

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	209 377		209 377	193 332	193 332	(8 087)	185 245		185 245
70003 Sales of Hardware	1 976		1 976	1 825	1 825		1 825		1 825
70007 Pass Through Sales Revenues	(964)		(964)	(890)	(890)	403	(487)		(487)
70008 Extra Sales	13 130		13 130	12 124	12 124		12 124		12 124
70014 Resale of Services	32		32	29	29		29		29
REVENUE	223 551		223 551	206 420	206 420	(7 684)	198 736		198 736
60101D Wages and Salaries - D	7 918		7 918	7 312	7 312	(7 312)			
60122D Termination payments - D	(266)		(266)	(246)	(246)		(246)		(246)
WSA WAGES AND SALARIES	7 652		7 652	7 066	7 066	(7 312)	(246)		(246)
SSCH PENSIONS COSTS									
60114D Staff Training Costs - D	(3)		(3)	(3)	(3)		(3)		(3)
TPS TAX, TRAINING, PROFIT SHARING	(3)		(3)	(3)	(3)		(3)		(3)
NCPPE NET CHARGE TO PROVISIONS									
PERSONNEL EXPENSES	7 649		7 649	7 063	7 063	(7 312)	(249)		(249)
60001 Hardware - Purchases for Selling	(1 351)		(1 351)	(1 247)	(1 247)		(1 247)		(1 247)
60003 Software - Purchases for Selling	(127)		(127)	(117)	(117)	1 321	1 204		1 204
PURCHASE FOR SELLING AND ROYALTIES	(1 478)		(1 478)	(1 365)	(1 365)	1 321	(44)		(44)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(101 283)		(101 283)	(93 521)	(93 521)	93 455	(67)		(67)
60141D Subcontractors (Fixed Price)-D	(8 508)		(8 508)	(7 856)	(7 856)	6 868	(988)		(988)
60141I Subcontractors (Fixed Price) - I	(11)		(11)	(10)	(10)	10			
60151D Outsourced Services - D	(70 976)		(70 976)	(65 538)	(65 538)	47 307	(18 231)		(18 231)
60154D Global Recharges - D	(1 169)		(1 169)	(1 080)	(1 080)	1 080			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(181 948)		(181 948)	(168 005)	(168 005)	148 719	(19 286)		(19 286)
60194D Other Real Estate Costs - D	(2 232)		(2 232)	(2 061)	(2 061)		(2 061)		(2 061)
PREMISES COSTS	(2 232)		(2 232)	(2 061)	(2 061)		(2 061)		(2 061)
60181D Maintenance Costs - D	(56 796)		(56 796)	(52 444)	(52 444)	(12 297)	(64 741)		(64 741)
60192D Other IT Related Costs - D	(280)		(280)	(258)	(258)	183	(75)		(75)
60161D Rent- D	(4 532)		(4 532)	(4 185)	(4 185)		(4 185)		(4 185)
60261 Reversal Rent (IFRS16)	4 697		4 697	4 337	4 337		4 337		4 337
60163D IT Equipment Lease- D	(724)		(724)	(668)	(668)	21	(648)		(648)
60263 Reversal IT equipment (IFRS16)	784		784	724	724		724		724
60164D Software Licenses- D	(1 686)		(1 686)	(1 556)	(1 556)	(319)	(1 875)		(1 875)
60164I Software Licenses- I	(25)		(25)	(23)	(23)		(23)		(23)
MPR MEANS OF PRODUCTION	(58 562)		(58 562)	(54 075)	(54 075)	(12 412)	(66 487)		(66 487)
60171D Telecommunication Costs - D	(3 570)		(3 570)	(3 297)	(3 297)	1 187	(2 110)		(2 110)
TELECOMMUNICATIONS	(3 570)		(3 570)	(3 297)	(3 297)	1 187	(2 110)		(2 110)
60131D Travelling Expenses - D	(207)		(207)	(191)	(191)	172	(19)		(19)
TRAVELLING EXPENSES	(207)		(207)	(191)	(191)	172	(19)		(19)
60196D Other Taxes and Similar Expenses - D	(564)		(564)	(521)	(521)	1	(520)		(520)
60196I Other Taxes and Similar Expenses - I	32		32	30	30		30		30
TAXES, OTHER THAN CORPORATE INCOME TAX	(532)		(532)	(491)	(491)	1	(490)		(490)
60198D NBV intang assets sold/written off - D	(8)		(8)	(8)	(8)		(8)		(8)
60199D NBV tang assets sold/written off - D	(153)		(153)	(141)	(141)		(141)		(141)
GAINS AND LOSSES ON DISP OF T&I ASSETS	(161)		(161)	(149)	(149)		(149)		(149)
60167D Company Cars Leases-D	(148)		(148)	(137)	(137)		(137)		(137)
60168D Company Cars Costs related-D	(4)		(4)	(4)	(4)		(4)		(4)
60191D Insurance Premiums (excl car related) - D	(846)		(846)	(781)	(781)	243	(538)		(538)
60191I Insurance Premiums (excl car related) - I	(522)		(522)	(482)	(482)	1 079	597		597
60195D Other External Expenses - D	3 958		3 958	3 655	3 655	25	3 680		3 680
60211D Staff recruitment fees - D	(109)		(109)	(100)	(100)	91	(10)		(10)
60212 Auditors' Fees	(404)		(404)	(373)	(373)	373			
70012 Capitalized Production	1 838		1 838	1 698	1 698		1 698		1 698
60213D Other Professional Fees - D	(113)		(113)	(104)	(104)		(104)		(104)
60213I Other Professional Fees - I	(141)		(141)	(130)	(130)	130			
60201D Communication & Marketing costs - D	(63)		(63)	(58)	(58)		(58)		(58)
60193D Trade Receivables Written off - D	(785)		(785)	(725)	(725)		(725)		(725)
60300 Global Structure Recharge	(971)		(971)	(897)	(897)	897			
OTHER OPERATING EXPENSES	1 690		1 690	1 561	1 561	2 837	4 398		4 398
68146D Tang Assets : Deprec & Impairment - D	(885)		(885)	(817)	(817)		(817)		(817)
68178 Transition costs Amort/Impairment	(142)		(142)	(131)	(131)		(131)		(131)
68148D Intangible assets - Amort & Impair - D	(8 746)		(8 746)	(8 076)	(8 076)		(8 076)		(8 076)
68150 Depreciations and impairment right of use	(5 033)		(5 033)	(4 648)	(4 648)		(4 648)		(4 648)
NET DEPRECIATION OF T&I ASSETS	(14 807)		(14 807)	(13 672)	(13 672)		(13 672)		(13 672)
NET DEPRECIATION OF CURRENT ASSETS									
78176D Rel.of provisions for loss & conteng. - D	1 812		1 812	1 673	1 673		1 673		1 673
NET CHARGE TO PROVISIONS FOR L&C	1 812		1 812	1 673	1 673		1 673		1 673
6LEXPD Contra-account Direct						(125 584)	(125 584)		(125 584)
OPERATING EXPENSES	(259 995)		(259 995)	(240 071)	(240 071)	16 241	(223 830)		(223 830)
6LEXP Contra-account for operating inc&exp						(1 245)	(1 245)		(1 245)
OPERATING MARGIN	(28 794)		(28 794)	(26 588)	(26 588)		(26 588)		(26 588)
CAPITAL G&L ON DISPOSAL OF ASSETS									
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
6LEXC Extraordinary contra account						(24)	(24)		(24)
68331 Operating income related provision	(1 043)		(1 043)	(963)	(963)		(963)		(963)
78331 Release of oper income related prov	12 204		12 204	11 269	11 269		11 269		11 269
68333 Oper income related impairment of assets		(13 069)	(13 069)	(12 068)	(12 068)		(12 068)		(12 068)
68334 Other oper income related expenses	(13 544)	4 245	(9 299)	(8 587)	(8 587)	24	(8 563)		(8 563)
NET PROFIT(CHARGE)	(2 383)	(8 824)	(11 207)	(10 348)	(10 348)		(10 348)		(10 348)

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(2 383)	(8 824)	(11 207)	(10 348)	(10 348)		(10 348)		(10 348)
OPERATING INCOME	(31 177)	(8 824)	(40 001)	(36 936)	(36 936)		(36 936)		(36 936)
60251 Group Overhead - Brand Name Atos Origin	(1 262)		(1 262)	(1 165)	(1 165)	1 165			
60252 Group Overhead - Structure Costs & GSA	(337)		(337)	(311)	(311)	311			
6LGOVH Group Overhead - Interco Contra Acc						(1 476)	(1 476)		(1 476)
AGT ALLOCATION OF GSA AND TM FEES	(1 599)		(1 599)	(1 476)	(1 476)		(1 476)		(1 476)
60361 Offshore netting billing	(11 451)		(11 451)	(10 573)	(10 573)		(10 573)		(10 573)
ONB OFFSHORE NETTING BILLING	(11 451)		(11 451)	(10 573)	(10 573)		(10 573)		(10 573)
60403 Inter. exp/Bank overdraft - Cash Pooling	(111)		(111)	(102)	(102)		(102)		(102)
70403 Int income on Cash at Bank-Cash Pooling	2 896		2 896	2 674	2 674		2 674		2 674
70473 Int on embedd fin leases as a lessor	(5)		(5)	(5)	(5)		(5)		(5)
60411 Financial interests on lease liability Real estate	(342)		(342)	(316)	(316)		(316)		(316)
60412 Financial interests on lease liability IT equipment	(9)		(9)	(8)	(8)		(8)		(8)
GCFD GROSS COST OF FINANCIAL DEBT	2 429		2 429	2 243	2 243		2 243		2 243
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	2 429		2 429	2 243	2 243		2 243		2 243
Other financial income									
60405 Other Interest Expenses	(118)		(118)	(109)	(109)		(109)		(109)
60467 Other Financial Expenses	9		9	8	8		8		8
Other financial expense	(109)		(109)	(100)	(100)		(100)		(100)
70423 Other foreign exchange Gains	1 526		1 526	1 409	1 409		1 409		1 409
60423 Other foreign exchange Losses	(1 721)		(1 721)	(1 589)	(1 589)		(1 589)		(1 589)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	(195)		(195)	(180)	(180)		(180)		(180)
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	(304)		(304)	(281)	(281)		(281)		(281)
6LFIN Contra-account : Financial operations									
NET FINANCIAL INCOME	2 125		2 125	1 963	1 963		1 963		1 963
INCOME BEFORE TAX	(42 101)	(8 824)	(50 925)	(47 023)	(47 023)		(47 023)		(47 023)
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax	(116)	2 274	2 158	1 993	1 993		1 993		1 993
CURRENT TAXES	(116)	2 274	2 158	1 993	1 993		1 993		1 993
60911 Deferred tax	(11 286)		(11 286)	(10 421)	(10 421)		(10 421)		(10 421)
DEFERRED TAXES	(11 286)		(11 286)	(10 421)	(10 421)		(10 421)		(10 421)
TAX EXPENSES	(11 402)	2 274	(9 128)	(8 428)	(8 428)		(8 428)		(8 428)
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(53 503)	(6 550)	(60 053)	(55 451)	(55 451)		(55 451)		(55 451)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(53 503)	(6 550)	(60 053)	(55 451)	(55 451)		(55 451)		(55 451)

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill	18 172		18 172	17 463	17 463		17 463	309 207	326 670
11910 Impairment on Goodwill									
11820 Deprec of Purchased Goodwill	(18 172)		(18 172)	(17 463)	(17 463)		(17 463)	(175)	(17 638)
A11000 GOODWILL - NET								309 032	309 032
12130 Software & Licenses	59 136		59 136	56 830	56 830		56 830		56 830
12160 Customer Relationships		175 608	175 608	168 759	168 759		168 759		168 759
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	59 136	175 608	234 744	225 589	225 589		225 589		225 589
12830 Amortization of Software & Licenses	(43 821)	223	(43 598)	(41 898)	(41 898)		(41 898)		(41 898)
12860 Amortization of Customer Relationships		(175 608)	(175 608)	(168 759)	(168 759)		(168 759)		(168 759)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(43 821)	(175 385)	(219 206)	(210 657)	(210 657)		(210 657)		(210 657)
A12000 INTANGIBLE ASSETS	15 315	223	15 538	14 932	14 932		14 932		14 932
13111 Lands	293		293	281	281		281		281
13113 Fitting and Fixtures	3 438		3 438	3 304	3 304		3 304		3 304
13114 Means of Prod, Plant, Equip	442		442	425	425		425		425
13115 Hardware	14 290		14 290	13 733	13 733		13 733		13 733
13116 Furniture and equipment	142		142	136	136		136		136
13151 Right of use real estate	40 087		40 087	38 524	38 524		38 524		38 524
A13100 TANGIBLE ASSETS - GROSS	58 692		58 692	56 403	56 403		56 403		56 403
13813 Depreciation of Fitting & Fixtures	(1 871)		(1 871)	(1 798)	(1 798)		(1 798)		(1 798)
13814 Dep - Means of Product, Plant & Equip	(543)		(543)	(522)	(522)		(522)		(522)
13815 Depreciation of Hardware	(13 851)		(13 851)	(13 311)	(13 311)		(13 311)		(13 311)
13816 Deprec of Furniture & equipment	(142)		(142)	(136)	(136)		(136)		(136)
13851 Depreciation right of use real estate	(23 878)		(23 878)	(22 947)	(22 947)		(22 947)		(22 947)
A13800 TANGIBLE ASSETS - DEPRE	(40 286)		(40 286)	(38 715)	(38 715)		(38 715)		(38 715)
13951 Impairment Right of use real estate		(8 824)	(8 824)	(8 480)	(8 480)		(8 480)		(8 480)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(8 824)	(8 824)	(8 480)	(8 480)		(8 480)		(8 480)
A13000 TANGIBLE FIXED ASSETS - NET	18 406	(8 824)	9 582	9 208	9 208		9 208		9 208
A14000 INVESTMENT IN ASSOCIATES - NET									
15123 Deposits & Sureties paid	250		250	240	240		240		240
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	250		250	240	240		240		240
A15000 NON-CURRENT FINANCIAL ASSETS	250		250	240	240		240		240
15LP Link acct for investment elim-affiliates						(786 013)	(786 013)		(786 013)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(786 013)	(786 013)		(786 013)
16010 Deferred Tax - Temporary Differences	19 063	2 274	21 337	20 505	20 505		20 505		20 505
A16000 DEFERRED TAX ASSETS	19 063	2 274	21 337	20 505	20 505		20 505		20 505
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	53 034	(6 327)	46 707	44 886	44 886	(786 013)	(741 128)	309 032	(432 096)
21110 Work-in-Progress (Goods and services)	3 073		3 073	2 954	2 954	(1)	2 953		2 953
21120 Transition costs	2 611		2 611	2 509	2 509		2 509		2 509
21130 Trade Receivables	24 981	(13)	24 969	23 995	23 995	(258)	23 737		23 737
21140 Trade Receiv - Invoices to be issued	1 229		1 229	1 181	1 181	(999)	182		182
21930 Allowance on trade receivables	(7)		(7)	(6)	(6)		(6)		(6)
A21000 TRADE RECEIVABLES - NET	31 888	(13)	31 875	30 632	30 632	(1 258)	29 374		29 374
A22000 CURRENT TAX ASSETS									
23011 Up-front Payment	6 055		6 055	5 819	5 819		5 819		5 819
23132 State - VAT Receivables	118		118	114	114		114		114
23133 Other Receivables & Current Assets	1 232		1 232	1 184	1 184		1 184		1 184
23138 Prepaid Expenses	42 583	0	42 584	40 923	40 923	342	41 265		41 265
23933 Allowance on oth receiv & Curr Assets	(18 208)		(18 208)	(17 498)	(17 498)		(17 498)		(17 498)
A23030 OTHER RECEIVABLES - NET	25 725	0	25 725	24 722	24 722	342	25 064		25 064
A23000 OTHER CURRENT ASSETS	31 780	0	31 780	30 541	30 541	342	30 883		30 883
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets	136 950		136 950	131 609	131 609	(131 609)			

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
26012 Cash at Bank and in Hand	60 233		60 233	57 884	57 884		57 884		57 884
A26000 CASH AND CASH EQUIVALENT	197 183		197 183	189 493	189 493	(131 609)	57 884		57 884
27L Link acct for DEBT_long term						(159 052)	(159 052)		(159 052)
272L Link acct for BFR_short term						(22 528)	(22 528)		(22 528)
27TOT LINK ACCT FOR SHORT AND LONG TERM						(181 580)	(181 580)		(181 580)
A20000 CURRENT ASSETS	260 851	(12)	260 839	250 666	250 666	(314 105)	(63 439)		(63 439)
A00000 TOTAL ASSETS	313 885	(6 339)	307 546	295 552	295 552	(1 100 118)	(804 567)	309 032	(495 535)
31210 Additional Paid in Capital	562 250		562 250	478 251	478 251	(478 251)			
31340 Other Reserves	16 762		16 762	15 505	15 505	(15 505)			
31350 Retained Earnings	(631 050)	1 801	(629 249)	(532 476)	(532 476)	532 476		619 296	619 296
3130G Consolidated Reserves						(764 102)	(764 102)	(295 102)	(1 059 204)
31370 Hedging Reserves (CF hedge) Foreign exch	45	(1 129)	(1 084)	(515)	(515)	515			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						(515)	(515)		(515)
31411 Cumulative Translation Adjustments				(10 085)	(10 085)	10 085			
3141GC Trans Reserves - Group part						(70 717)	(70 717)	(15 162)	(85 879)
31420 Translation Gains/Losses from Net Income				(2 260)	(2 260)	2 260			
3142GC Translation on Net Income-Group part						(2 260)	(2 260)		(2 260)
31510 Net Income For The Period	(53 503)	(6 550)	(60 053)	(55 451)	(55 451)	55 451			
3151G Net Income - Group part						(55 451)	(55 451)		(55 451)
L31000 SHAREHOLDER'S EQUITY	(105 496)	(5 878)	(111 375)	(107 031)	(107 031)	(786 013)	(893 044)	309 032	(584 012)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	(105 496)	(5 878)	(111 375)	(107 031)	(107 031)	(786 013)	(893 044)	309 032	(584 012)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS									
42010 Provisions for losses and contingencies - Non-current	31 567		31 567	30 336	30 336		30 336		30 336
L42000 NON CURRENT PROVISIONS	31 567		31 567	30 336	30 336		30 336		30 336
43030 Long & Medium Term Bank Borrowings	1 055	(1 055)	0	0	0		0		0
L43000 LONG TERM BORROWINGS	1 055	(1 055)	0	0	0		0		0
44010 Deferred Tax Liabilities	26 011	0	26 011	24 996	24 996		24 996		24 996
L44000 DEFERRED TAX LIABILITIES	26 011	0	26 011	24 996	24 996		24 996		24 996
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	17 173		17 173	16 503	16 503		16 503		16 503
47012 Lease liability IT equipment - Non-current									
47013 Lease liability Company cars - Non-current									
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	17 173		17 173	16 503	16 503		16 503		16 503
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	75 805	(1 055)	74 750	71 835	71 835		71 835		71 835
51010 Trade Payables	23 197		23 197	22 292	22 292	(19 511)	2 781		2 781
51020 Trade Payables - Invoice not yet received	10 967	(448)	10 519	10 109	10 109	(3 933)	6 176		6 176
L51000 TRADE PAYABLES AND NOTE PAYABLE	34 164	(448)	33 716	32 401	32 401	(23 444)	8 957		8 957
L52000 CURRENT TAX									
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	302 457		302 457	290 661	290 661	(290 661)			
54060 Accrued Interest on Bank Overdraft	(190)		(190)	(182)	(182)		(182)		(182)
54070 Current portion of LT borrowings		1 055	1 055	1 014	1 014		1 014		1 014
L54000 CURRENT PORTION OF BORROWINGS	302 267	1 055	303 322	291 493	291 493	(290 661)	832		832
L57000 Accrued interests ? lease									
55020 Trade Receivables-credit notes	13		13	12	12		12		12
55050 State - VAT Payable	3 349		3 349	3 219	3 219		3 219		3 219
55070 Payab on acquis tang & intang assets - C	86		86	83	83		83		83
55100 Other Current Liabilities	2 239	0	2 238	2 151	2 151		2 151		2 151
55110 Deferred Income	1 459	(13)	1 446	1 390	1 390		1 390		1 390

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L55000 OTHER CURRENT LIABILITIES	7 146	(13)	7 133	6 855	6 855		6 855		6 855
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	343 577	594	344 171	330 748	330 748	(314 105)	16 643		16 643
L00000 TOTAL LIABILITIES	313 885	(6 339)	307 546	295 552	295 552	(1 100 118)	(804 567)	309 032	(495 535)
ASSETS - LIABILITIES	0		0	0	0		0		0

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11010 Goodwill		18 172									18 172
11820 Deprec of Purchased Goodwill		(18 172)									(18 172)
12130 Software & Licenses	0	50 243				10 180	(1 287)				59 136
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	50 243				10 180	(1 287)				59 136
12830 Amortization of Software & Licenses	0	(36 354)				(8 746)	1 279				(43 821)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(36 354)				(8 746)	1 279				(43 821)
A12000 INTANGIBLE ASSETS	0	13 890				1 434	(8)				15 315
13111 Lands		354					(62)				293
13113 Fitting and Fixtures		2 708				729					3 438
13114 Means of Prod, Plant, Equip		1 008				13	(579)				442
13115 Hardware	0	19 132				287	(5 130)				14 290
13116 Furniture and equipment		259					(117)				142
13117 Other Tangible Assets		71					(71)				
13151 Right of use real estate		39 805				282					40 087
13152 Right of use IT equipment	0	1 527					(1 527)				
A13100 TANGIBLE ASSETS - GROSS	0	64 865				1 311	(7 485)				58 692
13813 Depreciation of Fitting & Fixtures	0	(1 426)				(507)	62				(1 871)
13814 Dep - Means of Product, Plant & Equip	0	(1 188)				(2)	647				(543)
13815 Depreciation of Hardware		(18 385)				(375)	4 909				(13 851)
13816 Deprec of Furniture & equipment		(259)					117				(142)
13817 Depreciation of other tangible assets		(71)					71				
13851 Depreciation right of use real estate		(19 612)				(4 266)					(23 878)
13852 Depreciation right of use IT equipments	0	(760)				(767)	1 527				
13853 Depreciation right of use Company cars		0									
A13800 TANGIBLE ASSETS - DEPRE	0	(41 700)				(5 918)	7 332				(40 286)
A13000 TANGIBLE FIXED ASSETS - NET	0	23 165				(4 607)	(153)				18 406
15123 Deposits & Sureties paid						250					250
A15020 RECEIVABLES AND OTHER FIN ASSETS NET						250					250
A15000 NON-CURRENT FINANCIAL ASSETS						250					250
16010 Deferred Tax - Temporary Differences	0	22 626				68 404	(71 967)				19 063
A16000 DEFERRED TAX ASSETS	0	22 626				68 404	(71 967)				19 063
A10000 NON CURRENT ASSETS	0	59 681				65 482	(72 128)				53 034
21110 Work-in-Progress (Goods and services)		5 015			(1 942)						3 073
21120 Transition costs	0	914				1 838	(142)				2 611
21130 Trade Receivables		45 166			(20 185)						24 981
21140 Trade Receiv - Invoices to be issued		2 452			(1 222)						1 229
21930 Allowance on trade receivables		(7)									(7)
A21000 TRADE RECEIVABLES - NET	0	53 541			(23 349)	1 838	(142)				31 888
23011 Up-front Payment	0	7 151				5 000	(6 095)				6 055
23132 State - VAT Receivables		139			(21)						118
23133 Other Receivables & Current Assets		125			1 107						1 232
23138 Prepaid Expenses		17 212			11 407					13 964	42 583
23933 Allowance on oth receiv & Curr Assets	0					(4 245)				(13 964)	(18 208)
A23030 OTHER RECEIVABLES - NET		17 476			12 494	(4 245)					25 725
A23000 OTHER CURRENT ASSETS	0	24 627			12 494	755	(6 095)				31 780
24010 Cash Flow Hedge foreign exch deriv		2 994							(2 994)		
24020 FV hedge foreign exchange deriv	0	0				4 594	(4 594)				
A24000 CURRENT FINANCIAL INSTRUMENTS	0	2 994				4 594	(4 594)		(2 994)		
26011 Intercompany current accounts assets		102 168			34 782						136 950
26012 Cash at Bank and in Hand		185 164			(124 931)						60 233
A26000 CASH AND CASH EQUIVALENT		287 332			(90 149)						197 183
A20000 CURRENT ASSETS	0	368 493			(101 004)	7 187	(10 832)		(2 994)		260 851
A00000 TOTAL ASSETS	0	428 173			(101 004)	72 669	(82 960)		(2 994)		313 885
31210 Additional Paid in Capital		562 250									562 250
31340 Other Reserves		16 762									16 762
31350 Retained Earnings	0	(602 686)	(28 365)								(631 050)
31370 Hedging Reserves (CF hedge) Foreign exch		3 039							(2 994)		45
31510 Net Income For The Period		(28 365)	28 365	(53 503)							(53 503)
L31000 SHAREHOLDER'S EQUITY	0	(49 000)		(53 503)					(2 994)		(105 496)
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(49 000)		(53 503)					(2 994)		(105 496)
42010 Provisions for losses and contingencies - Non-current	0	44 540				1 043	(384)	(13 631)			31 567
L42000 NON CURRENT PROVISIONS	0	44 540				1 043	(384)	(13 631)			31 567

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
43030 Long & Medium Term Bank Borrowings	0	9 445				142	(8 532)				1 055
L43000 LONG TERM BORROWINGS	0	9 445				142	(8 532)				1 055
44010 Deferred Tax Liabilities	0	18 288				7 723					26 011
L44000 DEFERRED TAX LIABILITIES	0	18 288				7 723					26 011
47011 Lease liability Real estate - Non-current	0	21 248				282	(4 357)				17 173
47012 Lease liability IT equipment - Non-current	0	830					(830)				
L47000 NON CURRENT LEASE Liability		22 078				282	(5 187)				17 173
L40000 NON CURRENT LIABILITIES	0	94 350				9 189	(14 103)	(13 631)			75 805
51010 Trade Payables		65 855			(42 658)						23 197
51020 Trade Payables - Invoice not yet received		(10 736)			21 703						10 967
L51000 TRADE PAYABLES AND NOTE PAYABLE		55 119			(20 955)						34 164
52010 Corp Income Tax & Accrued Income Tax		(116)			116						
L52000 CURRENT TAX		(116)			116						
54030 Intercompany cur acct liabilities		311 554			(9 097)						302 457
54060 Accrued Interest on Bank Overdraft					(190)						(190)
L54000 CURRENT PORTION OF BORROWINGS		311 554			(9 287)						302 267
55020 Trade Receivables-credit notes		581			(568)						13
55050 State - VAT Payable		3 720			(371)						3 349
55070 Payab on acquis tang & intang assets - C		77			10						86
55100 Other Current Liabilities		2 415			(177)						2 239
55110 Deferred Income		9 473			(8 014)						1 459
L55000 OTHER CURRENT LIABILITIES		16 266			(9 121)						7 146
L50000 CURRENT LIABILITIES		382 823			(39 246)						343 577
L00000 TOTAL LIABILITIES	0	428 173		(53 503)	(39 246)	9 189	(14 103)	(13 631)	(2 994)		313 885
ASSETS - LIABILITIES	0	0		53 503	(61 758)	63 480	(68 857)	13 631			0

2A04_005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11010 Goodwill		18 172									18 172
11820 Deprec of Purchased Goodwill		(18 172)									(18 172)
A11000 GOODWILL - NET											
12130 Software & Licenses	0	50 243				10 180	(1 287)				59 136
12160 Customer Relationships		175 608									175 608
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	225 851				10 180	(1 287)				234 744
12830 Amortization of Software & Licenses	0	(36 131)				(8 746)	1 279				(43 598)
12860 Amortization of Customer Relationships		(175 608)									(175 608)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(211 739)				(8 746)	1 279				(219 206)
A12000 INTANGIBLE ASSETS	0	14 113				1 434	(8)				15 538
13111 Lands		354					(62)				293
13113 Fitting and Fixtures		2 708				729					3 438
13114 Means of Prod, Plant, Equip		1 008				13	(579)				442
13115 Hardware	0	19 132				287	(5 130)				14 290
13116 Furniture and equipment		259					(117)				142
13117 Other Tangible Assets		71					(71)				
13151 Right of use real estate		39 805				282					40 087
13152 Right of use IT equipment	0	1 527					(1 527)				
A13100 TANGIBLE ASSETS - GROSS	0	64 865				1 311	(7 485)				58 692
13813 Depreciation of Fitting & Fixtures	0	(1 426)				(507)	62				(1 871)
13814 Dep - Means of Product, Plant & Equip	0	(1 188)				(2)	647				(543)
13815 Depreciation of Hardware		(18 385)				(375)	4 909				(13 851)
13816 Deprec of Furniture & equipment		(259)					117				(142)
13817 Depreciation of other tangible assets		(71)					71				
13851 Depreciation right of use real estate		(19 612)				(4 266)					(23 878)
13852 Depreciation right of use IT equipments	0	(760)				(767)	1 527				
13853 Depreciation right of use Company cars		0									
A13800 TANGIBLE ASSETS - DEPRE	0	(41 700)				(5 918)	7 332				(40 286)
13951 Impairment Right of use real estate						(8 824)					(8 824)
A13900 TANGIBLE ASSETS - IMPAIRMENT						(8 824)					(8 824)
A13000 TANGIBLE FIXED ASSETS - NET	0	23 165				(13 431)	(153)				9 582
A14000 INVESTMENT IN ASSOCIATES - NET											
15123 Deposits & Sureties paid						250					250
A15020 RECEIVABLES AND OTHER FIN ASSETS NET						250					250
A15000 NON-CURRENT FINANCIAL ASSETS						250					250
15TOT LINK ACCT FOR INVESTMT ELIMINATION											
16010 Deferred Tax - Temporary Differences	0	22 626				70 678	(71 967)				21 337
A16000 DEFERRED TAX ASSETS	0	22 626				70 678	(71 967)				21 337
A17000 NON CURRENT FINANCIAL INSTRUMENTS											
A18000 OTHER NON CURRENT ASSETS											
A10000 NON CURRENT ASSETS	0	59 904				58 932	(72 128)				46 707
21110 Work-in-Progress (Goods and services)		5 015			(1 942)						3 073
21120 Transition costs	0	914				1 838	(142)				2 611
21130 Trade Receivables		44 059			(19 091)						24 969
21140 Trade Receiv - Invoices to be issued		2 452			(1 222)						1 229
21930 Allowance on trade reveivables		(7)									(7)
A21000 TRADE RECEIVABLES - NET	0	52 434			(22 255)	1 838	(142)				31 875
A22000 CURRENT TAX ASSETS											
23011 Up-front Payment	0	7 151				5 000	(6 095)				6 055
23132 State - VAT Receivables		139			(21)						118
23133 Other Receivables & Current Assets		125			1 107						1 232
23138 Prepaid Expenses		17 213			11 407					13 964	42 584
23933 Allowance on oth receiv & Curr Assets	0					(4 245)				(13 964)	(18 208)
A23030 OTHER RECEIVABLES - NET		17 476			12 494	(4 245)					25 725
A23000 OTHER CURRENT ASSETS	0	24 627			12 494	755	(6 095)				31 780
24010 Cash Flow Hedge foreign exch deriv		2 994							(2 994)		
24020 FV hedge foreign exchange deriv	0	0				4 594	(4 594)				
A24000 CURRENT FINANCIAL INSTRUMENTS	0	2 994				4 594	(4 594)		(2 994)		
A25000 SHORT TERM FINANCIAL ASSETS											
26011 Intercompany current accounts assets		102 168			34 782						136 950
26012 Cash at Bank and in Hand		185 164			(124 931)						60 233
A26000 CASH AND CASH EQUIVALENT		287 332			(90 149)						197 183
27TOT LINK ACCT FOR SHORT AND LONG TERM											
A20000 CURRENT ASSETS	0	367 386			(99 910)	7 187	(10 832)		(2 994)		260 839
A00000 TOTAL ASSETS	0	427 290			(99 910)	66 119	(82 960)		(2 994)		307 546
31210 Additional Paid in Capital		562 250									562 250
31340 Other Reserves		16 762									16 762
31350 Retained Earnings	0	(593 991)	(35 258)								(629 249)
31370 Hedging Reserves (CF hedge) Foreign exch		1 910							(2 994)		(1 084)
31510 Net Income For The Period		(35 258)	35 258	(60 053)							(60 053)
L31000 SHAREHOLDER'S EQUITY	0	(48 328)		(60 053)					(2 994)		(111 375)
L32000 MINORITY INTEREST											

2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(48 328)		(60 053)					(2 994)		(111 375)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS											
42010 Provisions for losses and contingencies - Non-current	0	44 540				1 043	(384)	(13 631)			31 567
L42000 NON CURRENT PROVISIONS	0	44 540				1 043	(384)	(13 631)			31 567
43030 Long & Medium Term Bank Borrowings	0	9 445				142	(8 532)			(1 055)	0
L43000 LONG TERM BORROWINGS	0	9 445				142	(8 532)			(1 055)	0
44010 Deferred Tax Liabilities	0	18 288				7 723					26 011
L44000 DEFERRED TAX LIABILITIES	0	18 288				7 723					26 011
L45000 NON CURRENT FINANCIAL INSTRUMENTS											
L46000 OTHER NON CURRENT LIABILITIES											
47011 Lease liability Real estate - Non-current	0	21 248				282	(4 357)				17 173
47012 Lease liability IT equipment - Non-current	0	830					(830)				
47013 Lease liability Company cars - Non-current											
47010 Lease liability Others - Non-current											
L47000 NON CURRENT LEASE Liability		22 078				282	(5 187)				17 173
L40000 NON CURRENT LIABILITIES	0	94 350				9 189	(14 103)	(13 631)		(1 055)	74 750
51010 Trade Payables		51 139			(27 942)						23 197
51020 Trade Payables - Invoice not yet received		3 532			6 987						10 519
L51000 TRADE PAYABLES AND NOTE PAYABLE		54 671			(20 955)						33 716
52010 Corp Income Tax & Accrued Income Tax		(116)			116						
L52000 CURRENT TAX		(116)			116						
L53000 CURRENT FINANCIAL INSTRUMENTS											
54030 Intercompany cur acct liabilities		311 554			(9 097)						302 457
54060 Accrued Interest on Bank Overdraft					(190)						(190)
54070 Current portion of LT borrowings										1 055	1 055
L54000 CURRENT PORTION OF BORROWINGS		311 554			(9 287)					1 055	303 322
55020 Trade Receivables-credit notes		581			(568)						13
55050 State - VAT Payable		3 720			(371)						3 349
55070 Payab on acquis tang & intang assets - C		77			10						86
55100 Other Current Liabilities		2 415			(177)						2 238
55110 Deferred Income		8 367			(6 920)						1 446
L55000 OTHER CURRENT LIABILITIES		15 160			(8 027)						7 133
L57000 Accrued interests ? lease											
L58000 CURRENT PROVISIONS											
L57500 CURRENT LEASE Liability											
L50000 CURRENT LIABILITIES		381 268			(38 152)					1 055	344 171
L00000 TOTAL LIABILITIES	0	427 290		(60 053)	(38 152)	9 189	(14 103)	(13 631)	(2 994)		307 546
ASSETS - LIABILITIES	0	0		60 053	(61 758)	56 930	(68 857)	13 631			0

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CHA	EXO	EXC	CLO
11010 Goodwill		325 705										965		326 670
11820 Deprec of Purchased Goodwill		(16 673)										(965)		(17 638)
A11000 GOODWILL - NET		309 032												309 032
12130 Software & Licenses		45 616				9 400	(1 189)					2 668	335	56 830
12160 Customer Relationships		159 435										9 325		168 759
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS		205 051				9 400	(1 189)					11 993	335	225 589
12830 Amortization of Software & Licenses	0	(32 803)				(8 076)	1 181					(1 619)	(281)	(41 898)
12860 Amortization of Customer Relationships		(159 435)										(9 325)		(168 759)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(192 238)				(8 076)	1 181					(11 243)	(281)	(210 657)
A12000 INTANGIBLE ASSETS	0	12 813				1 324	(8)					749	54	14 932
13111 Lands		322					(57)					19	(2)	281
13113 Fitting and Fixtures		2 459				674						144	27	3 304
13114 Means of Prod, Plant, Equip		915				12	(534)					54	(21)	425
13115 Hardware	0	17 370				265	(4 737)					1 016	(182)	13 733
13116 Furniture and equipment		235					(108)					14	(4)	136
13117 Other Tangible Assets		64					(66)					4	(3)	
13151 Right of use real estate		36 139				260						2 114	11	38 524
13152 Right of use IT equipment	0	1 387					(1 410)					81	(57)	
A13100 TANGIBLE ASSETS - GROSS	0	58 891				1 211	(6 911)					3 444	(232)	56 403
13813 Depreciation of Fitting & Fixtures	0	(1 294)				(468)	57					(76)	(17)	(1 798)
13814 Dep - Means of Product, Plant & Equip	0	(1 079)				(2)	597					(63)	24	(522)
13815 Depreciation of Hardware		(16 692)				(347)	4 533					(976)	171	(13 311)
13816 Deprec of Furniture & equipment		(235)					108					(14)	4	(136)
13817 Depreciation of other tangible assets		(64)					66					(4)	3	
13851 Depreciation right of use real estate		(17 805)				(3 939)						(1 041)	(161)	(22 947)
13852 Depreciation right of use IT equipments	0	(690)				(708)	1 410					(40)	29	
13853 Depreciation right of use Company cars														
A13800 TANGIBLE ASSETS - DEPREE	0	(37 859)				(5 465)	6 770					(2 214)	53	(38 715)
13951 Impairment Right of use real estate						(8 148)							(332)	(8 480)
A13900 TANGIBLE ASSETS - IMPAIRMENT						(8 148)							(332)	(8 480)
A13000 TANGIBLE FIXED ASSETS - NET	0	21 032				(12 402)	(141)					1 230	(511)	9 208
A14000 INVESTMENT IN ASSOCIATES - NET														
15123 Deposits & Sureties paid						231							9	240
A15020 RECEIVABLES AND OTHER FIN ASSETS NET						231							9	240
A15000 NON-CURRENT FINANCIAL ASSETS						231							9	240
15LP Link acct for investment elim-affiliates		(742 582)										(43 431)		(786 013)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(742 582)										(43 431)		(786 013)
16010 Deferred Tax - Temporary Differences	0	20 542				65 262	(66 452)					1 201	(49)	20 505
A16000 DEFERRED TAX ASSETS	0	20 542				65 262	(66 452)					1 201	(49)	20 505
A17000 NON CURRENT FINANCIAL INSTRUMENTS														
A18000 OTHER NON CURRENT ASSETS														
A10000 NON CURRENT ASSETS	0	(379 164)				54 416	(66 601)					(40 250)	(497)	(432 096)
21110 Work-in-Progress (Goods and services)		4 512			(1 752)							264	(71)	2 953
21120 Transition costs	0	830				1 698	(131)					49	64	2 509
21130 Trade Receivables		39 272			(17 134)							2 297	(698)	23 737
21140 Trade Receiv - Invoices to be issued		1 328			(1 176)							78	(48)	182
21930 Allowance on trade reveivables		(6)										0		(6)
A21000 TRADE RECEIVABLES - NET	0	45 936			(20 061)	1 698	(131)					2 687	(754)	29 374
A22000 CURRENT TAX ASSETS														
23011 Up-front Payment	0	6 492				4 617	(5 628)					380	(41)	5 819
23132 State - VAT Receivables		126			(19)							7	(1)	114
23133 Other Receivables & Current Assets		113			1 022							7	42	1 184
23138 Prepaid Expenses		15 951			10 533							933	955	41 265
23933 Allowance on oth receiv & Curr Assets	0					(3 920)				12 894 (12 894)		(685)		(17 498)
A23030 OTHER RECEIVABLES - NET		16 190			11 536	(3 920)						947	310	25 064
A23000 OTHER CURRENT ASSETS	0	22 682			11 536	697	(5 628)					1 327	269	30 883
24010 Cash Flow Hedge foreign exch deriv		2 718							(2 764)			159	(113)	
24020 FV hedge foreign exchange deriv						4 242	(4 242)							
A24000 CURRENT FINANCIAL INSTRUMENTS		2 718				4 242	(4 242)		(2 764)			159	(113)	
A25000 SHORT TERM FINANCIAL ASSETS														
26012 Cash at Bank and in Hand		168 110			(115 358)							9 832	(4 701)	57 884
A26000 CASH AND CASH EQUIVALENT		168 110			(115 358)							9 832	(4 701)	57 884
27L Link acct for DEBT_Long term		(190 101)			40 517							(11 118)	1 651	(159 052)
272L Link acct for BFR_short term		(30 366)			9 231							(1 776)	376	(22 528)
27TOT LINK ACCT FOR SHORT AND LONG TERM		(220 467)			49 748							6 (12 894)	2 027	(181 580)
A20000 CURRENT ASSETS	0	18 980			(74 135)	6 637	(10 002)		(2 764)		6	1 110	(3 271)	(63 439)
A00000 TOTAL ASSETS	0	(360 184)			(74 135)	61 052	(76 603)		(2 764)		6	(39 140)	(3 768)	(495 535)
31350 Retained Earnings		619 296												619 296
3130G Consolidated Reserves	0	(1 058 505)	(32 614)						(2 764)		31 916			(1 059 204)
3137G Hedg Reserv (CF hedge) Foreign exch-GP		2 249											(515)	
3141GC Trans Reserves - Group part		(8 456)	603								(31 916)	(45 997)	(113)	(85 879)
3142GC Translation on Net Income-Group part		603	(603)										(2 260)	(2 260)
3151G Net Income - Group part		(32 614)	32 614		(55 451)									(55 451)
L31000 SHAREHOLDER'S EQUITY	0	(477 427)			(55 451)				(2 764)			(45 997)	(2 372)	(584 012)
L32000 MINORITY INTEREST														
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(477 427)			(55 451)				(2 764)			(45 997)	(2 372)	(584 012)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS														
42010 Provisions for losses and contingencies - Non-current	0	40 438				963	(355)	(12 587)				2 365	(488)	30 336
L42000 NON CURRENT PROVISIONS	0	40 438				963	(355)	(12 587)				2 365	(488)	30 336
43030 Long & Medium Term Bank Borrowings	0	8 575				131	(7 878)			(974)		502	(355)	0
L43000 LONG TERM BORROWINGS	0	8 575				131	(7 878)			(974)		502	(355)	0
44010 Deferred Tax Liabilities	0	16 604				7 131						971	291	24 996
L44000 DEFERRED TAX LIABILITIES	0	16 604				7 131						971	291	24 996
L45000 NON CURRENT FINANCIAL INSTRUMENTS														
L46000 OTHER NON CURRENT LIABILITIES														

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL
ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CHA	EXO	EXC	CLO
47011 Lease liability Real estate - Non-current		19 291				260	(4 023)					1 128	(153)	16 503
47012 Lease liability IT equipment - Non-current		753					(766)					44	(31)	
L47000 NON CURRENT LEASE Liability		20 045				260	(4 790)					1 172	(185)	16 503
L40000 NON CURRENT LIABILITIES	0	85 661				8 485	(13 022)	(12 587)		(974)		5 010	(738)	71 835
51010 Trade Payables		18 103			(15 740)							1 059	(641)	2 781
51020 Trade Payables - Invoic not yet received		(178)			6 110						6	(10)	249	6 176
L51000 TRADE PAYABLES AND NOTE PAYABLE		17 925			(9 630)						6	1 049	(392)	8 957
52010 Corp Income Tax & Accrued Income Tax		(105)			107							(6)	4	
L52000 CURRENT TAX		(105)			107							(6)	4	
L53000 CURRENT FINANCIAL INSTRUMENTS														
54060 Accrued Interest on Bank Overdraft					(175)								(7)	(182)
54070 Current portion of LT borrowings										974			40	1 014
L54000 CURRENT PORTION OF BORROWINGS					(175)					974			33	832
55020 Trade Receivables-credit notes		527			(525)							31	(21)	12
55050 State - VAT Payable		3 378			(343)							198	(14)	3 219
55070 Payab on acquis tang & intang assets - C		69			9							4	0	83
55100 Other Current Liabilities		2 193			(163)							128	(7)	2 151
55110 Deferred Income		7 596			(6 390)							444	(260)	1 390
L55000 OTHER CURRENT LIABILITIES		13 763			(7 412)							805	(302)	6 855
L57000 Accrued interests ? lease														
L58000 CURRENT PROVISIONS														
L57500 CURRENT LEASE Liability														
L50000 CURRENT LIABILITIES		31 583			(17 110)					974	6	1 848	(658)	16 643
L00000 TOTAL LIABILITIES	0	(360 184)		(55 451)	(17 110)	8 485	(13 022)	(12 587)	(2 764)		6	(39 140)	(3 768)	(495 535)
ASSETS - LIABILITIES	0	0		55 451	(57 025)	52 567	(63 581)	12 587						0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	ERR	OPE	APP	RES	DIS	EXO	EXC	CLO
Additional Paid in Capital		562 250						562 250
Other Reserves		16 762						16 762
Retained Earnings	0	-602 686	-28 365					-631 050
Hedging Reserves (CF hedge) Foreign exch		3 039			-2 994			45
Net Income For The Period		-28 365	28 365	-53 503				-53 503
Total Shareholder's Equity	0	-49 000		-53 503	-2 994			-105 496
Goodwill adjustment - Permanent		175 608						175 608
Other - Temporary		136						136
Other - Permanent		28 361						28 361
Opening balance sheet adj.		-123 783						-123 783
Others adjustments (OLD)		-102 161		-6 550				-108 711
Deferred tax on Fiscal Differences		22 511						22 511
Total Restatements - Total Local		672		-6 550				-5 878
Restated Shareholder's Equity	0	-48 328		-60 053	-2 994			-111 375
Additional Paid in Capital		478 251						478 251
Other Reserves		15 505						15 505
Retained Earnings	0	-499 862	-32 614					-532 476
Hedging Reserves (CF hedge) Foreign exch		2 249			-2 764			-515
Cumulative Translation Adjustments		-8 009	603			-2 566	-113	-10 085
Translation Gains/Losses from Net Income		603	-603				-2 260	-2 260
Net Income For The Period		-32 614	32 614	-55 451				-55 451
Translated Shareholder's Equity	0	-43 877		-55 451	-2 764	-2 566	-2 372	-107 031
Additional Paid in Capital		478 251						478 251
Other Reserves		15 505						15 505
Retained Earnings	0	-499 862	-32 614					-532 476
Hedging Reserves (CF hedge) Foreign exch		2 249			-2 764			-515
Cumulative Translation Adjustments		-8 009	603			-2 566	-113	-10 085
Translation Gains/Losses from Net Income		603	-603				-2 260	-2 260
Net Income For The Period		-32 614	32 614	-55 451				-55 451
Proportionnal Shareholder's Equity	0	-43 877		-55 451	-2 764	-2 566	-2 372	-107 031
Elimination of investments		-742 582				-43 431		-786 013
Elimination of investments - E376 - ATOS ORIGIN, INC.		-742 582				-43 431		-786 013
Total Elim Shareholder's Equity		-742 582				-43 431		-786 013
Top Entries		309 032						309 032
Group Share	0	-477 427		-55 451	-2 764	-45 997	-2 372	-584 012
Consolidated Shareholder's Equity	0	-477 427		-55 451	-2 764	-45 997	-2 372	-584 012

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 202

[illegible]

BS07-ALLOW - Allowances on assets Comments

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

				COMMENTS	ERR	OPE	INC	REC	CLO
E931_NA	21930	[None]	[None]			-7			-7
Blocking Diff [A]+[B]-[C]						6.60			6.60
E931_NA	Allowance on oth receiv & Curr Assets	CURRENT	ATOS		1		-4,245	-13,964	-18,208
			AEVENT1		1		-4,245	-13,964	-18,208
		[B]	TOTAL		1		-4,245	-13,964	-18,208
E931_NA	23933	[None]	[None]		0		-4,245	-13,964	-18,208
Blocking Diff [A]+[B]-[C]					0.73			-0.28	0.45

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C	RATIO_NC	Blocking check : [PROVNAT] - [RATIO]
				ERR	OPE	INCOI	INC	DECOI	DEC	DECASHOM	DECASHOI	DECASH	CLO	CLO	CLO	
E931_NA	CONTINGENCIES	AEVENT1				1,043	1,043						1,043	1,043		
E931_NA	PROJECTS	AEVENT2			2,609					-1,812		-1,812	797	797		
E931_NA	PROJECTS	AEVENT3		0	6,644						-4,062	-4,062	2,582	582	2,000	0
E931_NA	PROJECTS	AEVENT4		0	33,430						-7,758	-7,758	25,673	7,758	17,915	0
E931_NA	PROJECTS	AEVENT5			1,857			-384	-384				1,473	1,473		
TOTAL PROVISION (L & C) [A]				0	44,540	1,043	1,043	-384	-384	-1,812	-11,820	-13,631	31,567	11,653	19,915	0

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.E931 Atos IT Outsourcing Services, LLC Actuals December 2024

	E931
BLOCKING CHECKS - PHASE 3	11 098
BS-PL - Lease Right of use - Depr & Imp	8 824
BS-PL - Deferred Income Tax	2 274

2A10_005S - NET DEBT

ST_AO.E931 Atos IT Outsourcing Services, LLC - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-53 503	-6 550	-60 053	-55 451	-55 451	-	-	-55 451
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	14 664		14 664	13 541	13 541	-	-	13 541
NDT1122 Net charge to operating provision	[None]	-1 812		-1 812	-1 673	-1 673	-	-	-1 673
NDT1124 Net charge to other operating provision	[None]	-11 161	13 069	1 908	1 761	1 761	-	-	1 761
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	1 691	13 069	14 760	13 629	13 629	-	-	13 629
NDT1131 G/L on disposals of intangible assets	[None]	8		8	8	8	-	-	8
NDT1132 G/L on disposals of tangible assets	[None]	153		153	141	141	-	-	141
NDT1130 G/L on disposals of fixed assets	F_CF2	161		161	149	149	-	-	149
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1161 Purchase of financial instruments	INC	-4 594		-4 594	-4 242	-4 242	-	-	-4 242
NDT1162 Disposal of financial instruments	DEC	4 594		4 594	4 242	4 242	-	-	4 242
NDT1160 Financial instrument	[None]	-		-	-	-	-	-	-
NDT1170 Financial interest	[None]	-2 662		-2 662	-2 458	-2 458	-	-	-2 458
NDT1175 Interest on lease Liability/Receivable	[None]	351		351	324	324	-	-	324
NDT1180 Tax charge (incl deferred taxes)	[None]	11 402	-2 274	9 128	8 428	8 428	-	-	8 428
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-42 560	4 245	-38 315	-35 379	-35 379	-	-	-35 379
NDT1210	F_CF1	116		116	107	107	-	-	107
NDT1220	F_CF1	-116	2 274	2 158	1 993	1 993	-	-	1 993
NDT1200 Taxes paid	F_CF1	-	2 274	2 274	2 100	2 100	-	-	2 100
NDT1320 Change in current assets	F_CF2	10 254	-1 094	9 161	8 459	8 459	-488	-	7 970
NDT1340 Change in current liabilities	MVT	-30 085	1 094	-28 992	-26 770	-26 770	9 719	-	-17 051
NDT1350 Link account	F_CF2						-9 231	-	-9 231
NDT1300 Change in working capital requirement	F_CF2	-19 831	-	-19 831	-18 311	-18 311	-	-	-18 311
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-62 391	6 519	-55 872	-51 591	-51 591	-	-	-51 591
NDT2111 Purchase of intangible assets	INC	-10 180		-10 180	-9 400	-9 400	-	-	-9 400
NDT2112 Purchase of tangible assets	INC	-1 029		-1 029	-951	-951	-	-	-951
NDT2114 Amounts due on purchase of I/T assets	F_CF2	10		10	9	9	-	-	9
NDT2116 Right of use	INC	-282		-282	-260	-260	-	-	-260
NDT2117 Lease liability	INC	282		282	260	260	-	-	260
NDT2110 Purchase of intangible & tangible assets	[None]	-11 200		-11 200	-10 342	-10 342	-	-	-10 342
NDT2120 Proceeds from disposals of I/T assets	F_CF2						-	-	
NDT2100 NET OPERATING INVESTMENTS	[None]	-11 200		-11 200	-10 342	-10 342	-	-	-10 342
NDT2211	INC	-250		-250	-231	-231	-	-	-231
NDT2210 Amounts paid for acq and LT investmts	[None]	-250		-250	-231	-231	-	-	-231
NDT2232 Amounts to receive fr disposal finan inv	[None]						-	-	
NDT2230 Proceeds fr disposal of fin investmts	[None]						-	-	
NDT2200 NET LONG TERM INVESTMENT	[None]	-250		-250	-231	-231	-	-	-231
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-11 450		-11 450	-10 572	-10 572	-	-	-10 572
NDT3100 Common stock issues	[None]						-	-	
NDT3600 Net interest paid (incl finance lease)	F_CF2	2 662		2 662	2 458	2 458	-	-	2 458
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-351		-351	-324	-324	-	-	-324
NDT3606 Lease expenditure	DEC	-5 187		-5 187	-4 790	-4 790	-	-	-4 790
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-2 875		-2 875	-2 655	-2 655	-	-	-2 655
NDT0000 INC (DEC) IN NET DEBT	[None]	-76 717	6 519	-70 198	-64 818	-64 818	-	-	-64 818

2A10_005S - NET DEBT

ST_AO.E931 Atos IT Outsourcing Services, LLC - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	33 667		33 667	30 566	30 566	-	-	30 566
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-8 721		-8 721	-8 053	-8 053	-	-	-8 053
NDTREP Repayment of Long and Medium term borrowings	[None]	-8 721		-8 721	-8 053	-8 053	-	-	-8 053
NDTBOR News Borrowings	INC	142		142	131	131	-	-	131
NDTOTD Increase (Dec) in other debt	MVT	-43 879		-43 879	-40 517	-40 517	-	-	-40 517
NDTCSH Increase (Dec) in CCE	MVT	124 931		124 931	115 358	115 358	-	-	115 358
NDTEXT Net Debt - Echange rate	F_CF5				4 515	4 515	-	-	4 515
NDTCLO Net Debt - Closing	CLO	106 139	-	106 139	101 999	101 999	-	-	101 999
Net Debt - Closing (calculated)		106 139	-	106 139	101 999	101 999	-	-	101 999
Variance		0	-	0	0	0	-	-	0
Check		-4 245	6 519	2 274	2 100	2 100	-	-	2 100

2A10 201S - OMDA Cash flow

ST_AO.E931 Atos IT Outsourcing Services, LLC - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		-28 794	-	-28 794	-26 588	-26 588	-		-26 588
R61000 OPERATING MARGIN	[None]	[None]	+	-28 794	-	-28 794	-26 588	-26 588	-		-26 588
CF10110 + Depreciation of fixed assets	[None]	[None]		9 773		9 773	9 024	9 024			9 024
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-885		-885	-817	-817			-817
68178 Transition costs Amort/Impairment	[None]	[None]	-	-142		-142	-131	-131			-131
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-8 746		-8 746	-8 076	-8 076			-8 076
CF10120 + Depreciation of right of use	[None]	[None]		5 033		5 033	4 648	4 648			4 648
68150 Depreciations and impairment right of use	[None]	[None]	-	-5 033		-5 033	-4 648	-4 648			-4 648
CF10130 + Net book value of assets sold/written off	[None]	[None]		161		161	149	149			149
60199D NBV tang assets sold/written off - D	[None]	[None]	-	-153		-153	-141	-141			-141
60198D NBV intang assets sold/written off - D	[None]	[None]	-	-8		-8	-8	-8			-8
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]									
CF10150 +/- Net charge (release) of provisions	[None]	[None]		-1 812		-1 812	-1 673	-1 673			-1 673
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	1 812		1 812	1 673	1 673			1 673
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		-15 638	-	-15 638	-14 440	-14 440	-		-14 440
CF10210 Capital expenditures	[None]	[None]		-11 200		-11 200	-10 342	-10 342			-10 342
12130 Software & Licenses	INC	[None]	-	10 180		10 180	9 400	9 400			9 400
13113 Fitting and Fixtures	INC	[None]	-	729		729	674	674			674
13114 Means of Prod, Plant, Equip	INC	[None]	-	13		13	12	12			12
13115 Hardware	INC	[None]	-	287		287	265	265			265
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	10		10	9	9			9
CF10220 Lease payments	[None]	[None]		-5 538		-5 538	-5 113	-5 113			-5 113
47011 Lease liability Real estate - Non-current	INC	[None]	+	282		282	260	260			260
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-4 357		-4 357	-4 023	-4 023			-4 023
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-830		-830	-766	-766			-766
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-342		-342	-316	-316			-316
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-9		-9	-8	-8			-8
13151 Right of use real estate	INC	[None]	-	282		282	260	260			260
13152 Right of use IT equipment	DEC	[None]	-	-1 527		-1 527	-1 410	-1 410			-1 410
13852 Depreciation right of use IT equipments	DEC	[None]	-	1 527		1 527	1 410	1 410			1 410
CF10230 Change in working capital requirement	[None]	[None]		-19 973	16	-19 957	-18 428	-18 428	9 216		-9 212
CF10231 Change in current assets	[None]	[None]		10 112	-1 094	9 018	8 327	8 327	-488		7 839
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-1 942	-	-1 942	-1 793	-1 793	41		-1 752
21120 Transition costs	INC	[None]	-	1 838		1 838	1 698	1 698			1 698
21120 Transition costs	DEC	[None]	-	-142		-142	-131	-131			-131
68178 Transition costs Amort/Impairment	[None]	[None]	+	-142		-142	-131	-131			-131
21130 Trade Receivables	MVT	[None]	-	-20 185	1 094	-19 091	-17 628	-17 628	494		-17 134
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-1 222		-1 222	-1 129	-1 129	-47		-1 176
23011 Up-front Payment	INC	[None]	-	5 000		5 000	4 617	4 617			4 617
23011 Up-front Payment	DEC	[None]	-	-6 095		-6 095	-5 628	-5 628			-5 628
23132 State - VAT Receivables	MVT	[None]	-	-21		-21	-19	-19			-19
23133 Other Receivables & Current Assets	MVT	[None]	-	1 107		1 107	1 022	1 022	-		1 022
23138 Prepaid Expenses	MVT	[None]	-	11 407		11 407	10 533	10 533	-		10 533
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-30 085	1 110	-28 975	-26 755	-26 755	9 704		-17 051
51010 Trade Payables	MVT	[None]	+	-42 658	14 716	-27 942	-25 801	-25 801	10 061		-15 740
55020 Trade Receivables-credit notes	MVT	[None]	+	-568		-568	-525	-525			-525
55050 State - VAT Payable	MVT	[None]	+	-371		-371	-343	-343			-343
55100 Other Current Liabilities	MVT	[None]	+	-177		-177	-163	-163			-163
55110 Deferred Income	MVT	[None]	+	-8 014	1 094	-6 920	-6 390	-6 390			-6 390
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	21 703	-14 700	7 003	6 467	6 467	-357		6 110
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-52 349	16	-52 333	-48 322	-48 322	9 216		-39 106
CF10310 Tax paid	[None]	[None]		-	2 274	2 274	2 100	2 100			2 100
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	116		116	107	107			107
60901 Corporate Income Tax	[None]	[None]	+	-116	2 274	2 158	1 993	1 993			1 993
CF10320 Net cost of financial debt paid	[None]	[None]		2 668		2 668	2 463	2 463			2 463
60405 Other Interest Expenses	[None]	NOFE02	+	-118		-118	-109	-109			-109
60403 Inter. exp/Bank overdraft - Cash Pooling	[None]	[None]	+	-111		-111	-102	-102			-102
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	2 896		2 896	2 674	2 674			2 674
CF10330 Reorganization in other operating income	[None]	[None]									
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]		-1		-1	-1	-1			-1
68334 Other oper income related expenses	[None]	STOP	+	-1		-1	-1	-1			-1
CF10360 Other (1)	[None]	[None]		-13 735	4 245	-9 490	-8 763	-8 763	-		-8 763
CF10362 Other OOI (cash)	[None]	[None]		-13 543	4 245	-9 298	-8 586	-8 586	-		-8 586
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-24		-24
68334 Other oper income related expenses	[None]	[None]	+	-13 544	4 245	-9 299	-8 587	-8 587	24		-8 563
68334 Other oper income related expenses	[None]	STOP	-	-1		-1	-1	-1			-1
CF10363 Other financials (cash)	[None]	[None]		-191		-191	-177	-177			-177

2A10 201S - OMDA Cash flow

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	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
60467 Other Financial Expenses	[None]	NOFE06	+	9		9	8	8			8
70473 Int on embedd fin leases as a lessor	[None]	[None]	+	-5		-5	-5	-5			-5
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-195		-195	-180	-180			-180
24020 FV hedge foreign exchange deriv	INC	[None]	-	4 594		4 594	4 242	4 242			4 242
24020 FV hedge foreign exchange deriv	DEC	[None]	-	-4 594		-4 594	-4 242	-4 242			-4 242
CF10364 Net long-term investments	[None]	[None]		-250		-250	-231	-231			-231
15123 Deposits & Sureties paid	INC	[None]	-	250		250	231	231			231
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-63 667	6 535	-57 132	-52 754	-52 754	9 216		-43 538
CF10410 Intercompany Working Capital (ICW)	[None]	[None]			-16	-16	-15	-15	-9 216		-9 231
272L Link acct for BFR_short term	MVT	[None]	-		16	16	15	15	9 216		9 231
CF10420 GSA & TMF	[None]	[None]		-1 599		-1 599	-1 476	-1 476	-		-1 476
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-1 599		-1 599	-1 476	-1 476	-		-1 476
CF10430 Offshore netting billing	[None]	[None]		-11 451		-11 451	-10 573	-10 573			-10 573
60361 Offshore netting billing	[None]	[None]	+	-11 451		-11 451	-10 573	-10 573			-10 573
CF10500 Free Cash Flow (FCF)	[None]	[None]		-76 717	6 519	-70 198	-64 818	-64 818	-		-64 818
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-	-	-
CF10515 Net (acquisitions) disposals	[None]	[None]									
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-76,717	6 519	-70 198	-64 818	-64 818	-		-64 818
NDTOPE - Opening net cash (debt)				-33 667	-	-33 667	-30 566	-30 566	-	-	-30 566
NDTOPE - Opening net cash (debt)	OPE	[None]	-	33 667		33 667	30 566	30 566	-		30 566
Change in net debt (calculated)				-72 472	-	-72 472	-66 918	-66 918	-	-	-66 918
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)				-	-	-	-4 515	-4 515	-	-	-4 515
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)	F_CF5	[None]	-				4 515	4 515	-		4 515
NDTCLO - Closing cash (debt)				-106 139	-	-106 139	-101 999	-101 999	-	-	-101 999
NDTCLO - Closing cash (debt)	CLO	[None]	-	106 139	-	106 139	101 999	101 999	-		101 999
Cash flow unbalancing (calculated vs cash flow)				-4 244	6 519	2 275	2 100	2 100	-	-	2 100