

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
Other financial expense									
70423 Other foreign exchange Gains	142		142	131	131		131		131
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	142		142	131	131		131		131
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	142		142	131	131		131		131
6LFIN Contra-account : Financial operations									
NET FINANCIAL INCOME	4 870	(16)	4 854	4 482	4 482		4 482		4 482
INCOME BEFORE TAX	(2 678)	5 487	2 809	2 594	2 594		2 594		2 594
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax	(2)		(2)	(2)	(2)		(2)		(2)
CURRENT TAXES	(2)		(2)	(2)	(2)		(2)		(2)
60911 Deferred tax		(3 487)	(3 487)	(3 220)	(3 220)		(3 220)		(3 220)
DEFERRED TAXES		(3 487)	(3 487)	(3 220)	(3 220)		(3 220)		(3 220)
TAX EXPENSES	(2)	(3 487)	(3 489)	(3 221)	(3 221)		(3 221)		(3 221)
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(2 680)	2 000	(680)	(628)	(628)		(628)		(628)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(2 680)	2 000	(680)	(628)	(628)		(628)		(628)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill		145 361	145 361	139 692	139 692		139 692		139 692
A11000 GOODWILL - NET		145 361	145 361	139 692	139 692		139 692		139 692
12160 Customer Relationships		41 900	41 900	40 266	40 266		40 266		40 266
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		41 900	41 900	40 266	40 266		40 266		40 266
12860 Amortization of Customer Relationships		(19 235)	(19 235)	(18 485)	(18 485)		(18 485)		(18 485)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP		(19 235)	(19 235)	(18 485)	(18 485)		(18 485)		(18 485)
A12000 INTANGIBLE ASSETS		22 665	22 665	21 781	21 781		21 781		21 781
13113 Fitting and Fixtures	396		396	381	381		381		381
13115 Hardware	225		225	216	216		216		216
13116 Furniture and equipment	173		173	166	166		166		166
13151 Right of use real estate		3 494	3 494	3 358	3 358		3 358		3 358
A13100 TANGIBLE ASSETS - GROSS	794	3 494	4 288	4 121	4 121		4 121		4 121
13815 Depreciation of Hardware	(225)		(225)	(216)	(216)		(216)		(216)
13816 Deprec of Furniture & equipment	(165)		(165)	(158)	(158)		(158)		(158)
13851 Depreciation right of use real estate		(2 260)	(2 260)	(2 172)	(2 172)		(2 172)		(2 172)
A13800 TANGIBLE ASSETS - DEPRE	(390)	(2 260)	(2 650)	(2 547)	(2 547)		(2 547)		(2 547)
A13000 TANGIBLE FIXED ASSETS - NET	405	1 234	1 638	1 574	1 574		1 574		1 574
A14000 INVESTMENT IN ASSOCIATES - NET									
A15000 NON-CURRENT FINANCIAL ASSETS									
15LP Link acct for investment elim-affiliates						(184 099)	(184 099)		(184 099)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(184 099)	(184 099)		(184 099)
16010 Deferred Tax - Temporary Differences		967	967	929	929		929		929
A16000 DEFERRED TAX ASSETS		967	967	929	929		929		929
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	405	170 226	170 631	163 976	163 976	(184 099)	(20 123)		(20 123)
21110 Work-in-Progress (Goods and services)	(742)		(742)	(713)	(713)		(713)		(713)
21130 Trade Receivables	57 689		57 689	55 439	55 439	(9 640)	45 799		45 799
21930 Allowance on trade reveivables	(166)		(166)	(159)	(159)		(159)		(159)
A21000 TRADE RECEIVABLES - NET	56 781		56 781	54 566	54 566	(9 640)	44 926		44 926
A22000 CURRENT TAX ASSETS									
23131 Advance payment	(93)		(93)	(89)	(89)		(89)		(89)
23133 Other Receivables & Current Assets	86 204	(86 204)	0	0	0		0		0
23138 Prepaid Expenses	5 297		5 297	5 090	5 090		5 090		5 090
A23030 OTHER RECEIVABLES - NET	91 408	(86 204)	5 204	5 001	5 001		5 001		5 001
A23000 OTHER CURRENT ASSETS	91 408	(86 204)	5 204	5 001	5 001		5 001		5 001
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets	20 150	83 967	104 117	100 057	100 057	(100 057)			
26012 Cash at Bank and in Hand	1 717	7 033	8 750	8 409	8 409		8 409		8 409
A26000 CASH AND CASH EQUIVALENT	21 867	91 000	112 867	108 465	108 465	(100 057)	8 409		8 409
27L Link acct for DEBT_long term						84 640	84 640		84 640
272L Link acct for BFR_short term						(2 674)	(2 674)		(2 674)
27TOT LINK ACCT FOR SHORT AND LONG TERM						81 967	81 967		81 967
A20000 CURRENT ASSETS	170 056	4 796	174 852	168 032	168 032	(27 730)	140 302		140 302
A00000 TOTAL ASSETS	170 460	175 022	345 482	332 009	332 009	(211 830)	120 179		120 179
31350 Retained Earnings	83 164	157 995	241 159	217 434	217 434	(217 434)			
3130G Consolidated Reserves						49 420	49 420		49 420
31411 Cumulative Translation Adjustments				14 320	14 320	(14 320)			
3141GC Trans Reserves - Group part						(1 766)	(1 766)		(1 766)
31420 Translation Gains/Losses from Net Income				(25)	(25)	25			
3142GC Translation on Net Income-Group part						(25)	(25)		(25)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
31510 Net Income For The Period	(2 676)	2 000	(676)	(625)	(625)	625			
3151G Net Income - Group part						(625)	(625)		(625)
L31000 SHAREHOLDER'S EQUITY	80 488	159 994	240 482	231 104	231 104	(184 099)	47 004		47 004
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	80 488	159 994	240 482	231 104	231 104	(184 099)	47 004		47 004
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS									
L42000 NON CURRENT PROVISIONS									
L43000 LONG TERM BORROWINGS									
44010 Deferred Tax Liabilities		10 469	10 469	10 061	10 061		10 061		10 061
L44000 DEFERRED TAX LIABILITIES		10 469	10 469	10 061	10 061		10 061		10 061
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current		1 255	1 255	1 206	1 206		1 206		1 206
47012 Lease liability IT equipment - Non-current									
47013 Lease liability Company cars - Non-current									
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability		1 255	1 255	1 206	1 206		1 206		1 206
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES		11 724	11 724	11 267	11 267		11 267		11 267
51010 Trade Payables	32 032	(117)	31 915	30 670	30 670	(16 414)	14 256		14 256
51020 Trade Payables - Invoice not yet received	(458)	(592)	(1 050)	(1 009)	(1 009)	4 100	3 091		3 091
L51000 TRADE PAYABLES AND NOTE PAYABLE	31 574	(709)	30 864	29 661	29 661	(12 314)	17 347		17 347
L52000 CURRENT TAX									
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	12 029	4 013	16 042	15 416	15 416	(15 416)			
L54000 CURRENT PORTION OF BORROWINGS	12 029	4 013	16 042	15 416	15 416	(15 416)			
L57000 Accrued interests ? lease									
55030 Employee Payables & Accrued Expenses	6 863		6 863	6 595	6 595		6 595		6 595
55035 Employee Payables - Bonus score card	2 148		2 148	2 064	2 064		2 064		2 064
55040 Social Charges, Welfare Liabilities	15		15	14	14		14		14
55050 State - VAT Payable	161		161	155	155		155		155
55100 Other Current Liabilities	184		184	177	177		177		177
55110 Deferred Income	36 998		36 998	35 555	35 555		35 555		35 555
L55000 OTHER CURRENT LIABILITIES	46 369		46 369	44 561	44 561		44 561		44 561
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	89 972	3 304	93 276	89 638	89 638	(27 730)	61 908		61 908
L00000 TOTAL LIABILITIES	170 460	175 022	345 482	332 008	332 008	(211 830)	120 179		120 179
ASSETS - LIABILITIES	0		0	0	0		0		0

2A04_005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	REC	CLO
12860 Amortization of Customer Relationships						(39)	39	
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP						(39)	39	
A12000 INTANGIBLE ASSETS						(39)	39	
13113 Fitting and Fixtures	0	623				(113)	(113)	396
13115 Hardware		225						225
13116 Furniture and equipment		173						173
A13100 TANGIBLE ASSETS - GROSS	0	1 021				(113)	(113)	794
13815 Depreciation of Hardware		(225)						(225)
13816 Deprec of Furniture & equipment	0	(160)				(193)	188	(165)
A13800 TANGIBLE ASSETS - DEPRE	0	(385)				(193)	188	(390)
A13000 TANGIBLE FIXED ASSETS - NET	0	636				(306)	75	405
A10000 NON CURRENT ASSETS	0	636				(345)	114	405
21110 Work-in-Progress (Goods and services)		4 196			(4 938)			(742)
21130 Trade Receivables		44 648			13 041			57 689
21930 Allowance on trade reveivables	0	(35)				(130)		(166)
A21000 TRADE RECEIVABLES - NET	0	48 808			8 103	(130)		56 781
23131 Advance payment		5 626			(5 719)			(93)
23133 Other Receivables & Current Assets		(3 013)			89 216			86 204
23138 Prepaid Expenses		2 330			2 967			5 297
A23030 OTHER RECEIVABLES - NET		4 943			86 465			91 408
A23000 OTHER CURRENT ASSETS		4 943			86 465			91 408
26011 Intercompany current accounts assets		20 512			(362)			20 150
26012 Cash at Bank and in Hand		91 380			(89 663)			1 717
A26000 CASH AND CASH EQUIVALENT		111 892			(90 024)			21 867
A20000 CURRENT ASSETS	0	165 643			4 543	(130)		170 056
A00000 TOTAL ASSETS	(1)	166 279			4 543	(475)	114	170 460
31350 Retained Earnings		75 741	7 423					83 164
31510 Net Income For The Period		7 423	(7 423)	(2 676)				(2 676)
L31000 SHAREHOLDER'S EQUITY		83 164		(2 676)				80 488
L30000 TOTAL SHAREHOLDER'S EQUITY		83 164		(2 676)				80 488
51010 Trade Payables		42 839			(10 921)		114	32 032
51020 Trade Payables - Invoice not yet received		(290)			(168)			(458)
L51000 TRADE PAYABLES AND NOTE PAYABLE		42 549			(11 089)		114	31 574
54030 Intercompany cur acct liabilities					12 029			12 029
L54000 CURRENT PORTION OF BORROWINGS					12 029			12 029

2A04_005S_INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	REC	CLO
55030 Employee Payables & Accrued Expenses		4 880			1 983			6 863
55035 Employee Payables - Bonus score card		7 535			(5 387)			2 148
55040 Social Charges, Welfare Liabilities		74			(60)			15
55050 State - VAT Payable		99			63			161
55100 Other Current Liabilities		274			(90)			184
55110 Deferred Income		27 703			9 295			36 998
L55000 OTHER CURRENT LIABILITIES		40 565			5 804			46 369
L50000 CURRENT LIABILITIES		83 114			6 744		114	89 972
L00000 TOTAL LIABILITIES		166 278		(2 676)	6 744		114	170 460
ASSETS - LIABILITIES	(1)	1		2 676	(2 201)	(475)		0

2A04_005S_ ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	REC	CLO
11010 Goodwill		145 361							145 361
A11000 GOODWILL - NET		145 361							145 361
12160 Customer Relationships		41 900							41 900
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		41 900							41 900
12860 Amortization of Customer Relationships		(15 427)				(3 847)		39	(19 235)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP		(15 427)				(3 847)		39	(19 235)
A12000 INTANGIBLE ASSETS		26 473				(3 847)		39	22 665
13113 Fitting and Fixtures	0	623				(113)		(113)	396
13115 Hardware		225							225
13116 Furniture and equipment		173							173
13151 Right of use real estate		3 442				52			3 494
A13100 TANGIBLE ASSETS - GROSS	0	4 463				(61)		(113)	4 288
13815 Depreciation of Hardware		(225)							(225)
13816 Deprec of Furniture & equipment	0	(160)				(193)		188	(165)
13851 Depreciation right of use real estate		(1 553)				(708)			(2 260)
A13800 TANGIBLE ASSETS - DEPRE	0	(1 937)				(901)		188	(2 650)
A13000 TANGIBLE FIXED ASSETS - NET	0	2 526				(962)		75	1 638
A14000 INVESTMENT IN ASSOCIATES - NET									
A15000 NON-CURRENT FINANCIAL ASSETS									
15TOT LINK ACCT FOR INVESTMT ELIMINATION									
16010 Deferred Tax - Temporary Differences		2 825					(1 858)		967
A16000 DEFERRED TAX ASSETS		2 825					(1 858)		967
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	0	177 185				(4 810)	(1 858)	114	170 631
21110 Work-in-Progress (Goods and services)		4 196			(4 938)				(742)
21130 Trade Receivables		44 690			12 999				57 689
21930 Allowance on trade reveivables	0	(35)				(130)			(166)
A21000 TRADE RECEIVABLES - NET	0	48 850			8 061	(130)			56 781
A22000 CURRENT TAX ASSETS									
23131 Advance payment		5 626			(5 719)				(93)
23133 Other Receivables & Current Assets		(2 073)			2 072				0
23138 Prepaid Expenses		2 330			2 967				5 297
A23030 OTHER RECEIVABLES - NET		5 883			(679)				5 204
A23000 OTHER CURRENT ASSETS		5 883			(679)				5 204
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets		18 905			85 212				104 117
26012 Cash at Bank and in Hand		91 380			(82 630)				8 750
A26000 CASH AND CASH EQUIVALENT		110 285			2 583				112 867
27TOT LINK ACCT FOR SHORT AND LONG TERM									
A20000 CURRENT ASSETS	0	165 018			9 964	(130)			174 852
A00000 TOTAL ASSETS	(1)	342 203			9 964	(4 940)	(1 858)	114	345 482
31350 Retained Earnings		232 558	8 601						241 159
31510 Net Income For The Period		8 601	(8 601)	(676)					(676)
L31000 SHAREHOLDER'S EQUITY		241 159		(676)					240 482
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY		241 159		(676)					240 482
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS									
L42000 NON CURRENT PROVISIONS									
L43000 LONG TERM BORROWINGS									
44010 Deferred Tax Liabilities		8 840				2 635	(1 006)		10 469

2A04_005S_ ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	REC	CLO
L44000 DEFERRED TAX LIABILITIES		8 840				2 635	(1 006)		10 469
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
L46000 OTHER NON CURRENT LIABILITIES									
47011 Lease liability Real estate - Non-current		1 911				52	(708)		1 255
47012 Lease liability IT equipment - Non-current									
47013 Lease liability Company cars - Non-current									
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability		1 911				52	(708)		1 255
L40000 NON CURRENT LIABILITIES		10 751				2 687	(1 714)		11 724
51010 Trade Payables		42 722			(10 921)			114	31 915
51020 Trade Payables - Invoice not yet received		7 004			(8 055)				(1 050)
L51000 TRADE PAYABLES AND NOTE PAYABLE		49 727			(18 976)			114	30 864
L52000 CURRENT TAX									
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities					16 042				16 042
L54000 CURRENT PORTION OF BORROWINGS					16 042				16 042
55030 Employee Payables & Accrued Expenses		4 880			1 983				6 863
55035 Employee Payables - Bonus score card		7 535			(5 387)				2 148
55040 Social Charges, Welfare Liabilities		74			(60)				15
55050 State - VAT Payable		99			63				161
55100 Other Current Liabilities		274			(90)				184
55110 Deferred Income		27 703			9 295				36 998
L55000 OTHER CURRENT LIABILITIES		40 565			5 804				46 369
L57000 Accrued interests ? lease									
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES		90 292			2 870			114	93 276
L00000 TOTAL LIABILITIES		342 202		(676)	2 870	2 687	(1 714)	114	345 482
ASSETS - LIABILITIES	(1)	1		676	7 094	(7 626)	(144)		0

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	REC	EXO	EXC	CLO
11010 Goodwill		131 973							7 719		139 692
A11000 GOODWILL - NET		131 973							7 719		139 692
12160 Customer Relationships		38 041							2 225		40 266
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		38 041							2 225		40 266
12860 Amortization of Customer Relationships		(14 006)				(3 553)		36	(819)	(143)	(18 485)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP		(14 006)				(3 553)		36	(819)	(143)	(18 485)
A12000 INTANGIBLE ASSETS		24 035				(3 553)		36	1 406	(143)	21 781
13113 Fitting and Fixtures	0	565				(104)		(104)	33	(9)	381
13115 Hardware		204							12		216
13116 Furniture and equipment		157							9		166
13151 Right of use real estate		3 125				48			183	2	3 358
A13100 TANGIBLE ASSETS - GROSS	0	4 052				(57)		(104)	237	(7)	4 121
13815 Depreciation of Hardware		(204)							(12)		(216)
13816 Deprec of Furniture & equipment	0	(145)				(178)		174	(8)	0	(158)
13851 Depreciation right of use real estate		(1 410)				(654)			(82)	(27)	(2 172)
A13800 TANGIBLE ASSETS - DEPRE	0	(1 759)				(832)		174	(103)	(27)	(2 547)
A13000 TANGIBLE FIXED ASSETS - NET	0	2 293				(888)		69	134	(33)	1 574
A14000 INVESTMENT IN ASSOCIATES - NET											
A15000 NON-CURRENT FINANCIAL ASSETS											
15LP Link acct for investment elim-affiliates	0	(173 927)							(10 172)		(184 099)
15TOT LINK ACCT FOR INVESTMT ELIMINATION	0	(173 927)							(10 172)		(184 099)
16010 Deferred Tax - Temporary Differences		2 564					(1 716)		150	(70)	929
A16000 DEFERRED TAX ASSETS		2 564					(1 716)		150	(70)	929
A17000 NON CURRENT FINANCIAL INSTRUMENTS											
A18000 OTHER NON CURRENT ASSETS											
A10000 NON CURRENT ASSETS	0	(13 061)				(4 441)	(1 716)	105	(764)	(247)	(20 123)
21110 Work-in-Progress (Goods and services)		3 809			(4 559)				223	(186)	(713)
21130 Trade Receivables		38 330			5 023				2 242	205	45 799
21930 Allowance on trade reveivables	0	(32)				(120)			(2)	(5)	(159)
A21000 TRADE RECEIVABLES - NET	0	42 107			463	(120)			2 463	14	44 926
A22000 CURRENT TAX ASSETS											
23131 Advance payment		5 108			(5 281)				299	(215)	(89)
23133 Other Receivables & Current Assets		(1 882)			1 913				(110)	78	0
23138 Prepaid Expenses		2 115			2 740				124	112	5 090
A23030 OTHER RECEIVABLES - NET		5 341			(627)				312	(26)	5 001
A23000 OTHER CURRENT ASSETS		5 341			(627)				312	(26)	5 001
A24000 CURRENT FINANCIAL INSTRUMENTS											
A25000 SHORT TERM FINANCIAL ASSETS											
26012 Cash at Bank and in Hand		82 964			(76 298)				4 852	(3 109)	8 409
A26000 CASH AND CASH EQUIVALENT		82 964			(76 298)				4 852	(3 109)	8 409
27L Link acct for DEBT_long term		17 164			63 870				1 004	2 603	84 640
272L Link acct for BFR_short term		(4 894)			2 409				(286)	98	(2 674)
27TOT LINK ACCT FOR SHORT AND LONG TERM		12 270			66 278				718	2 701	81 967
A20000 CURRENT ASSETS	0	142 681			(10 184)	(120)			8 345	(420)	140 302
A00000 TOTAL ASSETS	(1)	129 620			(10 184)	(4 561)	(1 716)	105	7 581	(667)	120 179
3130G Consolidated Reserves	0	41 464	7 956								49 420
3141GC Trans Reserves - Group part		(4 252)	(147)						2 633		(1 766)
3142GC Translation on Net Income-Group part		(147)	147							(25)	(25)
3151G Net Income - Group part		7 956	(7 956)	(625)							(625)
L31000 SHAREHOLDER'S EQUITY	0	45 021		(625)					2 633	(25)	47 004
L32000 MINORITY INTEREST											
L30000 TOTAL SHAREHOLDER'S EQUITY	0	45 021		(625)					2 633	(25)	47 004
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS											
L42000 NON CURRENT PROVISIONS											
L43000 LONG TERM BORROWINGS											
44010 Deferred Tax Liabilities		8 026				2 433	(929)		469	61	10 061
L44000 DEFERRED TAX LIABILITIES		8 026				2 433	(929)		469	61	10 061
L45000 NON CURRENT FINANCIAL INSTRUMENTS											
L46000 OTHER NON CURRENT LIABILITIES											
47011 Lease liability Real estate - Non-current		1 735				48	(654)		101	(25)	1 206
L47000 NON CURRENT LEASE Liability		1 735				48	(654)		101	(25)	1 206
L40000 NON CURRENT LIABILITIES		9 761				2 481	(1 582)		571	37	11 267

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION											
TOTAL											
ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024											
	ERR	OPE	APP	RES	MVT	INC	DEC	REC	EXO	EXC	CLO
51010 Trade Payables		36 210			(23 234)			105	2 118	(943)	14 256
51020 Trade Payables - Invoic not yet received		1 799			1 140				105	46	3 091
L51000 TRADE PAYABLES AND NOTE PAYABLE		38 008			(22 093)			105	2 223	(896)	17 347
L52000 CURRENT TAX											
L53000 CURRENT FINANCIAL INSTRUMENTS											
L54000 CURRENT PORTION OF BORROWINGS											
55030 Employee Payables & Accrued Expenses		4 431			1 831				259	75	6 595
55035 Employee Payables - Bonus score card		6 841			(4 974)				400	(203)	2 064
55040 Social Charges, Welfare Liabilities		68			(55)				4	(2)	14
55050 State - VAT Payable		90			58				5	2	155
55100 Other Current Liabilities		249			(83)				15	(3)	177
55110 Deferred Income		25 151			8 583				1 471	350	35 555
L55000 OTHER CURRENT LIABILITIES		36 829			5 359				2 154	218	44 561
L57000 Accrued interests ? lease											
L58000 CURRENT PROVISIONS											
L57500 CURRENT LEASE Liability											
L50000 CURRENT LIABILITIES		74 837			(16 734)			105	4 377	(678)	61 908
L00000 TOTAL LIABILITIES	0	129 620		(625)	(16 734)	2 481	(1 582)	105	7 581	(667)	120 179
ASSETS - LIABILITIES	(1)	1		625	6 551	(7 042)	(133)		0	0	0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

	ERR	OPE	APP	RES	EXO	EXC	CLO
Retained Earnings		75 741	7 423				83 164
Net Income For The Period		7 423	-7 423	-2 676			-2 676
Total Shareholder's Equity		83 164		-2 676			80 488
Others adjustments (OLD)		11 730		2 000			13 729
Goodwill and PPA - Central team conso		145 361					145 361
Other - Central team conso		904					904
Total Restatements - Total Local		157 995		2 000			159 994
Restated Shareholder's Equity		241 159		-676			240 482
Retained Earnings		209 478	7 956				217 434
Cumulative Translation Adjustments		1 661	-147		12 806		14 320
Translation Gains/Losses from Net Income		-147	147			-25	-25
Net Income For The Period		7 956	-7 956	-625			-625
Translated Shareholder's Equity		218 948		-625	12 806	-25	231 104
Retained Earnings		209 478	7 956				217 434
Cumulative Translation Adjustments		1 661	-147		12 806		14 320
Translation Gains/Losses from Net Income		-147	147			-25	-25
Net Income For The Period		7 956	-7 956	-625			-625
Proportionnal Shareholder's Equity		218 948		-625	12 806	-25	231 104
Elimination of investments	0	-173 927			-10 172		-184 099
Elimination of investments - E376 - ATOS ORIGIN, INC.	0	0					
Elimination of investments - EB72 - Eviden Holding USA, Inc.		-173 927			-10 172		-184 099
Total Elim Shareholder's Equity	0	-173 927			-10 172		-184 099
Group Share	0	45 021		-625	2 633	-25	47 004
Consolidated Shareholder's Equity	0	45 021		-625	2 633	-25	47 004

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

[illegible]

BS07-ALLOW - Allowances on assets Comments

ST_AO.EA08 Maven Wave Partners LLC Actuals December 2024

				COMMENTS	ERR	OPE	INC	CLO
EA08_NA	Allowance on trade reveivables	CURRENT	NEWACQ	GeneralAllowance	-1	-35	-130	-166
			NEVENT1		-1	-35	-130	-166
		[B]	TOTAL		-1	-35	-130	-166
EA08_NA	21930	[None]	[None]		0	-35	-130	-166
Blocking Diff [A]+[B]-[C]					-0.59	0.30		-0.29

2A10_005S - NET DEBT

ST_AO.EA08 Maven Wave Partners LLC - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-2 676	2 000	-676	-625	-625	-	-	-625
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	231	4 516	4 748	4 384	4 384	-	-	4 384
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	231	4 516	4 748	4 384	4 384	-	-	4 384
NDT1130 G/L on disposals of fixed assets	F_CF2						-	-	
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]						-	-	
NDT1170 Financial interest	[None]	-4 728	-	-4 728	-4 366	-4 366	-	-	-4 366
NDT1175 Interest on lease Liability/Receivable	[None]		16	16	15	15	-	-	15
NDT1180 Tax charge (incl deferred taxes)	[None]	2	3 487	3 489	3 221	3 221	-	-	3 221
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-7 171	10 019	2 848	2 630	2 630	-	-	2 630
NDT1220	F_CF1	-2		-2	-2	-2	-	-	-2
NDT1200 Taxes paid	F_CF1	-2		-2	-2	-2	-	-	-2
NDT1320 Change in current assets	F_CF2	-94 567	87 186	-7 381	-6 816	-6 816	6 980	-	164
NDT1340 Change in current liabilities	MVT	-5 285	-7 887	-13 172	-12 163	-12 163	-4 571	-	-16 734
NDT1350 Link account	F_CF2						-2 409	-	-2 409
NDT1300 Change in working capital requirement	F_CF2	-99 853	79 299	-20 554	-18 979	-18 979	-	-	-18 979
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-107 025	89 318	-17 707	-16 350	-16 350	-	-	-16 350
NDT2112 Purchase of tangible assets	INC	113		113	104	104	-	-	104
NDT2116 Right of use	INC		-52	-52	-48	-48	-	-	-48
NDT2117 Lease liability	INC		52	52	48	48	-	-	48
NDT2110 Purchase of intangible & tangible assets	[None]	113	-	113	104	104	-	-	104
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-	-	
NDT2100 NET OPERATING INVESTMENTS	[None]	113	-	113	104	104	-	-	104
NDT2210 Amounts paid for acq and LT investmts	[None]						-	-	
NDT2232 Amounts to receive fr disposal finan inv	[None]						-	-	
NDT2230 Proceeds fr disposal of fin investmts	[None]						-	-	
NDT2200 NET LONG TERM INVESTMENT	[None]						-	-	
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	113	-	113	104	104	-	-	104
NDT3100 Common stock issues	[None]						-	-	
NDT3600 Net interest paid (incl finance lease)	F_CF2	4 728	-	4 728	4 366	4 366	-	-	4 366
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2		-16	-16	-15	-15	-	-	-15
NDT3606 Lease expenditure	DEC		-708	-708	-654	-654	-	-	-654
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	4 728	-724	4 004	3 697	3 697	-	-	3 697
NDT0000 INC (DEC) IN NET DEBT	[None]	-102 184	88 594	-13 590	-12 549	-12 549	-	-	-12 549

2A10_005S - NET DEBT

ST_AO.EA08 Maven Wave Partners LLC - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-111 892	1 607	-110 285	-100 127	-100 127	-	-	-100 127
NDTOTD Increase (Dec) in other debt	MVT	12 391	-81 561	-69 170	-63 870	-63 870	-	-	-63 870
NDTCSH Increase (Dec) in CCE	MVT	89 663	-7 033	82 630	76 298	76 298	-	-	76 298
NDTEXT Net Debt - Echange rate	F_CF5				-5 350	-5 350	-	-	-5 350
NDTCLO Net Debt - Closing	CLO	-9 838	-86 987	-96 825	-93 049	-93 049	-	-	-93 049
Net Debt - Closing (calculated)		-9 838	-86 987	-96 825	-93 049	-93 049	-	-	-93 049
Variance		-	-	-	-	-	-	-	-
Check		-131	-	-131	-121	-121	-	-	-121

2A10 201S - OMDA Cash flow

ST_AO.EA08 Maven Wave Partners LLC - Actuals December 2024

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		1 344	16	1 361	1 256	1 256	-		1 256
R61000 OPERATING MARGIN	[None]	[None]	+	1 344	16	1 361	1 256	1 256	-		1 256
CF10110 + Depreciation of fixed assets	[None]	[None]		193		193	178	178			178
681461 Tang Assets - Deprec & Impairment - I	[None]	[None]	-	-193		-193	-178	-178			-178
CF10120 + Depreciation of right of use	[None]	[None]			708	708	654	654			654
68150 Depreciations and impairment right of use	[None]	[None]	-		-708	-708	-654	-654			-654
CF10130 + Net book value of assets sold/written off	[None]	[None]									
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]									
CF10150 +/- Net charge (release) of provisions	[None]	[None]									
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		1 537	724	2 261	2 088	2 088	-		2 088
CF10210 Capital expenditures	[None]	[None]		113		113	104	104			104
13113 Fitting and Fixtures	INC	[None]	-	-113		-113	-104	-104			-104
CF10220 Lease payments	[None]	[None]			-724	-724	-669	-669			-669
47011 Lease liability Real estate - Non-current	INC	[None]	+		52	52	48	48			48
47011 Lease liability Real estate - Non-current	DEC	[None]	+		-708	-708	-654	-654			-654
60411 Financial interests on lease liability Real estate	[None]	[None]	+		-16	-16	-15	-15			-15
13151 Right of use real estate	INC	[None]	-		52	52	48	48			48
CF10230 Change in working capital requirement	[None]	[None]		-99 853	79 299	-20 554	-18 979	-18 979	2 409		-16 570
CF10231 Change in current assets	[None]	[None]		-94 567	87 186	-7 381	-6 816	-6 816	6 980		164
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-4 938		-4 938	-4 559	-4 559			-4 559
21130 Trade Receivables	MVT	[None]	-	13 041	-42	12 999	12 003	12 003	-6 980		5 023
23131 Advance payment	MVT	[None]	-	-5 719		-5 719	-5 281	-5 281			-5 281
23133 Other Receivables & Current Assets	MVT	[None]	-	89 216	-87 144	2 072	1 913	1 913			1 913
23138 Prepaid Expenses	MVT	[None]	-	2 967		2 967	2 740	2 740			2 740
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-5 285	-7 887	-13 172	-12 163	-12 163	-4 571		-16 734
51010 Trade Payables	MVT	[None]	+	-10 921	-	-10 921	-10 085	-10 085	-13 149		-23 234
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	1 983		1 983	1 831	1 831			1 831
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	-60		-60	-55	-55			-55
55050 State - VAT Payable	MVT	[None]	+	63		63	58	58			58
55100 Other Current Liabilities	MVT	[None]	+	-90	-	-90	-83	-83			-83
55110 Deferred Income	MVT	[None]	+	9 295		9 295	8 583	8 583			8 583
55035 Employee Payables - Bonus score card	MVT	[None]	+	-5 387		-5 387	-4 974	-4 974			-4 974
51020 Trade Payables - Invoic not yet received	MVT	[None]	+	-168	-7 887	-8 055	-7 438	-7 438	8 578		1 140
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-98 202	79 299	-18 903	-17 455	-17 455	2 409		-15 046
CF10310 Tax paid	[None]	[None]		-2		-2	-2	-2			-2
60901 Corporate Income Tax	[None]	[None]	+	-2		-2	-2	-2			-2
CF10320 Net cost of financial debt paid	[None]	[None]		4 728	-	4 728	4 366	4 366			4 366
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	4 728	-	4 728	4 366	4 366			4 366
CF10330 Reorganization in other operating income	[None]	[None]		-688		-688	-635	-635			-635
68334 Other oper income related expenses	[None]	RS	+	-688		-688	-635	-635			-635
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-8 022	8 015	-7	-7	-7	-		-7
CF10362 Other OOI (cash)	[None]	[None]		-8 165	8 015	-150	-138	-138	-		-138
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-138		-138
68334 Other oper income related expenses	[None]	[None]	+	-8 853	8 015	-838	-773	-773	138		-635
68334 Other oper income related expenses	[None]	RS	-	-688		-688	-635	-635			-635
CF10363 Other financials (cash)	[None]	[None]		142	-	142	131	131			131
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	142		142	131	131			131
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-102 186	87 314	-14 872	-13 733	-13 733	2 409		-11 324
CF10410 Intercompany Working Capital (ICW)	[None]	[None]							-2 409		-2 409
272L Link acct for BFR_short term	MVT	[None]	-						2 409		2 409
CF10420 GSA & TMF	[None]	[None]		-1	1 280	1 279	1 181	1 181	-		1 181
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-1	1 280	1 279	1 181	1 181	-		1 181
CF10430 Offshore netting billing	[None]	[None]									
CF10500 Free Cash Flow (FCF)	[None]	[None]		-102 188	88 594	-13 594	-12 552	-12 552	-		-12 552
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-	-	-
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-102,188	88 594	-13 594	-12 552	-12 552	-		-12 552
NDTOPE - Opening net cash (debt)				111 892	-1 607	110 285	100 127	100 127	-	-	100 127

2A10_201S - OMDA Cash flow

ST_AO.EA08 Maven Wave Partners LLC - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-111 892	1 607	-110 285	-100 127	-100 127	-		-100 127
Change in net debt (calculated)				-102 053	88 594	-13 459	-12 428	-12 428	-	-	-12 428
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)				-	-	-	5 350	5 350	-	-	5 350
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)	F_CF5	[None]	-				-5 350	-5 350	-		-5 350
NDTCLO - Closing cash (debt)				9 838	86 987	96 825	93 049	93 049	-	-	93 049
NDTCLO - Closing cash (debt)	CLO	[None]	-	-9 838	-86 987	-96 825	-93 049	-93 049	-		-93 049
Cash flow unbalancing (calculated vs cash flow)				-134	-	-134	-124	-124	-	-	-124