

2A01 010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	825 034		825 034	761 812	761 812	(182 791)	579 021		579 021
70003 Sales of Hardware	13 849		13 849	12 787	12 787	(634)	12 154		12 154
70007 Pass Through Sales Revenues	(3 639)		(3 639)	(3 360)	(3 360)	(215)	(3 575)		(3 575)
70008 Extra Sales	7 147		7 147	6 599	6 599	(3 912)	2 687		2 687
70014 Resale of Services	1 233		1 233	1 138	1 138		1 138		1 138
70015 Sales of own Hardware	6 525		6 525	6 025	6 025		6 025		6 025
REVENUE	850 147		850 147	785 001	785 001	(187 551)	597 450		597 450
60101D Wages and Salaries - D	(209 539)		(209 539)	(193 482)	(193 482)	8 410	(185 071)		(185 071)
60101I Wages & Salaries - I	(21 807)		(21 807)	(20 136)	(20 136)	(7 620)	(27 756)		(27 756)
60102D Bonus score card - D	(5 743)		(5 743)	(5 303)	(5 303)		(5 303)		(5 303)
60102I Bonus score card - I	(8 098)		(8 098)	(7 478)	(7 478)		(7 478)		(7 478)
60112D Other incentive wages (discretionary) - D	(889)		(889)	(821)	(821)		(821)		(821)
60112I Other incentive wages - I	(2 376)		(2 376)	(2 194)	(2 194)		(2 194)		(2 194)
60103D Social Expenses other than DC Plans - D	(37 935)		(37 935)	(35 028)	(35 028)		(35 028)		(35 028)
60103I Social Exp other than DC plans - I	(5 506)		(5 506)	(5 084)	(5 084)		(5 084)		(5 084)
60121D Commissions (on sales) - D	(181)		(181)	(167)	(167)		(167)		(167)
60121I Commissions (on sales) - I	(1 364)		(1 364)	(1 259)	(1 259)	(70)	(1 329)		(1 329)
60122D Termination payments - D	(711)		(711)	(657)	(657)		(657)		(657)
60123D Overtime - D	(2 732)		(2 732)	(2 523)	(2 523)		(2 523)		(2 523)
60123I Overtime - I	(4)		(4)	(3)	(3)		(3)		(3)
WSA WAGES AND SALARIES	(296 885)		(296 885)	(274 135)	(274 135)	721	(273 414)		(273 414)
SSCH PENSIONS COSTS									
60114D Staff Training Costs - D	(697)		(697)	(643)	(643)	544	(100)		(100)
60114I Staff Training Costs - I	(79)		(79)	(73)	(73)	54	(18)		(18)
TPS TAX, TRAINING, PROFIT SHARING	(775)		(775)	(716)	(716)	598	(118)		(118)
NCPPE NET CHARGE TO PROVISIONS									
PERSONNEL EXPENSES	(297 661)		(297 661)	(274 851)	(274 851)	1 318	(273 533)		(273 533)
60001 Hardware - Purchases for Selling	(10 530)		(10 530)	(9 723)	(9 723)	215	(9 508)		(9 508)
60003 Software - Purchases for Selling	(1 538)		(1 538)	(1 420)	(1 420)	6	(1 414)		(1 414)
60014 Variation of finished goods inventories	(4 937)		(4 937)	(4 559)	(4 559)	4 988	430		430
CACOGS Contra-account COGS						(4 988)	(4 988)		(4 988)
PURCHASE FOR SELLING AND ROYALTIES	(17 004)		(17 004)	(15 701)	(15 701)	221	(15 480)		(15 480)
Variation of Inventory									
60136D Subcontractors (Time & Material)-D	(126 279)		(126 279)	(116 603)	(116 603)	97 613	(18 990)		(18 990)
60136I Subcontractors (Time and Material) - I	(2 489)		(2 489)	(2 299)	(2 299)	2 913	615		615
60141D Subcontractors (Fixed Price)-D	(21 939)		(21 939)	(20 258)	(20 258)	11 016	(9 242)		(9 242)
60141I Subcontractors (Fixed Price) - I	(2 597)		(2 597)	(2 398)	(2 398)	2 398			
60151D Outsourced Services - D	(123 241)		(123 241)	(113 797)	(113 797)	36 148	(77 649)		(77 649)
60151I Outsourced Services - I	2 638		2 638	2 436	2 436	(529)	1 907		1 907
60154D Global Recharges - D	(7 947)		(7 947)	(7 338)	(7 338)	5 037	(2 300)		(2 300)
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(281 854)		(281 854)	(260 255)	(260 255)	154 597	(105 659)		(105 659)
60194D Other Real Estate Costs - D	(589)		(589)	(544)	(544)		(544)		(544)
60194I Other Real Estate Costs - I	(5)		(5)	(5)	(5)		(5)		(5)
PREMISES COSTS	(595)		(595)	(549)	(549)		(549)		(549)
60181D Maintenance Costs - D	(37 257)		(37 257)	(34 402)	(34 402)	16 380	(18 022)		(18 022)
60181I Maintenance Costs - I	(2 012)		(2 012)	(1 858)	(1 858)		(1 858)		(1 858)
60192D Other IT Related Costs - D	(2 625)		(2 625)	(2 424)	(2 424)	(4 776)	(7 200)		(7 200)
60192I Other IT Related Costs - I	(9)		(9)	(8)	(8)		(8)		(8)
60161D Rent- D	(5 119)		(5 119)	(4 726)	(4 726)		(4 726)		(4 726)
60161I Rent - I	52		52	48	48	43	91		91
60261 Reversal Rent (IFRS16)	8 048		8 048	7 431	7 431		7 431		7 431
60163D IT Equipment Lease- D	(30 088)		(30 088)	(27 782)	(27 782)	(258)	(28 040)		(28 040)
60163I IT Equipment Lease- I	(3)		(3)	(2)	(2)		(2)		(2)
60263 Reversal IT equipment (IFRS16)	30 037		30 037	27 735	27 735		27 735		27 735
60164D Software Licenses- D	(35 844)		(35 844)	(33 097)	(33 097)	1 495	(31 603)		(31 603)
60164I Software Licenses- I	(330)		(330)	(305)	(305)	(1 414)	(1 719)		(1 719)
MPR MEANS OF PRODUCTION	(75 150)		(75 150)	(69 391)	(69 391)	11 470	(57 921)		(57 921)
60171D Telecommunication Costs - D	(14 205)		(14 205)	(13 116)	(13 116)	(181)	(13 298)		(13 298)
60171I Telecommunication Costs - I	(100)		(100)	(92)	(92)		(92)		(92)
TELECOMMUNICATIONS	(14 305)		(14 305)	(13 208)	(13 208)	(181)	(13 389)		(13 389)
60131D Travelling Expenses - D	(889)		(889)	(821)	(821)	349	(472)		(472)
60131I Travelling Expenses - I	(705)		(705)	(651)	(651)	(24)	(675)		(675)
TRAVELLING EXPENSES	(1 594)		(1 594)	(1 472)	(1 472)	325	(1 147)		(1 147)
60196D Other Taxes and Similar Expenses - D	(5 270)		(5 270)	(4 866)	(4 866)	(10)	(4 877)		(4 877)
60196I Other Taxes and Similar Expenses - I	(119)		(119)	(110)	(110)		(110)		(110)
TAXES, OTHER THAN CORPORATE INCOME TAX	(5 390)		(5 390)	(4 977)	(4 977)	(10)	(4 987)		(4 987)
60198D NBV intang assets sold/written off - D	(30)		(30)	(27)	(27)		(27)		(27)
60199D NBV tang assets sold/written off - D	(2 780)		(2 780)	(2 567)	(2 567)		(2 567)		(2 567)
70199D Sel. price from disp tang assets - D	95		95	87	87		87		87
GAINS AND LOSSES ON DISP OF T&I ASSETS	(2 715)		(2 715)	(2 507)	(2 507)		(2 507)		(2 507)
60167D Company Cars Leases-D	1		1	1	1		1		1
60191D Insurance Premiums (excl car related) - D	(3 805)		(3 805)	(3 514)	(3 514)	652	(2 861)		(2 861)
60191I Insurance Premiums (excl car related) - I	(1 080)		(1 080)	(998)	(998)	1 893	896		896
60195D Other External Expenses - D	(651)		(651)	(601)	(601)	21	(579)		(579)
60195I Other External Expenses - I	(735)		(735)	(678)	(678)		(678)		(678)
60211D Staff recruitment fees - D	(276)		(276)	(255)	(255)	(91)	(346)		(346)
60211I Staff recruitment fees - I	449		449	415	415		415		415
60212 Auditors' Fees	(430)		(430)	(397)	(397)	559	162		162
70012 Capitalized Production	374		374	345	345		345		345
70231 Indirect IC Re invoicing (excluding Global Structure)	174		174	161	161	(912)	(751)		(751)
60213D Other Professional Fees - D	(2 689)		(2 689)	(2 483)	(2 483)		(2 483)		(2 483)
60213I Other Professional Fees - I	(2 099)		(2 099)	(1 938)	(1 938)	(265)	(2 203)		(2 203)

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

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2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
NET INCOME	(62 625)	(1 392)	(64 017)	(59 111)	(59 111)		(59 111)		(59 111)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(62 625)	(1 392)	(64 017)	(59 111)	(59 111)		(59 111)		(59 111)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill	907	560 971	561 878	539 965	539 965		539 965	36 562	576 527
11910 Impairment on Goodwill		(197 394)	(197 394)	(189 696)	(189 696)		(189 696)	(345 533)	(535 229)
11820 Deprec of Purchased Goodwill	(907)		(907)	(872)	(872)		(872)		(872)
A11000 GOODWILL - NET		363 577	363 577	349 397	349 397		349 397	(308 971)	40 426
12120 Internally developped software	766		766	736	736		736		736
12130 Software & Licenses	26 595		26 595	25 558	25 558		25 558		25 558
12160 Customer Relationships		54 072	54 072	51 963	51 963		51 963		51 963
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	27 362	54 072	81 434	78 258	78 258		78 258		78 258
12820 Amort of Internally developed software	(340)		(340)	(326)	(326)		(326)		(326)
12830 Amortization of Software & Licenses	(23 222)	238	(22 984)	(22 088)	(22 088)		(22 088)		(22 088)
12850 Amortization of Other Intangible Assets		0	0	0	0		0		0
12860 Amortization of Customer Relationships		(54 072)	(54 072)	(51 963)	(51 963)		(51 963)		(51 963)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(23 562)	(53 834)	(77 396)	(74 378)	(74 378)		(74 378)		(74 378)
12910 Imp on Int assets with indef useful life		(164)	(164)	(158)	(158)		(158)		(158)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(164)	(164)	(158)	(158)		(158)		(158)
A12000 INTANGIBLE ASSETS	3 800	74	3 874	3 722	3 722		3 722		3 722
13111 Lands	5 532		5 532	5 316	5 316		5 316		5 316
13113 Fitting and Fixtures	9 241		9 241	8 881	8 881		8 881		8 881
13114 Means of Prod, Plant, Equip	239		239	229	229		229		229
13115 Hardware	143 274		143 274	137 686	137 686		137 686		137 686
13116 Furniture and equipment	3 615		3 615	3 474	3 474		3 474		3 474
13151 Right of use real estate	34 368		34 368	33 028	33 028		33 028		33 028
13152 Right of use IT equipment	73 307		73 307	70 448	70 448		70 448		70 448
13130 Tangible Assets in Progress	28		28	27	27		27		27
A13100 TANGIBLE ASSETS - GROSS	269 604		269 604	259 090	259 090		259 090		259 090
13813 Depreciation of Fitting & Fixtures	(10 846)		(10 846)	(10 423)	(10 423)		(10 423)		(10 423)
13814 Dep - Means of Product, Plant & Equip	(794)		(794)	(763)	(763)		(763)		(763)
13815 Depreciation of Hardware	(80 479)	(5 965)	(86 444)	(83 073)	(83 073)		(83 073)		(83 073)
13816 Deprec of Furniture & equipment	(2 822)		(2 822)	(2 712)	(2 712)		(2 712)		(2 712)
13851 Depreciation right of use real estate	(20 847)		(20 847)	(20 034)	(20 034)		(20 034)		(20 034)
13852 Depreciation right of use IT equipments	(50 289)		(50 289)	(48 328)	(48 328)		(48 328)		(48 328)
A13800 TANGIBLE ASSETS - DEPRE	(166 077)	(5 965)	(172 042)	(165 333)	(165 333)		(165 333)		(165 333)
13951 Impairment Right of use real estate		(12 566)	(12 566)	(12 076)	(12 076)		(12 076)		(12 076)
13952 Impairment Right of use IT equipment		(700)	(700)	(673)	(673)		(673)		(673)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(13 266)	(13 266)	(12 749)	(12 749)		(12 749)		(12 749)
A13000 TANGIBLE FIXED ASSETS - NET	103 527	(19 231)	84 296	81 009	81 009		81 009		81 009
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	3 566 754	(4 416)	3 562 338	3 423 407	3 423 407	(3 423 407)			
15211 Fair Value of non conso investments	1 000		1 000	961	961		961		961
15911 Impairment on non conso investments	(1 000)		(1 000)	(961)	(961)		(961)		(961)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	3 566 754	(4 416)	3 562 338	3 423 407	3 423 407	(3 423 407)			
15122 Loans to conso cies & associates	38 032		38 032	36 549	36 549	(36 549)			
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	38 032		38 032	36 549	36 549	(36 549)			
A15000 NON-CURRENT FINANCIAL ASSETS	3 604 786	(4 416)	3 600 370	3 459 956	3 459 956	(3 459 956)			
15L Link acct for invest elim - mother's cie		340	340	327	327	3 423 407	3 423 734		3 423 734
15LP Link acct for investment elim-affiliates						(4 874 211)	(4 874 211)		(4 874 211)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		340	340	327	327	(1 450 804)	(1 450 477)		(1 450 477)
16010 Deferred Tax - Temporary Differences	42 856	0	42 856	41 185	41 185		41 185		41 185
16020 Deferred Tax - Loss Carry Forward	11 912		11 912	11 447	11 447		11 447		11 447
16920 Unrecognised Deferred Tax - Loss Carry Forward		(20 927)	(20 927)	(20 111)	(20 111)		(20 111)		(20 111)
A16000 DEFERRED TAX ASSETS	54 768	(20 928)	33 841	32 521	32 521		32 521		32 521
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	3 766 881	319 416	4 086 298	3 926 932	3 926 932	(4 910 760)	(983 828)	(308 971)	(1 292 799)
21110 Work-in-Progress (Goods and services)	2 155		2 155	2 071	2 071	(1 116)	955		955
21120 Transition costs	1 632		1 632	1 568	1 568		1 568		1 568
21130 Trade Receivables	94 104	(701)	93 403	89 760	89 760	(30 439)	59 321		59 321
21140 Trade Receiv - Invoices to be issued	2 230		2 230	2 143	2 143	(1 470)	673		673
21930 Allowance on trade reveivables	(4 507)	1	(4 506)	(4 330)	(4 330)		(4 330)		(4 330)
A21000 TRADE RECEIVABLES - NET	95 613	(700)	94 913	91 212	91 212	(33 025)	58 187		58 187

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	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
A22000 CURRENT TAX ASSETS									
23011 Up-front Payment									
23020 Invent-HW & SW for Selling & oth invent	814		814	782	782		782		782
A23020 INVENTORIES - NET	814		814	782	782		782		782
23132 State - VAT Receivables	1 633		1 633	1 569	1 569		1 569		1 569
23133 Other Receivables & Current Assets	30 273	7 221	37 494	36 032	36 032	(6 939)	29 092		29 092
23138 Prepaid Expenses	41 378	6 345	47 723	45 862	45 862	23	45 885		45 885
23140 Deferred Expenses	4 009		4 009	3 852	3 852		3 852		3 852
A23030 OTHER RECEIVABLES - NET	77 293	13 566	90 859	87 315	87 315	(6 917)	80 399		80 399
A23000 OTHER CURRENT ASSETS	78 107	13 566	91 673	88 098	88 098	(6 917)	81 181		81 181
A24000 CURRENT FINANCIAL INSTRUMENTS									
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets	267 789		267 789	257 346	257 346	(257 346)			
26012 Cash at Bank and in Hand	22 185	632	22 817	21 927	21 927		21 927		21 927
A26000 CASH AND CASH EQUIVALENT	289 974	632	290 606	279 273	279 273	(257 346)	21 927		21 927
27L Link acct for DEBT_long term						(235 191)	(235 191)		(235 191)
272L Link acct for BFR_short term						(25 935)	(25 935)		(25 935)
27TOT LINK ACCT FOR SHORT AND LONG TERM						(261 126)	(261 126)		(261 126)
A20000 CURRENT ASSETS	463 695	13 498	477 193	458 582	458 582	(558 413)	(99 831)		(99 831)
A00000 TOTAL ASSETS	4 230 576	332 914	4 563 490	4 385 514	4 385 514	(5 469 172)	(1 083 658)	(308 971)	(1 392 629)
31110 Share Capital	5 210 170		5 210 170	4 470 310	4 470 310	(4 468 688)		(4 132 111)	
31210 Additional Paid in Capital	3 227 663		3 227 663	2 789 774	2 789 774	(2 789 774)			
31340 Other Reserves	(2 023 408)		(2 023 408)	(1 871 416)	(1 871 416)	1 871 416			
31350 Retained Earnings	(2 992 210)	328 321	(2 663 890)	(2 285 704)	(2 285 704)	2 285 704		(272 470)	(272 470)
3130G Consolidated Reserves						(2 074 400)	(2 074 400)	4 196 802	(2 008 087)
31370 Hedging Reserves (CF hedge) Foreign exch		6	6	16	16	(16)			
3137G Hedg Reserv (CF hedge) Foreign exch-GP						16	16		16
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(10 895)	(1 183)	(12 078)	(10 770)	(10 770)	10 770			
3136G Actuarial gains / losses in OCI - DB plans, GP						(10 770)	(10 770)		(10 770)
31411 Cumulative Translation Adjustments				500 498	500 498	(502 120)			
3141GC Trans Reserves - Group part						803 651	803 651	(101 237)	700 793
31420 Translation Gains/Losses from Net Income				(2 409)	(2 409)	2 409			
3142GC Translation on Net Income-Group part						(2 409)	(2 409)		(2 409)
31510 Net Income For The Period	(62 625)	(1 392)	(64 017)	(59 111)	(59 111)	59 111			
3151G Net Income - Group part						(59 111)	(59 111)		(59 111)
L31000 SHAREHOLDER'S EQUITY	3 348 695	325 752	3 674 446	3 531 187	3 531 187	(4 874 211)	(1 343 024)	(309 015)	(1 652 039)
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	3 348 695	325 752	3 674 446	3 531 187	3 531 187	(4 874 211)	(1 343 024)	(309 015)	(1 652 039)
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS									
42010 Provisions for losses and contingencies - Non-current	30 560		30 560	29 368	29 368		29 368		29 368
L42000 NON CURRENT PROVISIONS	30 560		30 560	29 368	29 368		29 368		29 368
L43000 LONG TERM BORROWINGS									
44010 Deferred Tax Liabilities	11 026	0	11 026	10 596	10 596		10 596		10 596
L44000 DEFERRED TAX LIABILITIES	11 026	0	11 026	10 596	10 596		10 596		10 5

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L40000 NON CURRENT LIABILITIES	80 957	0	80 956	77 799	77 799		77 799		77 799
51010 Trade Payables	64 895		64 895	62 364	62 364	(46 870)	15 494		15 494
51020 Trade Payables - Invoice not yet received	34 914	7 230	42 144	40 500	40 500	(26 517)	13 984		13 984
L51000 TRADE PAYABLES AND NOTE PAYABLE	99 809	7 230	107 039	102 865	102 865	(73 387)	29 478		29 478
52010 Corp Income Tax & Accrued Income Tax	(29 167)	1	(29 166)	(28 028)	(28 028)	7 514	(20 514)		(20 514)
L52000 CURRENT TAX	(29 167)	1	(29 166)	(28 028)	(28 028)	7 514	(20 514)		(20 514)
L53000 CURRENT FINANCIAL INSTRUMENTS									
54030 Intercompany cur acct liabilities	550 556		550 556	529 084	529 084	(529 085)	(1)		(1)
54040 Overdraft & Cash Facilities	11 762		11 762	11 303	11 303		11 303		11 303
54060 Accrued Interest on Bank Overdraft	(632)	632	0	0	0		0		0
L54000 CURRENT PORTION OF BORROWINGS	561 686	632	562 318	540 387	540 387	(529 085)	11 302		11 302
L57000 Accrued interests ? lease									
55020 Trade Receivables-credit notes	2 254		2 254	2 166	2 166		2 166		2 166
55030 Employee Payables & Accrued Expenses	43 419		43 419	41 726	41 726		41 726		41 726
55035 Employee Payables - Bonus score card	5 782		5 782	5 557	5 557		5 557		5 557
55040 Social Charges, Welfare Liabilities	7 954		7 954	7 644	7 644		7 644		7 644
55050 State - VAT Payable	18 195		18 195	17 485	17 485		17 485		17 485
55060 Payab on acquis. conso cles & assoc- C	8 796		8 796	8 453	8 453		8 453		8 453
55070 Payab on acquis tang & intang assets - C	6 978		6 978	6 706	6 706		6 706		6 706
55100 Other Current Liabilities	6 302		6 302	6 057	6 057		6 057		6 057
55110 Deferred Income	68 914	(700)	68 214	65 554	65 554	(4)	65 550		65 550
L55000 OTHER CURRENT LIABILITIES	168 596	(700)	167 896	161 348	161 348	(4)	161 344		161 344
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	800 924	7 163	808 087	776 571	776 571	(594 961)	181 610		181 610
L00000 TOTAL LIABILITIES	4 230 575	332 914	4 563 489	4 385 558	4 385 558	(5 469 172)	(1 083 615)	(309 015)	(1 392 630)
ASSETS - LIABILITIES	1		1	(44)	(44)		(44)	44	0

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	EXR	CLO
11010 Goodwill		907											907
11820 Deprec of Purchased Goodwill		(907)											(907)
12120 Internally developped software		126				640							766
12130 Software & Licenses	0	25 320				3 045	(1 770)						26 595
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	25 447				3 685	(1 770)						27 362
12820 Amort of Internally developed software	0	(117)				(223)							(340)
12830 Amortization of Software & Licenses	0	(22 880)				(2 082)	1 740						(23 222)
12860 Amortization of Customer Relationships	0	0											
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(22 997)				(2 305)	1 740						(23 562)
12910 Imp on Int assets with indef useful life	0	0											
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	0	0											
A12000 INTANGIBLE ASSETS	0	2 450				1 379	(30)						3 800
13111 Lands		5 532											5 532
13113 Fitting and Fixtures	0	9 470				6	(235)						9 241
13114 Means of Prod, Plant, Equip		239											239
13115 Hardware		97 526				66 069	(20 321)						143 274
13116 Furniture and equipment		4 611					(996)						3 615
13151 Right of use real estate		80 562				1 301	(47 495)						34 368
13152 Right of use IT equipment		152 737				293 382	(372 812)						73 307
13130 Tangible Assets in Progress	0					28							28
A13100 TANGIBLE ASSETS - GROSS	0	350 677				360 787	(441 859)						269 604
13813 Depreciation of Fitting & Fixtures	0	(9 655)				(1 398)	207						(10 846)
13814 Dep - Means of Product, Plant & Equip	0	(793)				(32)	30						(794)
13815 Depreciation of Hardware	0	(77 813)				(20 290)	17 539			85			(80 479)
13816 Deprec of Furniture & equipment		(3 536)				(281)	996						(2 822)
13851 Depreciation right of use real estate		(59 288)				(7 390)	45 831						(20 847)
13852 Depreciation right of use IT equipments	0	(109 397)				(26 893)	86 001						(50 289)
13853 Depreciation right of use Company cars		0											
A13800 TANGIBLE ASSETS - DEPRE	0	(260 482)				(56 284)	150 604			85			(166 077)
A13000 TANGIBLE FIXED ASSETS - NET	0	90 195				304 503	(291 256)			85			103 527
15111 Part Interests in Conso Cies & Assoc	(1)	3 692 715									(125 960)		3 566 754
15211 Fair Value of non conso investments		1 000											1 000
15911 Impairment on non conso investments		(1 000)											(1 000)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	(1)	3 692 715									(125 960)		3 566 754
15122 Loans to conso cies & associates		1 567				113 999	(77 534)						38 032
15123 Deposits & Sureties paid						142	(142)						
15126 Receivab on disp of other invmts - NC	0	0											
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	1 567				114 141	(77 676)						38 032
A15000 NON-CURRENT FINANCIAL ASSETS	(1)	3 694 282				114 141	(77 676)				(125 960)		3 604 786
16010 Deferred Tax - Temporary Differences	0	26 668				16 427	(238)						42 856
16020 Deferred Tax - Loss Carry Forward		81 543				3 592	(73 223)						11 912
16920 Unrecognised Deferred Tax - Loss Carry Forward						(8 678)	8 678						
A16000 DEFERRED TAX ASSETS	0	108 211				11 341	(64 783)						54 768
A10000 NON CURRENT ASSETS	(1)	3 895 138				431 364	(433 744)			85	(125 960)		3 766 881
21110 Work-in-Progress (Goods and services)		6 092			(3 938)								2 155
21120 Transition costs		4 047				654	(3 069)						1 632
21130 Trade Receivables		37 622			56 481								94 104
21140 Trade Receiv - Invoices to be issued		6 076			(3 846)								2 230
21930 Allowance on trade reveivables		(10 469)				(38)	6 000						(4 507)
A21000 TRADE RECEIVABLES - NET		43 369			48 697	615	2 931						95 613
23011 Up-front Payment		1 048					(1 048)						
23020 Invent-HW & SW for Selling & oth invent		1 042			(228)								814
A23020 INVENTORIES - NET		1 042			(228)								814
23132 State - VAT Receivables		1 607			26								1 633
23133 Other Receivables & Current Assets		39 521			(8 221)				(1 027)				30 273
23138 Prepaid Expenses		28 229			13 149								41 378
23140 Deferred Expenses	0	6 576				(631)	(1 936)						4 009
A23030 OTHER RECEIVABLES - NET		75 933			4 954	(631)	(1 936)		(1 027)				77 293
A23000 OTHER CURRENT ASSETS	0	78 023			4 726	(631)	(2 984)		(1 027)				78 107
26011 Intercompany current accounts assets		238 120			29 669								267 789
26012 Cash at Bank and in Hand		528 523			(506 338)								22 185
A26000 CASH AND CASH EQUIVALENT		766 643			(476 669)								289 974
A20000 CURRENT ASSETS	0	888 035			(423 246)	(16)	(52)		(1 027)				463 695
A00000 TOTAL ASSETS	(1)	4 783 173			(423 246)	431 348	(433 797)		(1 027)	85	(125 960)		4 230 576
31110 Share Capital		5 210 170											5 210 170
31210 Additional Paid in Capital		3 227 663											3 227 663
31340 Other Reserves		(1 897 448)											(2 023 408)
31350 Retained Earnings	0	(2 935 439)	(56 771)								(125 960)		(2 992 210)
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(8 201)											(10 895)
31510 Net Income For The Period		(56 771)	56 771	(62 625)					(2 695)				(62 625)
L31000 SHAREHOLDER'S EQUITY	0	3 539 974		(62 625)					(2 695)		(125 960)		3 348 695
L30000 TOTAL SHAREHOLDER'S EQUITY	0	3 539 974		(62 625)					(2 695)		(125 960)		3 348 695
41020 Pension net liability - Unfunded DB plans	0	0											
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	0											
42010 Provisions for losses and contingencies - Non-current	0	7 254				27 115	(1 385)	(2 424)					30 560
L42000 NON CURRENT PROVISIONS	0	7 254				27 115	(1 385)	(2 424)					30 560

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	EXR	CLO
44010 Deferred Tax Liabilities	0	7 204				5 158	(1 336)						11 026
L44000 DEFERRED TAX LIABILITIES	0	7 204				5 158	(1 336)						11 026
47011 Lease liability Real estate - Non-current		21 729				1 301	(8 656)						14 374
47012 Lease liability IT equipment - Non-current		45 052				7 289	(27 343)					0	24 997
L47000 NON CURRENT LEASE Liability		66 781				8 590	(36 000)					0	39 371
L40000 NON CURRENT LIABILITIES	0	81 239				40 863	(38 721)	(2 424)				0	80 957
51010 Trade Payables		103 486			(38 676)					85			64 895
51020 Trade Payables - Invoic not yet received		53 842			(18 928)								34 914
L51000 TRADE PAYABLES AND NOTE PAYABLE		157 328			(57 603)					85			99 809
52010 Corp Income Tax & Accrued Income Tax		(12 534)			(16 633)								(29 167)
L52000 CURRENT TAX		(12 534)			(16 633)								(29 167)
54030 Intercompany cur acct liabilities		872 707			(322 151)								550 556
54040 Overdraft & Cash Facilities		41			11 721								11 762
54060 Accrued Interest on Bank Overdraft					(632)								(632)
L54000 CURRENT PORTION OF BORROWINGS		872 748			(311 062)								561 686
55020 Trade Receivables-credit notes		1 065			1 190								2 254
55030 Employee Payables & Accrued Expenses		37 264			4 487				1 668				43 419
55035 Employee Payables - Bonus score card		5 204			578								5 782
55040 Social Charges, Welfare Liabilities		7 141			813								7 954
55050 State - VAT Payable		14 791			3 404								18 195
55060 Payab on acquis, conso cies & assoc- C		13 796			(5 000)								8 796
55070 Payab on acquis tang & intang assets - C		2 747			4 232								6 978
55100 Other Current Liabilities		7 001			(698)								6 302
55110 Deferred Income		55 410			13 505								68 914
L55000 OTHER CURRENT LIABILITIES		144 417			22 510				1 668				168 596
L50000 CURRENT LIABILITIES		1 161 959			(362 788)				1 668	85			800 924
L00000 TOTAL LIABILITIES	0	4 783 172		(62 625)	(362 788)	40 863	(38 721)	(2 424)	(1 027)	85	(125 960)	0	4 230 575
ASSETS - LIABILITIES	(1)	1		62 625	(60 458)	390 485	(395 076)	2 424			0	0	1

2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	EXR	CLO
11010 Goodwill		561 878											561 878
11910 Impairment on Goodwill		(197 394)											(197 394)
11820 Deprec of Purchased Goodwill		(907)											(907)
A11000 GOODWILL - NET		363 577											363 577
12120 Internally developed software		769				(3)							766
12130 Software & Licenses	0	25 320				3 045	(1 770)						26 595
12160 Customer Relationships		54 072											54 072
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	80 162				3 042	(1 770)						81 434
12820 Amort of Internally developed software	0	(117)				(223)							(340)
12830 Amortization of Software & Licenses	0	(22 642)				(2 082)	1 740						(22 984)
12850 Amortization of Other Intangible Assets		0											0
12860 Amortization of Customer Relationships	0	(54 072)											(54 072)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(76 831)				(2 305)	1 740						(77 396)
12910 Imp on Int assets with indef useful life	0	(164)											(164)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR	0	(164)											(164)
A12000 INTANGIBLE ASSETS	0	3 167				736	(30)						3 874
13111 Lands		5 532											5 532
13113 Fitting and Fixtures	0	9 470				6	(235)						9 241
13114 Means of Prod, Plant, Equip		239											239
13115 Hardware		97 526				66 069	(20 321)						143 274
13116 Furniture and equipment		4 611					(996)						3 615
13151 Right of use real estate		80 562				1 301	(47 495)						34 368
13152 Right of use IT equipment		152 737				7 289	(86 719)						73 307
13130 Tangible Assets in Progress	0					28							28
A13100 TANGIBLE ASSETS - GROSS	0	350 677				74 694	(155 766)						269 604
13813 Depreciation of Fitting & Fixtures	0	(9 655)				(1 398)	207						(10 846)
13814 Dep - Means of Product, Plant & Equip	0	(793)				(32)	30						(794)
13815 Depreciation of Hardware	0	(83 778)				(20 290)	17 539			85			(86 444)
13816 Deprec of Furniture & equipment		(3 536)				(281)	996						(2 822)
13851 Depreciation right of use real estate		(59 288)				(7 390)	45 831						(20 847)
13852 Depreciation right of use IT equipments	0	(109 397)				(26 893)	86 001						(50 289)
13853 Depreciation right of use Company cars		0											0
A13800 TANGIBLE ASSETS - DEPRE	0	(266 447)				(56 284)	150 604			85			(172 042)
13951 Impairment Right of use real estate										(12 566)			(12 566)
13952 Impairment Right of use IT equipment		(13 266)								12 566			(700)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(13 266)											(13 266)
A13000 TANGIBLE FIXED ASSETS - NET	0	70 964				18 410	(5 163)			85			84 296
A14000 INVESTMENT IN ASSOCIATES - NET													
15111 Part Interests in Conso Cies & Assoc	(1)	3 688 299									(125 960)		3 562 338
15211 Fair Value of non conso investments		1 000											1 000
15911 Impairment on non conso investments		(1 000)											(1 000)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	(1)	3 688 299									(125 960)		3 562 338
15122 Loans to conso cies & associates		1 567				113 999	(77 534)						38 032
15123 Deposits & Sureties paid						142	(142)						
15126 Receivab on disp of other invmts - NC	0	0											
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	1 567				114 141	(77 676)						38 032
A15000 NON-CURRENT FINANCIAL ASSETS	(1)	3 689 866				114 141	(77 676)				(125 960)		3 600 370
15L Link acct for invest elim - mother's cie		340											340
15TOT LINK ACCT FOR INVESTMT ELIMINATION		340											340
16010 Deferred Tax - Temporary Differences	0	35 451				16 427	(9 022)						42 856
16020 Deferred Tax - Loss Carry Forward		72 759				12 376	(73 223)						11 912
16920 Unrecognised Deferred Tax - Loss Carry Forward		(20 927)				(8 678)	8 678						(20 927)
A16000 DEFERRED TAX ASSETS	0	87 283				20 125	(73 567)						33 841
A17000 NON CURRENT FINANCIAL INSTRUMENTS													
A18000 OTHER NON CURRENT ASSETS													
A10000 NON CURRENT ASSETS	(1)	4 215 197				153 412	(156 435)			85	(125 960)		4 086 298
21110 Work-in-Progress (Goods and services)		6 092			(3 938)								2 155
21120 Transition costs		4 047				654	(3 069)						1 632
21130 Trade Receivables		129 559			(36 156)								93 403
21140 Trade Receiv - Invoices to be issued		6 076			(3 846)								2 230
21930 Allowance on trade reveivables		(10 468)				(38)	6 000						(4 506)
A21000 TRADE RECEIVABLES - NET		135 307			(43 940)	615	2 931						94 913
A22000 CURRENT TAX ASSETS													
23011 Up-front Payment		1 048					(1 048)						
23020 Invent-HW & SW for Selling & oth invent		3 042			(2 228)								814
A23020 INVENTORIES - NET		3 042			(2 228)								814
23132 State - VAT Receivables		1 607			26								1 633
23133 Other Receivables & Current Assets		48 192			(9 671)				(1 027)				37 494
23138 Prepaid Expenses		28 229			19 494								47 723
23140 Deferred Expenses	0	5 933				(631)	(1 293)						4 009
A23030 OTHER RECEIVABLES - NET		83 961			9 849	(631)	(1 293)		(1 027)				90 859
A23000 OTHER CURRENT ASSETS	0	88 051			7 621	(631)	(2 341)		(1 027)				91 673
A24000 CURRENT FINANCIAL INSTRUMENTS													
A25000 SHORT TERM FINANCIAL ASSETS													
26011 Intercompany current accounts assets		238 120			29 669								267 789
26012 Cash at Bank and in Hand		528 523			(506 338)					632			22 817
A26000 CASH AND CASH EQUIVALENT		766 643			(476 669)					632			290 606
27TOT LINK ACCT FOR SHORT AND LONG TERM													
A20000 CURRENT ASSETS	0	990 001			(512 988)	(16)	591		(1 027)	632			477 193
A00000 TOTAL ASSETS	(1)	5 205 198			(512 988)	153 396	(155 845)		(1 027)	717	(125 960)		4 563 490
31110 Share Capital		5 210 170											5 210 170
31210 Additional Paid in Capital		3 227 663											3 227 663
31340 Other Reserves		(1 897 448)											(2 023 408)
31350 Retained Earnings	0	(2 430 077)	(233 812)								(125 960)		(2 663 890)
31370 Hedging Reserves (CF hedge) Foreign exch		6											6
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(9 384)							(2 695)				(12 078)
31510 Net Income For The Period		(233 812)	233 812	(64 017)									(64 017)

2A04_005S_ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	EXR	CLO
L31000 SHAREHOLDER'S EQUITY	0	3 867 118		(64 017)					(2 695)		(125 960)		3 674 446
L32000 MINORITY INTEREST													
L30000 TOTAL SHAREHOLDER'S EQUITY	0	3 867 118		(64 017)					(2 695)		(125 960)		3 674 446
41020 Pension net liability - Unfunded DB plans	0	0											
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	0											
42010 Provisions for losses and contingencies - Non-current	0	7 254				27 115	(1 385)	(2 424)					30 560
L42000 NON CURRENT PROVISIONS	0	7 254				27 115	(1 385)	(2 424)					30 560
L43000 LONG TERM BORROWINGS													
44010 Deferred Tax Liabilities	0	7 204				5 158	(1 336)						11 026
L44000 DEFERRED TAX LIABILITIES	0	7 204				5 158	(1 336)						11 026
L45000 NON CURRENT FINANCIAL INSTRUMENTS													
L46000 OTHER NON CURRENT LIABILITIES													
47011 Lease liability Real estate - Non-current		21 729				1 301	(8 656)						14 374
47012 Lease liability IT equipment - Non-current		45 052				7 289	(27 343)					0	24 997
47013 Lease liability Company cars - Non-current													
47010 Lease liability Others - Non-current													
L47000 NON CURRENT LEASE Liability		66 781				8 590	(36 000)					0	39 371
L40000 NON CURRENT LIABILITIES	0	81 239				40 863	(38 721)	(2 424)				0	80 956
51010 Trade Payables		197 708			(132 898)								64 895
51020 Trade Payables - Invoic not yet received		58 027			(15 883)						85		42 144
L51000 TRADE PAYABLES AND NOTE PAYABLE		255 735			(148 780)						85		107 039
52010 Corp Income Tax & Accrued Income Tax		(12 533)			(16 633)								(29 166)
L52000 CURRENT TAX		(12 533)			(16 633)								(29 166)
L53000 CURRENT FINANCIAL INSTRUMENTS													
54030 Intercompany cur acct liabilities		872 707			(322 151)								550 556
54040 Overdraft & Cash Facilities		(1 201)			12 963								11 762
54060 Accrued Interest on Bank Overdraft					(632)						632		0
L54000 CURRENT PORTION OF BORROWINGS		871 506			(309 820)						632		562 318
55020 Trade Receivables-credit notes		1 065			1 190								2 254
55030 Employee Payables & Accrued Expenses		37 264			4 487				1 668				43 419
55035 Employee Payables - Bonus score card		5 204			578								5 782
55040 Social Charges, Welfare Liabilities		7 141			813								7 954
55050 State - VAT Payable		14 791			3 404								18 195
55060 Payab on acquis, conso cies & assoc- C		13 796			(5 000)								8 796
55070 Payab on acquis tang & intang assets - C		2 747			4 232								6 978
55100 Other Current Liabilities		7 001			(698)								6 302
55110 Deferred Income		53 125			15 089								68 214
L55000 OTHER CURRENT LIABILITIES		142 133			24 095				1 668				167 896
L57000 Accrued interests ? lease													
L58000 CURRENT PROVISIONS													
L57500 CURRENT LEASE Liability													
L50000 CURRENT LIABILITIES		1 256 840			(451 138)				1 668	717			808 087
L00000 TOTAL LIABILITIES	0	5 205 197		(64 017)	(451 138)	40 863	(38 721)	(2 424)	(1 027)	717	(125 960)	0	4 563 489
ASSETS - LIABILITIES	(1)	1		64 017	(61 850)	112 533	(117 124)	2 424			0	0	1

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION

TOTAL

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	CHA	EXO	EXC	EXR	CLO
11010 Goodwill		546 691											29 836			576 527
11910 Impairment on Goodwill		(524 747)											(10 482)			(535 229)
11820 Deprec of Purchased Goodwill		(824)											(48)			(872)
A11000 GOODWILL - NET		21 121											19 306			40 426
12120 Internally developped software		698				(3)							41	0		736
12130 Software & Licenses	0	22 988				2 811	(1 634)						1 345	48		25 558
12160 Customer Relationships		49 092											2 871			51 963
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	72 779				2 808	(1 634)						4 257	48		78 258
12820 Amort of Internally developed software	0	(106)				(206)							(6)	(8)		(326)
12830 Amortization of Software & Licenses	0	(20 557)				(1 923)	1 606						(1 202)	(13)		(22 088)
12850 Amortization of Other Intangible Assets		0														0
12860 Amortization of Customer Relationships	0	(49 092)											(2 871)			(51 963)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(69 754)				(2 129)	1 606						(4 080)	(21)		(74 378)
12910 Imp on Int assets with indef useful life		(149)											(9)			(158)
A12900 SUB TOTAL INTANG ASSETS - IMPAIR		(149)											(9)			(158)
A12000 INTANGIBLE ASSETS	0	2 875				680	(27)						168	27		3 722
13111 Lands		5 022											294			5 316
13113 Fitting and Fixtures		8 598				6	(217)						503	(9)		8 881
13114 Means of Prod, Plant, Equip		217											13			229
13115 Hardware		88 544				61 006	(18 764)						5 179	1 721		137 686
13116 Furniture and equipment		4 185					(920)						245	(37)		3 474
13151 Right of use real estate		73 142				1 201	(43 856)						4 278	(1 738)		33 028
13152 Right of use IT equipment		138 670				6 731	(80 074)						8 110	(2 989)		70 448
13130 Tangible Assets in Progress	0	26				26								1		27
A13100 TANGIBLE ASSETS - GROSS	0	318 380				68 970	(143 830)						18 621	(3 051)		259 090
13813 Depreciation of Fitting & Fixtures	0	(8 765)				191							(513)	(45)		(10 423)
13814 Dep - Means of Product, Plant & Equip	0	(720)				(29)	28						(42)	0		(763)
13815 Depreciation of Hardware	0	(76 062)				(18 735)	16 195			78			(4 449)	(100)		(83 073)
13816 Deprec of Furniture & equipment		(3 211)				(260)	920						(188)	27		(2 712)
13851 Depreciation right of use real estate		(53 827)				(6 824)	42 319						(3 148)	1 447		(20 034)
13852 Depreciation right of use IT equipments	0	(99 322)				(24 832)	79 411						(5 809)	2 224		(48 328)
13853 Depreciation right of use Company cars																
A13800 TANGIBLE ASSETS - DEPRE	0	(241 907)				(51 971)	139 063			78			(14 148)	3 552		(165 333)
13951 Impairment Right of use real estate		(12 044)								(11 603)				(472)		(12 076)
13952 Impairment Right of use IT equipment		(12 044)								11 603				473		(673)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(12 044)														(12 749)
A13000 TANGIBLE FIXED ASSETS - NET	0	64 429				16 999	(4 767)			78			3 768	502		81 009
A14000 INVESTMENT IN ASSOCIATES - NET																
15111 Part Interests in Conso Cies & Assoc										29 548	(29 548)					
15211 Fair Value of non conso investments		908												53		961
15911 Impairment on non conso investments		(908)												(53)		(961)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET										29 548	(29 548)					
15123 Deposits & Sureties paid						131	(131)									
15126 Receivab on disp of other invmts - NC	0	0														
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	0	0				131	(131)									
A15000 NON-CURRENT FINANCIAL ASSETS	0	0				131	(131)			29 548	(29 548)					
15L Link acct for invest elim - mother's cie	(1)	3 348 915								(29 548)	(86 760)		195 867	(4 740)		3 423 734
15LP Link acct for investment elim-affiliates		(4 874 211)														(4 874 211)
15TOT LINK ACCT FOR INVESTMT ELIMINATION	(1)	(1 525 296)								(29 548)	(86 760)		195 867	(4 740)		(1 450 477)
16010 Deferred Tax - Temporary Differences	0	32 186				15 168	(8 331)						1 882	279		41 185
16020 Deferred Tax - Loss Carry Forward		66 058				11 428	(67 612)						3 864	(2 290)		11 447
16920 Unrecognised Deferred Tax - Loss Carry Forward		(19 000)				(8 013)	8 013						(1 111)			(20 111)
A16000 DEFERRED TAX ASSETS	0	79 244				18 583	(67 929)						4 635	(2 011)		32 521
A17000 NON CURRENT FINANCIAL INSTRUMENTS																
A18000 OTHER NON CURRENT ASSETS																
A10000 NON CURRENT ASSETS	(1)	(1 357 627)				36 393	(72 855)			78	(116 308)		223 744	(6 223)		(1 292 799)
21110 Work-in-Progress (Goods and services)		3 792			(2 939)								222	(120)		955
21120 Transition costs		3 674				603	(2 834)						215	(91)		1 568
21130 Trade Receivables		71 206			(15 387)							(35)	4 163	(627)		59 321
21140 Trade Receiv - Invoices to be issued		1 852			(1 237)								108	(50)		673
21930 Allowance on trade reveivables		(9 503)				(35)	5 540						(556)	224		(4 330)
A21000 TRADE RECEIVABLES - NET		71 021			(19 562)	568	2 707					(35)	4 152	(664)		58 187
A22000 CURRENT TAX ASSETS																
23011 Up-front Payment		952					(968)						56	(39)		782
23020 Invent-HW & SW for Selling & oth invent		2 762			(2 057)								162	(84)		782
A23020 INVENTORIES - NET		2 762			(2 057)								162	(84)		782
23132 State - VAT Receivables		1 459			24								85	1		1 569
23133 Other Receivables & Current Assets		35 881			(8 930)				(948)			1 316	2 176	(403)		29 092
23138 Prepaid Expenses		25 779			17 870								1 508	728		45 885
23140 Deferred Expenses		5 386				(583)	(1 194)						315	(72)		3 852
A23030 OTHER RECEIVABLES - NET		68 505			8 964	(583)	(1 194)		(948)			1 316	4 084	254		80 399
A23000 OTHER CURRENT ASSETS	0	72 218			6 907	(583)	(2 161)		(948)			1 316	4 301	131		81 181
A24000 CURRENT FINANCIAL INSTRUMENTS																
A25000 SHORT TERM FINANCIAL ASSETS																
26012 Cash at Bank and in Hand		479 846			(467 537)					584			28 065	(19 030)		21 927
A26000 CASH AND CASH EQUIVALENT		479 846			(467 537)					584			28 065	(19 030)		21 927
27L Link acct for DEBT_long term		(574 719)			324 861	105 263	(71 592)					(1)	(33 613)	14 611		(235 191)
272L Link acct for BFR_short term		(14 667)			(9 846)							(153)	(867)	(401)		(25 935)
27TOT LINK ACCT FOR SHORT AND LONG TERM		(589 386)			315 014	105 263	(71 592)					(154)	(34 480)	14 210		(261 126)
A20000 CURRENT ASSETS		33 700			(165 179)	105 248	(71 047)		(948)	584		1 127	2 037	(5 353)		(99 831)
A00000 TOTAL ASSETS	(1)	(1 323 928)			(165 179)	141 641	(143 902)		(948)	662	(116 308)	1 127	225 781	(11 575)		(1 392 629)
31350 Retained Earnings		(272 470)														(272 470)
3130G Consolidated Reserves	0	(1 470 725)	(283 172)								(116 308)	(137 882)				(2 008 087)
3137G Hedg Reserv (CF hedge) Foreign exch-GP		16														16
3136G Actuarial gains / losses in OCI - DB plans, GP		(8 282)							(2 488)							(10 770)
3141GC Trans Reserves - Group part		357 173	5 235									137 882	205 344	(4 841)		700 793
3142GC Translation on Net Income-Group part		5 235	(5 235)											(2 409)		(2 409)
3151G Net Income - Group part		(283 172)	283 172			(59 111)										(59 111)
L31000 SHAREHOLDER'S EQUITY	0	(1 672 225)			(59 111)				(2 488)		(116 308)		205 344	(7 250)		(1 652 039)
L32000 MINORITY INTEREST																
L30000 TOTAL SHAREHOLDER'S EQUITY	0	(1 672 225)		(59 111)					(2 488)		(116 308)		205 344	(7 250)		(1 652 039)
41020 Pension net liability - Unfunded DB plans	0	0														
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	0														
42010 Provisions for losses and contingencies - Non-current	0	6 586				25 037	(1 279)	(2 239)					385	877		29 368
L42000 NON CURRENT PROVISIONS	0	6 586				25 037	(1 279)	(2 239)					385	877		29 368
L43000 LONG TERM BORROWINGS																
44010 Deferred Tax Liabilities	0	6 540				4 763	(1 234)						383	144		10 596
L44000 DEFERRED TAX LIABILITIES	0	6 540				4 763	(1 234)						383	144		10 596
L45000 NON CURRENT FINANCIAL INSTRUMENTS																

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL
ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	DIS	REC	MER	CHA	EXO	EXC	EXR	CLO
L46000 OTHER NON CURRENT LIABILITIES																
47011 Lease liability Real estate - Non-current		19 728				1 201	(7 993)						1 154	(277)		13 813
47012 Lease liability IT equipment - Non-current		40 903				6 730	(25 248)						2 392	(755)	0	24 022
L47000 NON CURRENT LEASE Liability		60 631				7 932	(33 241)						3 546	(1 031)	0	37 836
L40000 NON CURRENT LIABILITIES	0	73 757				37 731	(35 754)	(2 239)					4 314	(11)	0	77 799
51010 Trade Payables		135 493			(122 940)					78		(52)	7 922	(5 007)		15 494
51020 Trade Payables - Invoice not yet received		23 252			(11 413)							1 180	1 429	(465)		13 984
L51000 TRADE PAYABLES AND NOTE PAYABLE		158 746			(134 353)					78		1 129	9 351	(5 472)		29 478
52010 Corp Income Tax & Accrued Income Tax		(12 119)			(7 385)								(709)	(301)		(20 514)
L52000 CURRENT TAX		(12 119)			(7 385)								(709)	(301)		(20 514)
L53000 CURRENT FINANCIAL INSTRUMENTS																
54030 Intercompany cur acct liabilities												(1)	0			(1)
54040 Overdraft & Cash Facilities		(1 090)			11 970								(64)	488		11 303
54060 Accrued Interest on Bank Overdraft					(584)					584				0		0
L54000 CURRENT PORTION OF BORROWINGS		(1 090)			11 386					584		(1)	(64)	488		11 302
55020 Trade Receivables-credit notes		967			1 099								57	45		2 166
55030 Employee Payables & Accrued Expenses		33 832			4 143								1 979	232		41 726
55035 Employee Payables - Bonus score card		4 725			534				1 540				276	22		5 557
55040 Social Charges, Welfare Liabilities		6 483			751								379	31		7 644
55050 State - VAT Payable		13 429			3 143								785	128		17 485
55060 Payab on acquis. conso cles & assoc. C		12 525			(4 617)								733	(188)		8 453
55070 Payab on acquis tang & intang assets - C		2 491			3 910								146	159		6 706
55100 Other Current Liabilities		6 356			(645)								372	(26)		6 057
55110 Deferred income		48 196			13 965								2 819	569		65 550
L55000 OTHER CURRENT LIABILITIES		129 004			22 284				1 540				7 545	971		161 344
L57000 Accrued interests ? lease																
L58000 CURRENT PROVISIONS																
L57500 CURRENT LEASE Liability																
L50000 CURRENT LIABILITIES		274 540			(108 069)				1 540	662		1 127	16 123	(4 314)		181 610
L00000 TOTAL LIABILITIES	0	(1 323 928)		(59 111)	(108 069)	37 731	(35 754)	(2 239)	(948)	662	(116 300)	1 127	225 781	(11 575)	0	(1 392 630)
ASSETS - LIABILITIES	(1)	0		59 111	(57 110)	103 910	(108 149)	2 239			0		0		0	0

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

	ERR	OPE	APP	RES	DIS	MER	EXO	EXC	CLO
Share Capital		5 210 170							5 210 170
Additional Paid in Capital		3 227 663							3 227 663
Other Reserves		-1 897 448				-125 960			-2 023 408
Retained Earnings	0	-2 935 439	-56 771						-2 992 210
Actuarial gains / losses in OCI - DB plans, excl OLTB		-8 201			-2 695				-10 895
Net Income For The Period		-56 771	56 771	-62 625					-62 625
Total Shareholder's Equity	0	3 539 974		-62 625	-2 695	-125 960			3 348 695
Goodwill adjustment - Permanent		-3 644							-3 644
OLD - Deferred tax adjustments		7 220							7 220
Opening net equity		-3 576							-3 576
Other - Temporary		3 006							3 006
OLD - GW adjustment (OLD)		-5 692							-5 692
Others adjustments (OLD)		-30 619		-1 392					-32 011
Deferred tax on Fiscal Differences		-70 399							-70 399
Goodwill and PPA - Central team conso		363 577							363 577
Package Correction - Central team conso		7 176							7 176
Other - Central team conso		60 095							60 095
Total Restatements - Total Local		327 144		-1 392					325 752
Restated Shareholder's Equity	0	3 867 118		-64 017	-2 695	-125 960			3 674 446
Share Capital		4 470 310							4 470 310
Additional Paid in Capital		2 789 774							2 789 774
Other Reserves		-1 755 108				-116 308			-1 871 416
Retained Earnings	0	-2 069 427	-216 276						-2 285 704
Hedging Reserves (CF hedge) Foreign exch		16							16
Actuarial gains / losses in OCI - DB plans, excl OLTB		-8 282			-2 488				-10 770
Cumulative Translation Adjustments		295 997	3 998				205 344	-4 841	500 498
Translation Gains/Losses from Net Income		3 998	-3 998					-2 409	-2 409
Net Income For The Period		-216 276	216 276	-59 111					-59 111
Translated Shareholder's Equity	0	3 511 001		-59 111	-2 488	-116 308	205 344	-7 250	3 531 187
Share Capital		4 470 310							4 470 310
Additional Paid in Capital		2 789 774							2 789 774
Other Reserves		-1 755 108				-116 308			-1 871 416
Retained Earnings	0	-2 069 427	-216 276						-2 285 704
Hedging Reserves (CF hedge) Foreign exch		16							16
Actuarial gains / losses in OCI - DB plans, excl OLTB		-8 282			-2 488				-10 770
Cumulative Translation Adjustments		295 997	3 998				205 344	-4 841	500 498
Translation Gains/Losses from Net Income		3 998	-3 998					-2 409	-2 409
Net Income For The Period		-216 276	216 276	-59 111					-59 111
Proportionnal Shareholder's Equity	0	3 511 001		-59 111	-2 488	-116 308	205 344	-7 250	3 531 187
Elimination of investments		-4 874 211							-4 874 211
Elimination of investments - E214 - Atos International BV		-4 874 211							-4 874 211
Total Elim Shareholder's Equity		-4 874 211							-4 874 211
Top Entries		-309 015							-309 015
Group Share	0	-1 672 225		-59 111	-2 488	-116 308	205 344	-7 250	-1 652 039
Consolidated Shareholder's Equity	0	-1 672 225		-59 111	-2 488	-116 308	205 344	-7 250	-1 652 039

[illegible]

BS07-ALLOW - Allowances on assets Comments

ST_AO.E376 Atos IT Solutions and Services Inc. Actuals December 2024

				COMMENTS	OPE	INC	DEC	CLO
E376_NA	Allowance on trade reveivables	CURRENT	NEWACQ		-10,467	-38	6,000	-4,505
			NEVENT3	American Dream and General reserve	-9,484	-38	6,000	-3,522
			NEVENT5	uniguest	-125			-125
			NEVENT6	clickfox	-390			-390
			NEVENT7	general	-468			-468
			TOTAL		-10,467	-38	6,000	-4,505
			[None]		-10,468	-38	6,000	-4,506
E376_NA	21930	[B]						
Blocking Diff [A]+[B]-[C]		[None]			0.53	0.12		0.65

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C	RATIO_NC	Blocking check : [PROVNAT] - [RATIO]
				ERR	OPE	INCOI	INC	DECOI	DEC	DECASHOM	DECASHOI	DECASH	CLO	CLO	CLO	
E376_NA	OTHERS	NEVENT1		0	5,091			-913	-913		-1,189	-1,189	2,988	2,086	902	0
E376_NA		NEVENT2				25,000	25,000						25,000	25,000		
E376_NA	PROJECTS	NEVENT2			1,007			-471	-471	-535		-535				
E376_NA		NEVENT13			770					-628		-628	142	142		
E376_NA	REORG_OI	AEVENT1			72						-72	-72				
E376_NA		AEVENT2				2,115	2,115						2,115	2,115		
E376_NA	PREM	AEVENT1			315								315	315		
E376_NA																
TOTAL PROVISION (L & C) [A]				0	7,254	27,115	27,115	-1,385	-1,385	-1,163	-1,261	-2,424	30,560	29,658	902	0

2A10_005S - NET DEBT

ST_AO.E376 Atos IT Solutions and Services Inc. - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-62 625	-1 392	-64 017	-59 111	-59 111	-	-	-59 111
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	58 589		58 589	54 099	54 099	-	-	54 099
NDT1122 Net charge to operating provision	[None]	-1 125		-1 125	-1 039	-1 039	-	-	-1 039
NDT1124 Net charge to other operating provision	[None]	19 382	-914	18 468	17 053	17 053	-	-	17 053
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	76 846	-914	75 932	70 113	70 113	-	-	70 113
NDT1131 G/L on disposals of intangible assets	[None]	30		30	27	27	-	-	27
NDT1132 G/L on disposals of tangible assets	[None]	2 686		2 686	2 480	2 480	-	-	2 480
NDT1133 G/L on disposals of financial assets	[None]	-1 243	1 242	-1	-1	-1	-	-	-1
NDT1130 G/L on disposals of fixed assets	F_CF2	1 473	1 242	2 715	2 507	2 507	-	-	2 507
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1160 Financial instrument	[None]	-		-	-	-	-	-	-
NDT1170 Financial interest	[None]	-16 174		-16 174	-14 935	-14 935	-2 918	-	-17 853
NDT1175 Interest on lease Liability/Receivable	[None]	3 826		3 826	3 533	3 533	-	-	3 533
NDT1180 Tax charge (incl deferred taxes)	[None]	66 024		66 024	60 964	60 964	-	-	60 964
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	69 369	-1 064	68 305	63 070	63 070	-2 918	-	60 152
NDT1210	F_CF1	-16 633		-16 633	-15 358	-15 358	7 973	-	-7 385
NDT1220	F_CF1	-8 759		-8 759	-8 088	-8 088	-	-	-8 088
NDT1200 Taxes paid	F_CF1	-25 392		-25 392	-23 446	-23 446	7 973	-	-15 473
NDT1320 Change in current assets	F_CF2	-47 393	89 099	41 706	38 511	38 511	-20 880	-	17 630
NDT1340 Change in current liabilities	MVT	-34 325	-89 592	-123 917	-114 422	-114 422	3 059	-	-111 363
NDT1350 Link account	F_CF2						9 846	-	9 846
NDT1300 Change in working capital requirement	F_CF2	-81 718	-493	-82 211	-75 911	-75 911	-7 975	-	-83 887
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-37 741	-1 557	-39 298	-36 286	-36 286	-2 921	-	-39 207
NDT2111 Purchase of intangible assets	INC	-3 685	643	-3 042	-2 808	-2 808	-	-	-2 808
NDT2112 Purchase of tangible assets	INC	-66 103		-66 103	-61 038	-61 038	-	-	-61 038
NDT2114 Amounts due on purchase of I/T assets	F_CF2	4 232		4 232	3 908	3 908	2	-	3 910
NDT2116 Right of use	INC	-294 683	286 093	-8 590	-7 932	-7 932	-	-	-7 932
NDT2117 Lease liability	INC	8 590		8 590	7 932	7 932	-	-	7 932
NDT2110 Purchase of intangible & tangible assets	[None]	-351 649	286 736	-64 913	-59 939	-59 939	2	-	-59 937
NDT2122 Disposal of tangible assets	[None]	95		95	87	87	-	-	87
NDT2120 Proceeds from disposals of I/T assets	F_CF2	95		95	87	87	-	-	87
NDT2100 NET OPERATING INVESTMENTS	[None]	-351 555	286 736	-64 819	-59 852	-59 852	2	-	-59 849
NDT2211	INC	-142		-142	-131	-131	-	-	-131
NDT2212	F_CF2	-5 000	-	-5 000	-4 617	-4 617	-	-	-4 617
NDT2210 Amounts paid for acq and LT investmts	[None]	-5 142	-	-5 142	-4 748	-4 748	-	-	-4 748
NDT2231 Disposal of financial investments	F_CF7	1 243	-1 242	1	1	1	-	-	1
NDT2232 Amounts to receive fr disposal finan inv	[None]	142		142	131	131	-	-	131
NDT2230 Proceeds fr disposal of fin investmts	[None]	1 385	-1 242	143	132	132	-	-	132
NDT2200 NET LONG TERM INVESTMENT	[None]	-3 757	-1 242	-4 999	-4 616	-4 616	-	-	-4 616
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-355 312	285 494	-69 818	-64 468	-64 468	2	-	-64 465
NDT3100 Common stock issues	[None]						-	-	
NDT3600 Net interest paid (incl finance lease)	F_CF2	16 174		16 174	14 935	14 935	2 918	-	17 853
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-3 826		-3 826	-3 533	-3 533	-	-	-3 533
NDT3606 Lease expenditure	DEC	-36 000		-36 000	-33 241	-33 241	-	-	-33 241
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-23 651		-23 651	-21 839	-21 839	2 918	-	-18 921
NDT0000 INC (DEC) IN NET DEBT	[None]	-416 704	283 937	-132 767	-122 593	-122 593	-	-	-122 593

2A10_005S - NET DEBT

ST_AO.E376 Atos IT Solutions and Services Inc. - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	104 538	-1 242	103 296	93 782	93 782	-	-	93 782
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	11 089	1 242	12 331	11 386	11 386	-	-	11 386
NDTREP2 Repayment of Long and Medium term borrowings	DEC						71 592	-	71 592
NDTREP Repayment of Long and Medium term borrowings	[None]	11 089	1 242	12 331	11 386	11 386	71 592	-	82 978
NDTBOR News Borrowings	INC						-105 263	-	-105 263
NDTLOA New Loans	F_CF2	-36 465		-36 465	-33 671	-33 671	33 671	-	-
NDTOTD Increase (Dec) in other debt	MVT	-351 821	-	-351 821	-324 861	-324 861	-	-	-324 861
NDTCSH Increase (Dec) in CCE	MVT	506 338		506 338	467 537	467 537	-	-	467 537
NDTCHA LM term debt of cies chgd in conso method	CHA					-	-1	-	-1
NDTEXT Net Debt - Echange rate	F_CF5				10 391	10 391	-	-	10 391
NDTCLO Net Debt - Closing	CLO	233 679	-	233 679	224 566	224 566	-	-	224 566
Net Debt - Closing (calculated)		233 679	-	233 679	224 566	224 566	-1	-	224 565
Variance		-	-	-	-	-	1	-	1
Check		-287 563	285 179	-2 384	-2 201	-2 201	-	-	-2 201

2A10 201S - OMDA Cash flow

ST_AO.E376 Atos IT Solutions and Services Inc. - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		69 543	-	69 543	64 214	64 214	-		64 214
R61000 OPERATING MARGIN	[None]	[None]	+	69 543	-	69 543	64 214	64 214	-		64 214
CF10110 + Depreciation of fixed assets	[None]	[None]		26 685		26 685	24 640	24 640			24 640
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-20 657		-20 657	-19 074	-19 074			-19 074
68146I Tang Assets : Deprec & Impairment - I	[None]	[None]	-	-1 344		-1 344	-1 241	-1 241			-1 241
68178 Transition costs Amort/Impairment	[None]	[None]	-	-2 379		-2 379	-2 196	-2 196			-2 196
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-2 305		-2 305	-2 129	-2 129			-2 129
CF10120 + Depreciation of right of use	[None]	[None]		34 283		34 283	31 656	31 656			31 656
68150 Depreciations and impairment right of use	[None]	[None]	-	-34 283		-34 283	-31 656	-31 656			-31 656
CF10130 + Net book value of assets sold/written off	[None]	[None]		2 810		2 810	2 595	2 595			2 595
60199D NBV tang assets sold/written off - D	[None]	[None]	-	-2 780		-2 780	-2 567	-2 567			-2 567
60198D NBV intang assets sold/written off - D	[None]	[None]	-	-30		-30	-27	-27			-27
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]									
CF10150 +/- Net charge (release) of provisions	[None]	[None]		-1 125		-1 125	-1 039	-1 039			-1 039
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	1 163		1 163	1 074	1 074			1 074
68177D Allowances for current operating assets - D	[None]	[None]	-	-38		-38	-35	-35			-35
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		132 195	-	132 195	122 065	122 065	-		122 065
CF10210 Capital expenditures	[None]	[None]		-65 556	643	-64 913	-59 939	-59 939	2		-59 936
12120 Internally developed software	INC	[None]	-	640	-643	-3	-3	-3			-3
12130 Software & Licenses	INC	[None]	-	3 045		3 045	2 811	2 811			2 811
13113 Fitting and Fixtures	INC	[None]	-	6		6	6	6			6
13115 Hardware	INC	[None]	-	66 069		66 069	61 006	61 006			61 006
13130 Tangible Assets in Progress	INC	[None]	-	28		28	26	26			26
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	4 232		4 232	3 908	3 908	2		3 910
CF10220 Lease payments	[None]	[None]		-37 443	-	-37 443	-34 574	-34 574			-34 574
47011 Lease liability Real estate - Non-current	INC	[None]	+	1 301		1 301	1 201	1 201			1 201
47012 Lease liability IT equipment - Non-current	INC	[None]	+	7 289		7 289	6 730	6 730			6 730
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-8 656		-8 656	-7 993	-7 993			-7 993
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-27 343		-27 343	-25 248	-25 248			-25 248
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-319		-319	-294	-294			-294
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-3 507		-3 507	-3 238	-3 238			-3 238
13151 Right of use real estate	INC	[None]	-	1 301		1 301	1 201	1 201			1 201
13152 Right of use IT equipment	INC	[None]	-	293 382	-286 093	7 289	6 731	6 731			6 731
13151 Right of use real estate	DEC	[None]	-	-47 495		-47 495	-43 856	-43 856			-43 856
13152 Right of use IT equipment	DEC	[None]	-	-372 812	286 093	-86 719	-80 074	-80 074			-80 074
13851 Depreciation right of use real estate	DEC	[None]	-	45 831		45 831	42 319	42 319			42 319
13852 Depreciation right of use IT equipments	DEC	[None]	-	86 001		86 001	79 411	79 411			79 411
CF10230 Change in working capital requirement	[None]	[None]		-84 097	-493	-84 589	-78 107	-78 107	-17 822		-95 929
CF10231 Change in current assets	[None]	[None]		-49 772	89 099	39 328	36 314	36 314	-20 880		15 434
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-3 938	-	-3 938	-3 636	-3 636	697		-2 939
21120 Transition costs	INC	[None]	-	654		654	603	603			603
21120 Transition costs	DEC	[None]	-	-3 069		-3 069	-2 834	-2 834			-2 834
68178 Transition costs Amort/Impairment	[None]	[None]	+	-2 379		-2 379	-2 196	-2 196			-2 196
21130 Trade Receivables	MVT	[None]	-	56 481	-92 637	-36 156	-33 386	-33 386	17 999		-15 387
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	-3 846		-3 846	-3 551	-3 551	2 315		-1 237
23011 Up-front Payment	DEC	[None]	-	-1 048		-1 048	-968	-968			-968
23020 Invent-HW & SW for Selling & oth invent	MVT	[None]	-	-228	-2 000	-2 228	-2 057	-2 057			-2 057
23132 State - VAT Receivables	MVT	[None]	-	26		26	24	24			24
23133 Other Receivables & Current Assets	MVT	[None]	-	-8 221	-1 450	-9 671	-8 930	-8 930	-		-8 930
23138 Prepaid Expenses	MVT	[None]	-	13 149	6 345	19 494	18 000	18 000	-130		17 870
23140 Deferred Expenses	INC	[None]	-	-631		-631	-583	-583			-583
23140 Deferred Expenses	DEC	[None]	-	-1 936	643	-1 293	-1 194	-1 194			-1 194
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-34 325	-89 592	-123 917	-114 421	-114 421	3 058		-111 363
51010 Trade Payables	MVT	[None]	+	-38 676	-94 222	-132 898	-122 714	-122 714	-227		-122 940
55020 Trade Receivables-credit notes	MVT	[None]	+	1 190		1 190	1 099	1 099			1 099
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	4 487	-	4 487	4 143	4 143			4 143
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	813		813	751	751			751
55050 State - VAT Payable	MVT	[None]	+	3 404		3 404	3 143	3 143			3 143
55100 Other Current Liabilities	MVT	[None]	+	-698		-698	-645	-645			-645
55110 Deferred Income	MVT	[None]	+	13 505	1 585	15 089	13 933	13 933	33		13 965
55035 Employee Payables - Bonus score card	MVT	[None]	+	578		578	534	534			534
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-18 928	3 045	-15 882	-14 665	-14 665	3 252		-11 413
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-54 900	150	-54 750	-50 554	-50 554	-17 820		-68 374
CF10310 Tax paid	[None]	[None]		-25 392		-25 392	-23 446	-23 446	7 973		-15 473
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	-16 633		-16 633	-15 358	-15 358	7 973		-7 385
60903 Withholding Taxes	[None]	[None]	+	-105		-105	-97	-97			-97
60901 Corporate Income Tax	[None]	[None]	+	-8 654		-8 654	-7 990	-7 990			-7 990
CF10320 Net cost of financial debt paid	[None]	[None]		16 333		16 333	15 081	15 081	-3 073		12 008

2A10 201S - OMDA Cash flow

ST_AO.E376 Atos IT Solutions and Services Inc. - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
60402 Interests exp on interco curr accts	[None]	[None]	+	-3 518		-3 518	-3 248	-3 248	3 248		-
70402 Interests income on interco curr accts	[None]	[None]	+	6 852		6 852	6 327	6 327	-6 327		-
60403 Inter. exp/Bank overdraft - Cash Pooling	[None]	[None]	+	-15		-15	-14	-14	5		-9
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	13 014		13 014	12 017	12 017			12 017
CF10330 Reorganization in other operating income	[None]	[None]		-3 660		-3 660	-3 380	-3 380			-3 380
68334 Other oper income related expenses	[None]	RS	+	-3 660		-3 660	-3 380	-3 380			-3 380
CF10340 Rationalization & associated costs in other operating income	[None]	[None]		-2 292		-2 292	-2 117	-2 117			-2 117
68334 Other oper income related expenses	[None]	RMP	+	-2 292		-2 292	-2 117	-2 117			-2 117
CF10350 Integration and acquisition costs	[None]	[None]		-		-	-	-			-
CF10360 Other (1)	[None]	[None]		-39 429	-1 064	-40 493	-37 390	-37 390	5 991		-31 399
CF10362 Other OOI (cash)	[None]	[None]		-34 110	-1 064	-35 174	-32 479	-32 479	-		-32 479
6LEXC Extraordinary contra account	[None]	AllCustom2	+						-10 574		-10 574
68334 Other oper income related expenses	[None]	[None]	+	-40 062	-1 064	-41 126	-37 975	-37 975	10 573		-27 401
68334 Other oper income related expenses	[None]	RS	-	-3 660		-3 660	-3 380	-3 380			-3 380
68334 Other oper income related expenses	[None]	RMP	-	-2 292		-2 292	-2 117	-2 117			-2 117
78334 Other oper income related income	[None]	[None]	+	-1		-1	-1	-1	1		-
CF10363 Other financials (cash)	[None]	[None]		-5 319		-5 319	-4 911	-4 911	5 991		1 080
6LFIN Contra-account : Financial operations	[None]	AllCustom2	+						5 991		5 991
60405 Other Interest Expenses	[None]	NOFE06	+	-164		-164	-151	-151			-151
60467 Other Financial Expenses	[None]	NOFE06	+	-115		-115	-106	-106			-106
60467 Other Financial Expenses	[None]	NOFE05	+	-3 194		-3 194	-2 949	-2 949			-2 949
70473 Int on embedd fin leases as a lessor	[None]	[None]	+	5		5	4	4			4
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	-1 851		-1 851	-1 709	-1 709			-1 709
CF10364 Net long-term investments	[None]	[None]		-		-	-	-			-
15123 Deposits & Sureties paid	INC	[None]	-	142		142	131	131			131
15123 Deposits & Sureties paid	DEC	[None]	-	-142		-142	-131	-131			-131
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-109 341	-914	-110 254	-101 805	-101 805	-6 929		-108 734
CF10410 Intercompany Working Capital (ICW)	[None]	[None]			0	0	0	0	9 847		9 846
272L Link acct for BFR_short term	MVT	[None]	-		0	0	0	0	-9 847		-9 846
CF10420 GSA & TMF	[None]	[None]		-13 636	-	-13 636	-12 591	-12 591	-		-12 591
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-13 636	-	-13 636	-12 591	-12 591	-		-12 591
CF10430 Offshore netting billing	[None]	[None]		-4 655	-	-4 655	-4 298	-4 298			-4 298
60361 Offshore netting billing	[None]	[None]	+	-4 655	-	-4 655	-4 298	-4 298			-4 298
CF10500 Free Cash Flow (FCF)	[None]	[None]		-127 631	-914	-128 545	-118 695	-118 695	2 918		-115 777
CF10510 Net (acquisitions) disposals	[None]	[None]		-3 757	-1 242	-4 999	-4 616	-4 616	-		-4 616
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]									
CF10514 Net debt change in scope (CHA)	[None]	[None]							-	-	-
27L Link acct for DEBT_long term	CHA	[None]	+						-1		-1
54030 Intercompany cur acct liabilities	CHA	[None]	-						-1		-1
CF10515 Net (acquisitions) disposals	[None]	[None]		-3 757	-1 242	-4 999	-4 616	-4 616	-		-4 616
55060 Payab on acquis. conso cles & assoc- C	MVT	[None]	+	-5 000	-	-5 000	-4 617	-4 617	-		-4 617
70321 Selling Price from Disp of Part Int in Conso Cies	[None]	[None]	+	1 243	-1 242	1	1	1			1
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]									
CF10540 Dividends paid	[None]	[None]									
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-131,389	-2 156	-133 545	-123 311	-123 311	2 918		-120 393
NDTOPE - Opening net cash (debt)				-104 538	1 242	-103 296	-93 782	-93 782	-	-	-93 782
NDTOPE - Opening net cash (debt)	OPE	[None]	-	104 538	-1 242	103 296	93 782	93 782	-		93 782
Change in net debt (calculated)				-129 142	-1 242	-130 384	-120 392	-120 392	-	-	-120 392
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)				-	-	-	-10 391	-10 391	-	-	-10 391
NDTEXT - Foreign exchange rate fluctuation on net cash (debt)	F_CF5	[None]	-				10 391	10 391	-		10 391
NDTCLO - Closing cash (debt)				-233 679	-	-233 679	-224 566	-224 566	-	-	-224 566
NDTCLO - Closing cash (debt)	CLO	[None]	-	233 679	-	233 679	224 566	224 566	-		224 566
Cash flow unbalancing (calculated vs cash flow)				-2 247	-914	-3 161	-2 919	-2 919	2 918	-	-1