

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	157 241		157 241	157 241	157 241	(79 563)	77 679		77 679
70003 Sales of Hardware	427		427	427	427	(93)	334		334
70007 Pass Through Sales Revenues	4		4	4	4	(4)			
70008 Extra Sales	62		62	62	62	(8)	54		54
REVENUE	157 735		157 735	157 735	157 735	(79 667)	78 067		78 067
60101D Wages and Salaries - D	(71 349)		(71 349)	(71 349)	(71 349)	1 599	(69 750)		(69 750)
60101I Wages & Salaries - I	(8 292)		(8 292)	(8 292)	(8 292)	(1 619)	(9 911)		(9 911)
60102D Bonus score card - D	(754)		(754)	(754)	(754)		(754)		(754)
60102I Bonus score card - I	(1 491)		(1 491)	(1 491)	(1 491)		(1 491)		(1 491)
60112D Other incentive wages (discretionary) - D	(284)		(284)	(284)	(284)		(284)		(284)
60112I Other incentive wages - I	(165)		(165)	(165)	(165)		(165)		(165)
60103D Social Expenses other than DC Plans - D	(1 228)		(1 228)	(1 228)	(1 228)		(1 228)		(1 228)
60103I Social Exp other than DC plans - I	(220)		(220)	(220)	(220)		(220)		(220)
60107D DC pension plans (A/O stand alone plans) - D	(820)		(820)	(820)	(820)		(820)		(820)
60107I DC pension plans (A/O stand alone plans) - I	555		555	555	555		555		555
60108D DC plans other than pension (death, disability & medical) - D	(5 588)		(5 588)	(5 588)	(5 588)		(5 588)		(5 588)
60108I DC plans other than pension (death, disability & medical) - I	(1 224)		(1 224)	(1 224)	(1 224)		(1 224)		(1 224)
60110D DC pension plans other (state & mandatory)-D	(6 575)		(6 575)	(6 575)	(6 575)		(6 575)		(6 575)
60110I DC pension plans other (state & mandatory)-I	(831)		(831)	(831)	(831)		(831)		(831)
60122D Termination payments - D	(43)		(43)	(43)	(43)		(43)		(43)
60122I Termination payments - I	(17)		(17)	(17)	(17)		(17)		(17)
60123D Overtime - D	(323)		(323)	(323)	(323)		(323)		(323)
60123I Overtime - I	(31)		(31)	(31)	(31)		(31)		(31)
WSA WAGES AND SALARIES	(98 679)		(98 679)	(98 679)	(98 679)	(20)	(98 699)		(98 699)
60104I DB Pension expenses on funded plans - I		(727)	(727)	(727)	(727)		(727)		(727)
60105I Pension benefit payment - Unfunded DB plans - I	(138)		(138)	(138)	(138)		(138)		(138)
60106D Contributions and benefit payments - OLTB plans - D	(241)		(241)	(241)	(241)		(241)		(241)
SSCH PENSIONS COSTS	(379)	(727)	(1 106)	(1 106)	(1 106)		(1 106)		(1 106)
60114D Staff Training Costs - D	(319)		(319)	(319)	(319)	15	(304)		(304)
60114I Staff Training Costs - I	473		473	473	473	151	624		624
TPS TAX, TRAINING, PROFIT SHARING	154		154	154	154	166	320		320
68111D Operating provisions (OM) - DB and OLTB plans-D	(122)		(122)	(122)	(122)		(122)		(122)
68111I Operating provisions (OM) - DB and OLTB plans - I	(750)		(750)	(750)	(750)		(750)		(750)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	241		241	241	241		241		241
78111I Release of pension provisions (OM) - DB and OLTB plans - I	63	727	791	791	791		791		791
NCPPE NET CHARGE TO PROVISIONS	(568)	727	160	160	160		160		160
PERSONNEL EXPENSES	(99 471)		(99 471)	(99 471)	(99 471)	146	(99 325)		(99 325)
60001 Hardware - Purchases for Selling	(204)		(204)	(204)	(204)	142	(63)		(63)
60003 Software - Purchases for Selling	(51)		(51)	(51)	(51)		(51)		(51)
60014 Variation of finished goods inventories						20	20		20
CACOGS Contra-account COGS						(20)	(20)		(20)
PURCHASE FOR SELLING AND ROYALTIES	(256)		(256)	(256)	(256)	142	(114)		(114)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(36 763)		(36 763)	(36 763)	(36 763)	33 823	(2 939)		(2 939)
60136I Subcontractors (Time and Material) - I	(2 918)		(2 918)	(2 918)	(2 918)	2 710	(209)		(209)
60141D Subcontractors (Fixed Price)-D	(843)		(843)	(843)	(843)	713	(130)		(130)
60141I Subcontractors (Fixed Price) - I	(1)		(1)	(1)	(1)		(1)		(1)
60151D Outsourced Services - D	(6 739)		(6 739)	(6 739)	(6 739)	6 681	(58)		(58)
60151I Outsourced Services - I	(3 153)		(3 153)	(3 153)	(3 153)	1 470	(1 682)		(1 682)
60154D Global Recharges - D	(1 773)		(1 773)	(1 773)	(1 773)	1 773			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(52 188)		(52 188)	(52 188)	(52 188)	47 170	(5 018)		(5 018)
60194I Other Real Estate Costs - I	(83)		(83)	(83)	(83)		(83)		(83)
PREMISES COSTS	(83)		(83)	(83)	(83)		(83)		(83)
60181D Maintenance Costs - D	(326)		(326)	(326)	(326)		(326)		(326)
60181I Maintenance Costs - I	(266)		(266)	(266)	(266)	(89)	(355)		(355)
60192D Other IT Related Costs - D	(29)		(29)	(29)	(29)		(29)		(29)
60192I Other IT Related Costs - I	(743)		(743)	(743)	(743)	797	55		55
60161D Rent- D	(3 950)		(3 950)	(3 950)	(3 950)	3 950			
60161I Rent - I	2 747		2 747	2 747	2 747	(2 564)	183		183
60261 Reversal Rent (IFRS16)	120		120	120	120		120		120
60164D Software Licenses- D	(306)		(306)	(306)	(306)		(306)		(306)
60164I Software Licenses- I	(119)		(119)	(119)	(119)		(119)		(119)
MPR MEANS OF PRODUCTION	(2 872)		(2 872)	(2 872)	(2 872)	2 095	(778)		(778)
60171D Telecommunication Costs - D	(334)		(334)	(334)	(334)		(334)		(334)
60171I Telecommunication Costs - I	(44)		(44)	(44)	(44)	(10)	(54)		(54)
TELECOMMUNICATIONS	(378)		(378)	(378)	(378)	(10)	(388)		(388)
60131D Travelling Expenses - D	(488)		(488)	(488)	(488)	123	(365)		(365)
60131I Travelling Expenses - I	(405)		(405)	(405)	(405)		(405)		(405)
TRAVELLING EXPENSES	(893)		(893)	(893)	(893)	123	(770)		(770)
60196I Other Taxes and Similar Expenses - I	(6)		(6)	(6)	(6)		(6)		(6)
TAXES, OTHER THAN CORPORATE INCOME TAX	(6)		(6)	(6)	(6)		(6)		(6)
60199D NBV tang assets sold/written off - D	(1)		(1)	(1)	(1)		(1)		(1)
GAINS AND LOSSES ON DISP OF T&I ASSETS	(1)		(1)	(1)	(1)		(1)		(1)
60167D Company Cars Leases-D	(497)		(497)	(497)	(497)		(497)		(497)
60167I Company Cars Leases-I	(2 744)		(2 744)	(2 744)	(2 744)	1 406	(1 338)		(1 338)
60267 Reversal Company cars (IFRS16)	1 046		1 046	1 046	1 046		1 046		1 046
60168D Company Cars Costs related-D	(153)		(153)	(153)	(153)		(153)		(153)
60168I Company Cars Costs related-I	(67)		(67)	(67)	(67)		(67)		(67)
60191D Insurance Premiums (excl car related) - D	(59)		(59)	(59)	(59)	10	(50)		(50)

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
60903 Withholding Taxes	0		0	0	0		0		0
CURRENT TAXES	0		0	0	0		0		0
60911 Deferred tax	(4 098)		(4 098)	(4 098)	(4 098)		(4 098)		(4 098)
DEFERRED TAXES	(4 098)		(4 098)	(4 098)	(4 098)		(4 098)		(4 098)
TAX EXPENSES	(4 098)		(4 098)	(4 098)	(4 098)		(4 098)		(4 098)
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(746)		(746)	(746)	(746)		(746)		(746)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(746)		(746)	(746)	(746)		(746)		(746)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
A11000 GOODWILL - NET									
12120 Internally developped software	445		445	445	445		445		445
12130 Software & Licenses	11 511		11 511	11 511	11 511		11 511		11 511
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	11 955		11 955	11 955	11 955		11 955		11 955
12820 Amort of Internally developed software	(445)		(445)	(445)	(445)		(445)		(445)
12830 Amortization of Software & Licenses	(11 508)		(11 508)	(11 508)	(11 508)		(11 508)		(11 508)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(11 953)		(11 953)	(11 953)	(11 953)		(11 953)		(11 953)
A12000 INTANGIBLE ASSETS	2		2	2	2		2		2
13113 Fitting and Fixtures	82		82	82	82		82		82
13115 Hardware	1 095		1 095	1 095	1 095		1 095		1 095
13116 Furniture and equipment	199		199	199	199		199		199
13117 Other Tangible Assets	16		16	16	16		16		16
13151 Right of use real estate	93		93	93	93		93		93
13153 Right of use company cars	2 365		2 365	2 365	2 365		2 365		2 365
A13100 TANGIBLE ASSETS - GROSS	3 850		3 850	3 850	3 850		3 850		3 850
13813 Depreciation of Fitting & Fixtures	(82)		(82)	(82)	(82)		(82)		(82)
13815 Depreciation of Hardware	(1 002)		(1 002)	(1 002)	(1 002)		(1 002)		(1 002)
13816 Deprec of Furniture & equipment	(196)		(196)	(196)	(196)		(196)		(196)
13817 Depreciation of other tangible assets	(16)		(16)	(16)	(16)		(16)		(16)
13851 Depreciation right of use real estate	(92)		(92)	(92)	(92)		(92)		(92)
13853 Depreciation right of use Company cars	(1 057)		(1 057)	(1 057)	(1 057)		(1 057)		(1 057)
A13800 TANGIBLE ASSETS - DEPRE	(2 445)		(2 445)	(2 445)	(2 445)		(2 445)		(2 445)
A13000 TANGIBLE FIXED ASSETS - NET	1 405		1 405	1 405	1 405		1 405		1 405
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	27 258		27 258	27 258	27 258	(27 258)			
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	27 258		27 258	27 258	27 258	(27 258)			
A15000 NON-CURRENT FINANCIAL ASSETS	27 258		27 258	27 258	27 258	(27 258)			
15L Link acct for invest elim - mother's cie						27 258	27 258		27 258
15LP Link acct for investment elim-affiliates						(27 284)	(27 284)		(27 284)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(26)	(26)		(26)
16010 Deferred Tax - Temporary Differences	5 456		5 456	5 456	5 456		5 456		5 456
16910 Unrecognised Deferred Tax - Temporary Differences		(9 397)	(9 397)	(9 397)	(9 397)		(9 397)		(9 397)
A16000 DEFERRED TAX ASSETS	5 456	(9 397)	(3 941)	(3 941)	(3 941)		(3 941)		(3 941)
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
18020 Pension net asset - OLTB plans	101	(101)							
18030 Pension net asset - Funded DB plans	18 396	(18 396)							
A18000 OTHER NON CURRENT ASSETS	18 497	(18 497)							
A10000 NON CURRENT ASSETS	52 618	(27 894)	24 724	24 724	24 724	(27 284)	(2 560)		(2 560)
21110 Work-in-Progress (Goods and services)	2 122		2 122	2 122	2 122	(494)	1 628		1 628
21130 Trade Receivables	23 256		23 256	23 256	23 256	(6 551)	16 704		16 704
21140 Trade Receiv - Invoices to be issued	937		937	937	937	(105)	832		832
21930 Allowance on trade reveivables	(19)		(19)	(19)	(19)		(19)		(19)
A21000 TRADE RECEIVABLES - NET	26 296		26 296	26 296	26 296	(7 150)	19 146		19 146
22010 Income Tax-Rec Reimburs Tax Credits	1 664		1 664	1 664	1 664		1 664		1 664
A22000 CURRENT TAX ASSETS	1 664		1 664	1 664	1 664		1 664		1 664
23131 Advance payment	254		254	254	254		254		254
23132 State - VAT Receivables	1		1	1	1		1		1
23133 Other Receivables & Current Assets	(1 471)		(1 471)	(1 471)	(1 471)	(156)	(1 627)		(1 627)
23138 Prepaid Expenses	562		562	562	562		562		562
A23030 OTHER RECEIVABLES - NET	(654)		(654)	(654)	(654)	(156)	(811)		(811)
A23000 OTHER CURRENT ASSETS	(654)		(654)	(654)	(654)	(156)	(811)		(811)
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS									
26012 Cash at Bank and in Hand	652		652	652	652		652		652
A26000 CASH AND CASH EQUIVALENT	652		652	652	652		652		652
27L Link acct for DEBT_long term						(20 685)	(20 685)		(20 685)

ST AO.EB37 Eviden Germany GmbH Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
272L Link acct for BFR_short term						624	624		624
27TOT LINK ACCT FOR SHORT AND LONG TERM						(20 061)	(20 061)		(20 061)
A20000 CURRENT ASSETS	27 958		27 958	27 958	27 958	(27 367)	591		591
A00000 TOTAL ASSETS	80 576	(27 894)	52 682	52 682	52 682	(54 651)	(1 969)		(1 969)
31110 Share Capital	42		42	42	42	(42)			
31210 Additional Paid in Capital	27 242		27 242	27 242	27 242	(27 242)			
31350 Retained Earnings	(24 835)	(9 397)	(34 232)	(34 232)	(34 232)	34 232			
3130G Consolidated Reserves						(34 232)	(34 232)		(34 232)
31370 Hedging Reserves (CF hedge) Foreign exch	0		0	0	0	0			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						0	0		0
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(355)		(355)	(355)	(355)	355			
3136G Actuarial gains / losses in OCI - DB plans, GP						(355)	(355)		(355)
31510 Net Income For The Period	(745)		(745)	(745)	(745)	745			
3151G Net Income - Group part						(745)	(745)		(745)
L31000 SHAREHOLDER'S EQUITY	1 348	(9 397)	(8 049)	(8 049)	(8 049)	(27 284)	(35 333)		(35 333)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	1 348	(9 397)	(8 049)	(8 049)	(8 049)	(27 284)	(35 333)		(35 333)
41010 Pension net liability - Funded DB plans	343	(343)	0	0	0		0		0
41020 Pension net liability - Unfunded DB plans	25 696	(18 396)	7 299	7 299	7 299		7 299		7 299
41030 Pension net liability - OLTB plans	225	242	467	467	467		467		467
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	26 263	(18 497)	7 766	7 766	7 766		7 766		7 766
42010 Provisions for losses and contingencies - Non-current	3 157		3 157	3 157	3 157		3 157		3 157
L42000 NON CURRENT PROVISIONS	3 157		3 157	3 157	3 157		3 157		3 157
L43000 LONG TERM BORROWINGS									
L44000 DEFERRED TAX LIABILITIES									
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	0		0	0	0		0		0
47012 Lease liability IT equipment - Non-current									
47013 Lease liability Company cars - Non-current	1 366		1 366	1 366	1 366		1 366		1 366
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	1 367		1 367	1 367	1 367		1 367		1 367
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	30 787	(18 497)	12 290	12 290	12 290		12 290		12 290
51010 Trade Payables	8 009		8 009	8 009	8 009	(6 334)	1 675		1 675
51020 Trade Payables - Invoice not yet received	4 137		4 137	4 137	4 137	(346)	3 791		3 791
L51000 TRADE PAYABLES AND NOTE PAYABLE	12 146		12 146	12 146	12 146	(6 680)	5 466		5 466
L52000 CURRENT TAX									
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	20 685		20 685	20 685	20 685	(20 685)			
L54000 CURRENT PORTION OF BORROWINGS	20 685		20 685	20 685	20 685	(20 685)			
L57000 Accrued interests ? lease									
55010 Installments & Adv received from Debtors			0	0	0		0		0
55020 Trade Receivables-credit notes	355		355	355	355		355		355
55030 Employee Payables & Accrued Expenses	10 190		10 190	10 190	10 190		10 190		10 190
55035 Employee Payables - Bonus score card	1 141		1 141	1 141	1 141		1 141		1 141
55040 Social Charges, Welfare Liabilities	76		76	76	76		76		76
55050 State - VAT Payable	1 280		1 280	1 280	1 280		1 280		1 280
55070 Payab on acquis tang & intang assets - C	3		3	3	3	(2)	1		1
55100 Other Current Liabilities	1 229		1 229	1 229	1 229		1 229		1 229
55110 Deferred Income	1 337		1 337	1 337	1 337		1 337		1 337
L55000 OTHER CURRENT LIABILITIES	15 610		15 610	15 610	15 610	(2)	15 608		15 608
L58000 CURRENT PROVISIONS									

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	48 441		48 441	48 441	48 441	(27 367)	21 074		21 074
L00000 TOTAL LIABILITIES	80 576	(27 894)	52 682	52 682	52 682	(54 651)	(1 969)		(1 969)
ASSETS - LIABILITIES	0		0	0	0		0		0

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	CLO
12120 Internally developped software	0	445										445
12130 Software & Licenses		11 511										11 511
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	11 955										11 955
12820 Amort of Internally developed software		(445)										(445)
12830 Amortization of Software & Licenses	0	(11 505)				(2)						(11 508)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(11 950)				(2)						(11 953)
12910 Imp on Int assets with indef useful life	0	0										
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	0	0										
A12000 INTANGIBLE ASSETS	(1)	5				(2)						2
13113 Fitting and Fixtures		82										82
13115 Hardware	0	1 065				32	(3)					1 095
13116 Furniture and equipment	0	199					0					199
13117 Other Tangible Assets	0	16										16
13151 Right of use real estate		653				211	(118)				(653)	93
13153 Right of use company cars		1 735				1 002	(371)					2 365
A13100 TANGIBLE ASSETS - GROSS	0	3 751				1 245	(493)				(653)	3 850
13813 Depreciation of Fitting & Fixtures		(82)										(82)
13815 Depreciation of Hardware	0	(944)				(60)	2					(1 002)
13816 Deprec of Furniture & equipment	0	(195)				0	0					(196)
13817 Depreciation of other tangible assets	0	(16)										(16)
13851 Depreciation right of use real estate		(487)				(110)	18				487	(92)
13853 Depreciation right of use Company cars		(438)				(929)	310					(1 057)
A13800 TANGIBLE ASSETS - DEPRE	0	(2 163)				(1 099)	330				487	(2 445)
A13000 TANGIBLE FIXED ASSETS - NET		1 588				146	(163)				(167)	1 405
15111 Part Interests in Conso Cies & Assoc		27 258										27 258
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		27 258										27 258
A15000 NON-CURRENT FINANCIAL ASSETS		27 258										27 258
16010 Deferred Tax - Temporary Differences	0	9 214					(4 098)		341			5 456
A16000 DEFERRED TAX ASSETS	0	9 214					(4 098)		341			5 456
18020 Pension net asset - OLTB plans	0	98								2		101
18030 Pension net asset - Funded DB plans	0	16 473				986	(125)		(8)	1 071		18 396
A18000 OTHER NON CURRENT ASSETS	0	16 571				986	(125)		(8)	1 073		18 497
A10000 NON CURRENT ASSETS	(1)	54 636				1 130	(4 386)		333	1 073	(167)	52 618
21110 Work-in-Progress (Goods and services)		2 638			(516)							2 122
21130 Trade Receivables		23 693			(438)							23 256
21140 Trade Receiv - Invoices to be issued		1 592			(655)							937
21930 Allowance on trade reveivables	0	(1)				(19)	1					(19)
A21000 TRADE RECEIVABLES - NET	0	27 922			(1 609)	(19)	1					26 296
22010 Income Tax-Rec Reimburs Tax Credits					1 664							1 664
A22000 CURRENT TAX ASSETS					1 664							1 664
23131 Advance payment					254							254
23132 State - VAT Receivables		0			(5 708)					5 709		1
23133 Other Receivables & Current Assets		5 050			(6 513)					(8)		(1 471)
23138 Prepaid Expenses		276			286					0		562
A23030 OTHER RECEIVABLES - NET		5 326			(11 681)					5 701		(654)
A23000 OTHER CURRENT ASSETS		5 326			(11 681)					5 701		(654)
24010 Cash Flow Hedge foreign exch deriv	0	66							(66)			
A24000 CURRENT FINANCIAL INSTRUMENTS	0	66							(66)			
26011 Intercompany current accounts assets		7 605			(7 605)							
26012 Cash at Bank and in Hand		4 324			(3 672)							652
A26000 CASH AND CASH EQUIVALENT		11 928			(11 276)							652
A20000 CURRENT ASSETS	0	45 242			(22 902)	(19)	1		(66)	5 701		27 958
A00000 TOTAL ASSETS	(1)	99 878			(22 902)	1 111	(4 385)		267	6 774	(167)	80 576
31110 Share Capital		42										42
31210 Additional Paid in Capital		27 242										27 242
31340 Other Reserves	0	0										
31350 Retained Earnings		(22 012)	(2 829)									(24 835)
31370 Hedging Reserves (CF hedge) Foreign exch	0	44							(44)		5	0
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		351							(707)			(355)
31510 Net Income For The Period		(2 829)	2 829	(745)								(745)
L31000 SHAREHOLDER'S EQUITY	0	2 838		(745)					(751)		5	1 348
L30000 TOTAL SHAREHOLDER'S EQUITY	0	2 838		(745)					(751)		5	1 348
41010 Pension net liability - Funded DB plans		445				83	(8)	(177)				343
41020 Pension net liability - Unfunded DB plans	0	22 554				1 112	85	(138)	1 019	1 063		25 696
41030 Pension net liability - OLTB plans	0	350				125	(11)	(241)		2		225
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	23 350				1 319	66	(556)	1 019	1 065		26 263
42010 Provisions for losses and contingencies - Non-current	0	16 381				52	(65)	(13 211)				3 157
L42000 NON CURRENT PROVISIONS	0	16 381				52	(65)	(13 211)				3 157

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	CLO
47011 Lease liability Real estate - Non-current		172				211	(211)				(172)	0
47013 Lease liability Company cars - Non-current		1 312				970	(915)					1 366
L47000 NON CURRENT LEASE Liability		1 484				1 181	(1 126)				(172)	1 367
L40000 NON CURRENT LIABILITIES	0	41 214				2 552	(1 125)	(13 767)	1 019	1 065	(172)	30 787
51010 Trade Payables		27 262			(19 253)							8 009
51020 Trade Payables - Invoice not yet received		7 357			(3 220)							4 137
L51000 TRADE PAYABLES AND NOTE PAYABLE		34 619			(22 473)							12 146
53010 CF Hedge foreign exch derivatives		1							(1)			
L53000 CURRENT FINANCIAL INSTRUMENTS		1							(1)			
54030 Intercompany cur acct liabilities					20 685							20 685
54070 Current portion of.LT borrowings		1 017				2 783	(3 800)					
L54000 CURRENT PORTION OF BORROWINGS		1 017			20 685	2 783	(3 800)					20 685
55010 Installments & Adv received from Debtors		1 471			(1 471)							
55020 Trade Receivables-credit notes		688			(333)							355
55030 Employee Payables & Accrued Expenses		9 002			1 188							10 190
55035 Employee Payables - Bonus score card		1 283			(142)							1 141
55040 Social Charges, Welfare Liabilities		2 262			(2 186)							76
55050 State - VAT Payable		2 916			(7 345)							1 280
55070 Payab on acquis tang & intang assets - C		8			(5)					5 709		3
55100 Other Current Liabilities		1 407			(178)							1 229
55110 Deferred Income		1 152			185							1 337
L55000 OTHER CURRENT LIABILITIES		20 188			(10 287)					5 709		15 610
L50000 CURRENT LIABILITIES		55 825			(12 075)	2 783	(3 800)		(1)	5 709		48 441
L00000 TOTAL LIABILITIES	0	99 878		(745)	(12 075)	5 335	(4 924)	(13 767)	267	6 774	(167)	80 576
ASSETS - LIABILITIES	(1)	0		745	(10 827)	(4 224)	540	13 767	0	0		0

2A04 005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	CLO
A11000 GOODWILL - NET												
12120 Internally developed software	0	445										445
12130 Software & Licenses		11 511										11 511
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	11 955										11 955
12820 Amort of Internally developed software		(445)										(445)
12830 Amortization of Software & Licenses	0	(11 505)				(2)						(11 508)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(11 950)				(2)						(11 953)
12910 Imp on Int assets with indef useful life	0	0										
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	0	0										
A12000 INTANGIBLE ASSETS	(1)	5				(2)						2
13113 Fitting and Fixtures		82										82
13115 Hardware	0	1 065				32	(3)					1 095
13116 Furniture and equipment	0	199					0					199
13117 Other Tangible Assets	0	16										16
13151 Right of use real estate		653				211	(118)				(653)	93
13153 Right of use company cars		1 735				1 002	(371)					2 365
A13100 TANGIBLE ASSETS - GROSS	0	3 751				1 245	(493)				(653)	3 850
13813 Depreciation of Fitting & Fixtures		(82)										(82)
13815 Depreciation of Hardware	0	(944)				(60)	2					(1 002)
13816 Deprec of Furniture & equipment	0	(195)				0	0					(196)
13817 Depreciation of other tangible assets	0	(16)										(16)
13851 Depreciation right of use real estate		(487)				(110)	18				487	(92)
13853 Depreciation right of use Company cars		(438)				(929)	310					(1 057)
A13800 TANGIBLE ASSETS - DEPRE	0	(2 163)				(1 099)	330				487	(2 445)
A13000 TANGIBLE FIXED ASSETS - NET		1 588				146	(163)				(167)	1 405
A14000 INVESTMENT IN ASSOCIATES - NET												
15111 Part Interests in Conso Cies & Assoc		27 258										27 258
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		27 258										27 258
A15000 NON-CURRENT FINANCIAL ASSETS		27 258										27 258
15TOT LINK ACCT FOR INVESTMT ELIMINATION												
16010 Deferred Tax - Temporary Differences	0	9 214					(4 098)		341			5 456
16910 Unrecognised Deferred Tax - Temporary Differences		(9 397)										(9 397)
A16000 DEFERRED TAX ASSETS	0	(183)					(4 098)		341			(3 941)
A17000 NON CURRENT FINANCIAL INSTRUMENTS												
18020 Pension net asset - OLTB plans	0											
18030 Pension net asset - Funded DB plans	0								0			
A18000 OTHER NON CURRENT ASSETS	0								0			
A10000 NON CURRENT ASSETS	(1)	28 668				144	(4 261)		341		(167)	24 724
21110 Work-in-Progress (Goods and services)		1 356			766							2 122
21130 Trade Receivables		23 693			(438)							23 256
21140 Trade Receiv - Invoices to be issued		1 592			(655)							937
21930 Allowance on trade receivables	0	(1)				(19)	1					(19)
A21000 TRADE RECEIVABLES - NET	0	26 640			(327)	(19)	1					26 296
22010 Income Tax-Rec Reimburs Tax Credits					1 664							1 664
A22000 CURRENT TAX ASSETS					1 664							1 664
23131 Advance payment					254							254
23132 State - VAT Receivables		0			(5 708)							1
23133 Other Receivables & Current Assets		5 050			(6 513)					5 709	(8)	(1 471)
23138 Prepaid Expenses		276			286					0		562
A23030 OTHER RECEIVABLES - NET		5 326			(11 681)					5 701		(654)
A23000 OTHER CURRENT ASSETS		5 326			(11 681)					5 701		(654)
24010 Cash Flow Hedge foreign exch deriv	0	66							(66)			
A24000 CURRENT FINANCIAL INSTRUMENTS	0	66							(66)			
A25000 SHORT TERM FINANCIAL ASSETS												
26011 Intercompany current accounts assets		7 605			(7 605)							
26012 Cash at Bank and in Hand		4 324			(3 672)							652
A26000 CASH AND CASH EQUIVALENT		11 928			(11 276)							652
27TOT LINK ACCT FOR SHORT AND LONG TERM												
A20000 CURRENT ASSETS	0	43 961			(21 621)	(19)	1		(66)	5 701		27 958
A00000 TOTAL ASSETS	(1)	72 628			(21 621)	125	(4 259)		275	5 701	(167)	52 682
31110 Share Capital		42										42
31210 Additional Paid in Capital		27 242										27 242
31340 Other Reserves	0	0										
31350 Retained Earnings		(22 012)	(12 226)								5	(34 232)
31370 Hedging Reserves (CF hedge) Foreign exch	0	44							(44)			0
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		351							(707)			(355)
31510 Net Income For The Period		(12 226)	12 226	(745)								(745)
L31000 SHAREHOLDER'S EQUITY	0	(6 559)		(745)					(751)		5	(8 049)
L32000 MINORITY INTEREST												
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(6 559)		(745)					(751)		5	(8 049)
41010 Pension net liability - Funded DB plans	0					0	0	0				0
41020 Pension net liability - Unfunded DB plans	0	6 082				1 112	(48)	(865)	1 027	(8)		7 299
41030 Pension net liability - OLTB plans	0	697				208	(19)	(418)				467
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	6 779				1 319	(67)	(1 283)	1 027	(8)		7 766
42010 Provisions for losses and contingencies - Non-current	0	16 381				52	(65)	(13 211)				3 157
L42000 NON CURRENT PROVISIONS	0	16 381				52	(65)	(13 211)				3 157

2A04_005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	CLO
L43000 LONG TERM BORROWINGS												
L44000 DEFERRED TAX LIABILITIES												
L45000 NON CURRENT FINANCIAL INSTRUMENTS												
L46000 OTHER NON CURRENT LIABILITIES												
47011 Lease liability Real estate - Non-current		172				211	(211)				(172)	0
47012 Lease liability IT equipment - Non-current												
47013 Lease liability Company cars - Non-current		1 312				970	(915)					1 366
47010 Lease liability Others - Non-current												
L47000 NON CURRENT LEASE Liability		1 484				1 181	(1 126)				(172)	1 367
L40000 NON CURRENT LIABILITIES	0	24 643				2 552	(1 258)	(14 494)	1 027	(8)	(172)	12 290
51010 Trade Payables		27 262			(19 253)							8 009
51020 Trade Payables - Invoice not yet received		7 357			(3 220)							4 137
L51000 TRADE PAYABLES AND NOTE PAYABLE		34 619			(22 473)							12 146
L52000 CURRENT TAX												
53010 CF Hedge foreign exch derivatives		1							(1)			
L53000 CURRENT FINANCIAL INSTRUMENTS		1							(1)			
54030 Intercompany cur acct liabilities					20 685							20 685
54070 Current portion of LT borrowings		1 017				2 783	(3 800)					
L54000 CURRENT PORTION OF BORROWINGS		1 017			20 685	2 783	(3 800)					20 685
55010 Installments & Adv received from Debtors		189			(189)							0
55020 Trade Receivables-credit notes		688			(333)							355
55030 Employee Payables & Accrued Expenses		9 002			1 188							10 190
55035 Employee Payables - Bonus score card		1 283			(142)							1 141
55040 Social Charges, Welfare Liabilities		2 262			(2 186)							76
55050 State - VAT Payable		2 916			(7 345)					5 709		1 280
55070 Payab on acquis tang & intang assets - C		8			(5)							3
55100 Other Current Liabilities		1 407			(178)							1 229
55110 Deferred Income		1 152			185							1 337
L55000 OTHER CURRENT LIABILITIES		18 907			(9 006)					5 709		15 610
L57000 Accrued interests ? lease												
L58000 CURRENT PROVISIONS												
L57500 CURRENT LEASE Liability												
L50000 CURRENT LIABILITIES		54 544			(10 794)	2 783	(3 800)		(1)	5 709		48 441
L00000 TOTAL LIABILITIES	0	72 628		(745)	(10 794)	5 335	(5 058)	(14 494)	275	5 701	(167)	52 682
ASSETS - LIABILITIES	(1)	0		745	(10 827)	(5 210)	798	14 494	0			0

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION TOTAL													
ST_AO.EB37 Eviden Germany GmbH Actuals December 2024													
	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	CHA	CLO
A11000 GOODWILL - NET													
12120 Internally developed software	0	445											445
12130 Software & Licenses		11 511											11 511
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	11 955											11 955
12820 Amort of Internally developed software		(445)											(445)
12830 Amortization of Software & Licenses	0	(11 505)				(2)							(11 508)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(11 950)				(2)							(11 953)
12910 Imp on Int assets with indef useful life	0	0											
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	0	0											
A12000 INTANGIBLE ASSETS	(1)	5				(2)							2
13113 Fitting and Fixtures		82											82
13115 Hardware	0	1 065				32	(3)						1 095
13116 Furniture and equipment	0	199					0						199
13117 Other Tangible Assets	0	16											16
13151 Right of use real estate		653				211	(118)				(653)		93
13153 Right of use company cars		1 735				1 002	(371)						2 365
A13100 TANGIBLE ASSETS - GROSS	0	3 751				1 245	(493)				(653)		3 850
13813 Depreciation of Fitting & Fixtures		(82)											(82)
13815 Depreciation of Hardware	0	(944)				(60)	2						(1 002)
13816 Deprec of Furniture & equipment	0	(195)				0	0						(196)
13817 Depreciation of other tangible assets	0	(16)											(16)
13851 Depreciation right of use real estate		(487)				(110)	18				487		(92)
13853 Depreciation right of use Company cars		(438)				(929)	310						(1 057)
A13800 TANGIBLE ASSETS - DEPRE	0	(2 163)				(1 099)	330				487		(2 445)
A13000 TANGIBLE FIXED ASSETS - NET		1 588				146	(163)				(167)		1 405
A14000 INVESTMENT IN ASSOCIATES - NET													
A15000 NON-CURRENT FINANCIAL ASSETS													
15L Link acct for invest elim - mother's cie		27 258											27 258
15LP Link acct for investment elim-affiliates	0	(34 437)								7 153			(27 284)
15TOT LINK ACCT FOR INVESTMT ELIMINATION	0	(7 179)								7 153			(26)
16010 Deferred Tax - Temporary Differences	0	9 214				(4 098)			341				5 456
16910 Unrecognised Deferred Tax - Temporary Differences		(9 397)											(9 397)
A16000 DEFERRED TAX ASSETS	0	(183)					(4 098)		341				(3 941)
A17000 NON CURRENT FINANCIAL INSTRUMENTS													
18020 Pension net asset - OLTB plans	0												
18030 Pension net asset - Funded DB plans	0								0				
A18000 OTHER NON CURRENT ASSETS	0								0				
A10000 NON CURRENT ASSETS	(1)	(5 769)				144	(4 261)		341	7 153	(167)		(2 560)
21110 Work-in-Progress (Goods and services)		933			696								1 628
21130 Trade Receivables		9 738			6 964							1	16 704
21140 Trade Receiv - Invoices to be issued		847			(15)								832
21930 Allowance on trade reveivables	0	(1)				(19)	1						(19)
A21000 TRADE RECEIVABLES - NET	0	11 517			7 645	(19)	1					1	19 146
22010 Income Tax-Rec Reimburs Tax Credits					1 664								1 664
A22000 CURRENT TAX ASSETS					1 664								1 664
23131 Advance payment					254								254
23132 State - VAT Receivables		0			(5 708)					5 709			1
23133 Other Receivables & Current Assets		(1 520)			(99)					(8)			(1 627)
23138 Prepaid Expenses		276			286					0			562
A23030 OTHER RECEIVABLES - NET		(1 243)			(5 268)					5 701			(811)
A23000 OTHER CURRENT ASSETS		(1 243)			(5 268)					5 701			(811)
24010 Cash Flow Hedge foreign exch deriv	0	66							(66)				
A24000 CURRENT FINANCIAL INSTRUMENTS	0	66							(66)				
A25000 SHORT TERM FINANCIAL ASSETS													
26012 Cash at Bank and in Hand		4 324			(3 672)								652
A26000 CASH AND CASH EQUIVALENT		4 324			(3 672)								652
27L Link acct for DEBT_long term		7 605			(28 289)								(20 685)
272L Link acct for BFR_short term		(6 640)			7 265							(1)	624
27TOT LINK ACCT FOR SHORT AND LONG TERM		964			(21 024)							(1)	(20 061)
A20000 CURRENT ASSETS	0	15 628			(20 655)	(19)	1		(66)	5 701			591
A00000 TOTAL ASSETS	(1)	9 859			(20 655)	125	(4 259)		275	12 854	(167)		(1 969)
3130G Consolidated Reserves	0	(29 164)	(12 226)							7 153	5		(34 232)
3137G Hedg Reserv (CF hedge) Foreign exch-GP	0	44							(44)				0
3136G Actuarial gains / losses in OCI - DB plans, GP		351							(707)				(355)
3151G Net Income - Group part		(12 226)	12 226	(745)									(745)
L31000 SHAREHOLDER'S EQUITY	0	(40 996)		(745)					(751)	7 153	5		(35 333)
L32000 MINORITY INTEREST													
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(40 996)		(745)					(751)	7 153	5		(35 333)
41010 Pension net liability - Funded DB plans						0	0	0					0
41020 Pension net liability - Unfunded DB plans	0	6 082				1 112	(48)	(865)	1 027	(8)			7 299
41030 Pension net liability - OLTB plans	0	697				208	(19)	(418)					467
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	6 779				1 319	(67)	(1 283)	1 027	(8)			7 766
42010 Provisions for losses and contingencies - Non-current	0	16 381				52	(65)	(13 211)					3 157
L42000 NON CURRENT PROVISIONS	0	16 381				52	(65)	(13 211)					3 157
L43000 LONG TERM BORROWINGS													
L44000 DEFERRED TAX LIABILITIES													
L45000 NON CURRENT FINANCIAL INSTRUMENTS													
L46000 OTHER NON CURRENT LIABILITIES													

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	CHA	CLO
47011 Lease liability Real estate - Non-current		172				211	(211)				(172)		0
47013 Lease liability Company cars - Non-current		1 312				970	(915)						1 366
L47000 NON CURRENT LEASE Liability		1 484				1 181	(1 126)				(172)		1 367
L40000 NON CURRENT LIABILITIES	0	24 643				2 552	(1 258)	(14 494)	1 027	(8)	(172)		12 290
51010 Trade Payables		2 586			(911)								1 675
51020 Trade Payables - Invoic not yet received		3 700			91								3 791
L51000 TRADE PAYABLES AND NOTE PAYABLE		6 286			(820)								5 466
L52000 CURRENT TAX													
53010 CF Hedge foreign exch derivatives		1							(1)				
L53000 CURRENT FINANCIAL INSTRUMENTS		1							(1)				
54070 Current portion of LT borrowings		1 017				2 783	(3 800)						
L54000 CURRENT PORTION OF BORROWINGS		1 017				2 783	(3 800)						
55010 Installments & Adv received from Debtors		189			(189)								0
55020 Trade Receivables-credit notes		688			(333)								355
55030 Employee Payables & Accrued Expenses		9 002			1 188								10 190
55035 Employee Payables - Bonus score card		1 283			(142)								1 141
55040 Social Charges, Welfare Liabilities		2 262			(2 186)								76
55050 State - VAT Payable		2 916			(7 345)								1 280
55070 Payab on acquis tang & intang assets - C		8			(7)					5 709			1
55100 Other Current Liabilities		1 407			(178)								1 229
55110 Deferred Income		1 152			185								1 337
L55000 OTHER CURRENT LIABILITIES		18 907			(9 008)					5 709			15 608
L57000 Accrued interests ? lease													
L58000 CURRENT PROVISIONS													
L57500 CURRENT LEASE Liability													
L50000 CURRENT LIABILITIES		26 211			(9 828)	2 783	(3 800)		(1)	5 709			21 074
L00000 TOTAL LIABILITIES	0	9 859		(745)	(9 828)	5 335	(5 058)	(14 494)	275	12 854	(167)		(1 969)
ASSETS - LIABILITIES	(1)	0		745	(10 827)	(5 210)	798	14 494	0				0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

	ERR	OPE	APP	RES	DIS	REC	MER	CLO
Share Capital		42						42
Additional Paid in Capital		27 242						27 242
Other Reserves	0	0						
Retained Earnings		-22 012	-2 829				5	-24 835
Hedging Reserves (CF hedge) Foreign exch	0	44			-44			0
Actuarial gains / losses in OCI - DB plans, excl OLTB		351			-707			-355
Net Income For The Period		-2 829	2 829	-745				-745
Total Shareholder's Equity	0	2 838		-745	-751		5	1 348
Other - Central team conso		-9 397						-9 397
Total Restatements - Total Local		-9 397						-9 397
Restated Shareholder's Equity	0	-6 559		-745	-751		5	-8 049
Share Capital		42						42
Additional Paid in Capital		27 242						27 242
Other Reserves	0	0						
Retained Earnings		-22 012	-12 226				5	-34 232
Hedging Reserves (CF hedge) Foreign exch	0	44			-44			0
Actuarial gains / losses in OCI - DB plans, excl OLTB		351			-707			-355
Net Income For The Period		-12 226	12 226	-745				-745
Translated Shareholder's Equity	0	-6 559		-745	-751		5	-8 049
Share Capital		42						42
Additional Paid in Capital		27 242						27 242
Other Reserves	0	0						
Retained Earnings		-22 012	-12 226				5	-34 232
Hedging Reserves (CF hedge) Foreign exch	0	44			-44			0
Actuarial gains / losses in OCI - DB plans, excl OLTB		351			-707			-355
Net Income For The Period		-12 226	12 226	-745				-745
Proportionnal Shareholder's Equity	0	-6 559		-745	-751		5	-8 049
Elimination of investments	0	-34 437				7 153		-27 284
Elimination of investments - E023 - Atos SA		-2						-2
Elimination of investments - E100 - Atos Information Technology GmbH	0	-34 435				7 153		-27 282
Total Elim Shareholder's Equity	0	-34 437				7 153		-27 284
Group Share	0	-40 996		-745	-751	7 153	5	-35 333
Consolidated Shareholder's Equity	0	-40 996		-745	-751	7 153	5	-35 333

				COMMENTS	[None]	COMMENTS	DIG_SUP	COMMENTS	BDSS	COMMENTS	TEC_SUP	COMMENTS	COC	CHECK
EB37_NA	78331	Restructuring Staff	EVENTS		13,211		12,985		226					
			EVENT1	Early Retirement Plus	58	Early Retirement Plus	58	Early Retirement Plus		Early Retirement Plus		Early Retirement Plus		
			EVENT2	Saturn	13,153	Saturn	12,927	Saturn	226	Saturn		Saturn		
EB37_NA	78331	TOTAL OF NATURES	EVENTS		13,211		12,985		226					
		[None]	[None]		13,211		12,985		226					0
EB37_NA	68334	Restructuring Staff	EVENTS		-6,169		-6,012		-135				-22	
			EVENT1	Early Retirement Plus	-487	Early Retirement Plus	-487	Early Retirement Plus		Early Retirement Plus		Early Retirement Plus		
			EVENT2	Saturn	-4,851	Saturn	-4,851	Saturn		Saturn		Saturn		
			EVENT3	Alpha internal - timesheets	-831	Alpha internal - timesheets	-674	Alpha internal - timesheets	-135	Alpha internal - timesheets		Alpha internal - timesheets	-22	
		Specific transactions	EVENTS		-197		-174		-24					
			EVENT1	ATZ Aufstockung	-177	ATZ Aufstockung	-154	ATZ Aufstockung	-24	ATZ Aufstockung		ATZ Aufstockung		
			EVENT2	Star ? Retention bonus	-20	Star ? Retention bonus	-20	Star ? Retention bonus						
		TOTAL OF NATURES	EVENTS		-6,366		-6,185		-158				-22	0
EB37_NA	68334	[None]	[None]		-6,366		-6,185		-158				-22	-1
EB37_NA	78334	Restructuring Staff	EVENTS		30		30							
			EVENT2	Saturn	30	Saturn	30	Saturn		Saturn		Saturn		
		TOTAL OF NATURES	EVENTS		30		30							
EB37_NA	78334	[None]	[None]		30		30							0

BS07-ALLOW - Allowances on assets Comments

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

				COMMENTS	ERR	OPE	COR	INC	DEC	CLO
EB37_NA	Allowance on trade reveivables	CURRENT	NEWACQ		0	-1	0	-19	1	-19
		[B]	NEVENT20		0	-1	0	-19	1	-19
EB37_NA	21930	[None]	TOTAL		0	-1	0	-19	1	-19
Blocking Diff [A]+[B]-[C]			[None]		0	-1		-19	1	-19
					0.00	-0.13	0.13	-0.01	-0.01	-0.02

ST_AO.EB37 Eviden Germany GmbH Actuals December 2024

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C	RATIO_NC
				ERR	OPE	INCOM	INC	DECOM	DEC	DECASHOI	DECASH	CLO	CLO	CLO
EB37_NA	CONTINGENCIES	NEVENT1			18	22	22	-35	-35			5		5
EB37_NA	PROJECTS	NEVENT1				30	30	-30	-30					
EB37_NA	REORG_OI	NEVENT2			62					-58	-58	4	4	
EB37_NA	REORG_OI	NEVENT3			16,301					-13,153	-13,153	3,148	3,148	
TOTAL PROVISION (L & C) [A]					16,381	52	52	-65	-65	-13,211	-13,211	3,157	3,152	5

2A10_005S - NET DEBT

ST_AO.EB37 Eviden Germany GmbH - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-745		-745	-745	-745	-	-	-745
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	1 101		1 101	1 101	1 101	-	-	1 101
NDT1122 Net charge to operating provision	[None]	572	-727	-155	-155	-155	-	-	-155
NDT1123 Net charge to financial provision	[None]	231		231	231	231	-	-	231
NDT1124 Net charge to other operating provision	[None]	-13 313		-13 313	-13 313	-13 313	-	-	-13 313
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	-11 410	-727	-12 138	-12 138	-12 138	-	-	-12 138
NDT1132 G/L on disposals of tangible assets	[None]	1		1	1	1	-	-	1
NDT1130 G/L on disposals of fixed assets	F_CF2	1		1	1	1	-	-	1
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]	-		-	-	-	-	-	-
NDT1170 Financial interest	[None]	82		82	82	82	-	-	82
NDT1175 Interest on lease Liability/Receivable	[None]	182		182	182	182	-	-	182
NDT1180 Tax charge (incl deferred taxes)	[None]	4 098		4 098	4 098	4 098	-	-	4 098
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-7 793	-727	-8 520	-8 520	-8 520	-	-	-8 520
NDT1210	F_CF1	-1 664		-1 664	-1 664	-1 664	-	-	-1 664
NDT1220	F_CF1	0		0	0	0	-	-	0
NDT1200 Taxes paid	F_CF1	-1 664		-1 664	-1 664	-1 664	-	-	-1 664
NDT1320 Change in current assets	F_CF2	13 290	-1 282	12 008	12 008	12 008	-14 385	-	-2 377
NDT1340 Change in current liabilities	MVT	-32 755	1 282	-31 473	-31 473	-31 473	21 652	-	-9 821
NDT1350 Link account	F_CF2						-7 265	-	-7 265
NDT1300 Change in working capital requirement	F_CF2	-19 465	-	-19 465	-19 465	-19 465	2	-	-19 463
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-28 921	-727	-29 648	-29 648	-29 648	2	-	-29 646
NDT2112 Purchase of tangible assets	INC	-32		-32	-32	-32	-	-	-32
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-5		-5	-5	-5	-2	-	-7
NDT2116 Right of use	INC	-1 213		-1 213	-1 213	-1 213	-	-	-1 213
NDT2117 Lease liability	INC	1 181		1 181	1 181	1 181	-	-	1 181
NDT2110 Purchase of intangible & tangible assets	[None]	-69		-69	-69	-69	-2	-	-71
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-	-	
NDT2100 NET OPERATING INVESTMENTS	[None]	-69		-69	-69	-69	-2	-	-71
NDT2210 Amounts paid for acq and LT investmts	[None]						-	-	
NDT2232 Amounts to receive fr disposal finan inv	[None]						-	-	
NDT2230 Proceeds fr disposal of fin investmts	[None]						-	-	
NDT2200 NET LONG TERM INVESTMENT	[None]						-	-	
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-69		-69	-69	-69	-2	-	-71
NDT3100 Common stock issues	[None]						-	-	
NDT3600 Net interest paid (incl finance lease)	F_CF2	-82		-82	-82	-82	-	-	-82
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-182		-182	-182	-182	-	-	-182
NDT3606 Lease expenditure	DEC	-1 126		-1 126	-1 126	-1 126	-	-	-1 126
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-1 390		-1 390	-1 390	-1 390	-	-	-1 390
NDT0000 INC (DEC) IN NET DEBT	[None]	-30 380	-727	-31 108	-31 108	-31 108	-	-	-31 108

2A10_005S - NET DEBT

ST_AO.EB37 Eviden Germany GmbH - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-10 911		-10 911	-10 911	-10 911	-	-	-10 911
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-3 800		-3 800	-3 800	-3 800	-	-	-3 800
NDTREP Repayment of Long and Medium term borrowings	[None]	-3 800		-3 800	-3 800	-3 800	-	-	-3 800
NDTBOR News Borrowings	INC	2 783		2 783	2 783	2 783	-	-	2 783
NDTOTD Increase (Dec) in other debt	MVT	28 289		28 289	28 289	28 289	-	-	28 289
NDTCSH Increase (Dec) in CCE	MVT	3 672		3 672	3 672	3 672	-	-	3 672
NDTCLO Net Debt - Closing	CLO	20 033		20 033	20 033	20 033	-	-	20 033
Net Debt - Closing (calculated)		20 033	-	20 033	20 033	20 033	-	-	20 033
Variance		-	-	-	-	-	-	-	-
Check		564	-727	-164	-164	-164	-	-	-164

2A10 201S - OMDA Cash flow

ST_AO.EB37 Eviden Germany GmbH - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		-990	-	-990	-990	-990	-		-990
R61000 OPERATING MARGIN	[None]	[None]	+	-990	-	-990	-990	-990	-		-990
CF10110 + Depreciation of fixed assets	[None]	[None]		62		62	62	62			62
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-58		-58	-58	-58			-58
68146I Tang Assets - Deprec & Impairment - I	[None]	[None]	-	-1		-1	-1	-1			-1
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-2		-2	-2	-2			-2
CF10120 + Depreciation of right of use	[None]	[None]		1 039		1 039	1 039	1 039			1 039
68150 Depreciations and impairment right of use	[None]	[None]	-	-1 039		-1 039	-1 039	-1 039			-1 039
CF10130 + Net book value of assets sold/written off	[None]	[None]		1		1	1	1			1
60199D NBV tang assets sold/written off - D	[None]	[None]	-	-1		-1	-1	-1			-1
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		568	-727	-160	-160	-160			-160
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-122		-122	-122	-122			-122
78111D Release of pension provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	241		241	241	241			241
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-750		-750	-750	-750			-750
78111I Release of pension provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	63	727	791	791	791			791
CF10150 +/- Net charge (release) of provisions	[None]	[None]		4		4	4	4			4
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	61		61	61	61			61
68176D Provisions for loss & contingencies - D	[None]	[None]	-	-44		-44	-44	-44			-44
78176I Rel of prov for losses & conteng - I	[None]	[None]	-	5		5	5	5			5
68176I Prov for losses & conteng - I	[None]	[None]	-	-8		-8	-8	-8			-8
78177D Release of allow on current operating assets - D	[None]	[None]	-	1		1	1	1			1
68177D Allowances for current operating assets - D	[None]	[None]	-	-19		-19	-19	-19			-19
68177I Allowances for current operating assets - I	[None]	[None]	-	0		0	0	0			0
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		684	-727	-44	-44	-44	-		-44
CF10210 Capital expenditures	[None]	[None]		-38		-38	-38	-38	-2		-40
13115 Hardware	INC	[None]	-	32		32	32	32			32
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	-5		-5	-5	-5	-2		-7
CF10220 Lease payments	[None]	[None]		-1 178		-1 178	-1 178	-1 178			-1 178
47011 Lease liability Real estate - Non-current	INC	[None]	+	211		211	211	211			211
47013 Lease liability Company cars - Non-current	INC	[None]	+	970		970	970	970			970
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-211		-211	-211	-211			-211
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-915		-915	-915	-915			-915
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-10		-10	-10	-10			-10
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-171		-171	-171	-171			-171
13151 Right of use real estate	INC	[None]	-	211		211	211	211			211
13153 Right of use company cars	INC	[None]	-	1 002		1 002	1 002	1 002			1 002
13151 Right of use real estate	DEC	[None]	-	-118		-118	-118	-118			-118
13153 Right of use company cars	DEC	[None]	-	-371		-371	-371	-371			-371
13851 Depreciation right of use real estate	DEC	[None]	-	18		18	18	18			18
13853 Depreciation right of use Company cars	DEC	[None]	-	310		310	310	310			310
CF10230 Change in working capital requirement	[None]	[None]		-19 465	-	-19 465	-19 465	-19 465	7 267		-12 198
CF10231 Change in current assets	[None]	[None]		13 290	-1 282	12 008	12 008	12 008	-14 385		-2 377
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-516	1 282	766	766	766	-70		696
21130 Trade Receivables	MVT	[None]	-	-438		-438	-438	-438	7 402		6 964
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-655		-655	-655	-655	640		-15
23131 Advance payment	MVT	[None]	-	254		254	254	254			254
23132 State - VAT Receivables	MVT	[None]	-	-5 708		-5 708	-5 708	-5 708			-5 708
23133 Other Receivables & Current Assets	MVT	[None]	-	-6 513		-6 513	-6 513	-6 513	6 413		-99
23138 Prepaid Expenses	MVT	[None]	-	286		286	286	286	-		286
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-32 755	1 282	-31 473	-31 473	-31 473	21 652		-9 821
51010 Trade Payables	MVT	[None]	+	-19 253		-19 253	-19 253	-19 253	18 341		-911
55010 Installments & Adv received from Debtors	MVT	[None]	+	-1 471	1 282	-189	-189	-189			-189
55020 Trade Receivables-credit notes	MVT	[None]	+	-333		-333	-333	-333	-		-333
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	1 188		1 188	1 188	1 188			1 188
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	-2 186		-2 186	-2 186	-2 186			-2 186
55050 State - VAT Payable	MVT	[None]	+	-7 345		-7 345	-7 345	-7 345			-7 345
55100 Other Current Liabilities	MVT	[None]	+	-178		-178	-178	-178			-178
55110 Deferred Income	MVT	[None]	+	185		185	185	185	-		185
55035 Employee Payables - Bonus score card	MVT	[None]	+	-142		-142	-142	-142			-142
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-3 220		-3 220	-3 220	-3 220	3 311		91
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-19 997	-727	-20 724	-20 724	-20 724	7 265		-13 459
CF10310 Tax paid	[None]	[None]		-1 664		-1 664	-1 664	-1 664			-1 664
22010 Income Tax-Rec Reimburs Tax Credits	MVT	[None]	-	1 664		1 664	1 664	1 664			1 664
60903 Withholding Taxes	[None]	[None]	+	0		0	0	0			0
CF10320 Net cost of financial debt paid	[None]	[None]		1		1	1	1			1
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	1		1	1	1			1
CF10330 Reorganization in other operating income	[None]	[None]		-6 139		-6 139	-6 139	-6 139			-6 139
68334 Other oper income related expenses	[None]	RS	+	-6 169		-6 169	-6 169	-6 169			-6 169

2A10 201S - OMDA Cash flow

ST_AO.EB37 Eviden Germany GmbH - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
78334 Other oper income related income	[None]	RS	+	30		30	30	30			30
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-353	-	-353	-353	-353	-		-353
CF10362 Other OOI (cash)	[None]	[None]		-250	-	-250	-250	-250	-		-250
6LEXC Extraordinary contra account	[None]	AllCustom2	+		-	-	-	-	-52		-52
68334 Other oper income related expenses	[None]	[None]	+	-6 418	-	-6 418	-6 418	-6 418	52		-6 366
68334 Other oper income related expenses	[None]	RS	-	-6 169		-6 169	-6 169	-6 169			-6 169
78334 Other oper income related income	[None]	[None]	+	30		30	30	30			30
78334 Other oper income related income	[None]	RS	-	30		30	30	30			30
CF10363 Other financials (cash)	[None]	[None]		-104		-104	-104	-104			-104
60405 Other Interest Expenses	[None]	NOFE06	+	-3		-3	-3	-3			-3
60405 Other Interest Expenses	[None]	NOFE05	+	-80		-80	-80	-80			-80
60467 Other Financial Expenses	[None]	NOFE05	+	0		0	0	0			0
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-21		-21	-21	-21			-21
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-28 152	-727	-28 879	-28 879	-28 879	7 265		-21 614
CF10410 Intercompany Working Capital (ICW)	[None]	[None]							-7 265		-7 265
272L Link acct for BFR_short term	MVT	[None]	-						7 265		7 265
CF10420 GSA & TMF	[None]	[None]		-1 099		-1 099	-1 099	-1 099	-		-1 099
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-1 099		-1 099	-1 099	-1 099	-		-1 099
CF10430 Offshore netting billing	[None]	[None]		-968		-968	-968	-968			-968
60361 Offshore netting billing	[None]	[None]	+	-968		-968	-968	-968			-968
CF10500 Free Cash Flow (FCF)	[None]	[None]		-30 219	-727	-30 947	-30 947	-30 947	-		-30 947
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-	-	-
CF10515 Net (acquisitions) disposals	[None]	[None]							-		-
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-30,219	-727	-30 947	-30 947	-30 947	-		-30 947
NDTOPE - Opening net cash (debt)				10 911	-	10 911	10 911	10 911	-	-	10 911
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-10 911		-10 911	-10 911	-10 911	-		-10 911
Change in net debt (calculated)				-30 944	-	-30 944	-30 944	-30 944	-	-	-30 944
NDTCLO - Closing cash (debt)				-20 033	-	-20 033	-20 033	-20 033	-	-	-20 033
NDTCLO - Closing cash (debt)	CLO	[None]	-	20 033		20 033	20 033	20 033	-		20 033
Cash flow unbalancing (calculated vs cash flow)				725	-727	-3	-3	-3	-	-	-3