

Quarterly Reporting Certificate

IMPORTANT NOTICE: BRINGING THIS DOCUMENT, ANY CERTIFIED COPY OR ANY DOCUMENT WHICH CONSTITUTES SUBSTITUTE DOCUMENTATION THEREOF, INCLUDING WRITTEN CONFIRMATIONS OR REFERENCES THERETO OR TO THE TRANSACTIONS OUTLINED IN THIS DOCUMENT, INTO AUSTRIA, OR SIGNING (IN WHATEVER FORM) ANY OF THE AFOREMENTIONED DOCUMENTS IN AUSTRIA AS WELL AS SENDING ANY E-MAIL, FAX OR OTHER ELECTRONIC COMMUNICATION CARRYING A SIGNATURE (IN WHATEVER FORM) WHICH REFERS TO THE DOCUMENT OR THE TRANSACTIONS OUTLINED IN THIS DOCUMENT TO OR FROM AN AUSTRIAN ADDRESS MAY TRIGGER AUSTRIAN STAMP DUTY. ABSTAIN FROM THESE ACTIONS UNLESS THEY DO NOT TRIGGER AUSTRIAN STAMP DUTY.

To: GLAS Trustees Limited as Trustee

From: Atos SE


Dated: 20 May 2025

Atos SE – €€840,510,324 Guaranteed Senior Secured Notes due 2030

issued under the Trust Deed dated 17 December 2024 (the "Trust Deed")

1. We refer to the Trust Deed. This is a Quarterly Reporting Certificate issued in accordance with clause 2.1(d) of Schedule 2 of the Conditions included in the Trust Deed. Terms defined in the Trust Deed have the same meaning when used in this Quarterly Reporting Certificate unless given a different meaning in this Quarterly Reporting Certificate.
2. Attached as Annex 1 is a file providing:
 - a) the estimated details of the gross debt of the Group (including a reasonable breakdown of that debt including by which members of the Group it is incurred);
 - b) the estimated amount of bank guarantees currently issued, including under the Trade Instruments;⁽¹⁾
 - c) the estimated Liquidity Position of the Group as at the end of the financial quarter ending on 31 March 2025 ⁽²⁾
 - d) the estimated details of the working capital actions ⁽³⁾

In each case, as at 31st March 2025 and based on the unaudited management accounts of the Group for the financial quarter ending on 31st March 2025.

Signed: 

Chief Financial Officer - **Atos SE**

(1) To be provided within 60 calendar days after the end of each Financial Quarter

(2) To be provided within 20 calendar days after the end of each Financial Quarter

(3) To be provided within 30 calendar days after the end of each Financial Quarter

ANNEX 1

a) Estimated details of the Gross Debt:

Borrower	Amount M.EUR	Currency	RCF L1	L1 Term Loan (banks)	L1 Notes (bond Holders)	L 1.5 Term Loan (banks)	L1.5 Notes (bond Holders)	L2 Term Loan (banks)	L2 Notes (bond Holder)	Other Borrowings (excl. Overdraft (*)	Factoring/Secu ritization(on balance sheet)
ATOS SE	3 095	EUR	0	302	802	751	841	219	137	42	0
ATOS SE	0	USD									

(*) Of which 37 MEUR related to 1 L, 1.5 L and 2 L debt instruments (7 MEUR for estimated accrued interests and 30 MEUR estimated PIK)

b) Estimated amount of bank guarantees issued: please refer to the file in attachment

c) Estimated liquidity

M.EUR

31 March 2025

Cash, Cash Equivalent & financial assets (A) (*)	Undrawn Portion of the RCF (B)	TOTAL (A+B)
	1518	440
<i>of which trapped cash (**) and unpooled cash</i>		1958
	509	

(*) excluding cash held in an escrow account in order to provide any cash collateral on behalf of any member of the Group

80

d) Estimated working capital actions

M.EUR

31/03/2025

Amount

Cash In advance (customers)	138
Supplier Management Actions	0
Sale of Trade Account Receivables without Recourse (off Balance Sheet)	0
Total	138