

## ST\_AO.E024 Atos International SAS Actuals December 2024

|                                                         | Input     | ManualAdjustments | Total Reestimated | Translated | Proportion | Elimination | Contribution | Top Adjustments | Contribution Total |
|---------------------------------------------------------|-----------|-------------------|-------------------|------------|------------|-------------|--------------|-----------------|--------------------|
| 11010 Goodwill                                          |           | 6 979             | 6 979             | 6 979      | 6 979      |             | 6 979        |                 | 6 979              |
| 11910 Impairment on Goodwill                            |           | (6 979)           | (6 979)           | (6 979)    | (6 979)    |             | (6 979)      |                 | (6 979)            |
| 11020 Purchased Goodwill                                | 624       | (624)             | 0                 | 0          | 0          |             | 0            |                 | 0                  |
| 11820 Deprec of Purchased Goodwill                      | (615)     | 615               | 0                 | 0          | 0          |             | 0            |                 | 0                  |
| A11000 GOODWILL - NET                                   | 9         | (9)               | 0                 | 0          | 0          |             | 0            |                 | 0                  |
| 12120 Internally developped software                    | 3 180     |                   | 3 180             | 3 180      | 3 180      |             | 3 180        |                 | 3 180              |
| 12130 Software & Licenses                               | 90 372    |                   | 90 372            | 90 372     | 90 372     |             | 90 372       |                 | 90 372             |
| A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS              | 93 552    |                   | 93 552            | 93 552     | 93 552     |             | 93 552       |                 | 93 552             |
| 12820 Amort of Internally developed software            | (3 180)   |                   | (3 180)           | (3 180)    | (3 180)    |             | (3 180)      |                 | (3 180)            |
| 12830 Amortization of Software & Licenses               | (79 020)  |                   | (79 020)          | (79 020)   | (79 020)   |             | (79 020)     |                 | (79 020)           |
| A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP          | (82 200)  |                   | (82 200)          | (82 200)   | (82 200)   |             | (82 200)     |                 | (82 200)           |
| A12000 INTANGIBLE ASSETS                                | 11 352    |                   | 11 352            | 11 352     | 11 352     |             | 11 352       |                 | 11 352             |
| 13113 Fitting and Fixtures                              | 27 510    |                   | 27 510            | 27 510     | 27 510     |             | 27 510       |                 | 27 510             |
| 13115 Hardware                                          | 3 892     |                   | 3 892             | 3 892      | 3 892      |             | 3 892        |                 | 3 892              |
| 13116 Furniture and equipment                           | 7 190     |                   | 7 190             | 7 190      | 7 190      |             | 7 190        |                 | 7 190              |
| 13117 Other Tangible Assets                             | 2         |                   | 2                 | 2          | 2          |             | 2            |                 | 2                  |
| 13151 Right of use real estate                          | 220 587   |                   | 220 587           | 220 587    | 220 587    |             | 220 587      |                 | 220 587            |
| 13153 Right of use company cars                         | 330       |                   | 330               | 330        | 330        |             | 330          |                 | 330                |
| A13100 TANGIBLE ASSETS - GROSS                          | 259 512   |                   | 259 512           | 259 512    | 259 512    |             | 259 512      |                 | 259 512            |
| 13813 Depreciation of Fitting & Fixtures                | (23 190)  |                   | (23 190)          | (23 190)   | (23 190)   |             | (23 190)     |                 | (23 190)           |
| 13815 Depreciation of Hardware                          | (3 583)   |                   | (3 583)           | (3 583)    | (3 583)    |             | (3 583)      |                 | (3 583)            |
| 13816 Deprec of Furniture & equipment                   | (6 702)   |                   | (6 702)           | (6 702)    | (6 702)    |             | (6 702)      |                 | (6 702)            |
| 13817 Depreciation of other tangible assets             | (2)       |                   | (2)               | (2)        | (2)        |             | (2)          |                 | (2)                |
| 13851 Depreciation right of use real estate             | (90 405)  |                   | (90 405)          | (90 405)   | (90 405)   |             | (90 405)     |                 | (90 405)           |
| 13853 Depreciation right of use Company cars            | (230)     |                   | (230)             | (230)      | (230)      |             | (230)        |                 | (230)              |
| A13800 TANGIBLE ASSETS - DEPRE                          | (124 112) |                   | (124 112)         | (124 112)  | (124 112)  |             | (124 112)    |                 | (124 112)          |
| 13951 Impairment Right of use real estate               | (38 337)  |                   | (38 337)          | (38 337)   | (38 337)   |             | (38 337)     |                 | (38 337)           |
| A13900 TANGIBLE ASSETS - IMPAIRMENT                     | (38 337)  |                   | (38 337)          | (38 337)   | (38 337)   |             | (38 337)     |                 | (38 337)           |
| A13000 TANGIBLE FIXED ASSETS - NET                      | 97 063    |                   | 97 063            | 97 063     | 97 063     |             | 97 063       |                 | 97 063             |
| A14000 INVESTMENT IN ASSOCIATES - NET                   |           |                   |                   |            |            |             |              |                 |                    |
| 15121 Loans                                             | 1 299     |                   | 1 299             | 1 299      | 1 299      |             | 1 299        |                 | 1 299              |
| 15123 Deposits & Sureties paid                          | 4 174     |                   | 4 174             | 4 174      | 4 174      |             | 4 174        |                 | 4 174              |
| 15190 Lease receivable                                  | 12 498    |                   | 12 498            | 12 498     | 12 498     |             | 12 498       |                 | 12 498             |
| A15020 RECEIVABLES AND OTHER FIN ASSETS NET             | 17 971    |                   | 17 971            | 17 971     | 17 971     |             | 17 971       |                 | 17 971             |
| A15000 NON-CURRENT FINANCIAL ASSETS                     | 17 971    |                   | 17 971            | 17 971     | 17 971     |             | 17 971       |                 | 17 971             |
| 15LP Link acct for investment elim-affiliates           |           |                   |                   |            |            | (271 882)   | (271 882)    |                 | (271 882)          |
| 15TOT LINK ACCT FOR INVESTMT ELIMINATION                |           |                   |                   |            |            | (271 882)   | (271 882)    |                 | (271 882)          |
| 16010 Deferred Tax - Temporary Differences              | 4 168     | 8 741             | 12 909            | 12 909     | 12 909     |             | 12 909       |                 | 12 909             |
| 16020 Deferred Tax - Loss Carry Forward                 |           | 4 403             | 4 403             | 4 403      | 4 403      |             | 4 403        |                 | 4 403              |
| 16910 Unrecognised Deferred Tax - Temporary Differences |           | (14 056)          | (14 056)          | (14 056)   | (14 056)   |             | (14 056)     |                 | (14 056)           |
| 16920 Unrecognised Deferred Tax - Loss Carry Forward    |           | (6 142)           | (6 142)           | (6 142)    | (6 142)    |             | (6 142)      |                 | (6 142)            |
| A16000 DEFERRED TAX ASSETS                              | 4 168     | (7 054)           | (2 886)           | (2 886)    | (2 886)    |             | (2 886)      |                 | (2 886)            |
| A17000 NON CURRENT FINANCIAL INSTRUMENTS                |           |                   |                   |            |            |             |              |                 |                    |
| A18000 OTHER NON CURRENT ASSETS                         |           |                   |                   |            |            |             |              |                 |                    |
| A10000 NON CURRENT ASSETS                               | 130 563   | (7 063)           | 123 500           | 123 500    | 123 500    | (271 882)   | (148 382)    |                 | (148 382)          |
| 21110 Work-in-Progress (Goods and services)             | 47        |                   | 47                | 47         | 47         | (47)        |              |                 |                    |
| 21130 Trade Receivables                                 | 359 432   |                   | 359 432           | 359 432    | 359 432    | (351 511)   | 7 920        |                 | 7 920              |
| 21140 Trade Receiv - Invoices to be issued              | 195 549   | (1)               | 195 548           | 195 548    | 195 548    | (190 865)   | 4 683        |                 | 4 683              |
| A21000 TRADE RECEIVABLES - NET                          | 555 027   | (1)               | 555 026           | 555 026    | 555 026    | (542 423)   | 12 604       |                 | 12 604             |
| A22000 CURRENT TAX ASSETS                               |           |                   |                   |            |            |             |              |                 |                    |
| 23132 State - VAT Receivables                           | 20 281    |                   | 20 281            | 20 281     | 20 281     |             | 20 281       |                 | 20 281             |
| 23133 Other Receivables & Current Assets                | 6 620     | (1 788)           | 4 832             | 4 832      | 4 832      | (120)       | 4 712        |                 | 4 712              |
| 23138 Prepaid Expenses                                  | 55 396    | (3 205)           | 52 191            | 52 191     | 52 191     | (166)       | 52 025       |                 | 52 025             |
| 23139 Translation Losses                                |           | (1)               | (1)               | (1)        | (1)        |             | (1)          |                 | (1)                |
| 23141 Accrued Interests                                 | 729       | (729)             | 0                 | 0          | 0          |             | 0            |                 | 0                  |
| 23933 Allowance on oth receiv & Curr Assets             | (1 516)   |                   | (1 516)           | (1 516)    | (1 516)    |             | (1 516)      |                 | (1 516)            |
| A23030 OTHER RECEIVABLES - NET                          | 81 510    | (5 723)           | 75 787            | 75 787     | 75 787     | (286)       | 75 501       |                 | 75 501             |
| A23000 OTHER CURRENT ASSETS                             | 81 510    | (5 723)           | 75 787            | 75 787     | 75 787     | (286)       | 75 501       |                 | 75 501             |
| A24000 CURRENT FINANCIAL INSTRUMENTS                    |           |                   |                   |            |            |             |              |                 |                    |
| A25000 SHORT TERM FINANCIAL ASSETS                      |           |                   |                   |            |            |             |              |                 |                    |

|                                                             |                  |                 |                  |                  |                  |                    |                  |                  |
|-------------------------------------------------------------|------------------|-----------------|------------------|------------------|------------------|--------------------|------------------|------------------|
| 26011 Intercompany current accounts assets                  | 548 193          |                 | 548 193          | 548 193          | 548 193          | (548 193)          |                  |                  |
| 26012 Cash at Bank and in Hand                              | (8 305)          | 729             | (7 575)          | (7 575)          | (7 575)          |                    | (7 575)          | (7 575)          |
| <b>A26000 CASH AND CASH EQUIVALENT</b>                      | <b>539 889</b>   | <b>729</b>      | <b>540 618</b>   | <b>540 618</b>   | <b>540 618</b>   | <b>(548 193)</b>   | <b>(7 575)</b>   | <b>(7 575)</b>   |
| 27L Link acct for DEBT_long term                            |                  |                 |                  |                  |                  | (374 975)          | (374 975)        | (374 975)        |
| 272L Link acct for BFR_short term                           |                  | (8 032)         | (8 032)          | (8 032)          | (8 032)          | 328 680            | 320 648          | 320 648          |
| <b>27TOT LINK ACCT FOR SHORT AND LONG TERM</b>              |                  | <b>(8 032)</b>  | <b>(8 032)</b>   | <b>(8 032)</b>   | <b>(8 032)</b>   | <b>(46 295)</b>    | <b>(54 327)</b>  | <b>(54 327)</b>  |
| <b>A20000 CURRENT ASSETS</b>                                | <b>1 176 427</b> | <b>(13 027)</b> | <b>1 163 400</b> | <b>1 163 400</b> | <b>1 163 400</b> | <b>(1 137 197)</b> | <b>26 202</b>    | <b>26 202</b>    |
| <b>A00000 TOTAL ASSETS</b>                                  | <b>1 306 990</b> | <b>(20 090)</b> | <b>1 286 900</b> | <b>1 286 900</b> | <b>1 286 900</b> | <b>(1 409 079)</b> | <b>(122 179)</b> | <b>(122 179)</b> |
| 31110 Share Capital                                         | 16 068           |                 | 16 068           | 16 068           | 16 068           | (16 068)           |                  |                  |
| 31330 Legal Reserves                                        | 1 074            |                 | 1 074            | 1 074            | 1 074            | (1 074)            |                  |                  |
| 31340 Other Reserves                                        | 3                |                 | 3                | 3                | 3                | (3)                |                  |                  |
| 31350 Retained Earnings                                     | (51 822)         | 5 949           | (45 873)         | (45 873)         | (45 873)         | 45 873             |                  |                  |
| 3130G Consolidated Reserves                                 |                  |                 |                  |                  |                  | (300 610)          | (300 610)        | (300 610)        |
| 31360 Actuarial gains / losses in OCI - DB plans, excl OLTB | 3 519            | (11 992)        | (8 473)          | (8 473)          | (8 473)          | 8 473              |                  |                  |
| 3136G Actuarial gains / losses in OCI - DB plans, GP        |                  |                 |                  |                  |                  | (8 473)            | (8 473)          | (8 473)          |
| 31510 Net Income For The Period                             | (30 377)         | (23 791)        | (54 168)         | (54 168)         | (54 168)         | 54 168             |                  |                  |
| 3151G Net Income - Group part                               |                  |                 |                  |                  |                  | (54 168)           | (54 168)         | (54 168)         |
| <b>L31000 SHAREHOLDER'S EQUITY</b>                          | <b>(61 534)</b>  | <b>(29 834)</b> | <b>(91 368)</b>  | <b>(91 368)</b>  | <b>(91 368)</b>  | <b>(271 882)</b>   | <b>(363 250)</b> | <b>(363 250)</b> |
| <b>L32000 MINORITY INTEREST</b>                             |                  |                 |                  |                  |                  |                    |                  |                  |
| <b>L30000 TOTAL SHAREHOLDER'S EQUITY</b>                    | <b>(61 534)</b>  | <b>(29 834)</b> | <b>(91 368)</b>  | <b>(91 368)</b>  | <b>(91 368)</b>  | <b>(271 882)</b>   | <b>(363 250)</b> | <b>(363 250)</b> |
| 41010 Pension net liability - Funded DB plans               |                  | 0               | 0                | 0                | 0                |                    | 0                | 0                |
| 41020 Pension net liability - Unfunded DB plans             | 16 952           |                 | 16 952           | 16 952           | 16 952           |                    | 16 952           | 16 952           |
| <b>L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS</b>        | <b>16 952</b>    | <b>0</b>        | <b>16 952</b>    | <b>16 952</b>    | <b>16 952</b>    |                    | <b>16 952</b>    | <b>16 952</b>    |
| 42010 Provisions for losses and contingencies - Non-current | 24 155           | 9 016           | 33 171           | 33 171           | 33 171           |                    | 33 171           | 33 171           |
| <b>L42000 NON CURRENT PROVISIONS</b>                        | <b>24 155</b>    | <b>9 016</b>    | <b>33 171</b>    | <b>33 171</b>    | <b>33 171</b>    |                    | <b>33 171</b>    | <b>33 171</b>    |
| <b>L43000 LONG TERM BORROWINGS</b>                          |                  |                 |                  |                  |                  |                    |                  |                  |
| 44010 Deferred Tax Liabilities                              |                  | (1 023)         | (1 023)          | (1 023)          | (1 023)          |                    | (1 023)          | (1 023)          |
| <b>L44000 DEFERRED TAX LIABILITIES</b>                      |                  | <b>(1 023)</b>  | <b>(1 023)</b>   | <b>(1 023)</b>   | <b>(1 023)</b>   |                    | <b>(1 023)</b>   | <b>(1 023)</b>   |
| <b>L45000 NON CURRENT FINANCIAL INSTRUMENTS</b>             |                  |                 |                  |                  |                  |                    |                  |                  |
| 47011 Lease liability Real estate - Non-current             | 126 073          |                 | 126 073          | 126 073          | 126 073          |                    | 126 073          | 126 073          |
| 47012 Lease liability IT equipment - Non-current            |                  |                 |                  |                  |                  |                    |                  |                  |
| 47013 Lease liability Company cars - Non-current            | 111              |                 | 111              | 111              | 111              |                    | 111              | 111              |
| 47010 Lease liability Others - Non-current                  |                  |                 |                  |                  |                  |                    |                  |                  |
| <b>L47000 NON CURRENT LEASE Liability</b>                   | <b>126 184</b>   |                 | <b>126 184</b>   | <b>126 184</b>   | <b>126 184</b>   |                    | <b>126 184</b>   | <b>126 184</b>   |
| <b>L46000 OTHER NON CURRENT LIABILITIES</b>                 |                  |                 |                  |                  |                  |                    |                  |                  |
| <b>L40000 NON CURRENT LIABILITIES</b>                       | <b>167 291</b>   | <b>7 993</b>    | <b>175 284</b>   | <b>175 284</b>   | <b>175 284</b>   |                    | <b>175 284</b>   | <b>175 284</b>   |
| 51010 Trade Payables                                        | 110 426          |                 | 110 426          | 110 426          | 110 426          | (86 301)           | 24 125           | 24 125           |
| 51020 Trade Payables - Invoice not yet received             | 83 395           | 1 750           | 85 145           | 85 145           | 85 145           | (76 709)           | 8 436            | 8 436            |
| <b>L51000 TRADE PAYABLES AND NOTE PAYABLE</b>               | <b>193 821</b>   | <b>1 750</b>    | <b>195 571</b>   | <b>195 571</b>   | <b>195 571</b>   | <b>(163 010)</b>   | <b>32 561</b>    | <b>32 561</b>    |
| 52010 Corp Income Tax & Accrued Income Tax                  | 41               |                 | 41               | 41               | 41               |                    | 41               | 41               |
| <b>L52000 CURRENT TAX</b>                                   | <b>41</b>        |                 | <b>41</b>        | <b>41</b>        | <b>41</b>        |                    | <b>41</b>        | <b>41</b>        |
| <b>L53000 CURRENT FINANCIAL INSTRUMENTS</b>                 |                  |                 |                  |                  |                  |                    |                  |                  |
| 54030 Intercompany cur acct liabilities                     | 923 168          |                 | 923 168          | 923 168          | 923 168          | (923 168)          |                  |                  |
| <b>L54000 CURRENT PORTION OF BORROWINGS</b>                 | <b>923 168</b>   |                 | <b>923 168</b>   | <b>923 168</b>   | <b>923 168</b>   | <b>(923 168)</b>   |                  |                  |
| <b>L57000 Accrued Interests - lease</b>                     |                  |                 |                  |                  |                  |                    |                  |                  |
| 55020 Trade Receivables-credit notes                        | 53 539           |                 | 53 539           | 53 539           | 53 539           | (53 529)           | 10               | 10               |
| 55030 Employee Payables & Accrued Expenses                  | 2 459            |                 | 2 459            | 2 459            | 2 459            |                    | 2 459            | 2 459            |
| 55035 Employee Payables - Bonus score card                  | 2 388            |                 | 2 388            | 2 388            | 2 388            |                    | 2 388            | 2 388            |
| 55040 Social Charges, Welfare Liabilities                   | 4 232            |                 | 4 232            | 4 232            | 4 232            |                    | 4 232            | 4 232            |
| 55050 State - VAT Payable                                   | 21 726           |                 | 21 726           | 21 726           | 21 726           |                    | 21 726           | 21 726           |
| 55070 Payab on acquis tang & intang assets - C              | (6)              |                 | (6)              | (6)              | (6)              |                    | (6)              | (6)              |
| 55100 Other Current Liabilities                             | (112)            |                 | (112)            | (112)            | (112)            | 2 496              | 2 384            | 2 384            |
| 55110 Deferred Income                                       | (24)             |                 | (24)             | (24)             | (24)             | 14                 | (10)             | (10)             |
| <b>L55000 OTHER CURRENT LIABILITIES</b>                     | <b>84 202</b>    |                 | <b>84 202</b>    | <b>84 202</b>    | <b>84 202</b>    | <b>(51 019)</b>    | <b>33 183</b>    | <b>33 183</b>    |

|                                |           |          |           |           |           |             |           |  |           |
|--------------------------------|-----------|----------|-----------|-----------|-----------|-------------|-----------|--|-----------|
| L58000 CURRENT PROVISIONS      |           |          |           |           |           |             |           |  |           |
| L57500 CURRENT LEASE Liability |           |          |           |           |           |             |           |  |           |
| L50000 CURRENT LIABILITIES     | 1 201 232 | 1 750    | 1 202 982 | 1 202 982 | 1 202 982 | (1 137 197) | 65 785    |  | 65 785    |
| L00000 TOTAL LIABILITIES       | 1 306 988 | (20 091) | 1 286 897 | 1 286 897 | 1 286 897 | (1 409 079) | (122 182) |  | (122 182) |
| ASSETS - LIABILITIES           | 2         | 1        | 3         | 3         | 3         |             | 3         |  | 3         |

**2A01\_010S - BALANCE INCOME STATEMENT BY LEVEL**  
**ST\_AO.E024 Atos International SAS Actuals December 2024**

|                                                                      | Input            | ManualAdjustments | TotalRestated    | Translated       | Proportion       | Elimination      | Contribution     | TopAdjustments | Contribution Total |
|----------------------------------------------------------------------|------------------|-------------------|------------------|------------------|------------------|------------------|------------------|----------------|--------------------|
| 70000 Sales of Services                                              | 57 706           |                   | 57 706           | 57 706           | 57 706           | (57 706)         |                  |                |                    |
| 70007 Pass Through Sales Revenues                                    | 0                |                   | 0                | 0                | 0                |                  | 0                |                | 0                  |
| 70008 Extra Sales                                                    | 266 593          | (148 599)         | 117 994          | 117 994          | 117 994          | (117 996)        | (2)              |                | (2)                |
| <b>REVENUE</b>                                                       | <b>324 299</b>   | <b>(148 599)</b>  | <b>175 701</b>   | <b>175 701</b>   | <b>175 701</b>   | <b>(175 702)</b> | <b>(2)</b>       |                | <b>(2)</b>         |
| 60101D Wages and Salaries - D                                        | (58)             |                   | (58)             | (58)             | (58)             | 410              | 351              |                | 351                |
| 60101I Wages & Salaries - I                                          | (13 092)         |                   | (13 092)         | (13 092)         | (13 092)         | 457              | (12 635)         |                | (12 635)           |
| 60112D Other incentive wages (discretionary) - D                     | (266)            |                   | (266)            | (266)            | (266)            |                  | (266)            |                | (266)              |
| 60112I Other incentive wages - I                                     | (3 162)          |                   | (3 162)          | (3 162)          | (3 162)          |                  | (3 162)          |                | (3 162)            |
| 60103D Social Expenses other than DC Plans - D                       | (551)            |                   | (551)            | (551)            | (551)            |                  | (551)            |                | (551)              |
| 60103I Social Exp other than DC plans - I                            | (5 005)          |                   | (5 005)          | (5 005)          | (5 005)          |                  | (5 005)          |                | (5 005)            |
| 60107I DC pension plans (A/O stand alone plans) - I                  | 5                |                   | 5                | 5                | 5                |                  | 5                |                | 5                  |
| 60108D DC plans other than pension (death, disability & medical) - D | (537)            |                   | (537)            | (537)            | (537)            |                  | (537)            |                | (537)              |
| 60108I DC plans other than pension (death, disability & medical) - I | (3 057)          |                   | (3 057)          | (3 057)          | (3 057)          |                  | (3 057)          |                | (3 057)            |
| 60109D DC pension plans Multi employers (industry wide plans)-D      | (424)            |                   | (424)            | (424)            | (424)            |                  | (424)            |                | (424)              |
| 60109I DC pension plans Multi employers (industry wide plans)-I      | (1 923)          |                   | (1 923)          | (1 923)          | (1 923)          |                  | (1 923)          |                | (1 923)            |
| 60110D DC pension plans other (state & mandatory)-D                  | (172)            |                   | (172)            | (172)            | (172)            |                  | (172)            |                | (172)              |
| 60110I DC pension plans other (state & mandatory)-I                  | (938)            |                   | (938)            | (938)            | (938)            |                  | (938)            |                | (938)              |
| 60117D Social expenses on bonus scorecard & oth. Inc. D              | 16               |                   | 16               | 16               | 16               |                  | 16               |                | 16                 |
| 60117I Social expenses on bonus scorecard & oth. Inc. I              | 253              |                   | 253              | 253              | 253              |                  | 253              |                | 253                |
| 60116I Op Expenses Reallocated - Staff Costs - I                     | 3 144            |                   | 3 144            | 3 144            | 3 144            |                  | 3 144            |                | 3 144              |
| 60121D Commissions (on sales) - D                                    | (680)            |                   | (680)            | (680)            | (680)            |                  | (680)            |                | (680)              |
| 60121I Commissions (on sales) - I                                    | (5 351)          |                   | (5 351)          | (5 351)          | (5 351)          |                  | (5 351)          |                | (5 351)            |
| 60122I Termination payments - I                                      | (2 753)          |                   | (2 753)          | (2 753)          | (2 753)          |                  | (2 753)          |                | (2 753)            |
| 60111I Company Cars - I                                              | 236              |                   | 236              | 236              | 236              |                  | 236              |                | 236                |
| <b>WSA WAGES AND SALARIES</b>                                        | <b>(34 316)</b>  |                   | <b>(34 316)</b>  | <b>(34 316)</b>  | <b>(34 316)</b>  | <b>867</b>       | <b>(33 449)</b>  |                | <b>(33 449)</b>    |
| <b>SSCH PENSIONS COSTS</b>                                           |                  |                   |                  |                  |                  |                  |                  |                |                    |
| 60114D Staff Training Costs - D                                      | 1 005            |                   | 1 005            | 1 005            | 1 005            | 42               | 1 047            |                | 1 047              |
| 60114I Staff Training Costs - I                                      | (3 576)          |                   | (3 576)          | (3 576)          | (3 576)          | (3)              | (3 579)          |                | (3 579)            |
| <b>TPS TAX, TRAINING, PROFIT SHARING</b>                             | <b>(2 571)</b>   |                   | <b>(2 571)</b>   | <b>(2 571)</b>   | <b>(2 571)</b>   | <b>40</b>        | <b>(2 531)</b>   |                | <b>(2 531)</b>     |
| 68111I Operating provisions (OM) - DB and OLTB plans - I             | (2 901)          |                   | (2 901)          | (2 901)          | (2 901)          |                  | (2 901)          |                | (2 901)            |
| 78111D Release of pension provisions (OM) - DB and OLTB plans - D    | 36               |                   | 36               | 36               | 36               |                  | 36               |                | 36                 |
| 78111I Release of pension provisions (OM) - DB and OLTB plans - I    | 5 653            |                   | 5 653            | 5 653            | 5 653            |                  | 5 653            |                | 5 653              |
| <b>NCPEE NET CHARGE TO PROVISIONS</b>                                | <b>2 788</b>     |                   | <b>2 788</b>     | <b>2 788</b>     | <b>2 788</b>     |                  | <b>2 788</b>     |                | <b>2 788</b>       |
| <b>PERSONNEL EXPENSES</b>                                            | <b>(34 100)</b>  |                   | <b>(34 100)</b>  | <b>(34 100)</b>  | <b>(34 100)</b>  | <b>907</b>       | <b>(33 193)</b>  |                | <b>(33 193)</b>    |
| 60001 Hardware - Purchases for Selling                               | 5 160            |                   | 5 160            | 5 160            | 5 160            | (2 723)          | 2 437            |                | 2 437              |
| <b>PURCHASE FOR SELLING AND ROYALTIES</b>                            | <b>5 160</b>     |                   | <b>5 160</b>     | <b>5 160</b>     | <b>5 160</b>     | <b>(2 723)</b>   | <b>2 437</b>     |                | <b>2 437</b>       |
| <b>Variation of Inventory</b>                                        |                  |                   |                  |                  |                  |                  |                  |                |                    |
| 60136D Subcontractors (Time & Material)-D                            | (82 847)         |                   | (82 847)         | (82 847)         | (82 847)         | 82 436           | (411)            |                | (411)              |
| 60136I Subcontractors (Time and Material) - I                        | (29 783)         |                   | (29 783)         | (29 783)         | (29 783)         | 38 357           | 8 574            |                | 8 574              |
| 60141D Subcontractors (Fixed Price)-D                                | (12 409)         |                   | (12 409)         | (12 409)         | (12 409)         | 11 187           | (1 222)          |                | (1 222)            |
| 60141I Subcontractors (Fixed Price) - I                              | (515)            |                   | (515)            | (515)            | (515)            | 768              | 253              |                | 253                |
| 60151D Outsourced Services - D                                       | (7 693)          |                   | (7 693)          | (7 693)          | (7 693)          | 10 244           | 2 552            |                | 2 552              |
| 60151I Outsourced Services - I                                       | (6 910)          |                   | (6 910)          | (6 910)          | (6 910)          | 1 785            | (5 125)          |                | (5 125)            |
| 60154D Global Recharges - D                                          | (405)            | 148 599           | 148 194          | 148 194          | 148 194          | (146 954)        | 1 240            |                | 1 240              |
| <b>SUBCONTRACTED SERVICES - OUTSOURCED SERVICES</b>                  | <b>(140 561)</b> | <b>148 599</b>    | <b>8 037</b>     | <b>8 037</b>     | <b>8 037</b>     | <b>(2 176)</b>   | <b>5 861</b>     |                | <b>5 861</b>       |
| 60194I Other Real Estate Costs - I                                   | (673)            |                   | (673)            | (673)            | (673)            |                  | (673)            |                | (673)              |
| <b>PREMISES COSTS</b>                                                | <b>(673)</b>     |                   | <b>(673)</b>     | <b>(673)</b>     | <b>(673)</b>     |                  | <b>(673)</b>     |                | <b>(673)</b>       |
| 60181D Maintenance Costs - D                                         | (1 312)          | (2 350)           | (3 662)          | (3 662)          | (3 662)          | (16 886)         | (20 548)         |                | (20 548)           |
| 60181I Maintenance Costs - I                                         | (9 259)          |                   | (9 259)          | (9 259)          | (9 259)          |                  | (9 259)          |                | (9 259)            |
| 60192D Other IT Related Costs - D                                    | (14)             |                   | (14)             | (14)             | (14)             |                  | (14)             |                | (14)               |
| 60192I Other IT Related Costs - I                                    | 44               |                   | 44               | 44               | 44               |                  | 44               |                | 44                 |
| 60161D Rent- D                                                       | (648)            |                   | (648)            | (648)            | (648)            | 15               | (633)            |                | (633)              |
| 60161I Rent - I                                                      | (21 813)         |                   | (21 813)         | (21 813)         | (21 813)         | 7                | (21 806)         |                | (21 806)           |
| 60261 Reversal Rent (IFRS16)                                         | 22 155           |                   | 22 155           | 22 155           | 22 155           |                  | 22 155           |                | 22 155             |
| 60163D IT Equipment Lease- D                                         | 465              |                   | 465              | 465              | 465              | (14)             | 452              |                | 452                |
| 60164D Software Licenses- D                                          | (86 786)         | (2 605)           | (89 391)         | (89 391)         | (89 391)         | (6 268)          | (95 659)         |                | (95 659)           |
| 60164I Software Licenses- I                                          | (4 649)          |                   | (4 649)          | (4 649)          | (4 649)          |                  | (4 649)          |                | (4 649)            |
| 60165D Royalties on transactions (Worldline) - D                     | (3)              |                   | (3)              | (3)              | (3)              |                  | (3)              |                | (3)                |
| <b>MPR MEANS OF PRODUCTION</b>                                       | <b>(101 820)</b> | <b>(4 955)</b>    | <b>(106 775)</b> | <b>(106 775)</b> | <b>(106 775)</b> | <b>(23 146)</b>  | <b>(129 920)</b> |                | <b>(129 920)</b>   |
| 60171D Telecommunication Costs - D                                   | (6 158)          |                   | (6 158)          | (6 158)          | (6 158)          | (4 417)          | (10 575)         |                | (10 575)           |
| 60171I Telecommunication Costs - I                                   | (53)             |                   | (53)             | (53)             | (53)             |                  | (53)             |                | (53)               |
| <b>TELECOMMUNICATIONS</b>                                            | <b>(6 211)</b>   |                   | <b>(6 211)</b>   | <b>(6 211)</b>   | <b>(6 211)</b>   | <b>(4 417)</b>   | <b>(10 628)</b>  |                | <b>(10 628)</b>    |
| 60131D Travelling Expenses - D                                       | (117)            |                   | (117)            | (117)            | (117)            | 57               | (60)             |                | (60)               |
| 60131I Travelling Expenses - I                                       | (888)            |                   | (888)            | (888)            | (888)            | (2 950)          | (3 838)          |                | (3 838)            |
| <b>TRAVELLING EXPENSES</b>                                           | <b>(1 005)</b>   |                   | <b>(1 005)</b>   | <b>(1 005)</b>   | <b>(1 005)</b>   | <b>(2 892)</b>   | <b>(3 898)</b>   |                | <b>(3 898)</b>     |
| 60196D Other Taxes and Similar Expenses - D                          | (35)             |                   | (35)             | (35)             | (35)             |                  | (35)             |                | (35)               |
| 60196I Other Taxes and Similar Expenses - I                          | (3 822)          |                   | (3 822)          | (3 822)          | (3 822)          |                  | (3 822)          |                | (3 822)            |
| <b>TAXES, OTHER THAN CORPORATE INCOME TAX</b>                        | <b>(3 858)</b>   |                   | <b>(3 858)</b>   | <b>(3 858)</b>   | <b>(3 858)</b>   |                  | <b>(3 858)</b>   |                | <b>(3 858)</b>     |
| <b>GAINS AND LOSSES ON DISP OF T&amp;I ASSETS</b>                    |                  |                   |                  |                  |                  |                  |                  |                |                    |
| 60167D Company Cars Leases-D                                         | (55)             |                   | (55)             | (55)             | (55)             |                  | (55)             |                | (55)               |
| 60167I Company Cars Leases-I                                         | (993)            |                   | (993)            | (993)            | (993)            |                  | (993)            |                | (993)              |
| 60267 Reversal Company cars (IFRS16)                                 | 146              |                   | 146              | 146              | 146              |                  | 146              |                | 146                |
| 60168D Company Cars Costs related-D                                  | (49)             |                   | (49)             | (49)             | (49)             |                  | (49)             |                | (49)               |
| 60168I Company Cars Costs related-I                                  | (442)            |                   | (442)            | (442)            | (442)            |                  | (442)            |                | (442)              |
| 60191I Insurance Premiums (excl car related) - I                     | (23 416)         |                   | (23 416)         | (23 416)         | (23 416)         |                  | (23 416)         |                | (23 416)           |
| 60195D Other External Expenses - D                                   | (1 297)          | (1 788)           | (3 085)          | (3 085)          | (3 085)          | 1 617            | (1 469)          |                | (1 469)            |
| 60195I Other External Expenses - I                                   | (77)             |                   | (77)             | (77)             | (77)             | 119              | 42               |                | 42                 |
| 60205I Other External Income - I                                     | 29               |                   | 29               | 29               | 29               |                  | 29               |                | 29                 |
| 60211I Staff recruitment fees - I                                    | (257)            |                   | (257)            | (257)            | (257)            |                  | (257)            |                | (257)              |
| 60212 Auditors' Fees                                                 | (114)            |                   | (114)            | (114)            | (114)            |                  | (114)            |                | (114)              |
| 70231 Indirect IC Re invoicing (excluding Global Structure)          | 79 340           |                   | 79 340           | 79 340           | 79 340           | (79 835)         | (494)            |                | (494)              |
| 60213D Other Professional Fees - D                                   | (949)            |                   | (949)            | (949)            | (949)            | 1 743            | 794              |                | 794                |
| 60213I Other Professional Fees - I                                   | (7 308)          |                   | (7 308)          | (7 308)          | (7 308)          | 157              | (7 151)          |                | (7 151)            |
| 60201D Communication & Marketing costs - D                           | (2 207)          |                   | (2 207)          | (2 207)          | (2 207)          |                  | (2 207)          |                | (2 207)            |
| 60201I Communication & Marketing costs - I                           | (6 829)          |                   | (6 829)          | (6 829)          | (6 829)          | 5                | (6 825)          |                | (6 825)            |
| 60210 Right of use – written off                                     | (6)              |                   | (6)              | (6)              | (6)              |                  | (6)              |                | (6)                |
| 60300 Global Structure Recharge                                      | 115 216          |                   | 115 216          | 115 216          | 115 216          | (115 038)        | 178              |                | 178                |

|                                                           |           |          |           |           |           |           |           |  |           |
|-----------------------------------------------------------|-----------|----------|-----------|-----------|-----------|-----------|-----------|--|-----------|
| OTHER OPERATING EXPENSES                                  | 150 731   | (1 788)  | 148 943   | 148 943   | 148 943   | (191 232) | (42 289)  |  | (42 289)  |
| 68146D Tang Assets : Deprec & Impairment - D              | (172)     |          | (172)     | (172)     | (172)     |           | (172)     |  | (172)     |
| 68146I Tang Assets - Deprec & Impairment - I              | (891)     |          | (891)     | (891)     | (891)     |           | (891)     |  | (891)     |
| 68148D Intangible assets - Amort & Impair - D             | (1 493)   |          | (1 493)   | (1 493)   | (1 493)   |           | (1 493)   |  | (1 493)   |
| 68148I Intang assets - Amort & Impairment - I             | (625)     |          | (625)     | (625)     | (625)     |           | (625)     |  | (625)     |
| 68150 Depreciations and impairment right of use           | (15 891)  |          | (15 891)  | (15 891)  | (15 891)  |           | (15 891)  |  | (15 891)  |
| NET DEPRECIATION OF T&I ASSETS                            | (19 072)  |          | (19 072)  | (19 072)  | (19 072)  |           | (19 072)  |  | (19 072)  |
| 68177I Allowances for current operating assets - I        | (1 516)   |          | (1 516)   | (1 516)   | (1 516)   |           | (1 516)   |  | (1 516)   |
| NET DEPRECIATION OF CURRENT ASSETS                        | (1 516)   |          | (1 516)   | (1 516)   | (1 516)   |           | (1 516)   |  | (1 516)   |
| 78176I Rel of prov for losses & conteng - I               | 300       |          | 300       | 300       | 300       |           | 300       |  | 300       |
| 68176I Prov for losses & conteng - I                      | (164)     |          | (164)     | (164)     | (164)     |           | (164)     |  | (164)     |
| NET CHARGE TO PROVISIONS FOR L&C                          | 136       |          | 136       | 136       | 136       |           | 136       |  | 136       |
| 6LEXPD Contra-account Direct                              |           |          |           |           |           | 363 909   | 363 909   |  | 363 909   |
| OPERATING EXPENSES                                        | (118 689) | 141 856  | 23 166    | 23 166    | 23 166    | 137 324   | 160 490   |  | 160 490   |
| 6LEXP Contra-account for operating incl&exp               |           |          |           |           |           | 37 472    | 37 472    |  | 37 472    |
| OPERATING MARGIN                                          | 171 511   | (6 743)  | 164 768   | 164 768   | 164 768   |           | 164 768   |  | 164 768   |
| CAPITAL G&L ON DISPOSAL OF ASSETS                         |           |          |           |           |           |           |           |  |           |
| IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS    |           |          |           |           |           |           |           |  |           |
| 6LEXC Extraordinary contra account                        |           |          |           |           |           | 22 503    | 22 503    |  | 22 503    |
| 68331 Operating income related provision                  | (9 500)   | (9 016)  | (18 516)  | (18 516)  | (18 516)  |           | (18 516)  |  | (18 516)  |
| 78331 Release of oper income related prov                 | 500       |          | 500       | 500       | 500       |           | 500       |  | 500       |
| 68334 Other oper income related expenses                  | (57 937)  | (8 032)  | (65 969)  | (65 969)  | (65 969)  | 32 093    | (33 875)  |  | (33 875)  |
| 78334 Other oper income related income                    | 53 256    |          | 53 256    | 53 256    | 53 256    | (54 597)  | (1 341)   |  | (1 341)   |
| NET PROFIT(CHARGE)                                        | (13 681)  | (17 048) | (30 729)  | (30 729)  | (30 729)  |           | (30 729)  |  | (30 729)  |
| STOCK OPTIONS                                             |           |          |           |           |           |           |           |  |           |
| OTHER OPERATING INCOME AND EXPENSES                       | (13 681)  | (17 048) | (30 729)  | (30 729)  | (30 729)  |           | (30 729)  |  | (30 729)  |
| OPERATING INCOME                                          | 157 830   | (23 791) | 134 039   | 134 039   | 134 039   |           | 134 039   |  | 134 039   |
| 60252 Group Overhead - Structure Costs & GSA              | (153 475) |          | (153 475) | (153 475) | (153 475) | 155 588   | 2 113     |  | 2 113     |
| 6LG0VH Group Overhead - Intercor Contra Acc               |           |          |           |           |           | (155 588) | (155 588) |  | (155 588) |
| AGT ALLOCATION OF GSA AND TM FEES                         | (153 475) |          | (153 475) | (153 475) | (153 475) |           | (153 475) |  | (153 475) |
| 60361 Offshore netting billing                            | (11 004)  |          | (11 004)  | (11 004)  | (11 004)  |           | (11 004)  |  | (11 004)  |
| ONB OFFSHORE NETTING BILLING                              | (11 004)  |          | (11 004)  | (11 004)  | (11 004)  |           | (11 004)  |  | (11 004)  |
| 60403 Inter. expy/Bank overdraft - Cash Pooling           | (24 266)  |          | (24 266)  | (24 266)  | (24 266)  | 24 266    | 0         |  | 0         |
| 70403 Int income on Cash at Bank-Cash Pooling             | 12 100    |          | 12 100    | 12 100    | 12 100    |           | 12 100    |  | 12 100    |
| 60411 Financial interests on lease liability Real estate  | (1 823)   |          | (1 823)   | (1 823)   | (1 823)   |           | (1 823)   |  | (1 823)   |
| 60413 Financial interests on lease liability Company Cars | (15)      |          | (15)      | (15)      | (15)      |           | (15)      |  | (15)      |
| GCFD GROSS COST OF FINANCIAL DEBT                         | (14 005)  |          | (14 005)  | (14 005)  | (14 005)  | 24 266    | 10 261    |  | 10 261    |
| GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT       |           |          |           |           |           |           |           |  |           |
| NET COST OF FINANCIAL DEBT                                | (14 005)  |          | (14 005)  | (14 005)  | (14 005)  | 24 266    | 10 261    |  | 10 261    |
| Other financial income                                    |           |          |           |           |           |           |           |  |           |
| 69466 Fin provision for interest cost(Pension)            | (300)     |          | (300)     | (300)     | (300)     |           | (300)     |  | (300)     |
| Other financial expense                                   | (300)     |          | (300)     | (300)     | (300)     |           | (300)     |  | (300)     |
| 70423 Other foreign exchange Gains                        | 4 114     |          | 4 114     | 4 114     | 4 114     |           | 4 114     |  | 4 114     |
| 60423 Other foreign exchange Losses                       | (3 464)   |          | (3 464)   | (3 464)   | (3 464)   |           | (3 464)   |  | (3 464)   |
| FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE                  | 649       |          | 649       | 649       | 649       |           | 649       |  | 649       |
| DFEX DISCOUNTING FINANCIAL EXPENSES                       |           |          |           |           |           |           |           |  |           |
| OTHER FINANCIAL INCOME AND EXPENSES                       | 349       |          | 349       | 349       | 349       |           | 349       |  | 349       |
| 6LFIN Contra-account : Financial operations               |           |          |           |           |           | (24 266)  | (24 266)  |  | (24 266)  |
| NET FINANCIAL INCOME                                      | (13 656)  |          | (13 656)  | (13 656)  | (13 656)  |           | (13 656)  |  | (13 656)  |
| INCOME BEFORE TAX                                         | (20 305)  | (23 791) | (44 096)  | (44 096)  | (44 096)  |           | (44 096)  |  | (44 096)  |
| DISCONTINUED OPERATIONS                                   |           |          |           |           |           |           |           |  |           |
| 60901 Corporate Income Tax                                | 191       |          | 191       | 191       | 191       |           | 191       |  | 191       |
| 60903 Withholding Taxes                                   | (8 428)   |          | (8 428)   | (8 428)   | (8 428)   |           | (8 428)   |  | (8 428)   |
| 60906 Corporate Income Tax Based on Value Added           | (24)      |          | (24)      | (24)      | (24)      |           | (24)      |  | (24)      |
| CURRENT TAXES                                             | (8 262)   |          | (8 262)   | (8 262)   | (8 262)   |           | (8 262)   |  | (8 262)   |
| 60911 Deferred tax                                        | (1 810)   |          | (1 810)   | (1 810)   | (1 810)   |           | (1 810)   |  | (1 810)   |
| DEFERRED TAXES                                            | (1 810)   |          | (1 810)   | (1 810)   | (1 810)   |           | (1 810)   |  | (1 810)   |
| TAX EXPENSES                                              | (10 072)  |          | (10 072)  | (10 072)  | (10 072)  |           | (10 072)  |  | (10 072)  |
| SHARE OF NET INCOME FROM ASSOCIATES                       |           |          |           |           |           |           |           |  |           |
| NET INCOME FROM EQUITY                                    |           |          |           |           |           |           |           |  |           |
| NET INCOME                                                | (30 377)  | (23 791) | (54 168)  | (54 168)  | (54 168)  |           | (54 168)  |  | (54 168)  |
| MINORITY INTERESTS                                        |           |          |           |           |           |           |           |  |           |
| NET INCOME GROUP SHARE                                    | (30 377)  | (23 791) | (54 168)  | (54 168)  | (54 168)  |           | (54 168)  |  | (54 168)  |

## 2A10 005S - NET DEBT

ST\_AO.E024 Atos International SAS - Actuals December 2024

|                                                             |               | Input           | Manual Adjustments | Total           | Restated        | Translated      | Proportion      | Elimination    | Top Adjustments | Contribution    |
|-------------------------------------------------------------|---------------|-----------------|--------------------|-----------------|-----------------|-----------------|-----------------|----------------|-----------------|-----------------|
| <b>NDT1110 NET INCOME - GROUP</b>                           | <b>RES</b>    | <b>-30 377</b>  | <b>-23 791</b>     | <b>-54 168</b>  | <b>-54 168</b>  | <b>-54 168</b>  | <b>-54 168</b>  | <b>0</b>       | <b>0</b>        | <b>-54 168</b>  |
| NDT1121 Dep of fixed assets (Imp-Reversal)                  | [None]        | 19 072          |                    | 19 072          | 19 072          | 19 072          | 19 072          | 0              | 0               | 19 072          |
| NDT1122 Net charge to operating provision                   | [None]        | -1 409          | 0                  | -1 409          | -1 409          | -1 409          | -1 409          | 0              | 0               | -1 409          |
| NDT1123 Net charge to financial provision                   | [None]        | 300             |                    | 300             | 300             | 300             | 300             | 0              | 0               | 300             |
| NDT1124 Net charge to other operating provision             | [None]        | 9 000           | 9 016              | 18 016          | 18 016          | 18 016          | 18 016          | 0              | 0               | 18 016          |
| <b>NDT1120 TOTAL DEPRECIATION &amp; PROVISION</b>           | <b>[None]</b> | <b>26 964</b>   | <b>9 016</b>       | <b>35 980</b>   | <b>35 980</b>   | <b>35 980</b>   | <b>35 980</b>   | <b>0</b>       | <b>0</b>        | <b>35 980</b>   |
| <b>NDT1130 G/L on disposals of fixed assets</b>             | <b>F_CF2</b>  |                 |                    |                 |                 |                 |                 | <b>0</b>       | <b>0</b>        |                 |
| <b>NDT1150 Minority interests and associates</b>            | <b>[None]</b> |                 |                    |                 |                 |                 |                 | <b>0</b>       | <b>0</b>        |                 |
| <b>NDT1160 Financial instrument</b>                         | <b>[None]</b> |                 |                    |                 |                 |                 |                 | <b>0</b>       | <b>0</b>        |                 |
| <b>NDT1170 Financial interest</b>                           | <b>[None]</b> | <b>12 166</b>   |                    | <b>12 166</b>   | <b>12 166</b>   | <b>12 166</b>   | <b>12 166</b>   | <b>0</b>       | <b>0</b>        | <b>12 166</b>   |
| <b>NDT1175 Interest on lease Liability/Receivable</b>       | <b>[None]</b> | <b>1 838</b>    |                    | <b>1 838</b>    | <b>1 838</b>    | <b>1 838</b>    | <b>1 838</b>    | <b>0</b>       | <b>0</b>        | <b>1 838</b>    |
| <b>NDT1180 Tax charge (incl deferred taxes)</b>             | <b>[None]</b> | <b>10 072</b>   | <b>0</b>           | <b>10 072</b>   | <b>10 072</b>   | <b>10 072</b>   | <b>10 072</b>   | <b>0</b>       | <b>0</b>        | <b>10 072</b>   |
| <b>NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX</b>     | <b>[None]</b> | <b>20 663</b>   | <b>-14 775</b>     | <b>5 888</b>    | <b>5 888</b>    | <b>5 888</b>    | <b>5 888</b>    | <b>0</b>       | <b>0</b>        | <b>5 888</b>    |
| <b>NDT1210</b>                                              | <b>F_CF1</b>  | <b>1 084</b>    |                    | <b>1 084</b>    | <b>1 084</b>    | <b>1 084</b>    | <b>1 084</b>    | <b>-3 702</b>  | <b>0</b>        | <b>-2 618</b>   |
| <b>NDT1220</b>                                              | <b>F_CF1</b>  | <b>-8 262</b>   |                    | <b>-8 262</b>   | <b>-8 262</b>   | <b>-8 262</b>   | <b>-8 262</b>   | <b>0</b>       | <b>0</b>        | <b>-8 262</b>   |
| <b>NDT1200 Taxes paid</b>                                   | <b>F_CF1</b>  | <b>-7 177</b>   |                    | <b>-7 177</b>   | <b>-7 177</b>   | <b>-7 177</b>   | <b>-7 177</b>   | <b>-3 702</b>  | <b>0</b>        | <b>-10 880</b>  |
| <b>NDT1320 Change in current assets</b>                     | <b>F_CF2</b>  | <b>79 623</b>   | <b>4 993</b>       | <b>84 616</b>   | <b>84 616</b>   | <b>84 616</b>   | <b>84 616</b>   | <b>-50 178</b> | <b>0</b>        | <b>34 438</b>   |
| <b>NDT1340 Change in current liabilities</b>                | <b>MVT</b>    | <b>-146 438</b> | <b>1 750</b>       | <b>-144 688</b> | <b>-144 688</b> | <b>-144 688</b> | <b>-144 688</b> | <b>64 045</b>  | <b>0</b>        | <b>-80 643</b>  |
| <b>NDT1350 Link account</b>                                 | <b>F_CF2</b>  |                 | <b>8 032</b>       | <b>8 032</b>    | <b>8 032</b>    | <b>8 032</b>    | <b>8 032</b>    | <b>-10 164</b> | <b>0</b>        | <b>-2 132</b>   |
| <b>NDT1300 Change in working capital requirement</b>        | <b>F_CF2</b>  | <b>-66 815</b>  | <b>14 775</b>      | <b>-52 040</b>  | <b>-52 040</b>  | <b>-52 040</b>  | <b>-52 040</b>  | <b>3 702</b>   | <b>0</b>        | <b>-48 337</b>  |
| <b>NDT1000 NET DEBT FROM (USED IN) OPERATING ACT</b>        | <b>[None]</b> | <b>-53 329</b>  | <b>0</b>           | <b>-53 329</b>  | <b>-53 329</b>  | <b>-53 329</b>  | <b>-53 329</b>  | <b>-0</b>      | <b>0</b>        | <b>-53 329</b>  |
| NDT2111 Purchase of intangible assets                       | INC           | -3 178          |                    | -3 178          | -3 178          | -3 178          | -3 178          | 0              | 0               | -3 178          |
| NDT212 Purchase of tangible assets                          | INC           | -110            |                    | -110            | -110            | -110            | -110            | 0              | 0               | -110            |
| NDT214 Amounts due on purchase of I/T assets                | F_CF2         | -16             |                    | -16             | -16             | -16             | -16             | 0              | 0               | -16             |
| NDT216 Right of use                                         | INC           | -6 364          |                    | -6 364          | -6 364          | -6 364          | -6 364          | 0              | 0               | -6 364          |
| NDT217 Lease liability                                      | INC           | 6 364           |                    | 6 364           | 6 364           | 6 364           | 6 364           | 0              | 0               | 6 364           |
| NDT218 Lease receivable                                     | INC           | 149             |                    | 149             | 149             | 149             | 149             | 0              | 0               | 149             |
| <b>NDT2110 Purchase of intangible &amp; tangible assets</b> | <b>[None]</b> | <b>-3 154</b>   |                    | <b>-3 154</b>   | <b>-3 154</b>   | <b>-3 154</b>   | <b>-3 154</b>   | <b>0</b>       | <b>0</b>        | <b>-3 154</b>   |
| <b>NDT2100 Proceeds from disposals of I/T assets</b>        | <b>F_CF2</b>  |                 |                    |                 |                 |                 |                 | <b>0</b>       | <b>0</b>        |                 |
| <b>NDT2100 NET OPERATING INVESTMENTS</b>                    | <b>[None]</b> | <b>-3 154</b>   |                    | <b>-3 154</b>   | <b>-3 154</b>   | <b>-3 154</b>   | <b>-3 154</b>   | <b>0</b>       | <b>0</b>        | <b>-3 154</b>   |
| NDT2211                                                     | INC           | -4 000          |                    | -4 000          | -4 000          | -4 000          | -4 000          | 0              | 0               | -4 000          |
| <b>NDT2210 Amounts paid for acq and LT investmts</b>        | <b>[None]</b> | <b>-4 000</b>   |                    | <b>-4 000</b>   | <b>-4 000</b>   | <b>-4 000</b>   | <b>-4 000</b>   | <b>0</b>       | <b>0</b>        | <b>-4 000</b>   |
| NDT2232 Amounts to receive fr disposal finan inv            | [None]        | 121             |                    | 121             | 121             | 121             | 121             | 0              | 0               | 121             |
| <b>NDT2230 Proceeds fr disposal of fin investmts</b>        | <b>[None]</b> | <b>121</b>      |                    | <b>121</b>      | <b>121</b>      | <b>121</b>      | <b>121</b>      | <b>0</b>       | <b>0</b>        | <b>121</b>      |
| <b>NDT2200 NET LONG TERM INVESTMENT</b>                     | <b>[None]</b> | <b>-3 879</b>   |                    | <b>-3 879</b>   | <b>-3 879</b>   | <b>-3 879</b>   | <b>-3 879</b>   | <b>0</b>       | <b>0</b>        | <b>-3 879</b>   |
| <b>NDT2000 NET DEBT FROM (USED IN) INVESTING ACT</b>        | <b>[None]</b> | <b>-7 033</b>   |                    | <b>-7 033</b>   | <b>-7 033</b>   | <b>-7 033</b>   | <b>-7 033</b>   | <b>0</b>       | <b>0</b>        | <b>-7 033</b>   |
| <b>NDT3100 Common stock issues</b>                          | <b>[None]</b> |                 |                    |                 |                 |                 |                 | <b>0</b>       | <b>0</b>        |                 |
| <b>NDT3600 Net interest paid (incl finance lease)</b>       | <b>F_CF2</b>  | <b>-12 895</b>  |                    | <b>-12 895</b>  | <b>-12 895</b>  | <b>-12 895</b>  | <b>-12 895</b>  | <b>0</b>       | <b>0</b>        | <b>-12 895</b>  |
| <b>NDT3605 Interests paid - Lease Liability/Receivable</b>  | <b>F_CF2</b>  | <b>-1 838</b>   |                    | <b>-1 838</b>   | <b>-1 838</b>   | <b>-1 838</b>   | <b>-1 838</b>   | <b>0</b>       | <b>0</b>        | <b>-1 838</b>   |
| <b>NDT3606 Lease expenditure</b>                            | <b>DEC</b>    | <b>-20 897</b>  |                    | <b>-20 897</b>  | <b>-20 897</b>  | <b>-20 897</b>  | <b>-20 897</b>  | <b>0</b>       | <b>0</b>        | <b>-20 897</b>  |
| <b>NDT3000 NET DEBT FROM (USED IN) FINANCING ACT</b>        | <b>[None]</b> | <b>-35 631</b>  |                    | <b>-35 631</b>  | <b>-35 631</b>  | <b>-35 631</b>  | <b>-35 631</b>  | <b>0</b>       | <b>0</b>        | <b>-35 631</b>  |
| <b>NDT0000 INC (DEC) IN NET DEBT</b>                        | <b>[None]</b> | <b>-95 993</b>  | <b>0</b>           | <b>-95 993</b>  | <b>-95 993</b>  | <b>-95 993</b>  | <b>-95 993</b>  | <b>-0</b>      | <b>0</b>        | <b>-95 993</b>  |
| <b>NDTOPE Net Debt - Opening</b>                            | <b>OPE</b>    | <b>292 250</b>  |                    | <b>292 250</b>  | <b>292 250</b>  | <b>292 250</b>  | <b>292 250</b>  | <b>-0</b>      | <b>0</b>        | <b>292 250</b>  |
| NDTREC Net debt - REC                                       | REC           | 0               | -729               | -729            | -729            | -729            | -729            | 0              | 0               | -729            |
| <b>NDTOTH Net Debt - Others</b>                             | <b>[None]</b> | <b>0</b>        | <b>-729</b>        | <b>-729</b>     | <b>-729</b>     | <b>-729</b>     | <b>-729</b>     | <b>0</b>       | <b>0</b>        | <b>-729</b>     |
| NDTREP1 Repayment of Long and Medium term borrowings        | F_CF10        | -213 343        |                    | -213 343        | -213 343        | -213 343        | -213 343        | 0              | 0               | -213 343        |
| <b>NDTREP Repayment of Long and Medium term borrowings</b>  | <b>[None]</b> | <b>-213 343</b> |                    | <b>-213 343</b> | <b>-213 343</b> | <b>-213 343</b> | <b>-213 343</b> | <b>0</b>       | <b>0</b>        | <b>-213 343</b> |
| NDTOTD Increase (Dec) in other debt                         | MVT           | -192 990        |                    | -192 990        | -192 990        | -192 990        | -192 990        | -0             | 0               | -192 990        |
| NDTCSH Increase (Dec) in CCE                                | MVT           | 497 363         |                    | 497 363         | 497 363         | 497 363         | 497 363         | 0              | 0               | 497 363         |
| <b>NDTCLO Net Debt - Closing</b>                            | <b>CLO</b>    | <b>383 280</b>  | <b>-729</b>        | <b>382 550</b>  | <b>382 550</b>  | <b>382 550</b>  | <b>382 550</b>  | <b>-0</b>      | <b>0</b>        | <b>382 550</b>  |
|                                                             |               |                 |                    |                 |                 |                 |                 |                |                 |                 |
| <i>Net Debt - Closing (calculated)</i>                      |               | <i>383 280</i>  | <i>-729</i>        | <i>382 550</i>  | <i>382 550</i>  | <i>382 550</i>  | <i>382 550</i>  | <i>-0</i>      | <i>0</i>        | <i>382 550</i>  |
| <i>Variance</i>                                             |               | <i>0</i>        | <i>0</i>           | <i>0</i>        | <i>0</i>        | <i>0</i>        | <i>0</i>        | <i>-0</i>      | <i>0</i>        | <i>0</i>        |
| <i>Check</i>                                                |               | <i>-4 964</i>   | <i>0</i>           | <i>-4 964</i>   | <i>-4 964</i>   | <i>-4 964</i>   | <i>-4 964</i>   | <i>-0</i>      | <i>0</i>        | <i>-4 964</i>   |

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