

2A01 010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	962 935		962 935	1 136 581	1 136 581	(67 463)	1 069 118		1 069 118
70003 Sales of Hardware	63 410		63 410	74 844	74 844	(288)	74 556		74 556
70007 Pass Through Sales Revenues	(519)		(519)	(612)	(612)	1	(611)		(611)
70008 Extra Sales	(20)		(20)	(24)	(24)	(26)	(50)		(50)
70014 Resale of Services	13 759		13 759	16 240	16 240		16 240		16 240
70015 Sales of own Hardware	64		64	75	75		75		75
REVENUE	1 039 629		1 039 629	1 227 105	1 227 105	(67 776)	1 159 329		1 159 329
60101D Wages and Salaries - D	(161 488)		(161 488)	(190 609)	(190 609)	1 801	(188 808)		(188 808)
60101I Wages & Salaries - I	(17 753)		(17 753)	(20 955)	(20 955)	(1 583)	(22 537)		(22 537)
60102D Bonus score card - D	(12 405)		(12 405)	(14 642)	(14 642)	(13)	(14 656)		(14 656)
60102I Bonus score card - I	(4 329)		(4 329)	(5 110)	(5 110)	13	(5 097)		(5 097)
60112D Other incentive wages (discretionary) - D	(5)		(5)	(5)	(5)		(5)		(5)
60103D Social Expenses other than DC Plans - D	(19 269)		(19 269)	(22 744)	(22 744)		(22 744)		(22 744)
60103I Social Exp other than DC plans - I	(2 974)		(2 974)	(3 511)	(3 511)	12	(3 498)		(3 498)
60108D DC plans other than pension (death, disability & medical) - D	(6 174)		(6 174)	(7 287)	(7 287)		(7 287)		(7 287)
60108I DC plans other than pension (death, disability & medical) - I	(287)		(287)	(339)	(339)		(339)		(339)
60110D DC pension plans other (state & mandatory)-D	(12 551)		(12 551)	(14 814)	(14 814)		(14 814)		(14 814)
60110I DC pension plans other (state & mandatory)-I	(1 396)		(1 396)	(1 647)	(1 647)		(1 647)		(1 647)
60117D Social expenses on bonus scorecard & oth. Inc. D	(567)		(567)	(669)	(669)		(669)		(669)
60117I Social expenses on bonus scorecard & oth. Inc. I	(314)		(314)	(371)	(371)		(371)		(371)
60116D Op Expenses Reallocated - Staff Costs -D	1 105		1 105	1 304	1 304	(2 141)	(837)		(837)
60116I Op Expenses Reallocated - Staff Costs - I	2 714		2 714	3 203	3 203	(11)	3 192		3 192
60121D Commissions (on sales) - D	(2)		(2)	(2)	(2)		(2)		(2)
60121I Commissions (on sales) - I	(852)		(852)	(1 006)	(1 006)		(1 006)		(1 006)
60122D Termination payments - D	492		492	581	581		581		581
60122I Termination payments - I	(861)		(861)	(1 017)	(1 017)		(1 017)		(1 017)
60123D Overtime - D	(4 968)		(4 968)	(5 863)	(5 863)		(5 863)		(5 863)
60123I Overtime - I	(11)		(11)	(13)	(13)		(13)		(13)
60111D Company Cars - D	(4 851)		(4 851)	(5 726)	(5 726)		(5 726)		(5 726)
60111I Company Cars - I	(1 157)		(1 157)	(1 366)	(1 366)	3	(1 362)		(1 362)
WSA WAGES AND SALARIES	(247 903)		(247 903)	(292 607)	(292 607)	(1 919)	(294 526)		(294 526)
60104D Pension contribution - Funded DB plans - D	(1 662)		(1 662)	(1 962)	(1 962)		(1 962)		(1 962)
60104I DB Pension expenses on funded plans - I	(2 315)		(2 315)	(2 732)	(2 732)		(2 732)		(2 732)
SSCH PENSIONS COSTS	(3 977)		(3 977)	(4 695)	(4 695)		(4 695)		(4 695)
60114D Staff Training Costs - D	(1 019)		(1 019)	(1 203)	(1 203)		(1 203)		(1 203)
60114I Staff Training Costs - I	(23)		(23)	(27)	(27)	563	536		536
TPS TAX, TRAINING, PROFIT SHARING	(1 042)		(1 042)	(1 230)	(1 230)	563	(667)		(667)
68111D Operating provisions (OM) - DB and OLTB plans-D	(188)		(188)	(222)	(222)		(222)		(222)
68111I Operating provisions (OM) - DB and OLTB plans - I	(195)		(195)	(231)	(231)		(231)		(231)
78111D Release of pension provisions (OM) - DB and OLTB plans- D	1 662		1 662	1 962	1 962		1 962		1 962
78111I Release of pension provisions (OM) - DB and OLTB plans - I	2 313		2 313	2 730	2 730		2 730		2 730
NCPPE NET CHARGE TO PROVISIONS	3 591		3 591	4 239	4 239		4 239		4 239
PERSONNEL EXPENSES	(249 331)		(249 331)	(294 293)	(294 293)	(1 356)	(295 649)		(295 649)
60001 Hardware - Purchases for Selling	(33 569)		(33 569)	(39 622)	(39 622)	458	(39 164)		(39 164)
60003 Software - Purchases for Selling	(23 657)		(23 657)	(27 924)	(27 924)	1 706	(26 217)		(26 217)
60014 Variation of finished goods inventories	(2 983)		(2 983)	(3 521)	(3 521)	(9)	(3 530)		(3 530)
CACOGS Contra-account COGS						9	9		9
PURCHASE FOR SELLING AND ROYALTIES	(60 209)		(60 209)	(71 066)	(71 066)	2 165	(68 902)		(68 902)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(179 288)		(179 288)	(211 619)	(211 619)	160 532	(51 086)		(51 086)
60136I Subcontractors (Time and Material) - I	(5 288)		(5 288)	(6 242)	(6 242)	5 948	(294)		(294)
60141D Subcontractors (Fixed Price)-D	(86 260)		(86 260)	(101 815)	(101 815)	8 994	(92 821)		(92 821)
60141I Subcontractors (Fixed Price) - I	(171)		(171)	(202)	(202)	(143)	(344)		(344)
60151D Outsourced Services - D	(73 828)		(73 828)	(87 142)	(87 142)	46 358	(40 784)		(40 784)
60151I Outsourced Services -I	(11 348)		(11 348)	(13 394)	(13 394)	2 916	(10 478)		(10 478)
60154D Global Recharges - D	(9 781)		(9 781)	(11 545)	(11 545)	11 545			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(365 964)		(365 964)	(431 958)	(431 958)	236 149	(195 808)		(195 808)
60194D Other Real Estate Costs - D	(13 991)		(13 991)	(16 513)	(16 513)		(16 513)		(16 513)
60194I Other Real Estate Costs - I	(1 406)		(1 406)	(1 660)	(1 660)		(1 660)		(1 660)
PREMISES COSTS	(15 397)		(15 397)	(18 173)	(18 173)		(18 173)		(18 173)
60181D Maintenance Costs - D	(50 043)		(50 043)	(59 067)	(59 067)	6 933	(52 134)		(52 134)
60181I Maintenance Costs - I	(3 609)		(3 609)	(4 260)	(4 260)	78	(4 183)		(4 183)
60192D Other IT Related Costs - D	(3 655)		(3 655)	(4 314)	(4 314)	(8 033)	(12 348)		(12 348)
60192I Other IT Related Costs - I	(335)		(335)	(396)	(396)	22	(374)		(374)
60161D Rent- D	(18 768)		(18 768)	(22 152)	(22 152)	15 229	(6 923)		(6 923)
60161I Rent - I	13 880		13 880	16 383	16 383	(25 863)	(9 481)		(9 481)
60261 Reversal Rent (IFRS16)	13 862		13 862	16 361	16 361		16 361		16 361
60163D IT Equipment Lease- D	(6 101)		(6 101)	(7 201)	(7 201)		(7 201)		(7 201)
60163I IT Equipment Lease- I	(953)		(953)	(1 124)	(1 124)		(1 124)		(1 124)
60263 Reversal IT equipment (IFRS16)	8 080		8 080	9 538	9 538		9 538		9 538
60164D Software Licenses- D	(25 959)		(25 959)	(30 640)	(30 640)	(10)	(30 650)		(30 650)
60164I Software Licenses- I	(584)		(584)	(689)	(689)	(70)	(759)		(759)
MPR MEANS OF PRODUCTION	(74 185)		(74 185)	(87 563)	(87 563)	(11 715)	(99 278)		(99 278)
60171D Telecommunication Costs - D	(41 263)		(41 263)	(48 704)	(48 704)	8	(48 696)		(48 696)
60171I Telecommunication Costs - I	(180)		(180)	(213)	(213)	78	(135)		(135)
TELECOMMUNICATIONS	(41 443)		(41 443)	(48 917)	(48 917)	86	(48 831)		(48 831)
60131D Travelling Expenses - D	(1 488)		(1 488)	(1 756)	(1 756)	377	(1 379)		(1 379)
60131I Travelling Expenses - I	(526)		(526)	(621)	(621)	(56)	(677)		(677)
TRAVELLING EXPENSES	(2 014)		(2 014)	(2 377)	(2 377)	321	(2 056)		(2 056)

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

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60196D Other Taxes and Similar Expenses - D	(10)		(10)	(11)	(11)		(11)		(11)
60196I Other Taxes and Similar Expenses - I	(2 967)		(2 967)	(3 502)	(3 502)		(3 502)		(3 502)
TAXES, OTHER THAN CORPORATE INCOME TAX	(2 976)		(2 976)	(3 513)	(3 513)		(3 513)		(3 513)
60198D NBV intang assets sold/written off - D	(24)		(24)	(29)	(29)		(29)		(29)
60199D NBV tang assets sold/written off - D	(606)		(606)	(716)	(716)		(716)		(716)
60199I NBV of tang assets sold/written off - I	(14)		(14)	(16)	(16)		(16)		(16)
70199D Sel. price from disp tang assets - D	12		12	14	14	1	15		15
GAINS AND LOSSES ON DISP OF T&I ASSETS	(633)		(633)	(747)	(747)	1	(746)		(746)
60167D Company Cars Leases-D	(608)		(608)	(717)	(717)	(82)	(799)		(799)
60167I Company Cars Leases-I	(367)		(367)	(434)	(434)		(434)		(434)
60267 Reversal Company cars (IFRS16)	578		578	682	682		682		682
60168D Company Cars Costs related-D	(2)		(2)	(2)	(2)		(2)		(2)
60168I Company Cars Costs related-I	1		1	1	1		1		1
60191D Insurance Premiums (excl car related) - D	(7 169)		(7 169)	(8 461)	(8 461)	(1 757)	(10 219)		(10 219)
60191I Insurance Premiums (excl car related) - I	1 297		1 297	1 531	1 531	4 691	6 222		6 222
60195D Other External Expenses - D	(12 837)		(12 837)	(15 152)	(15 152)	1 862	(13 291)		(13 291)
60195I Other External Expenses - I	207		207	244	244	(13 086)	(12 842)		(12 842)
60205D Other External Income - D	227		227	268	268		268		268
60211D Staff recruitment fees - D	(3 636)		(3 636)	(4 292)	(4 292)	42	(4 250)		(4 250)
60211I Staff recruitment fees - I	(2)		(2)	(2)	(2)		(2)		(2)
60212 Auditors' Fees	(1 370)		(1 370)	(1 617)	(1 617)	(47)	(1 664)		(1 664)
70012 Capitalized Production	411		411	485	485		485		485
70231 Indirect IC Re invoicing (excluding Global Structure)	1 812		1 812	2 139	2 139	(2 474)	(335)		(335)
60213D Other Professional Fees - D	(6 824)		(6 824)	(8 055)	(8 055)	(60)	(8 114)		(8 114)
60213I Other Professional Fees - I	(1 441)		(1 441)	(1 701)	(1 701)	31	(1 670)		(1 670)
60201D Communication & Marketing costs - D	(459)		(459)	(542)	(542)	1 956	1 414		1 414
60201I Communication & Marketing costs - I	(851)		(851)	(1 004)	(1 004)	(39 166)	(40 171)		(40 171)
60193D Trade Receivables Written off - D	(115)		(115)	(136)	(136)		(136)		(136)
60193I Trade Receivables Written off - I	(2)		(2)	(2)	(2)		(2)		(2)
60210 Right of use – written off	84		84	99	99		99		99
60200D Non Recoverable VAT- D	(15 746)		(15 746)	(18 586)	(18 586)		(18 586)		(18 586)
60200I Non Recoverable VAT- I	(4)		(4)	(5)	(5)		(5)		(5)
60300 Global Structure Recharge	(11 097)		(11 097)	(13 098)	(13 098)	13 098			
OTHER OPERATING EXPENSES	(57 913)		(57 913)	(68 357)	(68 357)	(34 992)	(103 349)		(103 349)
68146D Tang Assets : Deprec & Impairment - D	(8 487)		(8 487)	(10 017)	(10 017)		(10 017)		(10 017)
68146I Tang Assets - Deprec & Impairment - I	(630)		(630)	(744)	(744)		(744)		(744)
68178 Transition costs Amort/Impairment	(6 543)		(6 543)	(7 723)	(7 723)	16	(7 708)		(7 708)
68148D Intangible assets - Amort & Impair - D	(2 691)		(2 691)	(3 176)	(3 176)		(3 176)		(3 176)
68150 Depreciations and impairment right of use	(18 007)		(18 007)	(21 255)	(21 255)		(21 255)		(21 255)
NET DEPRECIATION OF T&I ASSETS	(36 359)		(36 359)	(42 915)	(42 915)	16	(42 900)		(42 900)
NET DEPRECIATION OF CURRENT ASSETS									
78176D Rel.of provisions for loss & conteng. - D	6 192		6 192	7 308	7 308		7 308		7 308
68176D Provisions for loss & contingencies - D	(2 974)		(2 974)	(3 510)	(3 510)		(3 510)		(3 510)
78176I Rel of prov for losses & conteng - I	18		18	21	21		21		21
68176I Prov for losses & conteng - I	(436)		(436)	(515)	(515)		(515)		(515)
NET CHARGE TO PROVISIONS FOR L&C	2 799		2 799	3 304	3 304		3 304		3 304
6LEXPD Contra-account Direct						(245 914)	(245 914)		(245 914)
OPERATING EXPENSES	(654 293)		(654 293)	(772 282)	(772 282)	(53 884)	(826 166)		(826 166)
6LEXP Contra-account for operating inc&exp						123 016	123 016		123 016
OPERATING MARGIN	136 004		136 004	160 530	160 530		160 530		160 530
CAPITAL G&L ON DISPOSAL OF ASSETS									
69351 Impairment on Goodwill		(148 049)	(148 049)	(174 747)	(174 747)		(174 747)		(174 747)
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS		(148 049)	(148 049)	(174 747)	(174 747)		(174 747)		(174 747)
6LEXC Extraordinary contra account						(33 363)	(33 363)		(33 363)
68331 Operating income related provision	(3 246)		(3 246)	(3 831)	(3 831)		(3 831)		(3 831)
78331 Release of oper income related prov	31 900		31 900	37 652	37 652		37 652		37 652
68333 Oper income related impairment of assets	(6 612)	(6 320)	(12 932)	(15 264)	(15 264)		(15 264)		(15 264)
68334 Other oper income related expenses	(115 452)		(115 452)	(136 271)	(136 271)	87 513	(48 758)		(48 758)
78334 Other oper income related income	45 877		45 877	54 150	54 150	(54 150)			
NET PROFIT(CHARGE)	(47 533)	(6 320)	(53 853)	(63 564)	(63 564)		(63 564)		(63 564)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(47 533)	(154 369)	(201 902)	(238 310)	(238 310)		(238 310)		(238 310)
OPERATING INCOME	88 472	(154 369)	(65 897)	(77 781)	(77 781)		(77 781)		(77 781)
60251 Group Overhead - Brand Name Atos Origin	(5 833)		(5 833)	(6 885)	(6 885)	6 885			
60252 Group Overhead - Structure Costs & GSA	(9 442)		(9 442)	(11 144)	(11 144)	11 144			
6LGOVH Group Overhead - Interco Contra Acc						(18 029)	(18 029)		(18 029)
AGT ALLOCATION OF GSA AND TM FEES	(15 275)		(15 275)	(18 029)	(18 029)		(18 029)		(18 029)
60361 Offshore netting billing	(15 115)		(15 115)	(17 840)	(17 840)		(17 840)		(17 840)
ONB OFFSHORE NETTING BILLING	(15 115)		(15 115)	(17 840)	(17 840)		(17 840)		(17 840)
60401 Long Term Borrowings Interests	(32 607)		(32 607)	(38 487)	(38 487)	38 226	(261)		(261)
70402 Interests income on interco curr acct	233		233	275	275	(275)	0		0
60403 Inter. exp/Bank overdraft - Cash Pooling	(13 330)		(13 330)	(15 733)	(15 733)		(15 733)		(15 733)
70403 Int income on Cash at Bank-Cash Pooling	720		720	850	850		850		850
60411 Financial interests on lease liability Real estate	(1 485)		(1 485)	(1 753)	(1 753)		(1 753)		(1 753)
60412 Financial interests on lease liability IT equipment	(1 471)		(1 471)	(1 736)	(1 736)		(1 736)		(1 736)
60413 Financial interests on lease liability Company Cars	(111)		(111)	(131)	(131)		(131)		(131)
GCFD GROSS COST OF FINANCIAL DEBT	(48 050)		(48 050)	(56 715)	(56 715)	37 951	(18 765)		(18 765)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									

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NET COST OF FINANCIAL DEBT	(48 050)		(48 050)	(56 715)	(56 715)	37 951	(18 765)		(18 765)
70405 Other Interest Income	43		43	51	51		51		51
Other financial income	43		43	51	51		51		51
60405 Other Interest Expenses	(11 556)		(11 556)	(13 640)	(13 640)	(496)	(14 136)		(14 136)
69466 Fin provision for interest cost(Pension)	(1 831)		(1 831)	(2 161)	(2 161)		(2 161)		(2 161)
Other financial expense	(13 387)		(13 387)	(15 801)	(15 801)	(496)	(16 297)		(16 297)
70423 Other foreign exchange Gains	4 820		4 820	5 689	5 689		5 689		5 689
70424 Gain on hedge foreign ex trans&hedg deriv	21		21	25	25		25		25
60423 Other foreign exchange Losses	(4 316)		(4 316)	(5 094)	(5 094)		(5 094)		(5 094)
60424 Loss on hedge foreign ex trans&hedg deriv	(363)		(363)	(429)	(429)		(429)		(429)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	162		162	191	191		191		191
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	(13 182)		(13 182)	(15 560)	(15 560)	(496)	(16 055)		(16 055)
6LFIN Contra-account : Financial operations						(37 455)	(37 455)		(37 455)
NET FINANCIAL INCOME	(61 233)		(61 233)	(72 275)	(72 275)		(72 275)		(72 275)
INCOME BEFORE TAX	(3 151)	(154 369)	(157 520)	(185 925)	(185 925)		(185 925)		(185 925)
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax		1 580	1 580	1 865	1 865		1 865		1 865
CURRENT TAXES		1 580	1 580	1 865	1 865		1 865		1 865
60911 Deferred tax	(37 650)		(37 650)	(44 439)	(44 439)		(44 439)		(44 439)
DEFERRED TAXES	(37 650)		(37 650)	(44 439)	(44 439)		(44 439)		(44 439)
TAX EXPENSES	(37 650)	1 580	(36 070)	(42 575)	(42 575)		(42 575)		(42 575)
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(40 801)	(152 789)	(193 590)	(228 500)	(228 500)		(228 500)		(228 500)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(40 801)	(152 789)	(193 590)	(228 500)	(228 500)		(228 500)		(228 500)

2A04_010S - BALANCE SHEET BY LEVEL

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill		(341 671)	(341 671)	(411 509)	(411 509)	647 953	236 444	58 358	294 802
11910 Impairment on Goodwill		(207 162)	(207 162)	(249 506)	(249 506)	(246 299)	(495 805)		(495 805)
A11000 GOODWILL - NET		(548 833)	(548 833)	(661 014)	(661 014)	401 654	(259 360)	58 358	(201 002)
12120 Internally developped software	23 398		23 398	28 181	28 181		28 181		28 181
12130 Software & Licenses	22 272		22 272	26 825	26 825		26 825		26 825
12150 Other Intangible Assets	3 000		3 000	3 614	3 614		3 614		3 614
12160 Customer Relationships		16 729	16 729	20 148	20 148		20 148		20 148
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	48 671	16 729	65 400	78 767	78 767		78 767		78 767
12820 Amort of Internally developed software	(23 210)		(23 210)	(27 955)	(27 955)		(27 955)		(27 955)
12830 Amortization of Software & Licenses	(20 450)		(20 450)	(24 629)	(24 629)		(24 629)		(24 629)
12850 Amortization of Other Intangible Assets	(3 001)	0	(3 000)	(3 613)	(3 613)		(3 613)		(3 613)
12860 Amortization of Customer Relationships		(16 729)	(16 729)	(20 148)	(20 148)		(20 148)		(20 148)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(46 660)	(16 729)	(63 389)	(76 346)	(76 346)		(76 346)		(76 346)
A12000 INTANGIBLE ASSETS	2 010	0	2 011	2 422	2 422		2 422		2 422
13111 Lands	2 660		2 660	3 203	3 203		3 203		3 203
13113 Fitting and Fixtures	47 277		47 277	56 941	56 941		56 941		56 941
13115 Hardware	54 635		54 635	65 802	65 802		65 802		65 802
13116 Furniture and equipment	1 596		1 596	1 922	1 922		1 922		1 922
13117 Other Tangible Assets	180		180	217	217		217		217
13151 Right of use real estate	108 804		108 804	131 044	131 044		131 044		131 044
13152 Right of use IT equipment	27 195		27 195	32 754	32 754		32 754		32 754
13153 Right of use company cars	1 454		1 454	1 751	1 751		1 751		1 751
13130 Tangible Assets in Progress	0		0	0	0		0		0
A13100 TANGIBLE ASSETS - GROSS	243 801		243 801	293 634	293 634		293 634		293 634
13813 Depreciation of Fitting & Fixtures	(39 695)		(39 695)	(47 809)	(47 809)		(47 809)		(47 809)
13815 Depreciation of Hardware	(43 347)		(43 347)	(52 207)	(52 207)		(52 207)		(52 207)
13816 Deprec of Furniture & equipment	(1 455)		(1 455)	(1 753)	(1 753)		(1 753)		(1 753)
13817 Depreciation of other tangible assets	(109)		(109)	(132)	(132)		(132)		(132)
13851 Depreciation right of use real estate	(54 005)		(54 005)	(65 043)	(65 043)		(65 043)		(65 043)
13852 Depreciation right of use IT equipments	(15 273)		(15 273)	(18 395)	(18 395)		(18 395)		(18 395)
13853 Depreciation right of use Company cars	(720)		(720)	(867)	(867)		(867)		(867)
A13800 TANGIBLE ASSETS - DEPRE	(154 605)		(154 605)	(186 206)	(186 206)		(186 206)		(186 206)
13951 Impairment Right of use real estate	(12 778)	(6 320)	(19 098)	(23 002)	(23 002)		(23 002)		(23 002)
13952 Impairment Right of use IT equipment	(3 964)		(3 964)	(4 775)	(4 775)		(4 775)		(4 775)
A13900 TANGIBLE ASSETS - IMPAIRMENT	(16 742)	(6 320)	(23 062)	(27 776)	(27 776)		(27 776)		(27 776)
A13000 TANGIBLE FIXED ASSETS - NET	72 454	(6 320)	66 134	79 652	79 652		79 652		79 652
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	2 216 601		2 216 601	2 669 674	2 669 674	(2 669 674)		0	0
15901 Impairment on participating interests	(244 065)		(244 065)	(293 952)	(293 952)	293 952			
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	1 972 536		1 972 536	2 375 722	2 375 722	(2 375 722)		0	0
15122 Loans to conso cies & associates	183 155		183 155	220 592	220 592	(220 592)			
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	183 155		183 155	220 592	220 592	(220 592)			
A15000 NON-CURRENT FINANCIAL ASSETS	2 155 691		2 155 691	2 596 315	2 596 315	(2 596 315)		0	0
15L Link acct for invest elim - mother's cie						2 669 674	2 669 674		2 669 674
15LP Link acct for investment elim-affiliates						(3 554 231)	(3 554 231)		(3 554 231)
15TOT LINK ACCT FOR INVESTMT ELIMINATION						(884 557)	(884 557)		(884 557)
16010 Deferred Tax - Temporary Differences	134 111	1 580	135 691	163 426	163 426		163 426		163 426
16020 Deferred Tax - Loss Carry Forward	77 151	0	77 151	92 921	92 921		92 921		92 921
16910 Unrecognised Deferred Tax - Temporary Differences	(134 235)	(500)	(134 735)	(162 274)	(162 274)		(162 274)		(162 274)
16920 Unrecognised Deferred Tax - Loss Carry Forward	(77 151)		(77 151)	(92 921)	(92 921)		(92 921)		(92 921)
A16000 DEFERRED TAX ASSETS	(124)	1 081	957	1 152	1 152		1 152		1 152
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
18030 Pension net asset - Funded DB plans				0	0		0		0
A18000 OTHER NON CURRENT ASSETS				0	0		0		0
A10000 NON CURRENT ASSETS	2 230 031	(554 072)	1 675 959	2 018 525	2 018 525	(3 079 218)	(1 060 692)	58 358	(1 002 334)
21110 Work-in-Progress (Goods and services)	23 612		23 612	28 438	28 438	(361)	28 077		28 077
21120 Transition costs	8 347		8 347	10 054	10 054		10 054		10 054
21130 Trade Receivables	201 954	5 654	207 608	250 043	250 043	(76 424)	173 618		173 618
21140 Trade Receiv - Invoices to be issued	6 560	1 098	7 658	9 224	9 224	(280)	8 944		8 944
A21000 TRADE RECEIVABLES - NET	240 474	6 752	247 226	297 758	297 758	(77 066)	220 693		220 693

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
L47000 NON CURRENT LEASE Liability	66 877		66 877	80 547	80 547		80 547		80 547
L46000 OTHER NON CURRENT LIABILITIES									
L40000 NON CURRENT LIABILITIES	585 725		585 725	705 448	705 448	(469 681)	235 766		235 766
51010 Trade Payables	105 684		105 684	127 286	127 286	(127 971)	(685)		(685)
51020 Trade Payables - Invoice not yet received	42 120		42 120	50 729	50 729	(12 957)	37 772		37 772
L51000 TRADE PAYABLES AND NOTE PAYABLE	147 803		147 803	178 014	178 014	(140 928)	37 087		37 087
52010 Corp Income Tax & Accrued Income Tax	8 915		8 915	10 737	10 737		10 737		10 737
L52000 CURRENT TAX	8 915		8 915	10 737	10 737		10 737		10 737
L53000 CURRENT FINANCIAL INSTRUMENTS									
54020 Securitization									
54030 Intercompany cur acct liabilities	19 677		19 677	23 699	23 699	(23 698)	1		1
54060 Accrued Interest on Bank Overdraft	2		2	2	2		2		2
L54000 CURRENT PORTION OF BORROWINGS	19 679		19 679	23 702	23 702	(23 698)	3		3
L57000 Accrued interests ? lease									
55020 Trade Receivables-credit notes	4 379		4 379	5 274	5 274		5 274		5 274
55030 Employee Payables & Accrued Expenses	4 253		4 253	5 122	5 122		5 122		5 122
55035 Employee Payables - Bonus score card	5 912		5 912	7 120	7 120		7 120		7 120
55040 Social Charges, Welfare Liabilities	131		131	158	158		158		158
55050 State - VAT Payable	20 196		20 196	24 324	24 324		24 324		24 324
55070 Payab on acquis tang & intang assets - C	173		173	208	208		208		208
55100 Other Current Liabilities	4 670		4 670	5 624	5 624		5 624		5 624
55110 Deferred Income	33 019		33 019	39 768	39 768	(120)	39 649		39 649
L55000 OTHER CURRENT LIABILITIES	72 732		72 732	87 598	87 598	(120)	87 478		87 478
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	249 129		249 129	300 051	300 051	(164 746)	135 305		135 305
L00000 TOTAL LIABILITIES	2 674 238	(544 937)	2 129 301	2 564 530	2 564 530	(3 493 052)	(928 523)	58 358	(870 165)
ASSETS - LIABILITIES	1		1	1	1		1		1

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
12120 Internally developed software		23 398											23 398
12130 Software & Licenses	0	24 068				560	(2 356)						22 272
12150 Other Intangible Assets		3 240					(239)						3 000
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	50 706				560	(2 595)						48 671
12820 Amort of Internally developed software	0	(22 618)				(592)							(23 210)
12830 Amortization of Software & Licenses	0	(20 062)				(2 719)	2 331						(20 450)
12850 Amortization of Other Intangible Assets	0	(3 078)				(162)	239						(3 001)
12860 Amortization of Customer Relationships	0	0											
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(45 758)				(3 473)	2 570						(46 660)
A12000 INTANGIBLE ASSETS	1	4 948				(2 913)	(25)						2 010
13111 Lands		2 660											2 660
13113 Fitting and Fixtures	0	46 912				1 138	(773)						47 277
13115 Hardware	0	51 706				7 963	(5 100)				66		54 635
13116 Furniture and equipment	0	1 674				0	(79)						1 596
13117 Other Tangible Assets	0	180											180
13151 Right of use real estate		112 856				2 169	(6 221)						108 804
13152 Right of use IT equipment		28 420				5 396	(6 621)						27 195
13153 Right of use company cars		2 021				204	(771)						1 454
13130 Tangible Assets in Progress		33				33					(66)		0
A13100 TANGIBLE ASSETS - GROSS	0	246 462				16 904	(19 565)						243 801
13813 Depreciation of Fitting & Fixtures	0	(37 787)				(2 642)	734						(39 695)
13815 Depreciation of Hardware	0	(41 350)				(6 517)	4 519						(43 347)
13816 Deprec of Furniture & equipment	0	(1 406)				(129)	79						(1 455)
13817 Depreciation of other tangible assets		(78)				(32)							(109)
13851 Depreciation right of use real estate		(47 952)				(11 111)	5 059						(54 005)
13852 Depreciation right of use IT equipments		(15 309)				(6 219)	6 255						(15 273)
13853 Depreciation right of use Company cars	0	(802)				(503)	585						(720)
A13800 TANGIBLE ASSETS - DEPRE	0	(144 683)				(27 152)	17 230						(154 605)
13951 Impairment Right of use real estate		(12 604)				(174)							(12 778)
13952 Impairment Right of use IT equipment	0					(3 964)							(3 964)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(12 604)				(4 138)							(16 742)
A13000 TANGIBLE FIXED ASSETS - NET		89 175				(14 387)	(2 335)						72 454
15111 Part Interests in Conso Cies & Assoc	0	2 166 601				50 000							2 216 601
15901 Impairment on participating interests		(244 065)											(244 065)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	1 922 536				50 000							1 972 536
15122 Loans to conso cles & associates		183 155				5 954	(5 954)						183 155
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		183 155				5 954	(5 954)						183 155
A15000 NON-CURRENT FINANCIAL ASSETS	0	2 105 692				55 954	(5 954)						2 155 691
16010 Deferred Tax - Temporary Differences		92 038					(2 416)			10 927	25 570	7 992	134 111
16020 Deferred Tax - Loss Carry Forward		95 226					(16 742)				(1 333)		77 151
16910 Unrecognised Deferred Tax - Temporary Differences	0	(37 954)				(35 232)				(24 986)	(30 818)	(5 245)	(134 235)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(92 978)					16 742				(915)		(77 151)
A16000 DEFERRED TAX ASSETS	0	56 332				(35 232)	(2 416)			(14 059)	(7 496)	2 747	(124)
18030 Pension net asset - Funded DB plans													
A18000 OTHER NON CURRENT ASSETS													
A10000 NON CURRENT ASSETS	0	2 256 146				3 422	(10 730)			(14 059)	(7 496)	2 747	2 230 031
21110 Work-in-Progress (Goods and services)		42 872			(22 546)							3 286	23 612
21120 Transition costs	0	12 834				465	(6 543)					1 592	8 347
21130 Trade Receivables		100 314			98 947							2 693	201 954
21140 Trade Receiv - Invoices to be issued		16 866			(10 304)							(1)	6 560
A21000 TRADE RECEIVABLES - NET	0	172 885			66 097	465	(6 543)					7 569	240 474
23020 Invent-HW & SW for Selling & oth invent		770			(265)								505
A23020 INVENTORIES - NET		770			(265)								505
23131 Advance payment					5 312								5 312
23132 State - VAT Receivables		24 301			(966 223)						955 530		13 609
23133 Other Receivables & Current Assets		16 141			(3 165)						(8 576)		4 400
23138 Prepaid Expenses		29 558			(4 137)							6 621	32 042
23141 Accrued Interests						101							101
A23030 OTHER RECEIVABLES - NET		70 000			(968 212)	101					946 954	6 621	55 464
A23000 OTHER CURRENT ASSETS		70 770			(968 477)	101					946 954	6 621	55 969
24010 Cash Flow Hedge foreign exch deriv	0	1 364					(1 364)						0
24020 FV hedge foreign exchange deriv	0	247					(247)						0
A24000 CURRENT FINANCIAL INSTRUMENTS	0	1 612					(1 612)						0
26011 Intercompany current accounts assets		75 572			42 259								117 830
26012 Cash at Bank and in Hand		29 164			770						0		29 934
A26000 CASH AND CASH EQUIVALENT		104 736			43 029						0		147 764
A20000 CURRENT ASSETS	0	350 002			(859 352)	566	(8 155)				946 954	14 191	444 207
A00000 TOTAL ASSETS	1	2 606 149			(859 352)	3 988	(18 885)			(14 059)	939 458	16 938	2 674 239
31110 Share Capital	0								425 258				425 258
31340 Other Reserves	0	0									0	0	0
31350 Retained Earnings		2 301 453	(221 772)								5 324	6 578	2 091 584
31370 Hedging Reserves (CF hedge) Foreign exch	0	1 219								(1 219)			
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(545 764)								(70 683)	(22 960)	2 748	(636 659)
31510 Net Income For The Period		(221 772)	221 772	(40 799)									(40 799)
L31000 SHAREHOLDER'S EQUITY	(1)	1 535 137		(40 799)					425 258	(71 902)	(17 636)	9 326	1 839 384
L30000 TOTAL SHAREHOLDER'S EQUITY	(1)	1 535 137		(40 799)					425 258	(71 902)	(17 636)	9 326	1 839 384
41010 Pension net liability - Funded DB plans		43 783				2 217		(3 977)		56 624			98 647
41030 Pension net liability - OLTB plans		203											203

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS		43 986				2 217		(3 977)		56 624			98 850
42010 Provisions for losses and contingencies - Non-current		61 479				6 657	(784)	(37 325)					30 027
L42000 NON CURRENT PROVISIONS		61 479				6 657	(784)	(37 325)					30 027
43050 Other Long Term Borrowings		35 202				1 105 285	(750 515)						389 971
L43000 LONG TERM BORROWINGS		35 202				1 105 285	(750 515)						389 971
47011 Lease liability Real estate - Non-current		66 500				2 169	(14 193)						54 476
47012 Lease liability IT equipment - Non-current	0	13 173				5 396	(6 964)						11 604
47013 Lease liability Company cars - Non-current	0	1 257				204	(664)						797
L47000 NON CURRENT LEASE Liability	0	80 930				7 769	(21 822)						66 877
L40000 NON CURRENT LIABILITIES	0	221 596				1 121 928	(773 121)	(41 302)		56 624			585 725
51010 Trade Payables		144 406			(38 722)								105 684
51020 Trade Payables - Invoic not yet received		49 933			(10 275)						1 565	897	42 120
L51000 TRADE PAYABLES AND NOTE PAYABLE		194 339			(48 997)						1 565	897	147 803
52010 Corp Income Tax & Accrued Income Tax		8 915			0								8 915
L52000 CURRENT TAX		8 915			0								8 915
53010 CF Hedge foreign exch derivatives	0	145					(1 365)			1 220			
53020 Fair Value Hedge foreign exch derivatives	0	161					(161)						
L53000 CURRENT FINANCIAL INSTRUMENTS	0	306					(1 526)			1 220			
54020 Securitization						374 107	(374 107)						
54030 Intercompany cur acct liabilities		77 841			(58 164)								19 677
54040 Overdraft & Cash Facilities		453 447			(453 447)						0		
54060 Accrued Interest on Bank Overdraft					2								2
54070 Current portion of LT borrowings		291				92	(383)						
L54000 CURRENT PORTION OF BORROWINGS		531 579			(511 608)	374 199	(374 490)				0		19 679
55020 Trade Receivables-credit notes		3 950			429								4 379
55030 Employee Payables & Accrued Expenses		5 718			(1 466)								4 253
55035 Employee Payables - Bonus score card		7 077			(1 165)								5 912
55040 Social Charges, Welfare Liabilities		159			(28)								131
55050 State - VAT Payable		50 926			(986 261)						955 530		20 196
55070 Payab on acquis tang & intang assets - C		594			(422)								173
55100 Other Current Liabilities		7 996			(3 326)								4 670
55110 Deferred Income		37 856			(11 552)							6 715	33 019
L55000 OTHER CURRENT LIABILITIES		114 276			(1 003 790)						955 530	6 715	72 732
L50000 CURRENT LIABILITIES	0	849 415			(1 564 396)	374 199	(376 016)			1 220	957 095	7 612	249 129
L00000 TOTAL LIABILITIES	(1)	2 606 148		(40 799)	(1 564 396)	1 496 127	(1 149 137)	(41 302)	425 258	(14 058)	939 460	16 938	2 674 238
ASSETS - LIABILITIES	2	1		40 799	705 044	(1 492 139)	1 130 253	41 302	(425 258)	(1)	(1)	(1)	1

2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
11010 Goodwill		(341 671)											(341 671)
11910 Impairment on Goodwill		(59 113)				(148 049)							(207 162)
A11000 GOODWILL - NET		(400 784)				(148 049)							(548 833)
12120 Internally developed software		23 398											23 398
12130 Software & Licenses	0	24 068				560	(2 356)						22 272
12150 Other Intangible Assets		3 240					(239)						3 000
12160 Customer Relationships		16 729											16 729
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	67 435				560	(2 595)						65 400
12820 Amort of Internally developed software	0	(22 618)				(592)							(23 210)
12830 Amortization of Software & Licenses	0	(20 062)				(2 719)	2 331						(20 450)
12850 Amortization of Other Intangible Assets	0	(3 078)				(162)	239						(3 000)
12860 Amortization of Customer Relationships	0	(16 729)											(16 729)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(62 487)				(3 473)	2 570						(63 389)
A12000 INTANGIBLE ASSETS	1	4 948				(2 913)	(25)						2 011
13111 Lands		2 660											2 660
13113 Fitting and Fixtures	0	46 912				1 138	(773)						47 277
13115 Hardware	0	51 706				7 963	(5 100)				66		54 635
13116 Furniture and equipment	0	1 674				0	(79)						1 596
13117 Other Tangible Assets	0	180											180
13151 Right of use real estate		112 856				2 169	(6 221)						108 804
13152 Right of use IT equipment		28 420				5 396	(6 621)						27 195
13153 Right of use company cars		2 021				204	(771)						1 454
13130 Tangible Assets in Progress		33				33					(66)		0
A13100 TANGIBLE ASSETS - GROSS	0	246 462				16 904	(19 565)						243 801
13813 Depreciation of Fitting & Fixtures	0	(37 787)				(2 642)	734						(39 695)
13815 Depreciation of Hardware	0	(41 350)				(6 517)	4 519						(43 347)
13816 Deprec of Furniture & equipment	0	(1 406)				(129)	79						(1 455)
13817 Depreciation of other tangible assets		(78)				(32)							(109)
13851 Depreciation right of use real estate		(47 952)				(11 111)	5 059						(54 005)
13852 Depreciation right of use IT equipments		(15 309)				(6 219)	6 255						(15 273)
13853 Depreciation right of use Company cars	0	(802)				(503)	585						(720)
A13800 TANGIBLE ASSETS - DEPRE	0	(144 683)				(27 152)	17 230						(154 605)
13951 Impairment Right of use real estate		(12 604)				(6 494)							(19 098)
13952 Impairment Right of use IT equipment	0					(3 964)							(3 964)
A13900 TANGIBLE ASSETS - IMPAIRMENT	0	(12 604)				(10 458)							(23 062)
A13000 TANGIBLE FIXED ASSETS - NET		89 175				(20 707)	(2 335)						66 134
A14000 INVESTMENT IN ASSOCIATES - NET													
15111 Part Interests in Conso Cies & Assoc	0	2 166 601				50 000							2 216 601
15901 Impairment on participating interests		(244 065)											(244 065)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	0	1 922 536				50 000							1 972 536
15122 Loans to conso cies & associates		183 155				5 954	(5 954)						183 155
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		183 155				5 954	(5 954)						183 155
A15000 NON-CURRENT FINANCIAL ASSETS	0	2 105 692				55 954	(5 954)						2 155 691
15TOT LINK ACCT FOR INVESTMT ELIMINATION													
16010 Deferred Tax - Temporary Differences		117 609				1 580	(2 416)			10 927	(1)	7 992	135 691
16020 Deferred Tax - Loss Carry Forward		92 978					(16 742)				915		77 151
16910 Unrecognised Deferred Tax - Temporary Differences	0	(117 609)				(35 232)				23 351		(5 245)	(134 735)
16920 Unrecognised Deferred Tax - Loss Carry Forward		(92 978)					16 742				(915)		(77 151)
A16000 DEFERRED TAX ASSETS	0					(33 652)	(2 416)			34 278	(1)	2 747	957
A17000 NON CURRENT FINANCIAL INSTRUMENTS													
18030 Pension net asset - Funded DB plans													
A18000 OTHER NON CURRENT ASSETS													
A10000 NON CURRENT ASSETS	0	1 799 031				(149 367)	(10 730)			34 278	(1)	2 747	1 675 959
21110 Work-in-Progress (Goods and services)		42 872			(22 546)							3 286	23 612
21120 Transition costs	0	12 834				465	(6 543)					1 592	8 347
21130 Trade Receivables		105 968			98 947							2 693	207 608
21140 Trade Receiv - Invoices to be issued		17 964			(10 304)							(1)	7 658
A21000 TRADE RECEIVABLES - NET	0	179 637			66 097	465	(6 543)					7 569	247 226
A22000 CURRENT TAX ASSETS													
23020 Invent-HW & SW for Selling & oth invent		770			(265)								505
A23020 INVENTORIES - NET		770			(265)								505
23131 Advance payment					5 312								5 312
23132 State - VAT Receivables		24 301			(966 223)						955 530		13 609
23133 Other Receivables & Current Assets		7 735			(3 165)								4 570
23138 Prepaid Expenses		31 771			(4 137)							6 621	34 255
23141 Accrued Interests						101					(110)		(9)
A23030 OTHER RECEIVABLES - NET		63 807			(968 212)	101					955 420	6 621	57 737
A23000 OTHER CURRENT ASSETS		64 577			(968 477)	101					955 420	6 621	58 242
24010 Cash Flow Hedge foreign exch deriv	0	1 364					(1 364)						
24020 FV hedge foreign exchange deriv	0	247					(247)						0
A24000 CURRENT FINANCIAL INSTRUMENTS	0	1 612					(1 612)						0
A25000 SHORT TERM FINANCIAL ASSETS													
26011 Intercompany current accounts assets		75 572			42 259								117 830
26012 Cash at Bank and in Hand		29 164			770						110		30 044
A26000 CASH AND CASH EQUIVALENT		104 736			43 029						110		147 874
27TOT LINK ACCT FOR SHORT AND LONG TERM													
A20000 CURRENT ASSETS	0	350 561			(859 352)	566	(8 155)				955 530	14 191	453 342
A00000 TOTAL ASSETS	1	2 149 592			(859 352)	(148 801)	(18 885)			34 278	955 530	16 938	2 129 301
31110 Share Capital	0								425 258				425 258
31340 Other Reserves	0	0									0	0	0
31350 Retained Earnings		1 963 299	(275 562)								(329)	6 578	1 693 986
31370 Hedging Reserves (CF hedge) Foreign exch	0	1 177								(1 219)	42		
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(611 455)								(22 346)	(157)	2 748	(631 210)
31510 Net Income For The Period		(275 562)	275 562	(193 588)									(193 588)
L31000 SHAREHOLDER'S EQUITY	(1)	1 077 459		(193 588)					425 258	(23 565)	(443)	9 326	1 294 446
L32000 MINORITY INTEREST													

2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY CURRENCY TOTAL													
ST_AO.E584 Atos IT Services UK Limited Actuals December 2024													
	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CLO
L30000 TOTAL SHAREHOLDER'S EQUITY	(1)	1 077 459		(193 588)					425 258	(23 565)	(443)	9 326	1 294 446
41010 Pension net liability - Funded DB plans		43 783				2 217		(3 977)		56 624			98 647
41030 Pension net liability - OLTB plans		203											203
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS		43 986				2 217		(3 977)		56 624			98 850
42010 Provisions for losses and contingencies - Non-current		61 479				6 657	(784)	(37 325)					30 027
L42000 NON CURRENT PROVISIONS		61 479				6 657	(784)	(37 325)					30 027
43050 Other Long Term Borrowings		35 202				1 105 285	(750 515)						389 971
L43000 LONG TERM BORROWINGS		35 202				1 105 285	(750 515)						389 971
L44000 DEFERRED TAX LIABILITIES													
L45000 NON CURRENT FINANCIAL INSTRUMENTS													
L46000 OTHER NON CURRENT LIABILITIES													
47011 Lease liability Real estate - Non-current		66 500				2 169	(14 193)						54 476
47012 Lease liability IT equipment - Non-current	0	13 173				5 396	(6 964)						11 604
47013 Lease liability Company cars - Non-current	0	1 257				204	(664)						797
47010 Lease liability Others - Non-current													
L47000 NON CURRENT LEASE Liability	0	80 930				7 769	(21 822)						66 877
L40000 NON CURRENT LIABILITIES	0	221 596				1 121 928	(773 121)	(41 302)		56 624			585 725
51010 Trade Payables		144 406			(38 722)								105 684
51020 Trade Payables - Invoic not yet received		51 054			(10 275)						444	897	42 120
L51000 TRADE PAYABLES AND NOTE PAYABLE		195 460			(48 997)						444	897	147 803
52010 Corp Income Tax & Accrued Income Tax		8 915			0								8 915
L52000 CURRENT TAX		8 915			0								8 915
53010 CF Hedge foreign exch derivatives	0	145					(1 365)			1 220			
53020 Fair Value Hedge foreign exch derivatives	0	161					(161)						
L53000 CURRENT FINANCIAL INSTRUMENTS	0	306					(1 526)			1 220			
54020 Securitization						374 107	(374 107)						
54030 Intercompany cur acct liabilities		77 841			(58 164)								19 677
54040 Overdraft & Cash Facilities		453 447			(453 447)						0		
54060 Accrued Interest on Bank Overdraft					2								2
54070 Current portion of LT borrowings		291				92	(383)						
L54000 CURRENT PORTION OF BORROWINGS		531 579			(511 608)	374 199	(374 490)				0		19 679
55020 Trade Receivables-credit notes		3 950			429								4 379
55030 Employee Payables & Accrued Expenses		5 718			(1 466)								4 253
55035 Employee Payables - Bonus score card		7 077			(1 165)								5 912
55040 Social Charges, Welfare Liabilities		159			(28)								131
55050 State - VAT Payable		50 926			(986 261)								20 196
55070 Payab on acquis tang & intang assets - C		594			(422)						955 530		173
55100 Other Current Liabilities		7 996			(3 326)								4 670
55110 Deferred Income		37 856			(11 552)							6 715	33 019
L55000 OTHER CURRENT LIABILITIES		114 276			(1 003 790)						955 530	6 715	72 732
L57000 Accrued interests ? lease													
L58000 CURRENT PROVISIONS													
L57500 CURRENT LEASE Liability													
L50000 CURRENT LIABILITIES	0	850 536			(1 564 396)	374 199	(376 016)			1 220	955 974	7 612	249 129
L00000 TOTAL LIABILITIES	(1)	2 149 591		(193 588)	(1 564 396)	1 496 127	(1 149 137)	(41 302)	425 258	34 279	955 531	16 938	2 129 301
ASSETS - LIABILITIES	2	1		193 588	705 044	(1 644 928)	1 130 253	41 302	(425 258)	(1)	(1)	(1)	1

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DIS	REC	MER	CHA	EXO	EXC	CLO
L46000 OTHER NON CURRENT LIABILITIES																
47011 Lease liability Real estate - Non-current		76 681				2 561	(16 753)							3 411	(289)	65 611
47012 Lease liability IT equipment - Non-current	0	15 190				6 369	(8 220)							676	(38)	13 976
47013 Lease liability Company cars - Non-current	0	1 449				241	(784)							64	(11)	959
L47000 NON CURRENT LEASE Liability	0	93 320				9 170	(25 757)							4 152	(338)	80 547
L40000 NON CURRENT LIABILITIES	0	214 932				19 644	(26 682)	(48 750)		66 835				9 562	225	235 766
51010 Trade Payables		110 284			(113 560)								0	4 906	(2 316)	(685)
51020 Trade Payables - Invoice not yet received		22 571			12 330						524	1 059	1	1 004	284	37 772
L51000 TRADE PAYABLES AND NOTE PAYABLE		132 855			(101 230)						524	1 059	0	5 911	(2 032)	37 087
52010 Corp Income Tax & Accrued Income Tax		10 279			0										457	10 737
L52000 CURRENT TAX		10 279			0									457		10 737
53010 CF Hedge foreign exch derivatives	0	167					(1 611)			1 440				7	(3)	
53020 Fair Value Hedge foreign exch derivatives	0	186					(190)							8	(4)	
L53000 CURRENT FINANCIAL INSTRUMENTS	0	353					(1 801)			1 440				16	(7)	
54020 Securitization						441 570	(441 570)									
54030 Intercompany cur acct liabilities													1	0		1
54040 Overdraft & Cash Facilities		522 870			(535 217)						0			23 262	(10 914)	
54060 Accrued Interest on Bank Overdraft					2										0	2
54070 Current portion of LT borrowings		336				109	(452)							15	(7)	
L54000 CURRENT PORTION OF BORROWINGS		523 205			(535 215)	441 679	(442 022)				0		1	23 277	(10 921)	3
55020 Trade Receivables-credit notes		4 554			507									203	10	5 274
55030 Employee Payables & Accrued Expenses		6 594			(1 730)									293	(35)	5 122
55035 Employee Payables - Bonus score card		8 160			(1 375)									363	(28)	7 120
55040 Social Charges, Welfare Liabilities		193			(33)									8	(1)	159
55050 State - VAT Payable		58 723			(1 164 113)						1 127 841			2 613	(740)	24 324
55070 Payab on acquis tang & intang assets - C		324			(128)									14	(3)	208
55100 Other Current Liabilities		9 195			(3 900)									409	(80)	5 624
55110 Deferred Income		43 421			(13 516)							7 926		1 932	(114)	39 649
L55000 OTHER CURRENT LIABILITIES		131 154			(1 184 288)						1 127 841	7 926		5 835	(989)	87 478
L57000 Accrued interests ? lease																
L58000 CURRENT PROVISIONS																
L57500 CURRENT LEASE Liability																
L50000 CURRENT LIABILITIES	0	797 846			(1 820 732)	441 679	(443 823)			1 440	1 128 365	8 985	1	35 495	(13 950)	135 305
L00000 TOTAL LIABILITIES	(2)	67 053		(228 498)	(1 820 732)	461 323	(470 505)	(48 750)	501 945	40 461	1 127 842	19 993	(501 942)	387	(18 738)	(870 165)
ASSETS - LIABILITIES	3	1		228 498	832 184	(2 000 574)	1 334 071	48 750	(501 945)	(1)	(2)	(1)	59 016	0		1

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	ERR	OPE	APP	RES	ICA	DIS	REC	MER	CHA	EXO	EXC	CLO
Share Capital	0				425 258							425 258
Other Reserves	0	0					0	0				0
Retained Earnings		2 301 453	-221 772				5 324	6 578				2 091 584
Hedging Reserves (CF hedge) Foreign exch	0	1 219				-1 219						
Actuarial gains / losses in OCI - DB plans, excl OLTB		-545 764				-70 683	-22 960	2 748				-636 659
Net Income For The Period		-221 772	221 772	-40 799								-40 799
Total Shareholder's Equity	-1	1 535 137		-40 799	425 258	-71 902	-17 636	9 326				1 839 384
Goodwill adjustment - Permanent		5 384										5 384
OLD - Deferred tax adjustments		-1 019										-1 019
Opening net equity		647										647
Other - Temporary		6 953										6 953
Others adjustments (OLD)		-5 543		-4 740			-444					-10 727
Deferred tax on Fiscal Differences		-19 789										-19 789
Goodwill and PPA - Central team conso		-400 784		-148 049								-548 833
Package Correction - Central team conso		-13										-13
Other - Central team conso		-43 514				48 337	17 636					22 460
Total Restatements - Total Local		-457 677		-152 789		48 337	17 192					-544 937
Restated Shareholder's Equity	-1	1 077 459		-193 588	425 258	-23 565	-443	9 326				1 294 446
Share Capital	0	17 698			501 945							519 642
Additional Paid in Capital		114 711										114 711
Other Reserves	0	-3 155					0	0				-3 155
Retained Earnings		2 216 365	-316 830				-388	7 765				1 906 911
Hedging Reserves (CF hedge) Foreign exch	0	866				-1 439	50					-524
Actuarial gains / losses in OCI - DB plans, excl OLTB		-716 453				-26 376	-185	3 244				-739 770
Cumulative Translation Adjustments		-69 863	-920							55 274	9 883	-5 628
Translation Gains/Losses from Net Income		-920	920								-4 660	-4 660
Net Income For The Period		-316 830	316 830	-228 498								-228 498
Translated Shareholder's Equity	-1	1 242 418		-228 498	501 945	-27 814	-523	11 008		55 274	5 223	1 559 031
Share Capital	0	17 698			501 945							519 642
Additional Paid in Capital		114 711										114 711
Other Reserves	0	-3 155					0	0				-3 155
Retained Earnings		2 216 365	-316 830				-388	7 765				1 906 911
Hedging Reserves (CF hedge) Foreign exch	0	866				-1 439	50					-524
Actuarial gains / losses in OCI - DB plans, excl OLTB		-716 453				-26 376	-185	3 244				-739 770
Cumulative Translation Adjustments		-69 863	-920							55 274	9 883	-5 628
Translation Gains/Losses from Net Income		-920	920								-4 660	-4 660
Net Income For The Period		-316 830	316 830	-228 498								-228 498
Proportionnal Shareholder's Equity	-1	1 242 418		-228 498	501 945	-27 814	-523	11 008		55 274	5 223	1 559 031
GW automatic elimination		384 546								17 108		401 654
Elimination of investments	0	-2 912 479							-501 944	-129 573	-10 236	-3 554 231
Neutralization of internal provisions		281 431								12 521		293 952
Elimination of investments - E580 - Atos IT Services Limited	0	-2 912 479							-501 944	-129 573	-10 236	-3 554 231
Total Elim Shareholder's Equity	0	-2 246 501							-501 944	-99 944	-10 236	-2 858 625
Top Entries		58 358										58 358
Group Share	-1	-945 725		-228 498	501 945	-27 814	-523	11 008	-501 944	-44 670	-5 013	-1 241 236
Consolidated Shareholder's Equity	-1	-945 725		-228 498	501 945	-27 814	-523	11 008	-501 944	-44 670	-5 013	-1 241 236

				COMMENTS	[None]	COMMENTS	DIG_SUP	COMMENTS	BDSS	COMMENTS	TEC_SUP	COMMENTS	COC	CHECK
E584_NA	68331	Restructuring Staff	EVENTS		-1,891						-1,891			
			EVENT1	Employee Restructuring H1 2024	-403						-403			
			EVENT2	Retention cost 2024	-297						-297			
		Specific transactions	EVENT5	Employee Restructuring 2024	-1,191						-1,191			
			EVENTS		-1,356						-1,356			
			EVENT1	IBM ISSA 3 Catalog	-452						-452			
			EVENT8	Rolls Roys loss provision increase	-904						-904			
E584_NA	68331	TOTAL OF NATURES [None]	EVENTS [None]		-3,246						-3,246			-3,246
E584_NA	78331	Restructuring Staff	EVENTS		4,242						4,242			
			EVENT1	HR Restructuring provn release (2023)	3,999						3,999			
			EVENT2	HR Restructuring 2024 unused	243						243			
		Rationalization	EVENTS		1,232						1,232			
			EVENT4	Andover	1,232						1,232			
		Specific transactions	EVENTS		26,426						26,426			
			EVENT1	Aviva	16,480						16,480			
			EVENT2	BBC	8,637						8,637			
			EVENT5	IBM ISSA 3 Catalog	484						484			
			EVENT6	BT Crewe	825						825			
E584_NA	78331	TOTAL OF NATURES [None]	EVENTS [None]		31,900						31,900			31,900
E584_NA	68334	Restructuring Staff	EVENTS		-7,249						-7,249			
			EVENT1	HR Restructuring 2024	-6,784						-6,784			
			EVENT2	WEBHelp	-106						-106			
			EVENT5	Retention bonus	-100						-100			
			EVENT8	Alpha cost - internal - IT migration	-41						-41			
			EVENT10	HOITS ACP	-218						-218			
		Rationalization	EVENTS		-964						-964			
			EVENT3	Ribble	-143						-143			
			EVENT4	Andover	-821						-821			
		Specific transactions	EVENTS		-33,096						-33,096			
			EVENT1	Aviva	-16,480						-16,480			
			EVENT2	BBC	-8,637						-8,637			
			EVENT3	Pensions	-4,053						-4,053			
			EVENT4	BT Crewe	-695						-695			
			EVENT5	Alpha cost - external - pensions	-1,626						-1,626			
			EVENT6	Alpha costs - external - Legal costs	-61						-61			
			EVENT7	Alpha none recoverable VAT	500						500			
			EVENT11	Bad Debt Written off	-1,640						-1,640			
			EVENT14	Rolls Roys ytd reclass cash	-403						-403			
E584_NA	68334	TOTAL OF NATURES [None]	EVENTS [None]		-41,309						-41,309			-41,309

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C	RATIO_NC	Blocking check - [PROVNAT] - [RATIO]
				ERR	OPE	INCOM	INCOI	INC	DECOI	DEC	DECASHOM	DECASHOI	DECASH	CLO	CLO	CLO	
E584_NA	PROJECTS	NEVENT2			38,738								-16,480	-16,480	22,258	9,276	12,962
E584_NA	PROJECTS	NEVENT3		0	9,304								-8,637	-8,637	666	666	
E584_NA	PROJECTS	NEVENT12		0	825				-129	-129			-695	-695			
E584_NA	PROJECTS	NEVENT15		0	3,111	2,675		2,675			-5,333		-5,333	453	453		
E584_NA	PROJECTS	NEVENT16		0			452	452					-484	-484	686	686	
E584_NA	PROJECTS	NEVENT18		0	718		904	904						904	442	462	0
E584_NA	REORG_OI	NEVENT3		0	3,999								-3,999	-3,999			
E584_NA	REORG_OI	NEVENT4					403	403	-243	-243				160	160		
E584_NA	REORG_OI	NEVENT5					1,191	1,191						1,191	1,191		
E584_NA	REORG_OI	NEVENT6					297	297						297	297		
E584_NA	PREM	AEVENT1		0	116									116		116	
E584_NA	PREM	AEVENT3		0	324	279		279						603		603	
E584_NA	PREM	AEVENT4		0	23	14		14						37		37	
E584_NA	PREM	AEVENT5		0	10									10	10		
E584_NA	PREM	AEVENT6		0	1,200						-859		-859	341	341		
E584_NA	PREM	AEVENT7		0	85	8		8						93		93	
E584_NA	PREM	AEVENT8				299		299						299			
E584_NA	PREM	AEVENT9		0	151	36		36						187		187	
E584_NA	PREM	AEVENT10		0	43						-12		-12	32		32	
E584_NA	PREM	AEVENT11		0	18	12		12						30		30	
E584_NA	PREM	AEVENT12		0	2,433				-411	-411		-820	-820	1,202	467	735	0
E584_NA	PREM	AEVENT15		0	217	27		27						244		244	
E584_NA	PREM	AEVENT16		0	7	15		15						22		22	
E584_NA	PREM	AEVENT17		0	58	7		7						65		65	
E584_NA	PREM	AEVENT18		0	9	18		18						27		27	
E584_NA	PREM	AEVENT19		0	78	1		1			-6		-6	74		74	
E584_NA	PREM	AEVENT20		0	13	19		19						32		32	
TOTAL PROVISION (L & C) [A]				-2	61,480	3,410	3,247	6,657	-783	-783	-6,209	-31,115	-37,324	30,027	14,288	15,740	-1

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.E584 Atos IT Services UK Limited Actuals December 2024

	E584
BLOCKING CHECKS - PHASE 3	12 850
BS-PL Oth tang assets- Depr & Imp	202
BS-PL - Lease Right of use - Depr & Imp	10 284
BS-PL - Deferred Income Tax	1 582
BS-PL Intang assets - Depr & Imp	782

2A10_005S - NET DEBT

ST_AO.E584 Atos IT Services UK Limited - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-40 799	-152 789	-193 588	-228 498	-228 498	-	-	-228 498
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	29 815	148 049	177 864	209 939	209 939	-	-	209 939
NDT1122 Net charge to operating provision	[None]	-6 390		-6 390	-7 542	-7 542	-	-	-7 542
NDT1123 Net charge to financial provision	[None]	1 831		1 831	2 161	2 161	-	-	2 161
NDT1124 Net charge to other operating provision	[None]	-22 042	6 320	-15 722	-18 557	-18 557	-	-	-18 557
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	3 214	154 369	157 583	186 000	186 000	-	-	186 000
NDT1131 G/L on disposals of intangible assets	[None]	24		24	29	29	-	-	29
NDT1132 G/L on disposals of tangible assets	[None]	608		608	718	718	-1	-	717
NDT1130 G/L on disposals of fixed assets	F_CF2	633		633	747	747	-1	-	746
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1162 Disposal of financial instruments	DEC	86		86	101	101	-	-	101
NDT1160 Financial instrument	[None]	86		86	101	101	-	-	101
NDT1170 Financial interest	[None]	56 497		56 497	66 685	66 685	-	-	66 685
NDT1175 Interest on lease Liability/Receivable	[None]	3 067		3 067	3 620	3 620	-	-	3 620
NDT1180 Tax charge (incl deferred taxes)	[None]	37 650	-1 580	36 070	42 575	42 575	-	-	42 575
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	60 347	-	60 347	71 229	71 229	-1	-	71 229
NDT1210	F_CF1	0		0	0	0	-	-	0
NDT1220	F_CF1		1 580	1 580	1 865	1 865	-	-	1 865
NDT1200 Taxes paid	F_CF1	0	1 580	1 580	1 865	1 865	-	-	1 865
NDT1320 Change in current assets	F_CF2	908 458		908 458	1 072 281	1 072 281	30 921	-	1 103 202
NDT1340 Change in current liabilities	MVT	-1 052 366		-1 052 366	-1 242 139	-1 242 139	-43 251	-	-1 285 390
NDT1350 Link account	F_CF2						11 960	-	11 960
NDT1300 Change in working capital requirement	F_CF2	-143 907		-143 907	-169 858	-169 858	-370	-	-170 228
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-83 560	1 580	-81 980	-96 764	-96 764	-371	-	-97 135
NDT2111 Purchase of intangible assets	INC	-560		-560	-661	-661	-	-	-661
NDT2112 Purchase of tangible assets	INC	-9 135		-9 135	-10 782	-10 782	-	-	-10 782
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-422		-422	-498	-498	370	-	-128
NDT2116 Right of use	INC	-7 769		-7 769	-9 170	-9 170	-	-	-9 170
NDT2117 Lease liability	INC	7 769		7 769	9 170	9 170	-	-	9 170
NDT2110 Purchase of intangible & tangible assets	[None]	-10 116		-10 116	-11 941	-11 941	370	-	-11 571
NDT2122 Disposal of tangible assets	[None]	12		12	14	14	1	-	15
NDT2120 Proceeds from disposals of I/T assets	F_CF2	12		12	14	14	1	-	15
NDT2100 NET OPERATING INVESTMENTS	[None]	-10 104		-10 104	-11 926	-11 926	371	-	-11 556
NDT2211	INC	-50 000		-50 000	-59 017	-59 017	59 017	-	-
NDT2210 Amounts paid for acq and LT investmts	[None]	-50 000		-50 000	-59 017	-59 017	59 017	-	-
NDT2232 Amounts to receive fr disposal finan inv	[None]						-	-	
NDT2230 Proceeds fr disposal of fin investmts	[None]						-	-	
NDT2200 NET LONG TERM INVESTMENT	[None]	-50 000		-50 000	-59 017	-59 017	59 017	-	-
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-60 104		-60 104	-70 943	-70 943	59 387	-	-11 556
NDT3110 Increase of common stock issues	ICA	425 258		425 258	501 945	501 945	-	-	501 945
NDT3100 Common stock issues	[None]	425 258		425 258	501 945	501 945	-	-	501 945
NDT3600 Net interest paid (incl finance lease)	F_CF2	-56 598		-56 598	-66 804	-66 804	-	-	-66 804
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-3 067		-3 067	-3 620	-3 620	-	-	-3 620
NDT3606 Lease expenditure	DEC	-21 822		-21 822	-25 757	-25 757	-	-	-25 757
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	343 772		343 772	405 764	405 764	-	-	405 764
NDT0000 INC (DEC) IN NET DEBT	[None]	200 107	1 580	201 687	238 057	238 057	59 016	-	297 074

2A10_005S - NET DEBT

ST_AO.E584 Atos IT Services UK Limited - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	278 890		278 890	321 588	321 588	-	-	321 588
NDTREC Net debt - REC	REC	-	-110	-110	-130	-130	-	-	-130
NDTOTH Net Debt - Others	[None]	-	-110	-110	-130	-130	-	-	-130
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-1 578 451		-1 578 451	-1 863 093	-1 863 093	885 856	-	-977 237
NDTREP2 Repayment of Long and Medium term borrowings	DEC						-878 828	-	-878 828
NDTREP Repayment of Long and Medium term borrowings	[None]	-1 578 451		-1 578 451	-1 863 093	-1 863 093	7 028	-	-1 856 065
NDTBOR News Borrowings	INC	1 479 484		1 479 484	1 746 279	1 746 279	-7 028	-	1 739 252
NDTOTD Increase (Dec) in other debt	MVT	-100 422		-100 422	-118 531	-118 531	-	-	-118 531
NDTCSH Increase (Dec) in CCE	MVT	-770		-770	-909	-909	-	-	-909
NDTEXT Net Debt - Echange rate	F_CFS				9 487	9 487	-	-	9 487
NDTCLO Net Debt - Closing	CLO	78 731	-110	78 621	94 691	94 691	-	-	94 691
Net Debt - Closing (calculated)		78 731	-110	78 621	94 691	94 691	-	-	94 691
Variance		0	-	0	0	0	-	-	0
Check		-52	1 580	1 528	1 804	1 804	59 016	-	60 821

2A10 201S - OMDA Cash flow

ST_AO.E584 Atos IT Services UK Limited - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		136 004	-	136 004	160 530	160 530	-		160 530
R61000 OPERATING MARGIN	[None]	[None]	+	136 004	-	136 004	160 530	160 530	-		160 530
CF10110 + Depreciation of fixed assets	[None]	[None]		18 351		18 351	21 661	21 661	-16		21 645
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-8 487		-8 487	-10 017	-10 017			-10 017
68146I Tang Assets : Deprec & Impairment - I	[None]	[None]	-	-630		-630	-744	-744			-744
68178 Transition costs Amort/Impairment	[None]	[None]	-	-6 543		-6 543	-7 723	-7 723	16		-7 708
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-2 691		-2 691	-3 176	-3 176			-3 176
CF10120 + Depreciation of right of use	[None]	[None]		18 007		18 007	21 255	21 255			21 255
68150 Depreciations and impairment right of use	[None]	[None]	-	-18 007		-18 007	-21 255	-21 255			-21 255
CF10130 + Net book value of assets sold/written off	[None]	[None]		645		645	761	761			761
60199D NBV tang assets sold/written off - D	[None]	[None]	-	-606		-606	-716	-716			-716
60198D NBV intang assets sold/written off - D	[None]	[None]	-	-24		-24	-29	-29			-29
60199I NBV of tang assets sold/written off - I	[None]	[None]	-	-14		-14	-16	-16			-16
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]		-3 591		-3 591	-4 239	-4 239			-4 239
68111D Operating provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	-188		-188	-222	-222			-222
78111D Release of pension provisions (OM) - DB and OLTB plans-D	[None]	[None]	-	1 662		1 662	1 962	1 962			1 962
68111I Operating provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	-195		-195	-231	-231			-231
78111I Release of pension provisions (OM) - DB and OLTB plans - I	[None]	[None]	-	2 313		2 313	2 730	2 730			2 730
CF10150 +/- Net charge (release) of provisions	[None]	[None]		-2 799		-2 799	-3 304	-3 304			-3 304
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	6 192		6 192	7 308	7 308			7 308
68176D Provisions for loss & contingencies - D	[None]	[None]	-	-2 974		-2 974	-3 510	-3 510			-3 510
78176I Rel of prov for losses & conteng - I	[None]	[None]	-	18		18	21	21			21
68176I Prov for losses & conteng - I	[None]	[None]	-	-436		-436	-515	-515			-515
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		166 617	-	166 617	196 663	196 663	-16		196 648
CF10210 Capital expenditures	[None]	[None]		-10 116		-10 116	-11 941	-11 941	370		-11 571
12130 Software & Licenses	INC	[None]	-	560		560	661	661			661
13113 Fitting and Fixtures	INC	[None]	-	1 138		1 138	1 343	1 343			1 343
13115 Hardware	INC	[None]	-	7 963		7 963	9 400	9 400			9 400
13116 Furniture and equipment	INC	[None]	-	0		0	1	1			1
13130 Tangible Assets in Progress	INC	[None]	-	33		33	39	39			39
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	-422		-422	-498	-498	370		-128
CF10220 Lease payments	[None]	[None]		-23 174		-23 174	-27 353	-27 353			-27 353
47011 Lease liability Real estate - Non-current	INC	[None]	+	2 169		2 169	2 561	2 561			2 561
47012 Lease liability IT equipment - Non-current	INC	[None]	+	5 396		5 396	6 369	6 369			6 369
47013 Lease liability Company cars - Non-current	INC	[None]	+	204		204	241	241			241
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-14 193		-14 193	-16 753	-16 753			-16 753
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-6 964		-6 964	-8 220	-8 220			-8 220
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-664		-664	-784	-784			-784
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-1 485		-1 485	-1 753	-1 753			-1 753
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-1 471		-1 471	-1 736	-1 736			-1 736
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-111		-111	-131	-131			-131
13151 Right of use real estate	INC	[None]	-	2 169		2 169	2 561	2 561			2 561
13152 Right of use IT equipment	INC	[None]	-	5 396		5 396	6 369	6 369			6 369
13153 Right of use company cars	INC	[None]	-	204		204	241	241			241
13151 Right of use real estate	DEC	[None]	-	-6 221		-6 221	-7 343	-7 343			-7 343
13152 Right of use IT equipment	DEC	[None]	-	-6 621		-6 621	-7 815	-7 815			-7 815
13153 Right of use company cars	DEC	[None]	-	-771		-771	-910	-910			-910
13851 Depreciation right of use real estate	DEC	[None]	-	5 059		5 059	5 971	5 971			5 971
13852 Depreciation right of use IT equipments	DEC	[None]	-	6 255		6 255	7 382	7 382			7 382
13853 Depreciation right of use Company cars	DEC	[None]	-	585		585	690	690			690
CF10230 Change in working capital requirement	[None]	[None]		-150 451		-150 451	-177 581	-177 581	-12 315		-189 896
CF10231 Change in current assets	[None]	[None]		901 915		901 915	1 064 557	1 064 557	30 937		1 095 494
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-22 546		-22 546	-26 612	-26 612	5 561		-21 051
21120 Transition costs	INC	[None]	-	465		465	549	549			549
21120 Transition costs	DEC	[None]	-	-6 543		-6 543	-7 723	-7 723			-7 723
68178 Transition costs Amort/Impairment	[None]	[None]	+	-6 543		-6 543	-7 723	-7 723	16		-7 708
21130 Trade Receivables	MVT	[None]	-	98 947		98 947	116 790	116 790	-35 994		80 796
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-10 304		-10 304	-12 162	-12 162	-689		-12 851
23020 Invent-HW & SW for Selling & oth invent	MVT	[None]	-	-265		-265	-313	-313			-313
23131 Advance payment	MVT	[None]	-	5 312		5 312	6 270	6 270			6 270
23132 State - VAT Receivables	MVT	[None]	-	-966 223		-966 223	-1 140 462	-1 140 462			-1 140 462
23133 Other Receivables & Current Assets	MVT	[None]	-	-3 165		-3 165	-3 735	-3 735	-245		-3 980
23138 Prepaid Expenses	MVT	[None]	-	-4 137		-4 137	-4 883	-4 883	445		-4 437
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-1 052 366		-1 052 366	-1 242 139	-1 242 139	-43 251		-1 285 390
51010 Trade Payables	MVT	[None]	+	-38 722		-38 722	-45 705	-45 705	-67 855		-113 560
55020 Trade Receivables-credit notes	MVT	[None]	+	429		429	507	507			507
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	-1 466		-1 466	-1 730	-1 730			-1 730
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	-28		-28	-33	-33			-33
55050 State - VAT Payable	MVT	[None]	+	-986 261		-986 261	-1 164 113	-1 164 113			-1 164 113

2A10 201S - OMDA Cash flow

ST_AO.E584 Atos IT Services UK Limited - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
55100 Other Current Liabilities	MVT	[None]	+	-3 326		-3 326	-3 926	-3 926	26		-3 900
55110 Deferred Income	MVT	[None]	+	-11 552		-11 552	-13 635	-13 635	119		-13 516
55035 Employee Payables - Bonus score card	MVT	[None]	+	-1 165		-1 165	-1 375	-1 375			-1 375
51020 Trade Payables - Invoic not yet received	MVT	[None]	+	-10 275		-10 275	-12 128	-12 128	24 458		12 330
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-17 123	-	-17 123	-20 211	-20 211	-11 960		-32 172
CF10310 Tax paid	[None]	[None]		0	1 580	1 580	1 865	1 865			1 865
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	0		0	0	0			0
60901 Corporate Income Tax	[None]	[None]	+		1 580	1 580	1 865	1 865			1 865
CF10320 Net cost of financial debt paid	[None]	[None]		-44 940		-44 940	-53 045	-53 045	37 951		-15 094
70405 Other Interest Income	[None]	NOFI03	+	43		43	51	51			51
60401 Long Term Borrowings Interests	[None]	[None]	+	-32 607		-32 607	-38 487	-38 487	38 226		-261
70402 Interests income on interco curr accts	[None]	[None]	+	233		233	275	275	-275		0
60403 Inter. exp/Bank overdraft - Cash Pooling	[None]	[None]	+	-13 330		-13 330	-15 733	-15 733			-15 733
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	720		720	850	850			850
CF10330 Reorganization in other operating income	[None]	[None]		-7 249		-7 249	-8 556	-8 556			-8 556
68334 Other oper income related expenses	[None]	RS	+	-7 249		-7 249	-8 556	-8 556			-8 556
CF10340 Rationalization & associated costs in other operating income	[None]	[None]		-964		-964	-1 138	-1 138			-1 138
68334 Other oper income related expenses	[None]	RMP	+	-964		-964	-1 138	-1 138			-1 138
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-73 090		-73 090	-86 271	-86 271	-37 455		-123 726
CF10362 Other OOI (cash)	[None]	[None]		-61 362		-61 362	-72 427	-72 427	-		-72 427
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-33 363		-33 363
68334 Other oper income related expenses	[None]	[None]	+	-115 452		-115 452	-136 271	-136 271	87 513		-48 758
68334 Other oper income related expenses	[None]	RS	-	-7 249		-7 249	-8 556	-8 556			-8 556
68334 Other oper income related expenses	[None]	RMP	-	-964		-964	-1 138	-1 138			-1 138
78334 Other oper income related income	[None]	[None]	+	45 877		45 877	54 150	54 150	-54 150		-
CF10363 Other financials (cash)	[None]	[None]		-11 729		-11 729	-13 844	-13 844	-37 455		-51 299
6LFIN Contra-account : Financial operations	[None]	AllCustom2	+						-37 455		-37 455
60405 Other Interest Expenses	[None]	NOFE06	+	-8 486		-8 486	-10 017	-10 017			-10 017
60405 Other Interest Expenses	[None]	NOFE05	+	-3 490		-3 490	-4 119	-4 119			-4 119
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	162		162	191	191			191
24010 Cash Flow Hedge foreign exch deriv	DEC	[None]	-	-1 364		-1 364	-1 610	-1 610			-1 610
24020 FV hedge foreign exchange deriv	DEC	[None]	-	-247		-247	-292	-292			-292
53010 CF Hedge foreign exch derivatives	DEC	[None]	+	-1 365		-1 365	-1 611	-1 611			-1 611
53020 Fair Value Hedge foreign exch derivatives	DEC	[None]	+	-161		-161	-190	-190			-190
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-143 367	1 580	-141 787	-167 356	-167 356	-11 465		-178 820
CF10410 Intercompany Working Capital (ICW)	[None]	[None]							11 960		11 960
272L Link acct for BFR_short term	MVT	[None]	-						-11 960		-11 960
CF10420 GSA & TMF	[None]	[None]		-15 275		-15 275	-18 029	-18 029	-		-18 029
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-15 275		-15 275	-18 029	-18 029	-		-18 029
CF10430 Offshore netting billing	[None]	[None]		-15 115		-15 115	-17 840	-17 840			-17 840
60361 Offshore netting billing	[None]	[None]	+	-15 115		-15 115	-17 840	-17 840			-17 840
CF10500 Free Cash Flow (FCF)	[None]	[None]		-173 757	1 580	-172 177	-203 225	-203 225	496		-202 730
CF10510 Net (acquisitions) disposals	[None]	[None]		-50 000		-50 000	-59 017	-59 017	-		-59 017
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-	-	-
26011 Intercompany current accounts assets	CHA	[None]	+						1		1
54030 Intercompany cur acct liabilities	CHA	[None]	-						1		1
CF10515 Net (acquisitions) disposals	[None]	[None]		-50 000		-50 000	-59 017	-59 017	-		-59 017
15111 Part Interests in Conso Cies & Assoc	INC	[None]	-	50 000		50 000	59 017	59 017	-59 017		-
15L Link acct for invest elim - mother's cie	CHA	[None]	-						59 017		59 017
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]		425 258		425 258	501 945	501 945	-		501 945
31110 Share Capital	ICA	[None]	+	425 258		425 258	501 945	501 945	-501 945		-
3130G Consolidated Reserves	ICA	[None]	+						501 945		501 945
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		201,501	1 580	203 081	239 703	239 703	496		240 199
NDTOPE - Opening net cash (debt)				-278 890	-	-278 890	-321 588	-321 588	-	-	-321 588
NDTOPE - Opening net cash (debt)	OPE	[None]	-	278 890		278 890	321 588	321 588	-		321 588
Change in net debt (calculated)				200 159	110	200 269	236 383	236 383	-	-	236 383
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)				-	-	-	-9 487	-9 487	-	-	-9 487
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)	F_CF5	[None]	-				9 487	9 487	-		9 487
NDTCLO - Closing cash (debt)				-78 731	110	-78 621	-94 691	-94 691	-	-	-94 691
NDTCLO - Closing cash (debt)	CLO	[None]	-	78 731	-110	78 621	94 691	94 691	-		94 691
Cash flow unbalancing (calculated vs cash flow)				1 343	1 470	2 813	3 320	3 320	496	-	3 816