

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E846 Bull SAS Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	319 038		319 038	319 038	319 038	(140 011)	179 027		179 027
70003 Sales of Hardware	9 091		9 091	9 091	9 091	(8 778)	314		314
70007 Pass Through Sales Revenues	1 095		1 095	1 095	1 095	(19)	1 076		1 076
70008 Extra Sales	376		376	376	376	(82)	294		294
70014 Resale of Services	38		38	38	38		38		38
70015 Sales of own Hardware	365 189		365 189	365 189	365 189	(178 888)	186 300		186 300
REVENUE	694 827		694 827	694 827	694 827	(327 778)	367 049		367 049
60101D Wages and Salaries - D	(94 044)		(94 044)	(94 044)	(94 044)	(73)	(94 118)		(94 118)
60101I Wages & Salaries - I	(10 287)		(10 287)	(10 287)	(10 287)	164	(10 122)		(10 122)
60112D Other incentive wages (discretionary) - D	(8 226)	3 025	(5 201)	(5 201)	(5 201)		(5 201)		(5 201)
60112I Other incentive wages - I	(583)		(583)	(583)	(583)		(583)		(583)
60103D Social Expenses other than DC Plans - D	(12 537)		(12 537)	(12 537)	(12 537)	4	(12 533)		(12 533)
60103I Social Exp other than DC plans - I	(2 605)		(2 605)	(2 605)	(2 605)		(2 605)		(2 605)
60107D DC pension plans (A/O stand alone plans) - D	137		137	137	137		137		137
60107I DC pension plans (A/O stand alone plans) - I	9		9	9	9		9		9
60108D DC plans other than pension (death, disability & medical) - D	(12 006)		(12 006)	(12 006)	(12 006)		(12 006)		(12 006)
60108I DC plans other than pension (death, disability & medical) - I	(2 001)		(2 001)	(2 001)	(2 001)		(2 001)		(2 001)
60109D DC pension plans Multi employers (industry wide plans)-D	(10 359)		(10 359)	(10 359)	(10 359)		(10 359)		(10 359)
60109I DC pension plans Multi employers (industry wide plans)-I	(1 765)		(1 765)	(1 765)	(1 765)		(1 765)		(1 765)
60110D DC pension plans other (state & mandatory)-D	(8 606)		(8 606)	(8 606)	(8 606)		(8 606)		(8 606)
60110I DC pension plans other (state & mandatory)-I	(920)		(920)	(920)	(920)		(920)		(920)
60117D Social expenses on bonus scorecard & oth. Inc. D	(1 280)		(1 280)	(1 280)	(1 280)		(1 280)		(1 280)
60117I Social expenses on bonus scorecard & oth. Inc. I	(182)		(182)	(182)	(182)		(182)		(182)
60116D Op Expenses Reallocated - Staff Costs -D	400		400	400	400		400		400
60121D Commissions (on sales) - D	(4 855)		(4 855)	(4 855)	(4 855)		(4 855)		(4 855)
60121I Commissions (on sales) - I	(2 607)		(2 607)	(2 607)	(2 607)		(2 607)		(2 607)
60122D Termination payments - D	(1 458)		(1 458)	(1 458)	(1 458)		(1 458)		(1 458)
60122I Termination payments - I	(654)		(654)	(654)	(654)		(654)		(654)
WSA WAGES AND SALARIES	(174 430)	3 025	(171 405)	(171 405)	(171 405)	95	(171 309)		(171 309)
60105D DB Pension expenses on unfunded plans -D		(3 025)	(3 025)	(3 025)	(3 025)		(3 025)		(3 025)
SSCH PENSIONS COSTS		(3 025)	(3 025)	(3 025)	(3 025)		(3 025)		(3 025)
60113D Tax Paid on Salaries and Wages - D	(107)		(107)	(107)	(107)		(107)		(107)
60113I Tax Paid on Salaries and Wages - I	15		15	15	15		15		15
60114D Staff Training Costs - D	(1 807)		(1 807)	(1 807)	(1 807)	66	(1 740)		(1 740)
60114I Staff Training Costs - I	(207)		(207)	(207)	(207)		(207)		(207)
TPS TAX, TRAINING, PROFIT SHARING	(2 105)		(2 105)	(2 105)	(2 105)	66	(2 039)		(2 039)
68111D Operating provisions (OM) - DB and OLTB plans-D	(1 221)		(1 221)	(1 221)	(1 221)		(1 221)		(1 221)
68111I Operating provisions (OM) - DB and OLTB plans - I	(174)		(174)	(174)	(174)		(174)		(174)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	4 140		4 140	4 140	4 140		4 140		4 140
78111I Release of pension provisions (OM) - DB and OLTB plans - I	469		469	469	469		469		469
NCPPE NET CHARGE TO PROVISIONS	3 214		3 214	3 214	3 214		3 214		3 214
PERSONNEL EXPENSES	(173 320)		(173 320)	(173 320)	(173 320)	162	(173 159)		(173 159)
60001 Hardware - Purchases for Selling	229 554		229 554	229 554	229 554	3 255	232 809		232 809
60003 Software - Purchases for Selling	(4 078)		(4 078)	(4 078)	(4 078)	75	(4 003)		(4 003)
60014 Variation of finished goods inventories	(32 539)		(32 539)	(32 539)	(32 539)	(336)	(32 874)		(32 874)
CACOGS Contra-account COGS						336	336		336
PURCHASE FOR SELLING AND ROYALTIES	192 937		192 937	192 937	192 937	3 330	196 267		196 267
60011 Variation of components & raw material inventories	(1 330 453)		(1 330 453)	(1 330 453)	(1 330 453)	(36 107)	(1 366 560)		(1 366 560)
60012 Variation of spare parts inventories	(1 379)		(1 379)	(1 379)	(1 379)	306	(1 073)		(1 073)
60013 Variation of semi-finished goods inventories	829 497		829 497	829 497	829 497	46 817	876 313		876 313
CAINV Contra-account Inventory						(11 016)	(11 016)		(11 016)
Variation of Inventory	(502 335)		(502 335)	(502 335)	(502 335)		(502 335)		(502 335)
60136D Subcontractors (Time & Material)-D	(146 662)		(146 662)	(146 662)	(146 662)	109 634	(37 028)		(37 028)
60136I Subcontractors (Time and Material) - I	(2 688)		(2 688)	(2 688)	(2 688)	2 324	(364)		(364)
60141D Subcontractors (Fixed Price)-D	(18 858)		(18 858)	(18 858)	(18 858)	12 871	(5 987)		(5 987)
60141I Subcontractors (Fixed Price) - I	(12 931)		(12 931)	(12 931)	(12 931)	12 606	(325)		(325)
60151D Outsourced Services - D	(43 343)		(43 343)	(43 343)	(43 343)	21 944	(21 400)		(21 400)
60151I Outsourced Services - I	(4 301)		(4 301)	(4 301)	(4 301)	288	(4 013)		(4 013)
60154D Global Recharges - D	(924)		(924)	(924)	(924)	924			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(229 709)		(229 709)	(229 709)	(229 709)	160 591	(69 118)		(69 118)
60194I Other Real Estate Costs - I	(8 231)		(8 231)	(8 231)	(8 231)	292	(7 940)		(7 940)
PREMISES COSTS	(8 231)		(8 231)	(8 231)	(8 231)	292	(7 940)		(7 940)
60181D Maintenance Costs - D	(16 838)		(16 838)	(16 838)	(16 838)	1 200	(15 638)		(15 638)
60181I Maintenance Costs - I	(5 051)		(5 051)	(5 051)	(5 051)	19	(5 032)		(5 032)
60192D Other IT Related Costs - D	(8 985)		(8 985)	(8 985)	(8 985)	1 035	(7 950)		(7 950)
60192I Other IT Related Costs - I	(190)		(190)	(190)	(190)		(190)		(190)
60161D Rent- D	(20 085)		(20 085)	(20 085)	(20 085)	19 367	(718)		(718)
60161I Rent - I	4 569		4 569	4 569	4 569	(13 745)	(9 176)		(9 176)
60261 Reversal Rent (IFRS16)	10 298		10 298	10 298	10 298		10 298		10 298
60163D IT Equipment Lease- D	75		75	75	75		75		75
60163I IT Equipment Lease- I	(103)		(103)	(103)	(103)		(103)		(103)
60263 Reversal IT equipment (IFRS16)	1 668	(765)	903	903	903		903		903
60164D Software Licenses- D	(24 946)		(24 946)	(24 946)	(24 946)	451	(24 495)		(24 495)
60164I Software Licenses- I	(63)		(63)	(63)	(63)		(63)		(63)
MPR MEANS OF PRODUCTION	(59 653)	(765)	(60 418)	(60 418)	(60 418)	8 327	(52 090)		(52 090)
60171D Telecommunication Costs - D	(7 794)		(7 794)	(7 794)	(7 794)	34	(7 760)		(7 760)
60171I Telecommunication Costs - I	37		37	37	37		37		37

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TELECOMMUNICATIONS	(7 757)		(7 757)	(7 757)	(7 757)	34	(7 723)		(7 723)
60131D Travelling Expenses - D	(2 911)		(2 911)	(2 911)	(2 911)	378	(2 533)		(2 533)
60131I Travelling Expenses - I	(683)		(683)	(683)	(683)	0	(683)		(683)
TRAVELLING EXPENSES	(3 594)		(3 594)	(3 594)	(3 594)	378	(3 215)		(3 215)
60196D Other Taxes and Similar Expenses - D	28 551		28 551	28 551	28 551		28 551		28 551
60196I Other Taxes and Similar Expenses - I	(1 380)		(1 380)	(1 380)	(1 380)		(1 380)		(1 380)
TAXES, OTHER THAN CORPORATE INCOME TAX	27 170		27 170	27 170	27 170		27 170		27 170
60199D NBV tang assets sold/written off - D	49		49	49	49		49		49
60199I NBV of tang assets sold/written off - I	(43)		(43)	(43)	(43)		(43)		(43)
70199D Sel. price from disp tang assets - D	(39)		(39)	(39)	(39)		(39)		(39)
70199I Selling price from disp tang assets - I	22		22	22	22		22		22
GAINS AND LOSSES ON DISP OF T&I ASSETS	(12)		(12)	(12)	(12)		(12)		(12)
60167D Company Cars Leases-D	(662)		(662)	(662)	(662)		(662)		(662)
60167I Company Cars Leases-I	(207)		(207)	(207)	(207)		(207)		(207)
60267 Reversal Company cars (IFRS16)	402		402	402	402		402		402
60168D Company Cars Costs related-D	(211)		(211)	(211)	(211)		(211)		(211)
60168I Company Cars Costs related-I	(89)		(89)	(89)	(89)		(89)		(89)
60191D Insurance Premiums (excl car related) - D	(708)		(708)	(708)	(708)	1 416	708		708
60191I Insurance Premiums (excl car related) - I	(124)		(124)	(124)	(124)	(1 292)	(1 416)		(1 416)
60195D Other External Expenses - D	(5 321)		(5 321)	(5 321)	(5 321)	(264)	(5 585)		(5 585)
60195I Other External Expenses - I	(825)		(825)	(825)	(825)	1	(824)		(824)
60205D Other External Income - D	43 091		43 091	43 091	43 091	(280)	42 811		42 811
60205I Other External Income - I	325		325	325	325		325		325
60211D Staff recruitment fees - D	(40)		(40)	(40)	(40)		(40)		(40)
60212 Auditors' Fees	(316)		(316)	(316)	(316)		(316)		(316)
70231 Indirect IC Reinvoicing (excluding Global Structure)	22 958		22 958	22 958	22 958	(23 066)	(107)		(107)
60213D Other Professional Fees - D	(243)		(243)	(243)	(243)	(3)	(246)		(246)
60213I Other Professional Fees - I	(1 793)		(1 793)	(1 793)	(1 793)	5	(1 788)		(1 788)
60201D Communication & Marketing costs - D	(417)		(417)	(417)	(417)		(417)		(417)
60201I Communication & Marketing costs - I	(900)		(900)	(900)	(900)	(6)	(905)		(905)
60210 Right of use – written off	(44)		(44)	(44)	(44)		(44)		(44)
60300 Global Structure Recharge	(4 014)		(4 014)	(4 014)	(4 014)	4 012	(2)		(2)
OTHER OPERATING EXPENSES	50 863		50 863	50 863	50 863	(19 477)	31 386		31 386
68146D Tang Assets : Deprec & Impairment - D	(32 582)		(32 582)	(32 582)	(32 582)		(32 582)		(32 582)
68146I Tang Assets - Deprec & Impairment - I	(1 654)		(1 654)	(1 654)	(1 654)		(1 654)		(1 654)
68148D Intangible assets - Amort & Impair - D	(5 495)		(5 495)	(5 495)	(5 495)		(5 495)		(5 495)
68148I Intang assets - Amort & Impairment - I	0		0	0	0		0		0
68150 Depreciations and impairment right of use	(10 008)	728	(9 280)	(9 280)	(9 280)		(9 280)		(9 280)
NET DEPRECIATION OF T&I ASSETS	(49 739)	728	(49 011)	(49 011)	(49 011)		(49 011)		(49 011)
78177D Release of allow on current operating assets - D	8 585		8 585	8 585	8 585		8 585		8 585
68177D Allowances for current operating assets - D	(14 214)		(14 214)	(14 214)	(14 214)		(14 214)		(14 214)
NET DEPRECIATION OF CURRENT ASSETS	(5 629)		(5 629)	(5 629)	(5 629)		(5 629)		(5 629)
78176D Rel.of provisions for loss & conteng. - D	1 645		1 645	1 645	1 645		1 645		1 645
68176D Provisions for loss & contingencies - D	(721)		(721)	(721)	(721)		(721)		(721)
78176I Rel of prov for losses & conteng - I	46		46	46	46		46		46
68176I Prov for losses & conteng - I	(92)		(92)	(92)	(92)		(92)		(92)
NET CHARGE TO PROVISIONS FOR L&C	877		877	877	877		877		877
6LEXPD Contra-account Direct						183 038	183 038		183 038
OPERATING EXPENSES	(594 812)	(37)	(594 849)	(594 849)	(594 849)	336 513	(258 335)		(258 335)
6LEXP Contra-account for operating inc&exp						(8 896)	(8 896)		(8 896)
OPERATING MARGIN	(73 305)	(37)	(73 342)	(73 342)	(73 342)		(73 342)		(73 342)
60302 NBV of tang assets sold/written-off	(1 226)		(1 226)	(1 226)	(1 226)		(1 226)		(1 226)
70302 Selling Price from Disp of Tang Ass	1 300		1 300	1 300	1 300		1 300		1 300
60321 NBV from disp of Part Int in Conso Cies	(47 000)	47 000							
70321 Selling Price from Disp of Part Int in Conso Cies	30 373	(30 373)	0	0	0		0		0
CAPITAL G&L ON DISPOSAL OF ASSETS	(16 553)	16 627	74	74	74		74		74
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
6LEXC Extraordinary contra account						(10 470)	(10 470)		(10 470)
68331 Operating income related provision	(8 270)	6 087	(2 183)	(2 183)	(2 183)		(2 183)		(2 183)
78331 Release of oper income related prov	3 787		3 787	3 787	3 787		3 787		3 787
68333 Oper income related impairment of assets	(2 150)	(6 087)	(8 237)	(8 237)	(8 237)		(8 237)		(8 237)
68334 Other oper income related expenses	(26 974)	21	(26 953)	(26 953)	(26 953)	11 936	(15 017)		(15 017)
78334 Other oper income related income	1 474		1 474	1 474	1 474	(1 466)	8		8
NET PROFIT(CHARGE)	(32 134)	21	(32 113)	(32 113)	(32 113)		(32 113)		(32 113)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(48 687)	16 648	(32 039)	(32 039)	(32 039)		(32 039)		(32 039)
OPERATING INCOME	(121 992)	16 611	(105 381)	(105 381)	(105 381)		(105 381)		(105 381)
60251 Group Overhead - Brand Name Atos Origin	(2 202)		(2 202)	(2 202)	(2 202)	2 202			
60252 Group Overhead - Structure Costs & GSA	20 489		20 489	20 489	20 489	(20 489)			
6LGOVH Group Overhead - Intercor Contra Acc						18 287			
AGT ALLOCATION OF GSA AND TM FEES	18 287		18 287	18 287	18 287		18 287		18 287
60361 Offshore netting billing	(1 432)		(1 432)	(1 432)	(1 432)		(1 432)		(1 432)
ONB OFFSHORE NETTING BILLING	(1 432)		(1 432)	(1 432)	(1 432)		(1 432)		(1 432)
60401 Long Term Borrowings Interests	(4 542)		(4 542)	(4 542)	(4 542)		(4 542)		(4 542)
60402 Interests exp on interco curr accts	(5)		(5)	(5)	(5)		(5)		(5)
60403 Inter. exp/Bank overdraft - Cash Pooling	(14 840)		(14 840)	(14 840)	(14 840)	10 255	(4 585)		(4 585)
70403 Int income on Cash at Bank-Cash Pooling	1 000		1 000	1 000	1 000	(2)	998		998
60411 Financial interests on lease liability Real estate	(1 506)		(1 506)	(1 506)	(1 506)		(1 506)		(1 506)

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60412 Financial interests on lease liability IT equipment	(35)	16	(19)	(19)	(19)		(19)		(19)
60413 Financial interests on lease liability Company Cars	(36)		(36)	(36)	(36)		(36)		(36)
GCFD GROSS COST OF FINANCIAL DEBT	(19 965)	16	(19 949)	(19 949)	(19 949)	10 253	(9 696)		(9 696)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(19 965)	16	(19 949)	(19 949)	(19 949)	10 253	(9 696)		(9 696)
79471 Reversal of impairm / other fin assets	375		375	375	375		375		375
Other financial income	375		375	375	375		375		375
60407 Interest expense for Securitization OFF	(632)		(632)	(632)	(632)		(632)		(632)
60467 Other Financial Expenses	(236)		(236)	(236)	(236)		(236)		(236)
69466 Fin provision for interest cost(Pension)	(718)		(718)	(718)	(718)		(718)		(718)
69471 Impairment on other financial assets	(292)		(292)	(292)	(292)		(292)		(292)
Other financial expense	(1 879)		(1 879)	(1 879)	(1 879)		(1 879)		(1 879)
70423 Other foreign exchange Gains	28 934		28 934	28 934	28 934		28 934		28 934
70424 Gain on hedge foreign ex trans&hedg deriv	(57)		(57)	(57)	(57)		(57)		(57)
60423 Other foreign exchange Losses	(25 039)		(25 039)	(25 039)	(25 039)		(25 039)		(25 039)
60424 Loss on hedge foreign ex trans&hedg deriv	302		302	302	302		302		302
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	4 140		4 140	4 140	4 140		4 140		4 140
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	2 636		2 636	2 636	2 636		2 636		2 636
6LFIN Contra-account : Financial operations						(10 253)	(10 253)		(10 253)
NET FINANCIAL INCOME	(17 328)	16	(17 312)	(17 312)	(17 312)		(17 312)		(17 312)
INCOME BEFORE TAX	(122 465)	16 627	(105 838)	(105 838)	(105 838)		(105 838)		(105 838)
DISCONTINUED OPERATIONS									
60903 Withholding Taxes	(940)		(940)	(940)	(940)		(940)		(940)
60906 Corporate Income Tax Based on Value Added	(358)		(358)	(358)	(358)		(358)		(358)
CURRENT TAXES	(1 298)		(1 298)	(1 298)	(1 298)		(1 298)		(1 298)
60911 Deferred tax	3 161	717	3 878	3 878	3 878		3 878		3 878
DEFERRED TAXES	3 161	717	3 878	3 878	3 878		3 878		3 878
TAX EXPENSES	1 863	717	2 580	2 580	2 580		2 580		2 580
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(120 603)	17 344	(103 259)	(103 259)	(103 259)		(103 259)		(103 259)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(120 603)	17 344	(103 259)	(103 259)	(103 259)		(103 259)		(103 259)

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2A04_010S - BALANCE SHEET BY LEVEL

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A10000 NON CURRENT ASSETS	587 654	(170 993)	416 661	416 661	416 661	(1 809 727)	(1 393 066)	12 018	(1 381 048)
21110 Work-in-Progress (Goods and services)	125 211		125 211	125 211	125 211	(35 713)	89 499		89 499
21120 Transition costs	20		20	20	20		20		20
21130 Trade Receivables	239 553		239 553	239 553	239 553	(152 921)	86 632		86 632
21140 Trade Receiv - Invoices to be issued	32 602		32 602	32 602	32 602	(31 699)	903		903
21910 Allow. on work in prog (goods services)		(515)	(515)	(515)	(515)		(515)		(515)
21930 Allowance on trade receivables	(3 261)		(3 261)	(3 261)	(3 261)		(3 261)		(3 261)
A21000 TRADE RECEIVABLES - NET	394 126	(515)	393 611	393 611	393 611	(220 333)	173 278		173 278
A22000 CURRENT TAX ASSETS									
23020 Invent-HW & SW for Selling & oth invent	141 340		141 340	141 340	141 340		141 340	(59)	141 281
23920 Allow/Invent-HW & SW for Selling & oth invent	(7 358)	(63)	(7 421)	(7 421)	(7 421)		(7 421)		(7 421)
A23020 INVENTORIES - NET	133 982	(63)	133 919	133 919	133 919		133 919	(59)	133 860
23131 Advance payment	62 789		62 789	62 789	62 789		62 789		62 789
23132 State - VAT Receivables	16 715		16 715	16 715	16 715		16 715		16 715
23133 Other Receivables & Current Assets	86 451		86 451	86 451	86 451	(16 810)	69 641		69 641
23138 Prepaid Expenses	37 952	130	38 082	38 082	38 082	(921)	37 161		37 161
A23030 OTHER RECEIVABLES - NET	203 907	130	204 037	204 037	204 037	(17 731)	186 306		186 306
A23000 OTHER CURRENT ASSETS	337 889	67	337 956	337 956	337 956	(17 731)	320 225	(59)	320 166
24010 Cash Flow Hedge foreign exch deriv	1 981		1 981	1 981	1 981		1 981		1 981
A24000 CURRENT FINANCIAL INSTRUMENTS	1 981		1 981	1 981	1 981		1 981		1 981
25011 Short term loans	571		571	571	571	38	610		610
A25000 SHORT TERM FINANCIAL ASSETS	571		571	571	571	38	610		610
26011 Intercompany current accounts assets	745		745	745	745	(745)	0		0
26012 Cash at Bank and in Hand	4 624		4 624	4 624	4 624		4 624		4 624
A26000 CASH AND CASH EQUIVALENT	5 369		5 369	5 369	5 369	(745)	4 624		4 624
27L Link acct for DEBT_long term						(407 255)	(407 255)		(407 255)
272L Link acct for BFR_short term		(63)	(63)	(63)	(63)	173 460	173 397	269	173 666
27TOT LINK ACCT FOR SHORT AND LONG TERM		(63)	(63)	(63)	(63)	(233 795)	(233 858)	269	(233 589)
A20000 CURRENT ASSETS	739 936	(511)	739 425	739 425	739 425	(472 567)	266 859	210	267 069
A00000 TOTAL ASSETS	1 327 590	(171 504)	1 156 086	1 156 086	1 156 086	(2 282 294)	(1 126 208)	12 228	(1 113 980)
31110 Share Capital	185 534		185 534	185 534	185 534	(185 534)			
31210 Additional Paid in Capital	1 449 884		1 449 884	1 449 884	1 449 884	(1 449 884)			
31350 Retained Earnings	(1 183 008)	(185 621)	(1 368 629)	(1 368 629)	(1 368 629)	1 368 629		(24 072)	(24 072)
3130G Consolidated Reserves						(1 592 140)	(1 592 140)	33 227	(1 558 913)
31370 Hedging Reserves (CF hedge) Foreign exch	4 824		4 824	4 824	4 824	(4 824)			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						4 824	4 824		4 824
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(14 885)	(2 052)	(16 937)	(16 937)	(16 937)	16 937			
3136G Actuarial gains / losses in OCI - DB plans, GP						(16 937)	(16 937)		(16 937)
31411 Cumulative Translation Adjustments								2 923	2 923
3141GC Trans Reserves - Group part						49 202	49 202		49 202
31510 Net Income For The Period	(120 601)	17 344	(103 257)	(103 257)	(103 257)	103 257			
3151G Net Income - Group part						(103 257)	(103 257)		(103 257)
L31000 SHAREHOLDER'S EQUITY	321 748	(170 329)	151 419	151 419	151 419	(1 809 727)	(1 658 308)	12 078	(1 646 230)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	321 748	(170 329)	151 419	151 419	151 419	(1 809 727)	(1 658 308)	12 078	(1 646 230)
41020 Pension net liability - Unfunded DB plans	24 151		24 151	24 151	24 151		24 151		24 151
41030 Pension net liability - OLTB plans	570		570	570	570		570		570
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	24 720		24 720	24 720	24 720		24 720		24 720
42010 Provisions for losses and contingencies - Non-current	5 397		5 397	5 397	5 397		5 397		5 397
L42000 NON CURRENT PROVISIONS	5 397		5 397	5 397	5 397		5 397		5 397
43050 Other Long Term Borrowings		500	500	500	500		500		500
L43000 LONG TERM BORROWINGS		500	500	500	500		500		500
44010 Deferred Tax Liabilities	44 438	(1 840)	42 598	42 598	42 598		42 598	150	42 748

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E846 Bull SAS Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L44000 DEFERRED TAX LIABILITIES	44 438	(1 840)	42 598	42 598	42 598		42 598	150	42 748
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	67 545		67 545	67 545	67 545		67 545		67 545
47012 Lease liability IT equipment - Non-current	2 506		2 506	2 506	2 506		2 506		2 506
47013 Lease liability Company cars - Non-current	203		203	203	203		203		203
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	70 254		70 254	70 254	70 254		70 254		70 254
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	144 809	(1 340)	143 469	143 469	143 469		143 469	150	143 619
51010 Trade Payables	64 269		64 269	64 269	64 269	(30 410)	33 859		33 859
51020 Trade Payables - Invoic not yet received	91 278		91 278	91 278	91 278	(19 081)	72 197		72 197
L51000 TRADE PAYABLES AND NOTE PAYABLE	155 547		155 547	155 547	155 547	(49 491)	106 056		106 056
52010 Corp Income Tax & Accrued Income Tax	90	336	426	426	426		426		426
L52000 CURRENT TAX	90	336	426	426	426		426		426
53010 CF Hedge foreign exch derivatives									
53020 Fair Value Hedge foreign exch derivatives		1	1	1	1		1		1
L53000 CURRENT FINANCIAL INSTRUMENTS		1	1	1	1		1		1
54010 Employee Profit Sharing Escrow	85		85	85	85		85		85
54030 Intercompany cur acct liabilities	408 002		408 002	408 002	408 002	(408 000)	2		2
54040 Overdraft & Cash Facilities	103 134	(47)	103 087	103 087	103 087		103 087		103 087
54060 Accrued Interest on Bank Overdraft	593		593	593	593		593		593
L54000 CURRENT PORTION OF BORROWINGS	511 814	(47)	511 767	511 767	511 767	(408 000)	103 767		103 767
L57000 Accrued interests ? lease									
55010 Installments & Adv received from Debtors	20 341		20 341	20 341	20 341		20 341		20 341
55020 Trade Receivables-credit notes	7 460		7 460	7 460	7 460		7 460		7 460
55030 Employee Payables & Accrued Expenses	5 391		5 391	5 391	5 391		5 391		5 391
55035 Employee Payables - Bonus score card	4 239		4 239	4 239	4 239		4 239		4 239
55040 Social Charges, Welfare Liabilities	14 159	(108)	14 051	14 051	14 051		14 051		14 051
55050 State - VAT Payable	12 732		12 732	12 732	12 732		12 732		12 732
55070 Payab on acquis tang & intang assets - C	12 797	(63)	12 734	12 734	12 734	(21)	12 713		12 713
55100 Other Current Liabilities	11 463	47	11 510	11 510	11 510	(2 945)	8 565		8 565
55110 Deferred Income	105 000		105 000	105 000	105 000	(12 148)	92 852		92 852
L55000 OTHER CURRENT LIABILITIES	193 582	(124)	193 458	193 458	193 458	(15 113)	178 344		178 344
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	861 033	166	861 199	861 199	861 199	(472 605)	388 594		388 594
L00000 TOTAL LIABILITIES	1 327 590	(171 503)	1 156 087	1 156 087	1 156 087	(2 282 332)	(1 126 245)	12 228	(1 114 017)
ASSETS - LIABILITIES	(1)	(1)	(2)	(2)	(2)	38	37		37

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E846 Bull SAS Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11010 Goodwill		1 704									1 704
A11000 GOODWILL - NET		1 704									1 704
12120 Internally developed software		33 289								6 535	39 823
12130 Software & Licenses	0	28 446				302					28 749
12150 Other Intangible Assets		5 862								(5 862)	
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	67 597				302				673	68 572
12820 Amort of Internally developed software	0	(26 856)				(5 056)					(31 912)
12830 Amortization of Software & Licenses	0	(22 846)				(2 590)					(25 437)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(49 702)				(7 646)					(57 348)
12910 Imp on Int assets with indef useful life	0	0									
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	0	0									
A12000 INTANGIBLE ASSETS	0	17 894				(7 343)				673	11 223
13111 Lands		117					(86)			2 810	2 840
13112 Buildings	0	8 704					(2 410)				6 293
13113 Fitting and Fixtures	0	34 660				266	(10 362)				24 564
13114 Means of Prod, Plant, Equip	0	41 400				202 024	(2)				243 422
13115 Hardware	0	60 491				18 724	(412)				78 802
13116 Furniture and equipment	0	2 895				274	(309)				2 860
13117 Other Tangible Assets		299					(112)				187
13151 Right of use real estate		81 114				14 570	(6 144)				89 539
13152 Right of use IT equipment		9 629				186	(545)				9 270
13153 Right of use company cars		991					(381)				610
13130 Tangible Assets in Progress	0	673				6 347				(3 483)	3 537
A13100 TANGIBLE ASSETS - GROSS	(1)	240 972				242 390	(20 764)			(673)	461 925
13812 Depreciation of Buildings	0	(3 801)				(333)	2 066				(2 068)
13813 Depreciation of Fitting & Fixtures	0	(21 887)				(1 972)	9 593				(14 266)
13814 Dep - Means of Product, Plant & Equip	0	(21 414)				(24 275)	2				(45 688)
13815 Depreciation of Hardware	0	(42 812)				(7 459)	405				(49 867)
13816 Deprec of Furniture & equipment	0	(1 857)				(178)	308				(1 728)
13817 Depreciation of other tangible assets	0	(207)				(18)	111				(114)
13851 Depreciation right of use real estate		(18 159)				(8 031)	1 139				(25 051)
13852 Depreciation right of use IT equipments		(5 751)				(1 614)	545				(6 821)
13853 Depreciation right of use Company cars		(439)				(362)	381				(420)
A13800 TANGIBLE ASSETS - DEPRE	0	(116 328)				(44 244)	14 551				(146 022)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	124 645				198 146	(6 214)			(673)	315 904
14010 Investments in associates		344									344
A14000 INVESTMENT IN ASSOCIATES - NET		344									344
15111 Part Interests in Conso Cies & Assoc		223 599					(47 000)				176 599
15211 Fair Value of non conso investments		5 769									5 769
15911 Impairment on non conso investments		(14)									(14)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		229 354					(47 000)				182 354
15921 Impairment on Loans		(3 222)				(292)	375				(3 139)
A15920 RECEIVABLES AND OTHER FIN. ASSETS-IMP		(3 222)				(292)	375				(3 139)
15121 Loans		17 700				626	(750)				17 576
15123 Deposits & Sureties paid		351				534	(529)				357
15921 Impairment on Loans		(3 222)				(292)	375				(3 139)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		14 829				867	(903)				14 794
A15000 NON-CURRENT FINANCIAL ASSETS		244 183				867	(47 903)				197 147
16010 Deferred Tax - Temporary Differences	0	59 235				3 161			(452)	3 386	65 300
16020 Deferred Tax - Loss Carry Forward		66 982				75 904	(75 904)				66 982
16910 Unrecognised Deferred Tax - Temporary Differences		(3 936)									(3 936)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(67 045)									(67 045)
A16000 DEFERRED TAX ASSETS	0	55 236				79 065	(75 904)		(452)	3 386	61 331
A10000 NON CURRENT ASSETS	(1)	444 006				270 735	(130 021)		(452)	3 386	587 654
21110 Work-in-Progress (Goods and services)		178 379			(53 168)						125 211
21120 Transition costs		70				495	(545)				20
21130 Trade Receivables		197 195			42 358						239 553
21140 Trade Receiv - Invoices to be issued		19 265			13 338						32 602
21930 Allowance on trade reveivables	0	(2 153)				(1 129)	21				(3 261)
A21000 TRADE RECEIVABLES - NET	0	392 756			2 528	(634)	(524)				394 126
22010 Income Tax-Rec Reimburs Tax Credits		336			(336)						
A22000 CURRENT TAX ASSETS		336			(336)						
23020 Invent-HW & SW for Selling & oth invent		125 680			15 660						141 340
23920 Allow/Invent-HW & SW for Selling & oth invent		(2 837)				(13 593)	9 072				(7 358)
A23020 INVENTORIES - NET		122 843			15 660	(13 593)	9 072				133 982
23131 Advance payment		8 586			54 203						62 789
23132 State - VAT Receivables		37 696			(30 073)					9 092	16 715
23133 Other Receivables & Current Assets		119 397			(32 945)						86 451
23138 Prepaid Expenses		54 465			(16 514)						37 952
23933 Allowance on oth receiv & Curr Assets		(1 989)					1 989				
A23030 OTHER RECEIVABLES - NET		218 155			(25 328)		1 989			9 092	203 907
A23000 OTHER CURRENT ASSETS		340 998			(9 669)	(13 593)	11 061			9 092	337 889
24010 Cash Flow Hedge foreign exch deriv		14							1 967		1 981

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E846 Bull SAS Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
24020 FV hedge foreign exchange deriv	0	124				(124)					
A24000 CURRENT FINANCIAL INSTRUMENTS	0	137				(124)			1 967		1 981
25011 Short term loans						55 727	(55 155)				571
A25000 SHORT TERM FINANCIAL ASSETS						55 727	(55 155)				571
26011 Intercompany current accounts assets		311			(22 469)					22 903	745
26012 Cash at Bank and in Hand		57 842			(86 044)					32 826	4 624
A26000 CASH AND CASH EQUIVALENT		58 152			(108 513)					55 729	5 369
A20000 CURRENT ASSETS	0	792 380			(115 989)	41 376	(44 619)		1 967	64 821	739 936
A00000 TOTAL ASSETS	(1)	1 236 386			(115 989)	312 111	(174 640)		1 515	68 207	1 327 590
31110 Share Capital		185 534									185 534
31210 Additional Paid in Capital		1 449 884									1 449 884
31340 Other Reserves	0	0									
31350 Retained Earnings	0	(1 336 020)	149 626							3 386	(1 183 008)
31370 Hedging Reserves (CF hedge) Foreign exch	0	2 942				10 249	(10 249)		1 882		4 824
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(14 724)							(161)		(14 885)
31510 Net Income For The Period		149 626	(149 626)	(120 601)							(120 601)
L31000 SHAREHOLDER'S EQUITY	0	437 242		(120 601)		10 249	(10 249)		1 721	3 386	321 748
L30000 TOTAL SHAREHOLDER'S EQUITY	0	437 242		(120 601)		10 249	(10 249)		1 721	3 386	321 748
41020 Pension net liability - Unfunded DB plans	0	26 633				2 082	(1 756)	(3 026)	217		24 151
41030 Pension net liability - OLTB plans	0	568				31	0	(29)			570
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	27 201				2 113	(1 756)	(3 055)	217		24 720
42010 Provisions for losses and contingencies - Non-current	0	5 688				2 996	(1 974)	(1 313)			5 397
L42000 NON CURRENT PROVISIONS	0	5 688				2 996	(1 974)	(1 313)			5 397
43050 Other Long Term Borrowings						50 000	(50 000)				
L43000 LONG TERM BORROWINGS						50 000	(50 000)				
44010 Deferred Tax Liabilities	0	44 291							147		44 438
L44000 DEFERRED TAX LIABILITIES	0	44 291							147		44 438
47011 Lease liability Real estate - Non-current	0	66 708				14 570	(13 733)				67 545
47012 Lease liability IT equipment - Non-current		3 953				186	(1 633)				2 506
47013 Lease liability Company cars - Non-current		569				3 022	(3 388)				203
L47000 NON CURRENT LEASE LIABILITY	0	71 230				17 778	(18 754)				70 254
L40000 NON CURRENT LIABILITIES	0	148 410				72 887	(72 484)	(4 368)	364		144 809
51010 Trade Payables		141 586			(77 318)						64 269
51020 Trade Payables - Invoice not yet received		70 898			20 380						91 278
L51000 TRADE PAYABLES AND NOTE PAYABLE		212 485			(56 938)						155 547
52010 Corp Income Tax & Accrued Income Tax					90						90
L52000 CURRENT TAX					90						90
53010 CF Hedge foreign exch derivatives		570							(570)		
53020 Fair Value Hedge foreign exch derivatives		302				(302)					
L53000 CURRENT FINANCIAL INSTRUMENTS		872				(302)			(570)		
54010 Employee Profit Sharing Escrow		96				7	(18)				85
54020 Securitization						219 073	(219 073)				
54030 Intercompany cur acct liabilities		257 935			127 163					22 903	408 002
54040 Overdraft & Cash Facilities		12 017			58 291					32 826	103 134
54060 Accrued Interest on Bank Overdraft					593						593
54070 Current portion of LT borrowings		5 961					(5 961)				
54080 Accrued Interests on LT Borrowing						4 542	(4 542)				
L54000 CURRENT PORTION OF BORROWINGS		276 009			186 047	223 622	(229 593)			55 729	511 814
55010 Installments & Adv received from Debtors		19 721			620						20 341
55020 Trade Receivables-credit notes		9 174			(1 714)						7 460
55030 Employee Payables & Accrued Expenses		5 920			(528)						5 391
55035 Employee Payables - Bonus score card		1 308			2 932						4 239
55040 Social Charges, Welfare Liabilities		13 984			175						14 159
55050 State - VAT Payable		17 314			(13 674)						12 732
55070 Payab on acquis tang & intang assets - C		2 695			10 103					9 092	12 797
55100 Other Current Liabilities		6 083			5 379						11 463
55110 Deferred Income		85 169			19 830						105 000
L55000 OTHER CURRENT LIABILITIES		161 368			23 122					9 092	193 582
L50000 CURRENT LIABILITIES		650 734			152 321	223 320	(229 593)		(570)	64 821	861 033
L00000 TOTAL LIABILITIES	0	1 236 385		(120 601)	152 321	306 456	(312 326)	(4 368)	1 515	68 207	1 327 590
ASSETS - LIABILITIES	(1)	1		120 601	(268 311)	5 655	137 687	4 368	0	0	(1)

2A04_005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E846 Bull SAS Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
11010 Goodwill		88 987									88 987
A11000 GOODWILL - NET		88 987									88 987
12120 Internally developed software	0	33 289								6 535	39 823
12130 Software & Licenses	0	28 446				302					28 749
12150 Other Intangible Assets		130 362								(5 862)	124 500
12160 Customer Relationships		12 100									12 100
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	204 197				302				673	205 172
12820 Amort of Internally developed software	0	(7 198)				(5 056)					(12 254)
12830 Amortization of Software & Licenses	0	(22 846)				(2 590)					(25 437)
12850 Amortization of Other Intangible Assets		(117 376)									(117 376)
12860 Amortization of Customer Relationships		(12 100)									(12 100)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP		(159 520)				(7 646)					(167 166)
12910 Imp on Int assets with indef useful life	0	0									
12920 Imp on Internally developed software		(19 658)									(19 658)
12950 Imp on Other Intangible Assets		(7 124)									(7 124)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	0	(26 782)									(26 782)
A12000 INTANGIBLE ASSETS	0	17 894				(7 343)				673	11 223
13111 Lands		117					(86)			2 810	2 840
13112 Buildings	0	8 704					(2 410)				6 293
13113 Fitting and Fixtures	0	34 660				266	(10 362)				24 564
13114 Means of Prod, Plant, Equip	0	41 400				202 024	(2)				243 422
13115 Hardware	0	60 491				18 724	(412)				78 802
13116 Furniture and equipment	0	2 895				274	(309)				2 860
13117 Other Tangible Assets		299					(112)				187
13151 Right of use real estate		81 114				14 570	(6 144)				89 539
13152 Right of use IT equipment		9 629				186	(545)				9 270
13153 Right of use company cars		991					(381)				610
13130 Tangible Assets in Progress	0	673				6 347				(3 483)	3 537
A13100 TANGIBLE ASSETS - GROSS	(1)	240 972				242 390	(20 764)			(673)	461 925
13812 Depreciation of Buildings	0	(3 801)				(333)	2 066				(2 068)
13813 Depreciation of Fitting & Fixtures	0	(21 887)				(1 972)	9 593				(14 266)
13814 Dep - Means of Product, Plant & Equip	0	(21 414)				(24 275)	2				(45 688)
13815 Depreciation of Hardware	0	(42 812)				(7 459)	405				(49 867)
13816 Deprec of Furniture & equipment	0	(1 857)				(178)	308				(1 728)
13817 Depreciation of other tangible assets	0	(207)				(18)	111				(114)
13851 Depreciation right of use real estate		(18 159)				(8 031)	1 139				(25 051)
13852 Depreciation right of use IT equipments		(5 751)				(886)	545			(728)	(6 821)
13853 Depreciation right of use Company cars		(439)				(362)	381				(420)
A13800 TANGIBLE ASSETS - DEPRE	0	(116 328)				(43 516)	14 551			(728)	(146 022)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	124 645				198 874	(6 214)			(1 401)	315 904
14010 Investments in associates		344									344
A14000 INVESTMENT IN ASSOCIATES - NET		344									344
15111 Part Interests in Conso Cies & Assoc		224 099					(47 000)				177 099
15211 Fair Value of non conso investments		5 769									5 769
15911 Impairment on non conso investments		(14)									(14)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		229 854					(47 000)				182 854
15121 Loans		17 700				626	(750)				17 576
15123 Deposits & Sureties paid		351				534	(529)				357
15921 Impairment on Loans		(3 222)				(292)	375				(3 139)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		14 829				867	(903)				14 794
A15000 NON-CURRENT FINANCIAL ASSETS		244 683				867	(47 903)				197 647
15L Link acct for invest elim - mother's cie		(260 099)					16 627				(243 472)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(260 099)					16 627				(243 472)
16010 Deferred Tax - Temporary Differences	0	60 569				3 878			(452)		63 995
16020 Deferred Tax - Loss Carry Forward		66 982				75 904	(75 904)				66 982
16910 Unrecognised Deferred Tax - Temporary Differences		(17 968)									(17 968)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(66 982)									(66 982)
A16000 DEFERRED TAX ASSETS	0	42 601				79 782	(75 904)		(452)		46 027
A17000 NON CURRENT FINANCIAL INSTRUMENTS											
A18000 OTHER NON CURRENT ASSETS											
A10000 NON CURRENT ASSETS	(1)	259 055				272 180	(113 394)		(452)	(728)	416 661
21110 Work-in-Progress (Goods and services)		178 379			(53 168)						125 211
21120 Transition costs		70				495	(545)				20
21130 Trade Receivables		197 195			42 358						239 553
21140 Trade Receiv - Invoices to be issued		19 265			13 338						32 602
21910 Allow. on work in prog (goods services)		(515)									(515)
21930 Allowance on trade reveivables	0	(2 153)				(1 129)	21				(3 261)
A21000 TRADE RECEIVABLES - NET	0	392 241			2 528	(634)	(524)				393 611
22010 Income Tax-Rec Reimburs Tax Credits		336			(336)						
A22000 CURRENT TAX ASSETS		336			(336)						
23020 Invent-HW & SW for Selling & oth invent		125 680			15 660						141 340
23920 Allow/Invent-HW & SW for Selling & oth invent		(2 900)				(13 593)	9 072				(7 421)
A23020 INVENTORIES - NET		122 780			15 660	(13 593)	9 072				133 919
23131 Advance payment		8 586			54 203						62 789
23132 State - VAT Receivables		37 696			(30 073)					9 092	16 715
23133 Other Receivables & Current Assets		119 397			(33 673)					728	86 451
23138 Prepaid Expenses		54 595			(16 514)						38 082
23933 Allowance on oth receiv & Curr Assets		(1 989)					1 989				
A23030 OTHER RECEIVABLES - NET		218 285			(26 056)		1 989			9 820	204 037
A23000 OTHER CURRENT ASSETS		341 065			(10 397)	(13 593)	11 061			9 820	337 956

2A04_005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E846 Bull SAS Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
24010 Cash Flow Hedge foreign exch deriv		14							1 967		1 981
24020 FV hedge foreign exchange deriv	0	124				(124)					
A24000 CURRENT FINANCIAL INSTRUMENTS	0	137				(124)			1 967		1 981
25011 Short term loans						55 727	(55 155)				571
A25000 SHORT TERM FINANCIAL ASSETS						55 727	(55 155)				571
26011 Intercompany current accounts assets		311			(22 469)					22 903	745
26012 Cash at Bank and in Hand		57 842			(86 044)					32 826	4 624
A26000 CASH AND CASH EQUIVALENT		58 152			(108 513)					55 729	5 369
272L Link acct for BFR_short term		(63)									(63)
27TOT LINK ACCT FOR SHORT AND LONG TERM		(63)									(63)
A20000 CURRENT ASSETS	0	791 869			(116 717)	41 376	(44 619)		1 967	65 549	739 425
A00000 TOTAL ASSETS	(1)	1 050 924			(116 717)	313 556	(158 013)		1 515	64 821	1 156 086
31110 Share Capital		185 534									185 534
31210 Additional Paid in Capital		1 449 884									1 449 884
31340 Other Reserves	0	0									
31350 Retained Earnings	0	(1 276 437)	(92 192)								(1 368 629)
31370 Hedging Reserves (CF hedge) Foreign exch	0	2 942				10 249	(10 249)		1 882		4 824
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(16 776)							(161)		(16 937)
31510 Net Income For The Period		(92 192)	92 192	(103 257)							(103 257)
L31000 SHAREHOLDER'S EQUITY	0	252 955		(103 257)		10 249	(10 249)		1 721		151 419
L32000 MINORITY INTEREST											
L30000 TOTAL SHAREHOLDER'S EQUITY	0	252 955		(103 257)		10 249	(10 249)		1 721		151 419
41020 Pension net liability - Unfunded DB plans	0	26 633				2 082	(1 756)	(3 026)	217		24 151
41030 Pension net liability - OLTB plans	0	568				31	0	(29)			570
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	27 201				2 113	(1 756)	(3 055)	217		24 720
42010 Provisions for losses and contingencies - Non-current	0	5 688				2 996	(1 974)	(1 313)			5 397
L42000 NON CURRENT PROVISIONS	0	5 688				2 996	(1 974)	(1 313)			5 397
43050 Other Long Term Borrowings		500				50 000	(50 000)				500
L43000 LONG TERM BORROWINGS		500				50 000	(50 000)				500
44010 Deferred Tax Liabilities	0	42 451							147		42 598
L44000 DEFERRED TAX LIABILITIES	0	42 451							147		42 598
L45000 NON CURRENT FINANCIAL INSTRUMENTS											
L46000 OTHER NON CURRENT LIABILITIES											
47011 Lease liability Real estate - Non-current	0	66 708				14 570	(13 733)				67 545
47012 Lease liability IT equipment - Non-current		3 953				186	(1 633)				2 506
47013 Lease liability Company cars - Non-current		569				0	(366)				203
47010 Lease liability Others - Non-current											
L47000 NON CURRENT LEASE Liability	0	71 230				14 756	(15 732)				70 254
L40000 NON CURRENT LIABILITIES	0	147 070				69 865	(69 462)	(4 368)	364		143 469
51010 Trade Payables		141 586			(77 318)						64 269
51020 Trade Payables - Invoice not yet received		70 898			20 380						91 278
L51000 TRADE PAYABLES AND NOTE PAYABLE		212 485			(56 938)						155 547
52010 Corp Income Tax & Accrued Income Tax		336			90						426
L52000 CURRENT TAX		336			90						426
53010 CF Hedge foreign exch derivatives		570							(570)		
53020 Fair Value Hedge foreign exch derivatives		303				(302)					1
L53000 CURRENT FINANCIAL INSTRUMENTS		873				(302)			(570)		1
54010 Employee Profit Sharing Escrow		96				7	(18)				85
54020 Securitization						219 073	(219 073)				
54030 Intercompany cur acct liabilities		257 935			127 163					22 903	408 002
54040 Overdraft & Cash Facilities		11 970			58 291					32 826	103 087
54060 Accrued Interest on Bank Overdraft					593						593
54070 Current portion of LT borrowings		5 961					(5 961)				
54080 Accrued Interests on LT Borrowing						4 542	(4 542)				
L54000 CURRENT PORTION OF BORROWINGS		275 962			186 047	223 622	(229 593)			55 729	511 767
55010 Installments & Adv received from Debtors		19 721			620						20 341
55020 Trade Receivables-credit notes		9 174			(1 714)						7 460
55030 Employee Payables & Accrued Expenses		5 920			(528)						5 391
55035 Employee Payables - Bonus score card		1 308			2 932						4 239
55040 Social Charges, Welfare Liabilities		13 876			175						14 051
55050 State - VAT Payable		17 314			(13 674)					9 092	12 732
55070 Payab on acquis tang & intang assets - C		2 632			10 103						12 734
55100 Other Current Liabilities		6 130			5 379						11 510
55110 Deferred Income		85 169			19 830						105 000
L55000 OTHER CURRENT LIABILITIES		161 244			23 122					9 092	193 458
L57000 Accrued interests ? lease											
L58000 CURRENT PROVISIONS											

2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E846 Bull SAS Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	CLO
L57500 CURRENT LEASE Liability											
L50000 CURRENT LIABILITIES		650 900			152 321	223 320	(229 593)		(570)	64 821	861 199
L00000 TOTAL LIABILITIES	0	1 050 924		(103 257)	152 321	303 434	(309 304)	(4 368)	1 515	64 821	1 156 087
ASSETS - LIABILITIES	(1)	0		103 257	(269 039)	10 122	151 292	4 368	0	0	(2)

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.E846 Bull SAS Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	SCO	CHA	CLO
11010 Goodwill		93 497											93 497
A11000 GOODWILL - NET		93 497											93 497
12120 Internally developped software	0	33 289								6 535			39 823
12130 Software & Licenses	0	28 446				302							28 749
12150 Other Intangible Assets		130 362								(5 862)			124 500
12160 Customer Relationships		12 100											12 100
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	204 197				302				673			205 172
12820 Amort of Internally developed software	0	(7 198)				(5 056)							(12 254)
12830 Amortization of Software & Licenses	0	(22 846)				(2 590)							(25 437)
12850 Amortization of Other Intangible Assets		(117 376)											(117 376)
12860 Amortization of Customer Relationships		(12 100)											(12 100)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP		(159 520)				(7 646)							(167 166)
12910 Imp on Int assets with indef useful life	0	0											
12920 Imp on Internally developed software		(19 658)											(19 658)
12950 Imp on Other Intangible Assets		(7 124)											(7 124)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	0	(26 782)											(26 782)
A12000 INTANGIBLE ASSETS	0	17 894				(7 343)				673			11 223
13111 Lands		117					(86)			2 810			2 840
13112 Buildings	0	8 704					(2 410)						6 293
13113 Fitting and Fixtures	0	34 660				266	(10 362)						24 564
13114 Means of Prod, Plant, Equip	0	41 400				202 024	(2)						243 422
13115 Hardware	0	60 491				18 724	(412)						78 802
13116 Furniture and equipment	0	2 895				274	(309)						2 860
13117 Other Tangible Assets		299					(112)						187
13151 Right of use real estate		81 114				14 570	(6 144)						89 539
13152 Right of use IT equipment		9 629				186	(545)						9 270
13153 Right of use company cars		991					(381)						610
13130 Tangible Assets in Progress	0	673				6 347				(3 483)			3 537
A13100 TANGIBLE ASSETS - GROSS	(1)	240 972				242 390	(20 764)			(673)			461 925
13812 Depreciation of Buildings	0	(3 801)				(333)	2 066						(2 068)
13813 Depreciation of Fitting & Fixtures	0	(21 887)				(1 972)	9 593						(14 266)
13814 Dep - Means of Product, Plant & Equip	0	(21 414)				(24 275)	2						(45 688)
13815 Depreciation of Hardware	0	(42 812)				(7 459)	405						(49 867)
13816 Deprec of Furniture & equipment	0	(1 857)				(178)	308						(1 728)
13817 Depreciation of other tangible assets	0	(207)				(18)	111						(114)
13851 Depreciation right of use real estate		(18 159)				(8 031)	1 139						(25 051)
13852 Depreciation right of use IT equipments		(5 751)				(886)	545			(728)			(6 821)
13853 Depreciation right of use Company cars		(439)				(362)	381						(420)
A13800 TANGIBLE ASSETS - DEPRE	0	(116 328)				(43 516)	14 551			(728)			(146 022)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	124 645				198 874	(6 214)			(1 401)			315 904
14010 Investments in associates		8 352											8 352
A14000 INVESTMENT IN ASSOCIATES - NET		8 352											8 352
15111 Part Interests in Conso Cies & Assoc											(500)	500	
15211 Fair Value of non conso investments		5 769											5 769
15911 Impairment on non conso investments		(14)											(14)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		5 755									(500)	500	5 755
15121 Loans		17 700				626	(750)						17 576
15123 Deposits & Sureties paid		351				534	(529)						357
15921 Impairment on Loans		(3 222)				(292)	375						(3 139)
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		14 829				867	(903)						14 794
A15000 NON-CURRENT FINANCIAL ASSETS		20 584				867	(903)				(500)	500	20 548
15L Link acct for invest elim - mother's cie		(36 000)					16 627					(47 500)	(66 873)
15LP Link acct for investment elim-affiliates	0	(1 809 727)											(1 809 727)
15TOT LINK ACCT FOR INVESTM ELIMINATION	0	(1 845 727)					16 627					(47 500)	(1 876 600)
16010 Deferred Tax - Temporary Differences	0	60 569				3 878			(452)				63 995
16020 Deferred Tax - Loss Carry Forward		66 982				75 904	(75 904)						66 982
16910 Unrecognised Deferred Tax - Temporary Differences		(17 968)											(17 968)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(66 982)											(66 982)
A16000 DEFERRED TAX ASSETS	0	42 601				79 782	(75 904)		(452)				46 027
A17000 NON CURRENT FINANCIAL INSTRUMENTS													
A18000 OTHER NON CURRENT ASSETS													
A10000 NON CURRENT ASSETS	(1)	(1 538 154)				272 180	(66 394)		(452)	(728)	(500)	(47 000)	(1 381 048)
21110 Work-in-Progress (Goods and services)		133 450			(43 951)								89 499
21120 Transition costs		70				495	(545)						20
21130 Trade Receivables		67 225			19 386							21	86 632
21140 Trade Receiv - Invoices to be issued		9 516			(8 613)								903
21910 Allow. on work in prog (goods services)		(515)											(515)
21930 Allowance on trade reveivables	0	(2 153)				(1 129)	21						(3 261)
A21000 TRADE RECEIVABLES - NET	0	207 593			(33 179)	(634)	(524)					21	173 278
22010 Income Tax-Rec Reimburs Tax Credits		336			(336)								
A22000 CURRENT TAX ASSETS		336			(336)								
23020 Invent-HW & SW for Selling & oth invent		125 621			15 660								141 281
23920 Allow/Invent-HW & SW for Selling & oth invent		(2 900)				(13 593)	9 072						(7 421)
A23020 INVENTORIES - NET		122 721			15 660	(13 593)	9 072						133 860
23131 Advance payment		8 586			54 203								62 789
23132 State - VAT Receivables		37 696			(30 073)					9 092			16 715
23133 Other Receivables & Current Assets		43 069			25 844					728			69 641
23138 Prepaid Expenses		54 135			(16 974)								37 161
23933 Allowance on oth receiv & Curr Assets		(1 989)					1 989						
A23030 OTHER RECEIVABLES - NET		141 498			33 000		1 989			9 820			186 306
A23000 OTHER CURRENT ASSETS		264 219			48 660	(13 593)	11 061			9 820			320 166
24010 Cash Flow Hedge foreign exch deriv		14							1 967				1 981
24020 FV hedge foreign exchange deriv	0	124				(124)							
A24000 CURRENT FINANCIAL INSTRUMENTS	0	137				(124)			1 967				1 981
25011 Short term loans						55 727	(55 117)						610
A25000 SHORT TERM FINANCIAL ASSETS						55 727	(55 117)						610
26011 Intercompany current accounts assets					(533)					532		1	0
26012 Cash at Bank and in Hand		57 842			(86 044)					32 826			4 624
A26000 CASH AND CASH EQUIVALENT		57 842			(86 577)					33 357		1	4 624

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.E846 Bull SAS Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	SCO	CHA	CLO
27L Link acct for DEBT_long term		(257 625)			(149 631)							1	(407 255)
272L Link acct for BFR_short term		217 771			(44 084)							(21)	173 666
27TOT LINK ACCT FOR SHORT AND LONG TERM		(39 854)			(193 715)							(20)	(233 589)
A20000 CURRENT ASSETS	0	490 273			(265 147)	41 376	(44 581)		1 967	43 177		2	267 069
A00000 TOTAL ASSETS	(1)	(1 047 881)			(265 147)	313 556	(110 974)		1 515	42 449	(500)	(46 998)	(1 113 980)
31350 Retained Earnings		(24 072)											(24 072)
3130G Consolidated Reserves	47 000	(1 373 905)	(137 508)								(500)	(94 000)	(1 558 913)
3137G Hedg Reserv (CF hedge) Foreign exch-GP	0	2 942				10 249	(10 249)		1 882				4 824
3136G Actuarial gains / losses in OCI - DB plans, GP		(16 776)							(161)				(16 937)
31411 Cumulative Translation Adjustments		2 923											2 923
3141GC Trans Reserves - Group part	(47 000)	2 202										94 000	49 202
3151G Net Income - Group part		(137 508)	137 508	(103 257)									(103 257)
L31000 SHAREHOLDER'S EQUITY	0	(1 544 194)		(103 257)		10 249	(10 249)		1 721		(500)		(1 646 230)
L32000 MINORITY INTEREST													
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(1 544 194)		(103 257)		10 249	(10 249)		1 721		(500)		(1 646 230)
41020 Pension net liability - Unfunded DB plans	0	26 633				2 082	(1 756)	(3 026)	217				24 151
41030 Pension net liability - OLTB plans	0	568				31	0	(29)					570
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	27 201				2 113	(1 756)	(3 055)	217				24 720
42010 Provisions for losses and contingencies - Non-current	0	5 688				2 996	(1 974)	(1 313)					5 397
L42000 NON CURRENT PROVISIONS	0	5 688				2 996	(1 974)	(1 313)					5 397
43050 Other Long Term Borrowings		500				50 000	(50 000)						500
L43000 LONG TERM BORROWINGS		500				50 000	(50 000)						500
44010 Deferred Tax Liabilities	0	42 601							147				42 748
L44000 DEFERRED TAX LIABILITIES	0	42 601							147				42 748
L45000 NON CURRENT FINANCIAL INSTRUMENTS													
L46000 OTHER NON CURRENT LIABILITIES													
47011 Lease liability Real estate - Non-current	0	66 708				14 570	(13 733)						67 545
47012 Lease liability IT equipment - Non-current		3 953				186	(1 633)						2 506
47013 Lease liability Company cars - Non-current		569				0	(366)						203
L47000 NON CURRENT LEASE Liability	0	71 230				14 756	(15 732)						70 254
L40000 NON CURRENT LIABILITIES	0	147 220				69 865	(69 462)	(4 368)	364				143 619
51010 Trade Payables		130 027			(96 168)								33 859
51020 Trade Payables - Invoic not yet received		45 708			26 489								72 197
L51000 TRADE PAYABLES AND NOTE PAYABLE		175 734			(69 679)							0	106 056
52010 Corp Income Tax & Accrued Income Tax		336			90								426
L52000 CURRENT TAX		336			90								426
53010 CF Hedge foreign exch derivatives		570							(570)				1
53020 Fair Value Hedge foreign exch derivatives		303				(302)							1
L53000 CURRENT FINANCIAL INSTRUMENTS		873				(302)			(570)				1
54010 Employee Profit Sharing Escrow		96				7	(18)						85
54020 Securitization						219 073	(219 073)						
54030 Intercompany cur acct liabilities					(532)					532		2	2
54040 Overdraft & Cash Facilities		11 970			58 291					32 826			103 087
54060 Accrued Interest on Bank Overdraft					593								593
54070 Current portion of LT borrowings		5 961					(5 961)						
54080 Accrued Interests on LT Borrowing						4 542	(4 542)						
L54000 CURRENT PORTION OF BORROWINGS		18 027			58 352	223 622	(229 593)			33 357		2	103 767
55010 Installments & Adv received from Debtors		19 721			620								20 341
55020 Trade Receivables-credit notes		6 220			1 240								7 460
55030 Employee Payables & Accrued Expenses		5 920			(528)								5 391
55035 Employee Payables - Bonus score card		1 308			2 932								4 239
55040 Social Charges, Welfare Liabilities		13 876			175								14 051
55050 State - VAT Payable		17 314			(13 674)					9 092			12 732
55070 Payab on acquis tang & intang assets - C		2 568			10 145								12 713
55100 Other Current Liabilities		3 192			5 373								8 565
55110 Deferred Income		84 004			8 847								92 852
L55000 OTHER CURRENT LIABILITIES		154 123			15 129					9 092			178 344
L57000 Accrued interests ? lease													
L58000 CURRENT PROVISIONS													
L57500 CURRENT LEASE Liability													
L50000 CURRENT LIABILITIES		349 093			3 892	223 320	(229 593)		(570)	42 449		2	388 594
L00000 TOTAL LIABILITIES	0	(1 047 881)		(103 257)	3 892	303 434	(309 304)	(4 368)	1 515	42 449	(500)	2	(1 114 017)
ASSETS - LIABILITIES	(1)	0		103 257	(269 039)	10 122	198 330	4 368	0	0		(47 000)	37

2A07 005S - SHAREHOLDERS EQUITY

ST_AO.E846 Bull SAS Actuals December 2024

	ERR	OPE	APP	RES	INC	DEC	DIS	REC	SCO	CLO
Share Capital		185 534								185 534
Additional Paid in Capital		1 449 884								1 449 884
Other Reserves	0	0								
Retained Earnings	0	-1 336 020	149 626					3 386		-1 183 008
Hedging Reserves (CF hedge) Foreign exch	0	2 942			10 249	-10 249	1 882			4 824
Actuarial gains / losses in OCI - DB plans, excl OLTB		-14 724					-161			-14 885
Net Income For The Period		149 626	-149 626	-120 601						-120 601
Total Shareholder's Equity	0	437 242		-120 601	10 249	-10 249	1 721	3 386		321 748
Goodwill adjustment - Permanent		312 296								312 296
Balance Sheet reclassification		-63								-63
Other - Temporary		-14 344		717				-3 386		-17 013
Other - Permanent		2 624								2 624
Opening balance sheet adj.		-515								-515
Others adjustments (OLD)		2 777								2 777
Deferred tax on Fiscal Differences		1 146								1 146
FX On Hedging Contract - IAS32/39 - Temporary		606								606
Sorie		38								38
Package Correction - Central team conso		464								464
Other - Central team conso		-489 316		16 627						-472 689
Total Restatements - Total Local		-184 287		17 344				-3 386		-170 329
Restated Shareholder's Equity	0	252 955		-103 257	10 249	-10 249	1 721			151 419
Share Capital		185 534								185 534
Additional Paid in Capital		1 449 884								1 449 884
Other Reserves	0	0								
Retained Earnings	0	-1 276 437	-92 192							-1 368 629
Hedging Reserves (CF hedge) Foreign exch	0	2 942			10 249	-10 249	1 882			4 824
Actuarial gains / losses in OCI - DB plans, excl OLTB		-16 776					-161			-16 937
Net Income For The Period		-92 192	92 192	-103 257						-103 257
Translated Shareholder's Equity	0	252 955		-103 257	10 249	-10 249	1 721			151 419
Share Capital		185 534								185 534
Additional Paid in Capital		1 449 884								1 449 884
Other Reserves	0	0								
Retained Earnings	0	-1 276 437	-92 192							-1 368 629
Hedging Reserves (CF hedge) Foreign exch	0	2 942			10 249	-10 249	1 882			4 824
Actuarial gains / losses in OCI - DB plans, excl OLTB		-16 776					-161			-16 937
Net Income For The Period		-92 192	92 192	-103 257						-103 257
Proportionnal Shareholder's Equity	0	252 955		-103 257	10 249	-10 249	1 721			151 419
Elimination of investments	0	-1 790 039								-1 790 039
Elimination of investments - E826 - Bull SA	0	-1 809 727								-1 809 727
Elimination of investments - E854_NA - Evidian_NA		19 688								19 688
Total Elim Shareholder's Equity	0	-1 790 039								-1 790 039
Top Entries		12 578							-500	12 078
Group Share	0	-1 544 194		-103 257	10 249	-10 249	1 721		-500	-1 646 230
Consolidated Shareholder's Equity	0	-1 544 194		-103 257	10 249	-10 249	1 721		-500	-1 646 230

				COMMENTS	[None]	COMMENTS	DIG_SUP	COMMENTS	BDSS	COMMENTS	TEC_SUP	COMMENTS	COC	CHECK	
			EVENT2	RESTRUCT OM OI	-165										-165
			EVENT3	CHESS MIGRATION	-52										-52
			EVENT4	SPARK	-1										-1
E846_NA	68334	Rationalization	EVENT5		-1,234		-309		-309		-617				
E846_SI	68334	Rationalization	EVENT5		-588		-588								
E846_BD_GDC	68334	Rationalization	EVENT5		-1,741				-1,741						
E846_NA	68334	Rationalization	EVENT1	Rect Loyer & Charges	-814	Rect Loyer & Charges	-204	Rect Loyer & Charges	-204	Rect Loyer & Charges	-407				
			EVENT2	BAMBOO	-420	BAMBOO	-105	BAMBOO	-105	BAMBOO					
E846_SI	68334	Rationalization	EVENT2	BAMBOO	-588	BAMBOO	-588				-210				
E846_BD_GDC	68334	Rationalization	EVENT1	EUPHOR TRANSITION	-1,741			EUPHOR TRANSITION	-1,741						
E846_BD	68334	Specific transactions	EVENT5		-1,028				-1,028						
E846_CORP_COR_BD	68334	Specific transactions	EVENT5		-489										-489
E846_CORP_COR_NA	68334	Specific transactions	EVENT5						-489						-489
E846_MS	68334	Specific transactions	EVENT5		-13										-13
E846_NA	68334	Specific transactions	EVENT5	*Error: Unable to retrieve cell value*	-255										-255
E846_SI	68334	Specific transactions	EVENT5		-889		-889								
E846_TS	68334	Specific transactions	EVENT5		-1,304						-1,299				-5
E846_BD_GDC	68334	Specific transactions	EVENT5		-3,076				-3,076						
E846_BD	68334	Specific transactions	EVENT1	CIR	-925		-925	CIR	-925						
			EVENT20	PROJET STAR	-103			PROJET STAR	-103						
E846_CORP_COR_BD	68334	Specific transactions	EVENT1	PROJET STAR	-489										-489
E846_CORP_COR_NA	68334	Specific transactions	EVENT1	Star - Internal - Timesheet		Star - Internal - Timesheet		Star - Internal - Timesheet	-489	Star - Internal - Timesheet					-489
E846_MS	68334	Specific transactions	EVENT1	CHESS MIGRATION	-13										-13
E846_NA	68334	Specific transactions	EVENT1	Bad Debt Written off IC	-255										-255
E846_SI	68334	Specific transactions	EVENT4	Divers Reclassement OM vers OI	-1	Divers Reclassement OM vers OI	-1								
			EVENT6	Bad Debt Written off IC	-887	Bad Debt Written off IC	-887								
E846_TS	68334	Specific transactions	EVENT10	PROJET SPARK	-1	PROJET SPARK	-1								
			EVENT1	Bad Debt Written off IC	-5										
			EVENT4	Divers Reclassement OM vers OI	-3										-5
			EVENT6	Bad Debt Written off IC	-1,232										
			EVENT7	NSC Settlement	-64										
E846_BD_GDC	68334	Specific transactions	EVENT1	CIR 2014 Annulation partielle	-1,064			CIR 2014 Annulation partielle	-1,064						
			EVENT2	PROJET STAR	-586			PROJET STAR	-586						
			EVENT3	AMORT PRISMA	-656			AMORT PRISMA	-656						
			EVENT6	Bad Debt Written off IC	-770			Bad Debt Written off IC	-770						
			EVENT5		-2,010				-2,010						
E846_BD	68334	TOTAL OF NATURES	EVENT5		-502										-502
E846_CORP_COR_BD	68334	TOTAL OF NATURES	EVENT5		-619										-619
E846_CORP_COR_ESU	68334	TOTAL OF NATURES	EVENT5												
E846_CORP_COR_NA	68334	TOTAL OF NATURES	EVENT5				-147		-739		-233				1,119
E846_MS	68334	TOTAL OF NATURES	EVENT5		-36										-36
E846_NA	68334	TOTAL OF NATURES	EVENT5		-1,497		-311		-311		-621				-255
E846_SI	68334	TOTAL OF NATURES	EVENT5		-1,888		-1,888								
E846_TS	68334	TOTAL OF NATURES	EVENT5		-1,754						-1,749				-5
E846_BD_GDC	68334	TOTAL OF NATURES	EVENT5		-6,425				-6,425						
E846_ESU	68334	TOTAL OF NATURES	EVENT5		-285										-285
E846_BD	68334	[None]	[None]		-2,011										-2,011
E846_CORP_COR_BD	68334	[None]	[None]		-502										-502
E846_CORP_COR_ESU	68334	[None]	[None]		-619										-619
E846_MS	68334	[None]	[None]		-36										-36
E846_NA	68334	[None]	[None]		-1,222						-1,222				-1,222
E846_SI	68334	[None]	[None]		-228										-228
E846_TS	68334	[None]	[None]		-1,913										-1,913
E846_BD_GDC	68334	[None]	[None]		-6,425				-6,425						0
E846_ESU	68334	[None]	[None]		-2,061										-2,061
E846_ESU	78334	Specific transactions	EVENT5		8										8
			EVENT1	TRESO	8										8
			TOTAL OF NATURES	EVENT5	8										8
E846_ESU	78334	[None]	[None]		8										8

BS07-ALLOW - Allowances on assets Comments

ST_AO.E846 Bull SAS Actuals December 2024

				COMMENTS	ERR	OPE	INC	DEC	CLO
E846_NA	Allow. on work in prog (goods services)	CURRENT	ATOS			-515			-515
			AEVENT1			-515			-515
		[B]	TOTAL			-515			-515
E846_NA	21910	[None]	[None]			-515			-515
E846_NA	Allowance on trade reveivables	CURRENT	ATOS			-2,153	-1,129	21	-3,261
			AEVENT1	SERVIZI		-85			-85
			AEVENT2	BUSINESS MANAGMT		-268			-268
			AEVENT3	MLOGICA			-1,129		-1,129
			AEVENT8	GRUAU LAVAL		-53			-53
			AEVENT9	KALRAY		-14			-14
			AEVENT11	AGFA		-76			-76
			AEVENT12	BQ NATIONAL ALGERIE		-138			-138
			AEVENT13	DIRECTION GENERALE		-93			-93
			AEVENT14	ETI SA		-97			-97
			AEVENT15	IMAGE		-18			-18
			AEVENT16	THOR		-875			-875
			AEVENT17	TELKOM		-18			-18
			AEVENT18	ORASCOM		-279			-279
			AEVENT19	KEM ONE		-30			-30
			AEVENT20	OTHERS		-109		21	-88
		[B]	TOTAL			-2,153	-1,129	21	-3,261
E846_NA	21930	[None]	[None]		0	-2,153	-1,129	21	-3,261
Blocking Diff [A]+[B]-[C]					-0.01	-0.27	-0.09	-0.01	-0.38
E846_NA	Allow/Invent-HW & SW for Selling & oth invent	CURRENT	ATOS			-2,900	-13,593	9,072	-7,421
			AEVENT1	STOCKS		-2,900	-13,593	9,072	-7,421
		[B]	TOTAL			-2,900	-13,593	9,072	-7,421
E846_NA	23920	[None]	[None]			-2,900	-13,593	9,072	-7,421
Blocking Diff [A]+[B]-[C]					0.01	-0.03	0.28	-0.23	0.03
E846_NA	Allowance on oth receiv & Curr Assets	CURRENT	NEWACQ			-1,989		1,989	
			NEVENT1	CIR 2014		-1,989		1,989	
		[B]	TOTAL			-1,989		1,989	
E846_NA	23933	[None]	[None]			-1,989		1,989	
Blocking Diff [A]+[B]-[C]						-0.43		0.43	

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL ENTITIES STATEMENT

ST_AO.E846 Bull SAS Actuals December 2024

	E846
BLOCKING CHECKS - PHASE 3	4 352
BS-PL NBV Tang fixed assets	12
BS-PL Prov for losses and contengencies (Flow Dec)	2 190
BS-PL Intang assets - Depr & Imp	2 150

2A10_005S - NET DEBT

ST_AO.E846 Bull SAS - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-120 601	17 344	-103 257	-103 257	-103 257	-	-	-103 257
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	49 739	-728	49 011	49 011	49 011	-	-	49 011
NDT1122 Net charge to operating provision	[None]	1 537		1 537	1 537	1 537	-	-	1 537
NDT1123 Net charge to financial provision	[None]	635		635	635	635	-	-	635
NDT1124 Net charge to other operating provision	[None]	6 634	-	6 634	6 634	6 634	-	-	6 634
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	58 546	-728	57 818	57 818	57 818	-	-	57 818
NDT1132 G/L on disposals of tangible assets	[None]	-63		-63	-63	-63	-	-	-63
NDT1133 G/L on disposals of financial assets	[None]	16 627	-16 627	0	0	0	-	-	0
NDT1130 G/L on disposals of fixed assets	F_CF2	16 564	-16 627	-63	-63	-63	-	-	-63
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1161 Purchase of financial instruments	INC	-178		-178	-178	-178	-	-	-178
NDT1160 Financial instrument	[None]	-178		-178	-178	-178	-	-	-178
NDT1170 Financial interest	[None]	19 019		19 019	19 019	19 019	-	-	19 019
NDT1175 Interest on lease Liability/Receivable	[None]	1 578	-16	1 562	1 562	1 562	-	-	1 562
NDT1180 Tax charge (incl deferred taxes)	[None]	-1 863	-717	-2 580	-2 580	-2 580	-	-	-2 580
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-26 935	-744	-27 679	-27 679	-27 679	-	-	-27 679
NDT1210	F_CF1	426		426	426	426	-	-	426
NDT1220	F_CF1	-1 298		-1 298	-1 298	-1 298	-	-	-1 298
NDT1200 Taxes paid	F_CF1	-872		-872	-872	-872	-	-	-872
NDT1320 Change in current assets	F_CF2	7 191	728	7 919	7 919	7 919	-23 350	-	-15 431
NDT1340 Change in current liabilities	MVT	-43 918		-43 918	-43 918	-43 918	-20 776	-	-64 694
NDT1350 Link account	F_CF2						44 084	-	44 084
NDT1300 Change in working capital requirement	F_CF2	-36 727	728	-35 999	-35 999	-35 999	-43	-	-36 041
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-64 534	-16	-64 550	-64 550	-64 550	-43	-	-64 593
NDT2111 Purchase of intangible assets	INC	-302		-302	-302	-302	-	-	-302
NDT2112 Purchase of tangible assets	INC	-227 634		-227 634	-227 634	-227 634	-	-	-227 634
NDT2114 Amounts due on purchase of I/T assets	F_CF2	10 103		10 103	10 103	10 103	43	-	10 145
NDT2116 Right of use	INC	-14 756		-14 756	-14 756	-14 756	-	-	-14 756
NDT2117 Lease liability	INC	17 778	-3 022	14 756	14 756	14 756	-	-	14 756
NDT2110 Purchase of intangible & tangible assets	[None]	-214 812	-3 022	-217 834	-217 834	-217 834	43	-	-217 791
NDT2122 Disposal of tangible assets	[None]	1 283		1 283	1 283	1 283	-	-	1 283
NDT2120 Proceeds from disposals of I/T assets	F_CF2	1 283		1 283	1 283	1 283	-	-	1 283
NDT2100 NET OPERATING INVESTMENTS	[None]	-213 529	-3 022	-216 551	-216 551	-216 551	43	-	-216 508
NDT2211	INC	-1 160		-1 160	-1 160	-1 160	-	-	-1 160
NDT2213 Link account	DEC		-16 627	-16 627	-16 627	-16 627	-	-	-16 627
NDT2210 Amounts paid for acq and LT investmts	[None]	-1 160	-16 627	-17 787	-17 787	-17 787	-	-	-17 787
NDT2231 Disposal of financial investments	F_CF7	30 373	-30 373	0	0	0	-	-	0
NDT2232 Amounts to receive fr disposal finan inv	[None]	1 278		1 278	1 278	1 278	-	-	1 278
NDT2230 Proceeds fr disposal of fin investmts	[None]	31 651	-30 373	1 278	1 278	1 278	-	-	1 278
NDT2200 NET LONG TERM INVESTMENT	[None]	30 491	-47 000	-16 509	-16 509	-16 509	-	-	-16 509
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-183 037	-50 022	-233 059	-233 059	-233 059	43	-	-233 017
NDT3100 Common stock issues	[None]						-	-	
NDT3600 Net interest paid (incl finance lease)	F_CF2	-19 019		-19 019	-19 019	-19 019	-	-	-19 019
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-1 578	16	-1 562	-1 562	-1 562	-	-	-1 562
NDT3606 Lease expenditure	DEC	-18 754	3 022	-15 732	-15 732	-15 732	-	-	-15 732
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-39 351	3 038	-36 313	-36 313	-36 313	-	-	-36 313
NDT0000 INC (DEC) IN NET DEBT	[None]	-286 923	-47 000	-333 923	-333 923	-333 923	-	-	-333 923

2A10_005S - NET DEBT

ST_AO.E846 Bull SAS - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	217 857	453	218 310	218 310	218 310	-	-	218 310
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-216 168		-216 168	-216 168	-216 168	-	-	-216 168
NDTREP Repayment of Long and Medium term borrowings	[None]	-216 168		-216 168	-216 168	-216 168	-	-	-216 168
NDTBOR News Borrowings	INC	269 080		269 080	269 080	269 080	-	-	269 080
NDTLOA New Loans	F_CF2	-571		-571	-571	-571	-38	-	-610
NDTOTD Increase (Dec) in other debt	MVT	149 632		149 632	149 632	149 632	-	-	149 632
NDTCSH Increase (Dec) in CCE	MVT	86 044		86 044	86 044	86 044	-	-	86 044
NDTCHA LM term debt of cics chgd in conso method	CHA					-	1	-	1
NDTCLO Net Debt - Closing	CLO	505 874	453	506 327	506 327	506 327	-38	-	506 289
Net Debt - Closing (calculated)		505 874	453	506 327	506 327	506 327	-37	-	506 290
Variance		-	-	-	-	-	-1	-	-1
Check		1 094	-47 000	-45 906	-45 906	-45 906	-38	-	-45 944

2A10 201S - OMDA Cash flow

ST_AO.E846 Bull SAS - Actuals December 2024

	Custom1	Custom2	Sign	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		-73 305	-37	-73 342	-73 342	-73 342	-		-73 342
R61000 OPERATING MARGIN	[None]	[None]	+	-73 305	-37	-73 342	-73 342	-73 342	-		-73 342
CF10110 + Depreciation of fixed assets	[None]	[None]		39 732		39 732	39 732	39 732			39 732
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-32 582		-32 582	-32 582	-32 582			-32 582
68146I Tang Assets - Deprec & Impairment - I	[None]	[None]	-	-1 654		-1 654	-1 654	-1 654			-1 654
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-5 495		-5 495	-5 495	-5 495			-5 495
68148I Intang assets - Amort & Impairment - I	[None]	[None]	-	0		0	0	0			0
CF10120 + Depreciation of right of use	[None]	[None]		10 008	-728	9 280	9 280	9 280			9 280
68150 Depreciations and impairment right of use	[None]	[None]	-	-10 008	728	-9 280	-9 280	-9 280			-9 280
CF10130 + Net book value of assets sold/written off	[None]	[None]		-5		-5	-5	-5			-5
60199D NBV tang assets sold/written off - D	[None]	[None]	-	49		49	49	49			49
60199I NBV of tang assets sold/written off - I	[None]	[None]	-	-43		-43	-43	-43			-43
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		-3 214		-3 214	-3 214	-3 214			-3 214
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-1 221		-1 221	-1 221	-1 221			-1 221
78111D Release of pension provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	4 140		4 140	4 140	4 140			4 140
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-174		-174	-174	-174			-174
78111I Release of pension provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	469		469	469	469			469
CF10150 +/- Net charge (release) of provisions	[None]	[None]		4 752		4 752	4 752	4 752			4 752
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	1 645		1 645	1 645	1 645			1 645
68176D Provisions for loss & contingencies - D	[None]	[None]	-	-721		-721	-721	-721			-721
78176I Rel of prov for losses & conteng - I	[None]	[None]	-	46		46	46	46			46
68176I Prov for losses & conteng - I	[None]	[None]	-	-92		-92	-92	-92			-92
78177D Release of allow on current operating assets - D	[None]	[None]	-	8 585		8 585	8 585	8 585			8 585
68177D Allowances for current operating assets - D	[None]	[None]	-	-14 214		-14 214	-14 214	-14 214			-14 214
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		-22 034	-765	-22 799	-22 799	-22 799	-		-22 799
CF10210 Capital expenditures	[None]	[None]		-217 834		-217 834	-217 834	-217 834	43		-217 792
12130 Software & Licenses	INC	[None]	-	302		302	302	302			302
13113 Fitting and Fixtures	INC	[None]	-	266		266	266	266			266
13114 Means of Prod, Plant, Equip	INC	[None]	-	202 024		202 024	202 024	202 024			202 024
13115 Hardware	INC	[None]	-	18 724		18 724	18 724	18 724			18 724
13116 Furniture and equipment	INC	[None]	-	274		274	274	274			274
13130 Tangible Assets in Progress	INC	[None]	-	6 347		6 347	6 347	6 347			6 347
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	10 103		10 103	10 103	10 103	43		10 145
CF10220 Lease payments	[None]	[None]		-12 305	16	-12 289	-12 289	-12 289			-12 289
47011 Lease liability Real estate - Non-current	INC	[None]	+	14 570		14 570	14 570	14 570			14 570
47012 Lease liability IT equipment - Non-current	INC	[None]	+	186		186	186	186			186
47013 Lease liability Company cars - Non-current	INC	[None]	+	3 022	-3 022	0	0	0			0
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-13 733		-13 733	-13 733	-13 733			-13 733
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-1 633		-1 633	-1 633	-1 633			-1 633
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-3 388	3 022	-366	-366	-366			-366
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-1 506		-1 506	-1 506	-1 506			-1 506
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-35	16	-19	-19	-19			-19
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-36		-36	-36	-36			-36
13151 Right of use real estate	INC	[None]	-	14 570		14 570	14 570	14 570			14 570
13152 Right of use IT equipment	INC	[None]	-	186		186	186	186			186
13151 Right of use real estate	DEC	[None]	-	-6 144		-6 144	-6 144	-6 144			-6 144
13152 Right of use IT equipment	DEC	[None]	-	-545		-545	-545	-545			-545
13153 Right of use company cars	DEC	[None]	-	-381		-381	-381	-381			-381
13851 Depreciation right of use real estate	DEC	[None]	-	1 139		1 139	1 139	1 139			1 139
13852 Depreciation right of use IT equipments	DEC	[None]	-	545		545	545	545			545
13853 Depreciation right of use Company cars	DEC	[None]	-	381		381	381	381			381
CF10230 Change in working capital requirement	[None]	[None]		-36 720	839	-35 880	-35 880	-35 880	-44 237		-80 118
CF10231 Change in current assets	[None]	[None]		7 191	737	7 929	7 929	7 929	-23 359		-15 431
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-53 168		-53 168	-53 168	-53 168	9 216		-43 951
21120 Transition costs	INC	[None]	-	495		495	495	495			495
21120 Transition costs	DEC	[None]	-	-545		-545	-545	-545			-545
21130 Trade Receivables	MVT	[None]	-	42 358	-9	42 348	42 348	42 348	-22 963		19 386
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	13 338		13 338	13 338	13 338	-21 951		-8 613
23020 Invent-HW & SW for Selling & oth invent	MVT	[None]	-	15 660		15 660	15 660	15 660			15 660
23131 Advance payment	MVT	[None]	-	54 203		54 203	54 203	54 203			54 203
23132 State - VAT Receivables	MVT	[None]	-	-30 073		-30 073	-30 073	-30 073			-30 073
23133 Other Receivables & Current Assets	MVT	[None]	-	-32 945	-728	-33 673	-33 673	-33 673	59 517		25 844
23138 Prepaid Expenses	MVT	[None]	-	-16 514	-	-16 514	-16 514	-16 514	-461		-16 974
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-43 911	102	-43 809	-43 809	-43 809	-20 878		-64 687
51010 Trade Payables	MVT	[None]	+	-77 318		-77 318	-77 318	-77 318	-18 850		-96 168
55010 Installments & Adv received from Debtors	MVT	[None]	+	620		620	620	620	0		620
55020 Trade Receivables-credit notes	MVT	[None]	+	-1 714		-1 714	-1 714	-1 714	2 954		1 240
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	-528		-528	-528	-528			-528
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	175		175	175	175			175

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	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
55050 State - VAT Payable	MVT	[None]	+	-13 674		-13 674	-13 674	-13 674			-13 674
55100 Other Current Liabilities	MVT	[None]	+	5 379		5 379	5 379	5 379	-6		5 373
55110 Deferred Income	MVT	[None]	+	19 830		19 830	19 830	19 830	-10 983		8 847
55035 Employee Payables - Bonus score card	MVT	[None]	+	2 932		2 932	2 932	2 932			2 932
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	20 380	102	20 482	20 482	20 482	6 007		26 489
54010 Employee Profit Sharing Escrow	INC	[None]	+	7		7	7	7			7
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-288 892	90	-288 802	-288 802	-288 802	-44 195		-332 997
CF10310 Tax paid	[None]	[None]		-872		-872	-872	-872			-872
22010 Income Tax-Rec Reimburs Tax Credits	MVT	[None]	-	-336		-336	-336	-336			-336
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	90		90	90	90			90
60903 Withholding Taxes	[None]	[None]	+	-940		-940	-940	-940			-940
60906 Corporate Income Tax Based on Value Added	[None]	[None]	+	-358		-358	-358	-358			-358
CF10320 Net cost of financial debt paid	[None]	[None]		-18 387		-18 387	-18 387	-18 387	10 253		-8 134
60401 Long Term Borrowings Interests	[None]	[None]	+	-4 542		-4 542	-4 542	-4 542			-4 542
60402 Interests exp on interco curr accts	[None]	[None]	+	-5		-5	-5	-5			-5
60403 Inter. exp/Bank overdraft - Cash Pooling	[None]	[None]	+	-14 840		-14 840	-14 840	-14 840	10 255		-4 585
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	1 000		1 000	1 000	1 000	-2		998
CF10330 Reorganization in other operating income	[None]	[None]		-4 399		-4 399	-4 399	-4 399			-4 399
68334 Other oper income related expenses	[None]	RS	+	-4 399		-4 399	-4 399	-4 399			-4 399
CF10340 Rationalization & associated costs in other operating income	[None]	[None]		-3 563		-3 563	-3 563	-3 563			-3 563
68334 Other oper income related expenses	[None]	RMP	+	-3 563		-3 563	-3 563	-3 563			-3 563
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-13 813	21	-13 792	-13 792	-13 792	-10 253		-24 045
CF10362 Other OOI (cash)	[None]	[None]		-17 539	21	-17 518	-17 518	-17 518	-		-17 518
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-10 470		-10 470
68334 Other oper income related expenses	[None]	[None]	+	-26 974	21	-26 953	-26 953	-26 953	11 936		-15 017
68334 Other oper income related expenses	[None]	RS	-	-4 399		-4 399	-4 399	-4 399			-4 399
68334 Other oper income related expenses	[None]	RMP	-	-3 563		-3 563	-3 563	-3 563			-3 563
78334 Other oper income related income	[None]	[None]	+	1 474		1 474	1 474	1 474	-1 466		8
CF10363 Other financials (cash)	[None]	[None]		3 726		3 726	3 726	3 726	-10 253		-6 527
6LFIN Contra-account : Financial operations	[None]	AllCustom2	+						-10 253		-10 253
60467 Other Financial Expenses	[None]	NOFE06	+	-236		-236	-236	-236			-236
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	4 140		4 140	4 140	4 140			4 140
24020 FV hedge foreign exchange deriv	INC	[None]	-	-124		-124	-124	-124			-124
53020 Fair Value Hedge foreign exch derivatives	INC	[None]	+	-302		-302	-302	-302			-302
CF10364 Net long-term investments	[None]	[None]		119		119	119	119			119
15121 Loans	INC	[None]	-	626		626	626	626			626
15121 Loans	DEC	[None]	-	-750		-750	-750	-750			-750
15123 Deposits & Sureties paid	INC	[None]	-	534		534	534	534			534
15123 Deposits & Sureties paid	DEC	[None]	-	-529		-529	-529	-529			-529
CF10365 Profit sharing amounts	[None]	[None]		-7		-7	-7	-7			-7
54010 Employee Profit Sharing Escrow	INC	[None]	-	7		7	7	7			7
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-329 815	111	-329 704	-329 704	-329 704	-44 195		-373 899
CF10410 Intercompany Working Capital (ICW)	[None]	[None]			-111	-111	-111	-111	44 195		44 084
272L Link acct for BFR_short term	MVT	[None]	-		111	111	111	111	-44 195		-44 084
CF10420 GSA & TMF	[None]	[None]		18 287		18 287	18 287	18 287	-		18 287
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	18 287		18 287	18 287	18 287	-		18 287
CF10430 Offshore netting billing	[None]	[None]		-1 432		-1 432	-1 432	-1 432			-1 432
60361 Offshore netting billing	[None]	[None]	+	-1 432		-1 432	-1 432	-1 432			-1 432
CF10500 Free Cash Flow (FCF)	[None]	[None]		-312 960	-	-312 960	-312 960	-312 960	-		-312 960
CF10510 Net (acquisitions) disposals	[None]	[None]		-15 327	-30 373	-45 700	-45 700	-45 700	94 500		48 800
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-	-	-
26011 Intercompany current accounts assets	CHA	[None]	+						-	1	1
27L Link acct for DEBT_long term	CHA	[None]	+							1	1
54030 Intercompany cur acct liabilities	CHA	[None]	-						-	2	2
CF10515 Net (acquisitions) disposals	[None]	[None]		-16 627	-30 373	-47 000	-47 000	-47 000	94 500		47 500
15111 Part Interests in Conso Cies & Assoc	DEC	[None]	+	-47 000		-47 000	-47 000	-47 000	47 000		-
15L Link acct for invest elim - mother's cie	CHA	[None]	-						-	-47 500	-47 500
70321 Selling Price from Disp of Part Int in Conso Cies	[None]	[None]	+	30 373	-30 373	0	0	0			0
CF10361 Disposal of assets	[None]	[None]		1 300		1 300	1 300	1 300			1 300
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-328,287	-30 373	-358 660	-358 660	-358 660	94 500		-264 160
NDTOPE - Opening net cash (debt)				-217 857	-453	-218 310	-218 310	-218 310	-	-	-218 310
NDTOPE - Opening net cash (debt)	OPE	[None]	-	217 857	453	218 310	218 310	218 310	-		218 310
70302 Selling Price from Disp of Tang Ass	[None]	[None]	+	1 300		1 300	1 300	1 300			1 300

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	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
Change in net debt (calculated)				-288 017	-	-288 017	-288 017	-288 017	38	-	-287 979
NDTCLO - Closing cash (debt)				-505 874	-453	-506 327	-506 327	-506 327	38	-	-506 289
NDTCLO - Closing cash (debt)	CLO	[None]	-	505 874	453	506 327	506 327	506 327	-38		506 289
Cash flow unbalancing (calculated vs cash flow)				-40 270	-30 373	-70 643	-70 643	-70 643	94 462	-	23 819