAL LIABILITIES	449 278	18 721	467 999	467 999	467 999	(327 238)	140 763	(421 182)	(280 419)
ASSETS - LIABILITIES	(1)		(1)	(1)	(1)		(1)		(1)

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL
ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	Input	ManualAdjustments	TotalRestated	Translated	Proportion	Elimination	Contribution	TopAdjustments	Contribution Total
70000 Sales of Services	261 249		261 249	261 249	261 249	(38 854)	222 395		222 395
70003 Sales of Hardware	34		34	34	34	(264)	(230)		(230)
70007 Pass Through Sales Revenues	319		319	319	319		319		319
70008 Extra Sales	1 931		1 931	1 931	1 931	(1 911)	20		20
REVENUE	263 534		263 534	263 534	263 534	(41 029)	222 504		222 504
60101D Wages and Salaries - D	(64 184)		(64 184)	(64 184)	(64 184)	247	(63 937)		(63 937)
60101I Wages & Salaries - I	(11 067)		(11 067)	(11 067)	(11 067)	(280)	(11 347)		(11 347)
60102D Bonus score card - D	(3 171)		(3 171)	(3 171)	(3 171)	(4)	(3 174)		(3 174)
60102I Bonus score card - I	(1 100)		(1 100)	(1 100)	(1 100)	10	(1 090)		(1 090)
60112D Other incentive wages (discretionary) - D	(106)		(106)	(106)	(106)		(106)		(106)
60112I Other incentive wages - I	(135)		(135)	(135)	(135)		(135)		(135)
60103D Social Expenses other than DC Plans - D	(10 694)		(10 694)	(10 694)	(10 694)	3	(10 691)		(10 691)
60103I Social Exp other than DC plans - I	(1 447)		(1 447)	(1 447)	(1 447)	(9)	(1 456)		(1 456)
60107D DC pension plans (A/O stand alone plans) - D	(5 625)		(5 625)	(5 625)	(5 625)		(5 625)		(5 625)
60107I DC pension plans (A/O stand alone plans) - I	(1 190)		(1 190)	(1 190)	(1 190)		(1 190)		(1 190)
60116D Op Expenses Reallocated - Staff Costs -D	5 641	(3 214)	2 427	2 427	2 427	134	2 561		2 561
60116I Op Expenses Reallocated - Staff Costs - I	795		795	795	795	(39)	756		756
60121I Commissions (on sales) - I	(61)		(61)	(61)	(61)		(61)		(61)
60122D Termination payments - D	(2 486)		(2 486)	(2 486)	(2 486)		(2 486)		(2 486)
60122I Termination payments - I	(402)		(402)	(402)	(402)		(402)		(402)
60123D Overtime - D	(441)		(441)	(441)	(441)	0	(441)		(441)
60123I Overtime - I	(22)		(22)	(22)	(22)		(22)		(22)
60111D Company Cars - D	(2 693)		(2 693)	(2 693)	(2 693)	3	(2 690)		(2 690)
60111I Company Cars - I	(224)		(224)	(224)	(224)		(224)		(224)
WSA WAGES AND SALARIES	(98 611)	(3 214)	(101 825)	(101 825)	(101 825)	66	(101 759)		(101 759)
60105D DB Pension expenses on unfunded plans -D	(226)		(226)	(226)	(226)		(226)		(226)
60105I Pension benefit payment - Unfunded DB plans - I	(37)		(37)	(37)	(37)		(37)		(37)
SSCH PENSIONS COSTS	(264)		(264)	(264)	(264)		(264)		(264)
60114D Staff Training Costs - D	(124)		(124)	(124)	(124)	16	(108)		(108)
60114I Staff Training Costs - I	(122)		(122)	(122)	(122)	64	(58)		(58)
TPS TAX, TRAINING, PROFIT SHARING	(246)		(246)	(246)	(246)	80	(166)		(166)
NCPE NET CHARGE TO PROVISIONS									
PERSONNEL EXPENSES	(99 120)	(3 214)	(102 334)	(102 334)	(102 334)	146	(102 189)		(102 189)
60001 Hardware - Purchases for Selling	3 381		3 381	3 381	3 381	(3 237)	144		144
60003 Software - Purchases for Selling	(2 917)		(2 917)	(2 917)	(2 917)	13	(2 904)		(2 904)
PURCHASE FOR SELLING AND ROYALTIES	464		464	464	464	(3 224)	(2 760)		(2 760)
60012 Variation of spare parts inventories	55		55	55	55	190	244		244
CAINV Contra-account Inventory						(190)	(189)		(189)
Variation of Inventory	55		55	55	55		55		55
60136D Subcontractors (Time & Material)-D	(81 776)		(81 776)	(81 776)	(81 776)	46 278	(35 498)		(35 498)
60136I Subcontractors (Time and Material) - I	(660)		(660)	(660)	(660)	674	14		14
60141D Subcontractors (Fixed Price)-D	(7 533)		(7 533)	(7 533)	(7 533)	2 393	(5 139)		(5 139)
60141I Subcontractors (Fixed Price) - I	(232)		(232)	(232)	(232)	193	(39)		(39)
60151D Outsourced Services - D	(28 961)		(28 961)	(28 961)	(28 961)	28 188	(772)		(772)
60151I Outsourced Services - I	(4 967)		(4 967)	(4 967)	(4 967)	1 940	(3 027)		(3 027)
60154D Global Recharges - D	(3 063)		(3 063)	(3 063)	(3 063)	3 063			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(127 192)		(127 192)	(127 192)	(127 192)	82 731	(44 461)		(44 461)
60194D Other Real Estate Costs - D	(228)		(228)	(228)	(228)		(228)		(228)
60194I Other Real Estate Costs - I	(3)		(3)	(3)	(3)		(3)		(3)
PREMISES COSTS	(230)		(230)	(230)	(230)		(230)		(230)
60181D Maintenance Costs - D	(4 724)		(4 724)	(4 724)	(4 724)	840	(3 884)		(3 884)
60181I Maintenance Costs - I	(167)		(167)	(167)	(167)	(1)	(168)		(168)
60192D Other IT Related Costs - D	(6 194)		(6 194)	(6 194)	(6 194)	443	(5 751)		(5 751)
60192I Other IT Related Costs - I	(21)		(21)	(21)	(21)	5	(16)		(16)
60161D Rent- D	(3 241)		(3 241)	(3 241)	(3 241)	2 527	(714)		(714)
60161I Rent - I	(4 093)		(4 093)	(4 093)	(4 093)	984	(3 109)		(3 109)
60261 Reversal Rent (IFRS16)	2 624		2 624	2 624	2 624		2 624		2 624
60163D IT Equipment Lease- D	48		48	48	48	(119)	(71)		(71)
60163I IT Equipment Lease- I	1		1	1	1		1		1
60263 Reversal IT equipment (IFRS16)	66		66	66	66		66		66
60164D Software Licenses- D	(9 975)		(9 975)	(9 975)	(9 975)	(241)	(10 216)		(10 216)
60164I Software Licenses- I	(4)		(4)	(4)	(4)		(4)		(4)
MPR MEANS OF PRODUCTION	(25 679)		(25 679)	(25 679)	(25 679)	4 437	(21 242)		(21 242)
60171D Telecommunication Costs - D	(184)		(184)	(184)	(184)		(184)		(184)
60171I Telecommunication Costs - I	(56)		(56)	(56)	(56)		(56)		(56)
TELECOMMUNICATIONS	(241)		(241)	(241)	(241)		(241)		(241)
60131D Travelling Expenses - D	(463)		(463)	(463)	(463)	85	(377)		(377)
60131I Travelling Expenses - I	(262)		(262)	(262)	(262)	(2)	(264)		(264)
TRAVELLING EXPENSES	(725)		(725)	(725)	(725)	84	(641)		(641)
60196I Other Taxes and Similar Expenses - I	(87)		(87)	(87)	(87)		(87)		(87)
TAXES, OTHER THAN CORPORATE INCOME TAX	(87)		(87)	(87)	(87)		(87)		(87)
60199D NBV tang assets sold/written off - D	(16)		(16)	(16)	(16)		(16)		(16)
70199D Sel. price from disp tang assets - D	16		16	16	16		16		16
GAINS AND LOSSES ON DISP OF T&I ASSETS									
60167D Company Cars Leases-D	706		706	706	706	0	706		706
60167I Company Cars Leases-I	(4 161)		(4 161)	(4 161)	(4 161)	0	(4 161)		(4 161)
60267 Reversal Company cars (IFRS16)	3 405		3 405	3 405	3 405		3 405		3 405
60168D Company Cars Costs related-D	(5 364)		(5 364)	(5 364)	(5 364)		(5 364)		(5 364)
60168I Company Cars Costs related-I	4 398		4 398	4 398	4 398	(1 896)	2 502		2 502
60191D Insurance Premiums (excl car related) - D	(538)		(538)	(538)	(538)		(538)		(538)
60191I Insurance Premiums (excl car related) - I	(36)		(36)	(36)	(36)	471	434		434
60195D Other External Expenses - D	(1 539)		(1 539)	(1 539)	(1 539)	1	(1 538)		(1 538)
60195I Other External Expenses - I	(111)		(111)	(111)	(111)		(111)		(111)
60211D Staff recruitment fees - D	(1 002)		(1 002)	(1 002)	(1 002)	565	(437)		(437)
60211I Staff recruitment fees - I	(262)		(262)	(262)	(262)	4	(258)		(258)
60212 Auditors' Fees	(167)		(167)	(167)	(167)		(167)		(167)
70012 Capitalized Production	(377)		(377)	(377)	(377)		(377)		(377)
70231 Indirect IC Re invoicing (excluding Global Structure)	8 861		8 861	8 861	8 861	(9 067)	(207)		(207)
60213D Other Professional Fees - D	(258)		(258)	(258)	(258)		(258)		(258)
60213I Other Professional Fees - I	(629)		(629)	(629)	(629)	(88)	(718)		(718)

60201D Communication & Marketing costs - D	(58)		(58)	(58)	(58)		(58)		(58)
60201I Communication & Marketing costs - I	(34)		(34)	(34)	(34)		(34)		(34)
60193D Trade Receivables Written off - D	(3 825)		(3 825)	(3 825)	(3 825)		(3 825)		(3 825)
60210 Right of use - written off	78		78	78	78		78		78
60300 Global Structure Recharge	(3 010)		(3 010)	(3 010)	(3 010)	3 010			
60154I Global Recharges - I	(1)		(1)	(1)	(1)	1			
OTHER OPERATING EXPENSES	(3 926)		(3 926)	(3 926)	(3 926)	(7 001)	(10 927)		(10 927)
68146D Tang Assets : Deprec & Impairment - D	(734)		(734)	(734)	(734)		(734)		(734)
68178 Transition costs Amort/Impairment	(1 055)		(1 055)	(1 055)	(1 055)		(1 055)		(1 055)
68148D Intangible assets - Amort & Impair - D	(542)		(542)	(542)	(542)		(542)		(542)
68148I Intang assets - Amort & Impairment - I	(1)		(1)	(1)	(1)		(1)		(1)
68150 Depreciations and impairment right of use	(5 498)		(5 498)	(5 498)	(5 498)		(5 498)		(5 498)
NET DEPRECIATION OF T&I ASSETS	(7 830)		(7 830)	(7 830)	(7 830)		(7 830)		(7 830)
78177D Release of allow on current operating assets - D	33		33	33	33		33		33
NET DEPRECIATION OF CURRENT ASSETS	33		33	33	33		33		33
78176D Rel.of provisions for loss & conting. - D	298		298	298	298		298		298
68176D Provisions for loss & contingencies - D	(608)		(608)	(608)	(608)		(608)		(608)
NET CHARGE TO PROVISIONS FOR L&C	(310)		(310)	(310)	(310)		(310)		(310)
6LEXPD Contra-account Direct						(41 138)	(41 138)		(41 138)
OPERATING EXPENSES	(165 668)		(165 668)	(165 668)	(165 668)	35 889	(129 779)		(129 779)
6LEXP Contra-account for operating incl&exp						4 995	4 995		4 995
OPERATING MARGIN	(1 255)	(3 214)	(4 469)	(4 469)	(4 469)		(4 469)		(4 469)
60301 NBV of intang assets sold/written-off	(1 327)		(1 327)	(1 327)	(1 327)		(1 327)		(1 327)
CAPITAL G&L ON DISPOSAL OF ASSETS	(1 327)		(1 327)	(1 327)	(1 327)		(1 327)		(1 327)
69351 Impairment on Goodwill							(127 867)		(127 867)
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS							(127 867)		(127 867)
6LEXVC Extraordinary contra account						366	366		366
68331 Operating income related provision	(2 965)	1 554	(1 411)	(1 411)	(1 411)		(1 411)		(1 411)
78331 Release of oper income related prov	4 576		4 576	4 576	4 576		4 576		4 576
68333 Oper income related impairment of assets	(1 535)		(1 535)	(1 535)	(1 535)		(1 535)		(1 535)
68334 Other oper income related expenses	(8 312)	1 660	(6 652)	(6 652)	(6 652)	1 623	(5 029)		(5 029)
78334 Other oper income related income	1 989		1 989	1 989	1 989	(1 989)			
NET PROFIT(CHARGE)	(6 247)	3 214	(3 033)	(3 033)	(3 033)		(3 033)		(3 033)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(7 574)	3 214	(4 360)	(4 360)	(4 360)		(4 360)	(127 867)	(132 227)
OPERATING INCOME	(8 829)		(8 829)	(8 829)	(8 829)		(8 829)	(127 867)	(136 696)
60251 Group Overhead - Brand Name Atos Origin	(1 335)		(1 335)	(1 335)	(1 335)	1 335			
60252 Group Overhead - Structure Costs & GSA	(304)		(304)	(304)	(304)	304			
6LGOVH Group Overhead - Intercor Contra Acc						(1 639)	(1 639)		(1 639)
AGT ALLOCATION OF GSA AND TM FEES	(1 639)		(1 639)	(1 639)	(1 639)		(1 639)		(1 639)
60361 Offshore netting billing	(5 979)		(5 979)	(5 979)	(5 979)		(5 979)		(5 979)
ONB OFFSHORE NETTING BILLING	(5 979)		(5 979)	(5 979)	(5 979)		(5 979)		(5 979)
70403 Int income on Cash at Bank-Cash Pooling	350		350	350	350		350		350
60411 Financial interests on lease liability Real estate	(197)		(197)	(197)	(197)		(197)		(197)
60412 Financial interests on lease liability IT equipment	(7)		(7)	(7)	(7)		(7)		(7)
60413 Financial interests on lease liability Company Cars	(590)		(590)	(590)	(590)		(590)		(590)
GCFD GROSS COST OF FINANCIAL DEBT	(444)		(444)	(444)	(444)		(444)		(444)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(444)		(444)	(444)	(444)		(444)		(444)
70461 Dividends Received	1 198		1 198	1 198	1 198	(1 198)			
70467 Other Financial Income	148		148	148	148		148		148
Other financial income	1 346		1 346	1 346	1 346	(1 198)	148		148
60405 Other Interest Expenses	(243)		(243)	(243)	(243)		(243)		(243)
Other financial expense	(243)		(243)	(243)	(243)		(243)		(243)
70423 Other foreign exchange Gains	1 084		1 084	1 084	1 084		1 084		1 084
60423 Other foreign exchange Losses	(994)		(994)	(994)	(994)		(994)		(994)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	91		91	91	91		91		91
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	1 194		1 194	1 194	1 194	(1 198)	(4)		(4)
6LFIN Contra-account : Financial operations									
NET FINANCIAL INCOME	750		750	750	750	(1 198)	(448)		(448)
INCOME BEFORE TAX	(15 696)		(15 696)	(15 696)	(15 696)	(1 198)	(16 895)	(127 867)	(144 762)
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax	5 386		5 386	5 386	5 386		5 386		5 386
CURRENT TAXES	5 386		5 386	5 386	5 386		5 386		5 386
60911 Deferred tax	(1 616)		(1 616)	(1 616)	(1 616)		(1 616)		(1 616)
DEFERRED TAXES	(1 616)		(1 616)	(1 616)	(1 616)		(1 616)		(1 616)
TAX EXPENSES	3 770		3 770	3 770	3 770		3 770		3 770
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(11 926)		(11 926)	(11 926)	(11 926)	(1 198)	(13 125)	(127 867)	(140 992)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(11 926)		(11 926)	(11 926)	(11 926)	(1 198)	(13 125)	(127 867)	(140 992)

2A10 005S - NET DEBT

ST_AO.E222 Eviden Nederlands B.V. - Actuals December 2024

		Input	Manual Adjustments	Total/Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-11 923		-11 923	-11 923	-11 923	-1 198	-127 867	-140 988
NDT1121 Dep of fixed assets (Imp-Reversal)	[None]	6 775		6 775	6 775	6 775	0	127 867	134 642
NDT1122 Net charge to operating provision	[None]	277		277	277	277	0	0	277
NDT1124 Net charge to other operating provision	[None]	-77	-1 554	-1 631	-1 631	-1 631	0	0	-1 631
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	6 975	-1 554	5 421	5 421	5 421	0	127 867	133 288
NDT1131 G/L on disposals of intangible assets	[None]	1 327		1 327	1 327	1 327	0	0	1 327
NDT1130 G/L on disposals of fixed assets	F_CF2	1 327		1 327	1 327	1 327	0	0	1 327
NDT1150 Minority interests and associates	[None]						0	0	
NDT1161 Purchase of financial instruments	INC	0		0	0	0	0	0	0
NDT1160 Financial instrument	[None]	0		0	0	0	0	0	0
NDT1170 Financial interest	[None]	-108		-108	-108	-108	0	0	-108
NDT1175 Interest on lease Liability/Receivable	[None]	794		794	794	794	0	0	794
NDT1180 Tax charge (incl deferred taxes)	[None]	-3 770		-3 770	-3 770	-3 770	0	0	-3 770
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-6 704	-1 554	-8 258	-8 258	-8 258	-1 198	0	-9 456
NDT1210	F_CF1	-5 386		-5 386	-5 386	-5 386	0	0	-5 386
NDT1220	F_CF1	5 386		5 386	5 386	5 386	0	0	5 386
NDT1200 Taxes paid	F_CF1	0		0	0	0	0	0	0
NDT1320 Change in current assets	F_CF2	-16 261		-16 261	-16 261	-16 261	-3 341	0	-19 602
NDT1340 Change in current liabilities	MVT	-53 728		-53 728	-53 728	-53 728	37 791	0	-15 937
NDT1350 Link account	F_CF2						-34 443	0	-34 443
NDT1300 Change in working capital requirement	F_CF2	-69 989		-69 989	-69 989	-69 989	7	0	-69 982
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-76 692	-1 554	-78 246	-78 246	-78 246	-1 192	0	-79 438
NDT2111 Purchase of intangible assets	INC	4		4	4	4	0	0	4
NDT2112 Purchase of tangible assets	INC	-9		-9	-9	-9	0	0	-9
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-124		-124	-124	-124	-7	0	-131
NDT2116 Right of use	INC	-4 986		-4 986	-4 986	-4 986	0	0	-4 986
NDT2117 Lease liability	INC	4 872		4 872	4 872	4 872	0	0	4 872
NDT2110 Purchase of intangible & tangible assets	[None]	-244		-244	-244	-244	-7	0	-251
NDT2122 Disposal of tangible assets	[None]	16		16	16	16	0	0	16
NDT2120 Proceeds from disposals of I/T assets	F_CF2	16		16	16	16	0	0	16
NDT2100 NET OPERATING INVESTMENTS	[None]	-228		-228	-228	-228	-7	0	-235
NDT2212	F_CF2	17		17	17	17	0	0	17
NDT2210 Amounts paid for acq and LT investmts	[None]	17		17	17	17	0	0	17
NDT2232 Amounts to receive fr disposal finan inv	[None]						0	0	
NDT2230 Proceeds fr disposal of fin investmts	[None]						0	0	
NDT2200 NET LONG TERM INVESTMENT	[None]	17		17	17	17	0	0	17
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-211		-211	-211	-211	-7	0	-218
NDT3110 Increase of common stock issues	ICA	4 277		4 277	4 277	4 277	0	0	4 277
NDT3120 Reimbursement of common stock issues	DCA	-4 277		-4 277	-4 277	-4 277	0	0	-4 277
NDT3100 Common stock issues	[None]	0		0	0	0	0	0	0
NDT3300 Dividends paid to mino shareholders of sub	F_CF6						1 198	0	1 198
NDT3600 Net interest paid (incl finance lease)	F_CF2	84		84	84	84	0	0	84
NDT3605 Interests paid - Lease Liability/Receivable	F_CF2	-794		-794	-794	-794	0	0	-794
NDT3606 Lease expenditure	DEC	-29 543		-29 543	-29 543	-29 543	0	0	-29 543
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-30 253		-30 253	-30 253	-30 253	1 198	0	-29 055
NDT0000 INC (DEC) IN NET DEBT	[None]	-107 157	-1 554	-108 711	-108 711	-108 711	0	0	-108 711
NDTOPE Net Debt - Opening	OPE	-76 160	0	-76 160	-76 160	-76 160	0	0	-76 160
NDTMER Net Debt - MER	MER	8 958		8 958	8 958	8 958	0	0	8 958
NDTOTH Net Debt - Others	[None]	8 958		8 958	8 958	8 958	0	0	8 958
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-133 914		-133 914	-133 914	-133 914	0	0	-133 914
NDTREP Repayment of Long and Medium term borrowings	[None]	-133 914		-133 914	-133 914	-133 914	0	0	-133 914
NDTBOR News Borrowings	INC	6 611		6 611	6 611	6 611	0	0	6 611
NDTOTD Increase (Dec) in other debt	MVT	71 827		71 827	71 827	71 827	-0	0	71 827
NDTCSH Increase (Dec) in CCE	MVT	137 338		137 338	137 338	137 338	0	0	137 338
NDTFIL News Finance Lease	INC	800		800	800	800	0	0	800
NDTCLO Net Debt - Closing	CLO	15 461	0	15 461	15 461	15 461	-0	0	15 461
<i>Net Debt - Closing (calculated)</i>		<i>15 461</i>	<i>0</i>	<i>15 461</i>	<i>15 461</i>	<i>15 461</i>	<i>0</i>	<i>0</i>	<i>15 461</i>
<i>Variance</i>		<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Check</i>		<i>-24 494</i>	<i>-1 554</i>	<i>-26 048</i>	<i>-26 048</i>	<i>-26 048</i>	<i>0</i>	<i>0</i>	<i>-26 048</i>

Date: 5/05/2025 (04:13:05) - CONFIDENTIAL