

2A01_010S - BALANCE INCOME STATEMENT BY LEVEL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
70000 Sales of Services	261 249		261 249	261 249	261 249	(38 854)	222 395		222 395
70003 Sales of Hardware	34		34	34	34	(264)	(230)		(230)
70007 Pass Through Sales Revenues	319		319	319	319		319		319
70008 Extra Sales	1 931		1 931	1 931	1 931	(1 911)	20		20
REVENUE	263 534		263 534	263 534	263 534	(41 029)	222 504		222 504
60101D Wages and Salaries - D	(64 184)		(64 184)	(64 184)	(64 184)	247	(63 937)		(63 937)
60101I Wages & Salaries - I	(11 067)		(11 067)	(11 067)	(11 067)	(280)	(11 347)		(11 347)
60102D Bonus score card - D	(3 171)		(3 171)	(3 171)	(3 171)	(4)	(3 174)		(3 174)
60102I Bonus score card - I	(1 100)		(1 100)	(1 100)	(1 100)	10	(1 090)		(1 090)
60112D Other incentive wages (discretionary) - D	(106)		(106)	(106)	(106)		(106)		(106)
60112I Other incentive wages - I	(135)		(135)	(135)	(135)		(135)		(135)
60103D Social Expenses other than DC Plans - D	(10 694)		(10 694)	(10 694)	(10 694)	3	(10 691)		(10 691)
60103I Social Exp other than DC plans - I	(1 447)		(1 447)	(1 447)	(1 447)	(9)	(1 456)		(1 456)
60107D DC pension plans (A/O stand alone plans) - D	(5 625)		(5 625)	(5 625)	(5 625)		(5 625)		(5 625)
60107I DC pension plans (A/O stand alone plans) - I	(1 190)		(1 190)	(1 190)	(1 190)		(1 190)		(1 190)
60116D Op Expenses Reallocated - Staff Costs -D	5 641		5 641	5 641	5 641	134	5 775		5 775
60116I Op Expenses Reallocated - Staff Costs - I	795		795	795	795	(39)	756		756
60121I Commissions (on sales) - I	(61)		(61)	(61)	(61)		(61)		(61)
60122D Termination payments - D	(2 486)		(2 486)	(2 486)	(2 486)		(2 486)		(2 486)
60122I Termination payments - I	(402)		(402)	(402)	(402)		(402)		(402)
60123D Overtime - D	(441)		(441)	(441)	(441)	0	(441)		(441)
60123I Overtime - I	(22)		(22)	(22)	(22)		(22)		(22)
60111D Company Cars - D	(2 693)		(2 693)	(2 693)	(2 693)	3	(2 690)		(2 690)
60111I Company Cars - I	(224)		(224)	(224)	(224)		(224)		(224)
WSA WAGES AND SALARIES	(98 611)		(98 611)	(98 611)	(98 611)	66	(98 545)		(98 545)
60105D DB Pension expenses on unfunded plans -D	(226)		(226)	(226)	(226)		(226)		(226)
60105I Pension benefit payment - Unfunded DB plans - I	(37)		(37)	(37)	(37)		(37)		(37)
SSCH PENSIONS COSTS	(264)		(264)	(264)	(264)		(264)		(264)
60114D Staff Training Costs - D	(124)		(124)	(124)	(124)	16	(108)		(108)
60114I Staff Training Costs - I	(122)		(122)	(122)	(122)	64	(58)		(58)
TPS TAX, TRAINING, PROFIT SHARING	(246)		(246)	(246)	(246)	80	(166)		(166)
NCPPE NET CHARGE TO PROVISIONS									
PERSONNEL EXPENSES	(99 120)		(99 120)	(99 120)	(99 120)	146	(98 975)		(98 975)
60001 Hardware - Purchases for Selling	3 381		3 381	3 381	3 381	(3 237)	144		144
60003 Software - Purchases for Selling	(2 917)		(2 917)	(2 917)	(2 917)	13	(2 904)		(2 904)
PURCHASE FOR SELLING AND ROYALTIES	464		464	464	464	(3 224)	(2 760)		(2 760)
60012 Variation of spare parts inventories	55		55	55	55	190	244		244
CAINV Contra-account Inventory						(190)	(189)		(189)
Variation of Inventory	55		55	55	55		55		55
60136D Subcontractors (Time & Material)-D	(81 776)		(81 776)	(81 776)	(81 776)	46 278	(35 498)		(35 498)
60136I Subcontractors (Time and Material) - I	(660)		(660)	(660)	(660)	674	14		14
60141D Subcontractors (Fixed Price)-D	(7 533)		(7 533)	(7 533)	(7 533)	2 393	(5 139)		(5 139)
60141I Subcontractors (Fixed Price) - I	(232)		(232)	(232)	(232)	193	(39)		(39)
60151D Outsourced Services - D	(28 961)		(28 961)	(28 961)	(28 961)	28 188	(772)		(772)
60151I Outsourced Services - I	(4 967)		(4 967)	(4 967)	(4 967)	1 940	(3 027)		(3 027)
60154D Global Recharges - D	(3 063)		(3 063)	(3 063)	(3 063)	3 063			
SUBCONTRACTED SERVICES - OUTSOURCED SERVICES	(127 192)		(127 192)	(127 192)	(127 192)	82 731	(44 461)		(44 461)
60194D Other Real Estate Costs - D	(228)		(228)	(228)	(228)		(228)		(228)
60194I Other Real Estate Costs - I	(3)		(3)	(3)	(3)		(3)		(3)
PREMISES COSTS	(230)		(230)	(230)	(230)		(230)		(230)
60181D Maintenance Costs - D	(4 724)		(4 724)	(4 724)	(4 724)	840	(3 884)		(3 884)
60181I Maintenance Costs - I	(167)		(167)	(167)	(167)	(1)	(168)		(168)
60192D Other IT Related Costs - D	(6 194)		(6 194)	(6 194)	(6 194)	443	(5 751)		(5 751)
60192I Other IT Related Costs - I	(21)		(21)	(21)	(21)	5	(16)		(16)
60161D Rent- D	(3 241)		(3 241)	(3 241)	(3 241)	2 527	(714)		(714)
60161I Rent - I	(4 093)		(4 093)	(4 093)	(4 093)	984	(3 109)		(3 109)
60261 Reversal Rent (IFRS16)	2 624		2 624	2 624	2 624		2 624		2 624
60163D IT Equipment Lease- D	48		48	48	48	(119)	(71)		(71)
60163I IT Equipment Lease- I	1		1	1	1		1		1
60263 Reversal IT equipment (IFRS16)	66		66	66	66		66		66
60164D Software Licenses- D	(9 975)		(9 975)	(9 975)	(9 975)	(241)	(10 216)		(10 216)
60164I Software Licenses- I	(4)		(4)	(4)	(4)		(4)		(4)
MPR MEANS OF PRODUCTION	(25 679)		(25 679)	(25 679)	(25 679)	4 437	(21 242)		(21 242)
60171D Telecommunication Costs - D	(184)		(184)	(184)	(184)		(184)		(184)
60171I Telecommunication Costs - I	(56)		(56)	(56)	(56)		(56)		(56)
TELECOMMUNICATIONS	(241)		(241)	(241)	(241)		(241)		(241)
60131D Travelling Expenses - D	(463)		(463)	(463)	(463)	85	(377)		(377)
60131I Travelling Expenses - I	(262)		(262)	(262)	(262)	(2)	(264)		(264)
TRAVELLING EXPENSES	(725)		(725)	(725)	(725)	84	(641)		(641)
60196I Other Taxes and Similar Expenses - I	(87)		(87)	(87)	(87)		(87)		(87)
TAXES, OTHER THAN CORPORATE INCOME TAX	(87)		(87)	(87)	(87)		(87)		(87)
60199D NBV tang assets sold/written off - D	(16)		(16)	(16)	(16)		(16)		(16)
70199D Sel. price from disp tang assets - D	16		16	16	16		16		16
GAINS AND LOSSES ON DISP OF T&I ASSETS									
60167D Company Cars Leases-D	706		706	706	706	0	706		706
60167I Company Cars Leases-I	(4 161)		(4 161)	(4 161)	(4 161)	0	(4 161)		(4 161)
60267 Reversal Company cars (IFRS16)	3 405		3 405	3 405	3 405		3 405		3 405
60168D Company Cars Costs related-D	(5 364)		(5 364)	(5 364)	(5 364)		(5 364)		(5 364)
60168I Company Cars Costs related-I	4 398		4 398	4 398	4 398	(1 896)	2 502		2 502
60191D Insurance Premiums (excl car related) - D	(538)		(538)	(538)	(538)		(538)		(538)
60191I Insurance Premiums (excl car related) - I	(36)		(36)	(36)	(36)	471	434		434
60195D Other External Expenses - D	(1 539)		(1 539)	(1 539)	(1 539)	1	(1 538)		(1 538)

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601951 Other External Expenses - I	(111)		(111)	(111)	(111)		(111)		(111)
60211D Staff recruitment fees - D	(1 002)		(1 002)	(1 002)	(1 002)	565	(437)		(437)
602111 Staff recruitment fees - I	(262)		(262)	(262)	(262)	4	(258)		(258)
60212 Auditors' Fees	(167)		(167)	(167)	(167)		(167)		(167)
70012 Capitalized Production	(377)		(377)	(377)	(377)		(377)		(377)
70231 Indirect IC Re invoicing (excluding Global Structure)	8 861		8 861	8 861	8 861	(9 067)	(207)		(207)
60213D Other Professional Fees - D	(258)		(258)	(258)	(258)		(258)		(258)
602131 Other Professional Fees - I	(629)		(629)	(629)	(629)	(88)	(718)		(718)
60201D Communication & Marketing costs - D	(58)		(58)	(58)	(58)		(58)		(58)
602011 Communication & Marketing costs - I	(34)		(34)	(34)	(34)		(34)		(34)
60193D Trade Receivables Written off - D	(3 825)		(3 825)	(3 825)	(3 825)		(3 825)		(3 825)
60210 Right of use – written off	78		78	78	78		78		78
60300 Global Structure Recharge	(3 010)		(3 010)	(3 010)	(3 010)	3 010			
60154I Global Recharges - I	(1)		(1)	(1)	(1)	1			
OTHER OPERATING EXPENSES	(3 926)		(3 926)	(3 926)	(3 926)	(7 001)	(10 927)		(10 927)
68146D Tang Assets : Deprec & Impairment - D	(734)		(734)	(734)	(734)		(734)		(734)
68178 Transition costs Amort/Impairment	(1 055)		(1 055)	(1 055)	(1 055)		(1 055)		(1 055)
68148D Intangible assets - Amort & Impair - D	(542)		(542)	(542)	(542)		(542)		(542)
68148I Intang assets - Amort & Impairment - I	(1)		(1)	(1)	(1)		(1)		(1)
68150 Depreciations and impairment right of use	(5 498)		(5 498)	(5 498)	(5 498)		(5 498)		(5 498)
NET DEPRECIATION OF T&I ASSETS	(7 830)		(7 830)	(7 830)	(7 830)		(7 830)		(7 830)
78177D Release of allow on current operating assets - D	33		33	33	33		33		33
NET DEPRECIATION OF CURRENT ASSETS	33		33	33	33		33		33
78176D Rel.of provisions for loss & conteng. - D	298		298	298	298		298		298
68176D Provisions for loss & contingencies - D	(608)		(608)	(608)	(608)		(608)		(608)
NET CHARGE TO PROVISIONS FOR L&C	(310)		(310)	(310)	(310)		(310)		(310)
6LEXPD Contra-account Direct						(41 138)	(41 138)		(41 138)
OPERATING EXPENSES	(165 668)		(165 668)	(165 668)	(165 668)	35 889	(129 779)		(129 779)
6LEXP Contra-account for operating inc&exp						4 995	4 995		4 995
OPERATING MARGIN	(1 255)		(1 255)	(1 255)	(1 255)		(1 255)		(1 255)
60301 NBV of intang assets sold/written-off	(1 327)		(1 327)	(1 327)	(1 327)		(1 327)		(1 327)
CAPITAL G&L ON DISPOSAL OF ASSETS	(1 327)		(1 327)	(1 327)	(1 327)		(1 327)		(1 327)
IMPAIRMENT LOSSES AND DEPRECIATION ON LONG TERM ASSETS									
6LEXC Extraordinary contra account						366	366		366
68331 Operating income related provision	(2 965)		(2 965)	(2 965)	(2 965)		(2 965)		(2 965)
78331 Release of oper income related prov	4 576		4 576	4 576	4 576		4 576		4 576
68333 Oper income related impairment of assets	(1 535)		(1 535)	(1 535)	(1 535)		(1 535)		(1 535)
78333 Release of oper inc relat. impair of assets		3 498	3 498	3 498	3 498		3 498		3 498
68334 Other oper income related expenses	(8 312)		(8 312)	(8 312)	(8 312)	1 623	(6 689)		(6 689)
78334 Other oper income related income	1 989		1 989	1 989	1 989	(1 989)			
NET PROFIT(CHARGE)	(6 247)	3 498	(2 749)	(2 749)	(2 749)		(2 749)		(2 749)
STOCK OPTIONS									
OTHER OPERATING INCOME AND EXPENSES	(7 574)	3 498	(4 076)	(4 076)	(4 076)		(4 076)		(4 076)
OPERATING INCOME	(8 829)	3 498	(5 331)	(5 331)	(5 331)		(5 331)		(5 331)
60251 Group Overhead - Brand Name Atos Origin	(1 335)		(1 335)	(1 335)	(1 335)	1 335			
60252 Group Overhead - Structure Costs & GSA	(304)		(304)	(304)	(304)	304			
6LGOVH Group Overhead - Intercor Contra Acc						(1 639)	(1 639)		(1 639)
AGT ALLOCATION OF GSA AND TM FEES	(1 639)		(1 639)	(1 639)	(1 639)		(1 639)		(1 639)
60361 Offshore netting billing	(5 979)		(5 979)	(5 979)	(5 979)		(5 979)		(5 979)
ONB OFFSHORE NETTING BILLING	(5 979)		(5 979)	(5 979)	(5 979)		(5 979)		(5 979)
70403 Int income on Cash at Bank-Cash Pooling	350		350	350	350		350		350
60411 Financial interests on lease liability Real estate	(197)		(197)	(197)	(197)		(197)		(197)
60412 Financial interests on lease liability IT equipment	(7)		(7)	(7)	(7)		(7)		(7)
60413 Financial interests on lease liability Company Cars	(590)		(590)	(590)	(590)		(590)		(590)
GCFD GROSS COST OF FINANCIAL DEBT	(444)		(444)	(444)	(444)		(444)		(444)
GLDC GAINS & LOSSES ON DISPOSALS OF CASH EQUIVALENT									
NET COST OF FINANCIAL DEBT	(444)		(444)	(444)	(444)		(444)		(444)
70461 Dividends Received	1 198		1 198	1 198	1 198	(1 198)			
70467 Other Financial Income	148		148	148	148		148		148
Other financial income	1 346		1 346	1 346	1 346	(1 198)	148		148
60405 Other Interest Expenses	(243)		(243)	(243)	(243)		(243)		(243)
Other financial expense	(243)		(243)	(243)	(243)		(243)		(243)
70423 Other foreign exchange Gains	1 084		1 084	1 084	1 084		1 084		1 084
60423 Other foreign exchange Losses	(994)		(994)	(994)	(994)		(994)		(994)
FOREIGN EXCHANGE EXPENSES,INCOME & HEDGE	91		91	91	91		91		91
DFEX DISCOUNTING FINANCIAL EXPENSES									
OTHER FINANCIAL INCOME AND EXPENSES	1 194		1 194	1 194	1 194	(1 198)	(4)		(4)
6LFIN Contra-account : Financial operations									
NET FINANCIAL INCOME	750		750	750	750	(1 198)	(448)		(448)
INCOME BEFORE TAX	(15 696)	3 498	(12 198)	(12 198)	(12 198)	(1 198)	(13 397)		(13 397)
DISCONTINUED OPERATIONS									
60901 Corporate Income Tax	5 386	(902)	4 484	4 484	4 484		4 484		4 484
CURRENT TAXES	5 386	(902)	4 484	4 484	4 484		4 484		4 484

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60911 Deferred tax	(1 616)		(1 616)	(1 616)	(1 616)		(1 616)		(1 616)
DEFERRED TAXES	(1 616)		(1 616)	(1 616)	(1 616)		(1 616)		(1 616)
TAX EXPENSES	3 770	(902)	2 868	2 868	2 868		2 868		2 868
SHARE OF NET INCOME FROM ASSOCIATES									
NET INCOME FROM EQUITY									
NET INCOME	(11 926)	2 596	(9 330)	(9 330)	(9 330)	(1 198)	(10 529)		(10 529)
MINORITY INTERESTS									
NET INCOME GROUP SHARE	(11 926)	2 596	(9 330)	(9 330)	(9 330)	(1 198)	(10 529)		(10 529)

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
11010 Goodwill		913	913	913	913	298 523	299 436		299 436
11910 Impairment on Goodwill						(6 269)	(6 269)		(6 269)
11020 Purchased Goodwill	1 061	(913)	148	148	148		148		148
11820 Deprec of Purchased Goodwill									
A11000 GOODWILL - NET	1 061		1 061	1 061	1 061	292 254	293 315		293 315
12130 Software & Licenses	2 479		2 479	2 479	2 479		2 479		2 479
12140 Preliminary Expenses		0	0	0	0		0		0
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	2 479	0	2 479	2 479	2 479		2 479		2 479
12830 Amortization of Software & Licenses	(2 329)		(2 329)	(2 329)	(2 329)		(2 329)		(2 329)
12840 Depreciation of Preliminary Expenses		0	0	0	0		0		0
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	(2 329)	0	(2 329)	(2 329)	(2 329)		(2 329)		(2 329)
A12000 INTANGIBLE ASSETS	150	0	150	150	150		150		150
13114 Means of Prod, Plant, Equip	248		248	248	248		248		248
13115 Hardware	13 203		13 203	13 203	13 203		13 203		13 203
13116 Furniture and equipment	97		97	97	97		97		97
13151 Right of use real estate	16 404		16 404	16 404	16 404		16 404		16 404
13152 Right of use IT equipment	87		87	87	87		87		87
13153 Right of use company cars	10 603		10 603	10 603	10 603		10 603		10 603
A13100 TANGIBLE ASSETS - GROSS	40 641		40 641	40 641	40 641		40 641		40 641
13814 Dep - Means of Product, Plant & Equip	(248)	0	(249)	(249)	(249)		(249)		(249)
13815 Depreciation of Hardware	(12 181)		(12 181)	(12 181)	(12 181)		(12 181)		(12 181)
13816 Deprec of Furniture & equipment	(97)		(97)	(97)	(97)		(97)		(97)
13851 Depreciation right of use real estate	(11 748)		(11 748)	(11 748)	(11 748)		(11 748)		(11 748)
13852 Depreciation right of use IT equipments	(42)		(42)	(42)	(42)		(42)		(42)
13853 Depreciation right of use Company cars	(5 440)		(5 440)	(5 440)	(5 440)		(5 440)		(5 440)
A13800 TANGIBLE ASSETS - DEPRE	(29 755)	0	(29 755)	(29 755)	(29 755)		(29 755)		(29 755)
13951 Impairment Right of use real estate	(1 535)	3 498	1 963	1 963	1 963		1 963		1 963
A13900 TANGIBLE ASSETS - IMPAIRMENT	(1 535)	3 498	1 963	1 963	1 963		1 963		1 963
A13000 TANGIBLE FIXED ASSETS - NET	9 352	3 498	12 849	12 849	12 849		12 849		12 849
A14000 INVESTMENT IN ASSOCIATES - NET									
15111 Part Interests in Conso Cies & Assoc	79 635	(1 205)	78 431	78 431	78 431	(78 432)	(1)		(1)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET	79 635	(1 205)	78 431	78 431	78 431	(78 432)	(1)		(1)
15125 Receiv on Disp of conso cies & assoc - NC	1 958		1 958	1 958	1 958		1 958		1 958
A15020 RECEIVABLES AND OTHER FIN ASSETS NET	1 958		1 958	1 958	1 958		1 958		1 958
A15000 NON-CURRENT FINANCIAL ASSETS	81 594	(1 205)	80 389	80 389	80 389	(78 432)	1 957		1 957
15L Link acct for invest elim - mother's cie		1 204	1 204	1 204	1 204	78 432	79 636		79 636
15LP Link acct for investment elim-affiliates						(350 160)	(350 160)		(350 160)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		1 204	1 204	1 204	1 204	(271 728)	(270 524)		(270 524)
16010 Deferred Tax - Temporary Differences	2 349	17 565	19 914	19 914	19 914		19 914		19 914
16020 Deferred Tax - Loss Carry Forward	4 037	(1 059)	2 978	2 978	2 978		2 978		2 978
16910 Unrecognised Deferred Tax - Temporary Differences	2 332	(2 056)	276	276	276		276		276
16920 Unrecognised Deferred Tax - Loss Carry Forward	(4 037)	1 059	(2 978)	(2 978)	(2 978)		(2 978)		(2 978)
A16000 DEFERRED TAX ASSETS	4 681	15 509	20 190	20 190	20 190		20 190		20 190
A17000 NON CURRENT FINANCIAL INSTRUMENTS									
A18000 OTHER NON CURRENT ASSETS									
A10000 NON CURRENT ASSETS	96 837	19 006	115 843	115 843	115 843	(57 906)	57 937		57 937
21110 Work-in-Progress (Goods and services)	1 065		1 065	1 065	1 065	(1 102)	(36)		(36)
21120 Transition costs	4 151		4 151	4 151	4 151		4 151		4 151
21130 Trade Receivables	53 338	0	53 338	53 338	53 338	(12 356)	40 982		40 982
21140 Trade Receiv - Invoices to be issued	16 596		16 596	16 596	16 596	(841)	15 755		15 755
A21000 TRADE RECEIVABLES - NET	75 150	0	75 150	75 150	75 150	(14 298)	60 851		60 851
22010 Income Tax-Rec Reimburs Tax Credits	20 628	2 311	22 939	22 939	22 939		22 939		22 939
A22000 CURRENT TAX ASSETS	20 628	2 311	22 939	22 939	22 939		22 939		22 939
23020 Invent-HW & SW for Selling & oth invent	1 322		1 322	1 322	1 322		1 322		1 322
A23020 INVENTORIES - NET	1 322		1 322	1 322	1 322		1 322		1 322
23131 Advance payment	48		48	48	48		48		48
23132 State - VAT Receivables	439		439	439	439		439		439
23133 Other Receivables & Current Assets	0		0	0	0		0		0
23138 Prepaid Expenses	19 853		19 853	19 853	19 853	(576)	19 277		19 277

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
23141 Accrued Interests	24		24	24	24		24		24
A23030 OTHER RECEIVABLES - NET	20 364		20 364	20 364	20 364	(576)	19 788		19 788
A23000 OTHER CURRENT ASSETS	21 686		21 686	21 686	21 686	(576)	21 111		21 111
24020 FV hedge foreign exchange deriv	0		0	0	0		0		0
A24000 CURRENT FINANCIAL INSTRUMENTS	0		0	0	0		0		0
A25000 SHORT TERM FINANCIAL ASSETS									
26011 Intercompany current accounts assets	215 101		215 101	215 101	215 101	(215 101)			
26012 Cash at Bank and in Hand	19 875		19 875	19 875	19 875		19 875		19 875
A26000 CASH AND CASH EQUIVALENT	234 976		234 976	234 976	234 976	(215 101)	19 875		19 875
27L Link acct for DEBT_long term						(31 489)	(31 489)		(31 489)
272L Link acct for BFR_short term						(7 866)	(7 866)		(7 866)
27TOT LINK ACCT FOR SHORT AND LONG TERM						(39 355)	(39 355)		(39 355)
A20000 CURRENT ASSETS	352 440	2 311	354 751	354 751	354 751	(269 330)	85 421		85 421
A00000 TOTAL ASSETS	449 277	21 317	470 594	470 594	470 594	(327 236)	143 358		143 358
31110 Share Capital	465		465	465	465	(465)			
31210 Additional Paid in Capital	214 128		214 128	214 128	214 128	(214 128)			
31340 Other Reserves	915		915	915	915	(915)			
31350 Retained Earnings	113 008	(3 641)	109 367	109 367	109 367	(109 367)			
3130G Consolidated Reserves						157 052	157 052		157 052
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB	(201 074)		(201 074)	(201 074)	(201 074)	201 074			
3136G Actuarial gains / losses in OCI - DB plans, GP						(201 074)	(201 074)		(201 074)
3141GC Trans Reserves - Group part						111 115	111 115		111 115
31510 Net Income For The Period	(11 923)	2 596	(9 327)	(9 327)	(9 327)	9 327			
3151G Net Income - Group part						(10 525)	(10 525)		(10 525)
L31000 SHAREHOLDER'S EQUITY	115 519	(1 045)	114 474	114 474	114 474	(57 906)	56 568		56 568
L32000 MINORITY INTEREST									
L30000 TOTAL SHAREHOLDER'S EQUITY	115 519	(1 045)	114 474	114 474	114 474	(57 906)	56 568		56 568
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS									
42010 Provisions for losses and contingencies - Non-current	2 162		2 162	2 162	2 162		2 162		2 162
L42000 NON CURRENT PROVISIONS	2 162		2 162	2 162	2 162		2 162		2 162
L43000 LONG TERM BORROWINGS									
44010 Deferred Tax Liabilities	(251)	19 762	19 511	19 511	19 511		19 511		19 511
L44000 DEFERRED TAX LIABILITIES	(251)	19 762	19 511	19 511	19 511		19 511		19 511
L45000 NON CURRENT FINANCIAL INSTRUMENTS									
47011 Lease liability Real estate - Non-current	5 544		5 544	5 544	5 544		5 544		5 544
47012 Lease liability IT equipment - Non-current	51		51	51	51		51		51
47013 Lease liability Company cars - Non-current	5 429		5 429	5 429	5 429		5 429		5 429
47010 Lease liability Others - Non-current									
L47000 NON CURRENT LEASE Liability	11 024		11 024	11 024	11 024		11 024		11 024
46010 Payables on acquis. conso cies & assoc-NC	142		142	142	142		142		142
L46000 OTHER NON CURRENT LIABILITIES	142		142	142	142		142		142
L40000 NON CURRENT LIABILITIES	13 077	19 762	32 839	32 839	32 839		32 839		32 839
51010 Trade Payables	27 811		27 811	27 811	27 811	(20 895)	6 916		6 916
51020 Trade Payables - Invoic not yet received	9 629		9 629	9 629	9 629	(1 542)	8 086		8 086
L51000 TRADE PAYABLES AND NOTE PAYABLE	37 440		37 440	37 440	37 440	(22 437)	15 003		15 003
52010 Corp Income Tax & Accrued Income Tax	(1 389)	2 573	1 184	1 184	1 184		1 184		1 184
L52000 CURRENT TAX	(1 389)	2 573	1 184	1 184	1 184		1 184		1 184
L53000 CURRENT FINANCIAL INSTRUMENTS									
54020 Securitization		0	0	0	0		0		0
54030 Intercompany cur acct liabilities	246 590		246 590	246 590	246 590	(246 590)			

2A04_010S - BALANCE SHEET BY LEVEL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Contribution	Top Adjustments	Contribution Total
54040 Overdraft & Cash Facilities	3 847		3 847	3 847	3 847		3 847		3 847
L54000 CURRENT PORTION OF BORROWINGS	250 437	0	250 437	250 437	250 437	(246 590)	3 847		3 847
L57000 Accrued interests ? lease									
55030 Employee Payables & Accrued Expenses	5 028		5 028	5 028	5 028		5 028		5 028
55035 Employee Payables - Bonus score card	1 702	27	1 729	1 729	1 729		1 729		1 729
55040 Social Charges, Welfare Liabilities	1 991		1 991	1 991	1 991		1 991		1 991
55050 State - VAT Payable	8 674		8 674	8 674	8 674		8 674		8 674
55070 Payab on acquis tang & intang assets - C	235		235	235	235	(204)	30		30
55100 Other Current Liabilities	4 797		4 797	4 797	4 797		4 797		4 797
55110 Deferred Income	11 768		11 768	11 768	11 768	(99)	11 670		11 670
L55000 OTHER CURRENT LIABILITIES	34 195	27	34 222	34 222	34 222	(303)	33 919		33 919
L58000 CURRENT PROVISIONS									
L57500 CURRENT LEASE Liability									
L50000 CURRENT LIABILITIES	320 683	2 600	323 283	323 283	323 283	(269 330)	53 952		53 952
L00000 TOTAL LIABILITIES	449 278	21 317	470 595	470 595	470 595	(327 236)	143 359		143 359
ASSETS - LIABILITIES	(1)		(1)	(1)	(1)		(1)		(1)

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DCA	DIS	REC	MER	CLO
11020 Purchased Goodwill		1 061												1 061
A11000 GOODWILL - NET		1 061												1 061
12120 Internally developed software		1 310					(1 310)							
12130 Software & Licenses	0	4 850				(4)	(2 323)						(44)	2 479
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	6 160				(4)	(3 633)						(44)	2 479
12820 Amort of Internally developed software	0	(1 250)				(60)	1 310							
12830 Amortization of Software & Licenses	0	(2 876)				(483)	996						34	(2 329)
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(4 126)				(543)	2 306						34	(2 329)
A12000 INTANGIBLE ASSETS	0	2 034				(547)	(1 327)						(10)	150
13112 Buildings	0													
13113 Fitting and Fixtures		95				(83)	(11)							
13114 Means of Prod, Plant, Equip		248												248
13115 Hardware	(1)	15 094				93	(20)						(1 963)	13 203
13116 Furniture and equipment	0	97												97
13151 Right of use real estate	0	53 012				370	(36 978)							16 404
13152 Right of use IT equipment		168					(81)							87
13153 Right of use company cars	0	21 317				4 617	(15 330)							10 603
A13100 TANGIBLE ASSETS - GROSS	(1)	90 030				4 995	(52 420)						(1 963)	40 641
13812 Depreciation of Buildings	0	0												
13813 Depreciation of Fitting & Fixtures	0	(3)				3	0							
13814 Dep - Means of Product, Plant & Equip	0	(248)				(1)								(248)
13815 Depreciation of Hardware	0	(12 165)				(736)	15						705	(12 181)
13816 Deprec of Furniture & equipment	0	(96)				0								(97)
13851 Depreciation right of use real estate		(26 306)				(2 410)	17 435						(466)	(11 748)
13852 Depreciation right of use IT equipments		(61)				(61)	81							(42)
13853 Depreciation right of use Company cars		(12 903)				(3 026)	10 489							(5 440)
A13800 TANGIBLE ASSETS - DEPRE	0	(51 783)				(6 232)	28 021						239	(29 755)
13951 Impairment Right of use real estate		(10 244)				(1 535)							10 244	(1 535)
A13900 TANGIBLE ASSETS - IMPAIRMENT		(10 244)				(1 535)							10 244	(1 535)
A13000 TANGIBLE FIXED ASSETS - NET	(1)	28 003				(2 771)	(24 399)						8 520	9 352
15111 Part Interests in Conso Cies & Assoc		79 635												79 635
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		79 635												79 635
15125 Receiv on Disp of conso cies & assoc - NC		1 958												1 958
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		1 958												1 958
A15000 NON-CURRENT FINANCIAL ASSETS		81 594												81 594
16010 Deferred Tax - Temporary Differences	0	3 966				558	(2 175)							2 349
16020 Deferred Tax - Loss Carry Forward		4 037												4 037
16910 Unrecognised Deferred Tax - Temporary Differences		2 332												2 332
16920 Unrecognised Deferred Tax - Loss Carry Forward		(4 037)												(4 037)
A16000 DEFERRED TAX ASSETS	0	6 298				558	(2 175)							4 681
A10000 NON CURRENT ASSETS	(1)	118 989				(2 760)	(27 901)						8 511	96 837
21110 Work-in-Progress (Goods and services)		18 842			(17 777)									1 065
21120 Transition costs	0	5 594				153	(1 596)							4 151
21130 Trade Receivables		38 590			14 748									53 338
21140 Trade Receiv - Invoices to be issued		4 451			12 144									16 596
21910 Allow. on work in prog (goods services)	0	0				(1 670)	1 670							
21930 Allowance on trade reveivables		(33)				(2 085)	2 118							
A21000 TRADE RECEIVABLES - NET	0	67 445			9 115	(3 602)	2 192							75 150
22010 Income Tax-Rec Reimburs Tax Credits		19 209			1 419									20 628
A22000 CURRENT TAX ASSETS		19 209			1 419									20 628
23020 Invent-HW & SW for Selling & oth invent		844			478									1 322
23920 Allow/Invent-HW & SW for Selling & oth invent	0													
A23020 INVENTORIES - NET		844			478									1 322
23131 Advance payment					48								0	48
23132 State - VAT Receivables					439									439
23133 Other Receivables & Current Assets		0			0									0
23138 Prepaid Expenses		12 229			7 624									19 853
23141 Accrued Interests						24								24
A23030 OTHER RECEIVABLES - NET		12 229			8 111	24						0		20 364
A23000 OTHER CURRENT ASSETS	0	13 073			8 589	24						0		21 686
24010 Cash Flow Hedge foreign exch deriv		566									(566)			0
24020 FV hedge foreign exchange deriv	0					0					(566)			0
A24000 CURRENT FINANCIAL INSTRUMENTS	0	566				0					(566)			0
26011 Intercompany current accounts assets		221 268			(9 907)								3 740	215 101
26012 Cash at Bank and in Hand		27 654			(137 338)							129 559		19 875
A26000 CASH AND CASH EQUIVALENT		248 922			(147 245)							129 559	3 740	234 976
A20000 CURRENT ASSETS	0	349 216			(128 122)	(3 578)	2 192				(566)	129 559	3 740	352 440
A00000 TOTAL ASSETS	(1)	468 204			(128 122)	(6 338)	(25 709)				(566)	129 559	12 250	449 277
31110 Share Capital		465												465
31210 Additional Paid in Capital		214 128							4 277	(4 277)				214 128
31340 Other Reserves	0	915												915
31350 Retained Earnings		113 788	(781)											113 008
31370 Hedging Reserves (CF hedge) Foreign exch		415									(415)			
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(201 074)												(201 074)
31510 Net Income For The Period		(781)	781	(11 923)										(11 923)
L31000 SHAREHOLDER'S EQUITY	0	127 857		(11 923)					4 277	(4 277)	(415)			115 519
L30000 TOTAL SHAREHOLDER'S EQUITY	0	127 857		(11 923)					4 277	(4 277)	(415)			115 519
41010 Pension net liability - Funded DB plans						45	(45)							
41020 Pension net liability - Unfunded DB plans	0													
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0					45	(45)							
42010 Provisions for losses and contingencies - Non-current	0	3 464				3 573		(4 874)						2 162
L42000 NON CURRENT PROVISIONS	0	3 464				3 573		(4 874)						2 162

2A04 005S INPUT - BALANCE SHEET BY FLOW INPUT LEVEL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DCA	DIS	REC	MER	CLO
43040 Finance Leases related debt						800	(800)							
L43000 LONG TERM BORROWINGS						800	(800)							
44010 Deferred Tax Liabilities		(107)									(144)			(251)
L44000 DEFERRED TAX LIABILITIES		(107)									(144)			(251)
47011 Lease liability Real estate - Non-current		27 121				370	(21 947)							5 544
47012 Lease liability IT equipment - Non-current	0	111					(61)							51
47013 Lease liability Company cars - Non-current		8 462				4 502	(7 535)							5 429
L47000 NON CURRENT LEASE Liability	0	35 695				4 872	(29 543)							11 024
46010 Payables on acquis. conso cles & assoc-NC						17							125	142
L46000 OTHER NON CURRENT LIABILITIES						17							125	142
L40000 NON CURRENT LIABILITIES	0	39 052				9 307	(30 389)	(4 874)			(144)		125	13 077
51010 Trade Payables		77 725			(49 914)									27 811
51020 Trade Payables - Invoic not yet received		13 033			(2 785)								(618)	9 629
L51000 TRADE PAYABLES AND NOTE PAYABLE		90 758			(52 699)								(618)	37 440
52010 Corp Income Tax & Accrued Income Tax		2 577			(3 966)									(1 389)
L52000 CURRENT TAX		2 577			(3 966)									(1 389)
53010 CF Hedge foreign exch derivatives		7									(7)			
53020 Fair Value Hedge foreign exch derivatives	0													
L53000 CURRENT FINANCIAL INSTRUMENTS	0	7									(7)			
54020 Securitization						6 611	(6 611)							
54030 Intercompany cur acct liabilities		171 972			61 920								12 698	246 590
54040 Overdraft & Cash Facilities		790			(126 503)							129 559		3 847
L54000 CURRENT PORTION OF BORROWINGS		172 763			(64 582)	6 611	(6 611)					129 559	12 698	250 437
55010 Installments & Adv received from Debtors		1 800			(1 800)									
55020 Trade Receivables-credit notes		68			(68)									
55030 Employee Payables & Accrued Expenses		5 471			(442)									5 028
55035 Employee Payables - Bonus score card		700			1 001									1 702
55040 Social Charges, Welfare Liabilities		1 427			563									1 991
55050 State - VAT Payable		10 926			(2 252)							0		8 674
55070 Payab on acquis tang & intang assets - C		359			(124)									235
55100 Other Current Liabilities		5 263			(623)								156	4 797
55110 Deferred Income		9 176			2 592									11 768
L55000 OTHER CURRENT LIABILITIES		35 191			(1 153)							0	156	34 195
L50000 CURRENT LIABILITIES	0	301 296			(122 401)	6 611	(6 611)				(7)	129 559	12 236	320 683
L00000 TOTAL LIABILITIES	0	468 204		(11 923)	(122 401)	15 918	(36 999)	(4 874)	4 277	(4 277)	(566)	129 559	12 361	449 278
ASSETS - LIABILITIES	(1)	0		11 923	(5 721)	(22 256)	11 290	4 874	(4 277)	4 277			(111)	(1)

2A04_005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E222 Eviden Netherlands B.V. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DCA	DIS	REC	MER	CLO
11010 Goodwill		913												913
11020 Purchased Goodwill		148												148
11820 Deprec of Purchased Goodwill														
A11000 GOODWILL - NET		1 061												1 061
12120 Internally developed software		1 310					(1 310)							
12130 Software & Licenses	0	4 850				(4)	(2 323)						(44)	2 479
12140 Preliminary Expenses		0												0
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	6 160				(4)	(3 633)						(44)	2 479
12820 Amort of Internally developed software	0	(1 250)				(60)	1 310							
12830 Amortization of Software & Licenses	0	(2 876)				(483)	996						34	(2 329)
12840 Depreciation of Preliminary Expenses		0												0
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(4 126)				(543)	2 306						34	(2 329)
A12000 INTANGIBLE ASSETS	0	2 034				(547)	(1 327)						(10)	150
13112 Buildings	0													
13113 Fitting and Fixtures		95				(83)	(11)							
13114 Means of Prod, Plant, Equip		248												248
13115 Hardware	(1)	15 094				93	(20)						(1 963)	13 203
13116 Furniture and equipment	0	97												97
13151 Right of use real estate	0	53 012				370	(36 978)							16 404
13152 Right of use IT equipment		168					(81)							87
13153 Right of use company cars	0	21 317				4 617	(15 330)							10 603
A13100 TANGIBLE ASSETS - GROSS	(1)	90 030				4 995	(52 420)						(1 963)	40 641
13812 Depreciation of Buildings	0	0												
13813 Depreciation of Fitting & Fixtures	0	(3)				3	0							(249)
13814 Dep - Means of Product, Plant & Equip	0	(248)				(1)								(12 181)
13815 Depreciation of Hardware	0	(12 165)				(736)	15						705	(97)
13816 Deprec of Furniture & equipment	0	(96)				0								(11 748)
13851 Depreciation right of use real estate		(26 306)				(2 410)	17 435						(466)	(42)
13852 Depreciation right of use IT equipments		(61)				(61)	81							(5 440)
13853 Depreciation right of use Company cars		(12 903)				(3 026)	10 489							(29 755)
A13800 TANGIBLE ASSETS - DEPRE	0	(51 784)				(6 232)	28 021						239	1 963
13951 Impairment Right of use real estate		(10 244)				(1 535)	3 498						10 244	1 963
A13900 TANGIBLE ASSETS - IMPAIRMENT		(10 244)				(1 535)	3 498						10 244	1 963
A13000 TANGIBLE FIXED ASSETS - NET	(1)	28 002				(2 771)	(20 901)						8 520	12 849
A14000 INVESTMENT IN ASSOCIATES - NET														
15111 Part Interests in Conso Cies & Assoc		78 431												78 431
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		78 431												78 431
15125 Receiv on Disp of conso cies & assoc - NC		1 958												1 958
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		1 958												1 958
A15000 NON-CURRENT FINANCIAL ASSETS		80 389												80 389
15L Link acct for invest elim - mother's cie		1 204												1 204
15TOT LINK ACCT FOR INVESTMT ELIMINATION		1 204												1 204
16010 Deferred Tax - Temporary Differences	0	22 433				(344)	(2 175)							19 914
16020 Deferred Tax - Loss Carry Forward		2 978												2 978
16810 Unrecognised Deferred Tax - Temporary Differences		276												276
16820 Unrecognised Deferred Tax - Loss Carry Forward		(2 978)												(2 978)
A16000 DEFERRED TAX ASSETS	0	22 709				(344)	(2 175)							20 190
A17000 NON CURRENT FINANCIAL INSTRUMENTS														
A18000 OTHER NON CURRENT ASSETS														
A10000 NON CURRENT ASSETS	(1)	135 399				(3 662)	(24 403)						8 511	115 843
21110 Work-in-Progress (Goods and services)		18 842			(17 777)									1 065
21120 Transition costs	0	5 594				153	(1 596)							4 151
21130 Trade Receivables		38 590			14 748									53 338
21140 Trade Receiv - Invoices to be issued		4 451			12 144									16 596
21910 Allow. on work in prog (goods services)	0	0				(1 670)	1 670							
21930 Allowance on trade reveivables		(33)				(2 085)	2 118							
A21000 TRADE RECEIVABLES - NET	0	67 445			9 115	(3 602)	2 192							75 150
22010 Income Tax-Rec Reimburs Tax Credits		21 520			1 419									22 939
A22000 CURRENT TAX ASSETS		21 520			1 419									22 939
23020 Invent-HW & SW for Selling & oth invent		844			478									1 322
23920 Allow/Invent-HW & SW for Selling & oth invent	0													
A23020 INVENTORIES - NET		844			478									1 322
23131 Advance payment					48									48
23132 State - VAT Receivables					439							0		439
23133 Other Receivables & Current Assets		0			0									0
23138 Prepaid Expenses		12 229			7 624									19 853
23141 Accrued Interests						24								24
A23030 OTHER RECEIVABLES - NET		12 229			8 111	24						0		20 364
A23000 OTHER CURRENT ASSETS	0	13 073			8 589	24						0		21 686
24010 Cash Flow Hedge foreign exch deriv		566									(566)			0
24020 FV hedge foreign exchange deriv	0					0								0
A24000 CURRENT FINANCIAL INSTRUMENTS	0	566				0					(566)			0
A25000 SHORT TERM FINANCIAL ASSETS														
26011 Intercompany current accounts assets		221 268			(9 907)								3 740	215 101
26012 Cash at Bank and in Hand		27 654			(137 338)							129 559		19 875
A26000 CASH AND CASH EQUIVALENT		248 922			(147 245)							129 559	3 740	234 976
27TOT LINK ACCT FOR SHORT AND LONG TERM														
A20000 CURRENT ASSETS	0	351 527			(128 122)	(3 578)	2 192				(566)	129 559	3 740	354 751
A00000 TOTAL ASSETS	(1)	486 925			(128 122)	(7 240)	(22 211)				(566)	129 559	12 250	470 594
31110 Share Capital		465												465
31210 Additional Paid in Capital	0	214 128							4 277	(4 277)				214 128
31340 Other Reserves		915												915
31350 Retained Earnings		110 148	(781)											109 367
31370 Hedging Reserves (CF hedge) Foreign exch		415									(415)			
31360 Actuarial gains / losses in OCI - DB plans, excl OLTB		(201 074)												(201 074)
31510 Net Income For The Period		(781)	781		(9 327)									(9 327)
L31000 SHAREHOLDER'S EQUITY	0	124 216			(9 327)				4 277	(4 277)	(415)			114 474
L32000 MINORITY INTEREST														
L30000 TOTAL SHAREHOLDER'S EQUITY	0	124 216			(9 327)				4 277	(4 277)	(415)			114 474
41010 Pension net liability - Funded DB plans						45	(45)							

2A04_005S ECT - BALANCE SHEET BY FLOW - ENTITY
CURRENCY TOTAL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	ERR	OPE	APP	RES	MVT	INC	DEC	DECASH	ICA	DCA	DIS	REC	MER	CLO
41020 Pension net liability - Unfunded DB plans	0													
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0					45	(45)							
42010 Provisions for losses and contingencies - Non-current	0	3 464				3 573		(4 874)						2 162
L42000 NON CURRENT PROVISIONS	0	3 464				3 573		(4 874)						2 162
43040 Finance Leases related debt						800	(800)							
L43000 LONG TERM BORROWINGS						800	(800)							
44010 Deferred Tax Liabilities		19 655									(144)			19 511
L44000 DEFERRED TAX LIABILITIES		19 655									(144)			19 511
L45000 NON CURRENT FINANCIAL INSTRUMENTS														
46010 Payables on acquis. conso cies & assoc-NC						17							125	142
L46000 OTHER NON CURRENT LIABILITIES						17							125	142
47011 Lease liability Real estate - Non-current		27 121				370	(21 947)							5 544
47012 Lease liability IT equipment - Non-current	0	111					(61)							51
47013 Lease liability Company cars - Non-current		8 462				4 502	(7 535)							5 429
47010 Lease liability Others - Non-current														
L47000 NON CURRENT LEASE Liability	0	35 695				4 872	(29 543)							11 024
L40000 NON CURRENT LIABILITIES	0	58 814				9 307	(30 389)	(4 874)			(144)		125	32 839
51010 Trade Payables		77 725			(49 914)									27 811
51020 Trade Payables - Invoic not yet received		13 033			(2 785)								(618)	9 629
L51000 TRADE PAYABLES AND NOTE PAYABLE		90 758			(52 699)								(618)	37 440
52010 Corp Income Tax & Accrued Income Tax		5 150			(3 966)									1 184
L52000 CURRENT TAX		5 150			(3 966)									1 184
53010 CF Hedge foreign exch derivatives		7									(7)			
53020 Fair Value Hedge foreign exch derivatives	0													
L53000 CURRENT FINANCIAL INSTRUMENTS	0	7									(7)			
54020 Securitization		0				6 611	(6 611)							0
54030 Intercompany cur acct liabilities		171 972			61 920								12 698	246 590
54040 Overdraft & Cash Facilities		790			(126 503)							129 559		3 847
L54000 CURRENT PORTION OF BORROWINGS		172 763			(64 582)	6 611	(6 611)					129 559	12 698	250 437
55010 Installments & Adv received from Debtors		1 800			(1 800)									
55020 Trade Receivables-credit notes		68			(68)									
55030 Employee Payables & Accrued Expenses		5 471			(442)									5 028
55035 Employee Payables - Bonus score card		727			1 001									1 729
55040 Social Charges, Welfare Liabilities		1 427			563									1 991
55050 State - VAT Payable		10 926			(2 252)							0		8 674
55070 Payab on acquis tang & intang assets - C		359			(124)									235
55100 Other Current Liabilities		5 263			(623)								156	4 797
55110 Deferred Income		9 176			2 592									11 768
L55000 OTHER CURRENT LIABILITIES		35 218			(1 153)							0	156	34 222
L57000 Accrued interests ? lease														
L58000 CURRENT PROVISIONS														
L57500 CURRENT LEASE Liability														
L50000 CURRENT LIABILITIES	0	303 895			(122 401)	6 611	(6 611)				(7)	129 559	12 236	323 283
L00000 TOTAL LIABILITIES	0	486 925		(9 327)	(122 401)	15 918	(36 999)	(4 874)	4 277	(4 277)	(566)	129 559	12 361	470 595
ASSETS - LIABILITIES	(1)	0		9 327	(5 721)	(23 158)	14 788	4 874	(4 277)	4 277			(111)	(1)

2A04 005S CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DCA	DIS	REC	MER	CHA	CLO
11010 Goodwill		299 436														299 436
11910 Impairment on Goodwill		(6 269)														(6 269)
11020 Purchased Goodwill		148														148
11820 Deprec of Purchased Goodwill																
A11000 GOODWILL - NET		293 315														293 315
12120 Internally developed software		1 310						(1 310)								
12130 Software & Licenses	0	4 950					(4)	(2 323)						(44)		2 479
12140 Preliminary Expenses		0														0
A12100 SUB TOTAL INTANGIBLE ASSETS - GROSS	0	6 160					(4)	(3 633)						(44)		2 479
12820 Amort of Internally developed software	0	(1 250)					(60)	1 310								
12830 Amortization of Software & Licenses	0	(2 876)					(483)	996						34		(2 329)
12840 Depreciation of Preliminary Expenses		0														0
A12800 SUB TOTAL INTANGIBLE ASSETS AMORT & DEP	0	(4 126)					(543)	2 306						34		(2 329)
A12000 INTANGIBLE ASSETS	0	2 034					(547)	(1 327)						(10)		150
13112 Buildings	0															
13113 Fitting and Fixtures		95					(83)	(11)								248
13114 Means of Prod, Plant, Equip		248														13 203
13115 Hardware	(1)	15 094					93	(20)						(1 963)		97
13116 Furniture and equipment	0	97														16 404
13151 Right of use real estate	0	53 012					370	(36 978)								87
13152 Right of use IT equipment		168						(81)								10 603
13153 Right of use company cars	0	21 317					4 617	(15 330)								40 641
A13100 TANGIBLE ASSETS - GROSS	(1)	90 030					4 995	(52 420)						(1 963)		
13812 Depreciation of Buildings	0	0														
13813 Depreciation of Fitting & Fixtures	0	(3)					3	0								(249)
13814 Dep - Means of Product, Plant & Equip	0	(248)					(1)									(12 181)
13815 Depreciation of Hardware	0	(12 165)					(736)	15						705		(97)
13816 Deprec of Furniture & equipment	0	(96)					0									(11 748)
13851 Depreciation right of use real estate		(26 306)					(2 410)	17 435						(466)		(42)
13852 Depreciation right of use IT equipments		(61)					(61)	81								(5 440)
13853 Depreciation right of use Company cars		(12 903)					(3 026)	10 489								(29 755)
A13800 TANGIBLE ASSETS - DEPRE	0	(51 784)					(6 232)	28 021						239		1 963
13951 Impairment Right of use real estate		(10 244)					(1 535)	3 496						10 244		1 963
A13900 TANGIBLE ASSETS - IMPAIRMENT		(10 244)					(1 535)	3 496						10 244		
A13000 TANGIBLE FIXED ASSETS - NET	(1)	28 002					(2 771)	(20 901)						8 520		12 849
A14000 INVESTMENT IN ASSOCIATES - NET																
15111 Part Interests in Conso Cies & Assoc		(1)														(1)
A15010 PART INT IN CC & AVAIL FOR SALE INVT-NET		(1)														(1)
15125 Receiv on Disp of conso cies & assoc - NC		1 958														1 958
A15020 RECEIVABLES AND OTHER FIN ASSETS NET		1 958														1 958
A15000 NON-CURRENT FINANCIAL ASSETS		1 957														1 957
15L Link acct for invest elim - mother's cie		79 636														79 636
15LP Link acct for investment elim-affiliates		(350 160)														(350 160)
15TOT LINK ACCT FOR INVESTMT ELIMINATION		(270 524)														(270 524)
16010 Deferred Tax - Temporary Differences	0	22 433					(344)	(2 175)								19 914
16020 Deferred Tax - Loss Carry Forward		2 978														2 978
16910 Unrecognised Deferred Tax - Temporary Differences		276														276
16920 Unrecognised Deferred Tax - Loss Carry Forward		(2 978)														(2 978)
A16000 DEFERRED TAX ASSETS	0	22 709					(344)	(2 175)								20 190
A17000 NON CURRENT FINANCIAL INSTRUMENTS																
A18000 OTHER NON CURRENT ASSETS																
A10000 NON CURRENT ASSETS	(1)	77 493					(3 662)	(24 403)						8 511		57 937
21110 Work-in-Progress (Goods and services)		17 945				(17 981)										(36)
21120 Transition costs	0	5 594					153	(1 596)								4 151
21130 Trade Receivables		22 253				18 728									0	40 982
21140 Trade Receiv - Invoices to be issued		3 488				12 267										15 755
21910 Allow. on work in prog (goods services)	0	0					(1 670)	1 670								0
21930 Allowance on trade reveables		(33)					(2 085)	2 118								
A21000 TRADE RECEIVABLES - NET	0	49 248				13 014	(3 602)	2 192							0	60 851
22010 Income Tax-Rec Reimburs Tax Credits		21 520				1 419										22 939
A22000 CURRENT TAX ASSETS		21 520				1 419										22 939
23020 Invent-HW & SW for Selling & oth invent		844				478										1 322
23920 AllowInvent-HW & SW for Selling & oth invent	0															
A23020 INVENTORIES - NET		844				478										1 322
23131 Advance payment						48										439
23132 State - VAT Receivables						439							0			0
23133 Other Receivables & Current Assets		0														
23138 Prepaid Expenses		12 211				7 066										19 277
23141 Acrued Interests							24									24
A23030 OTHER RECEIVABLES - NET		12 211				7 553	24						0			19 788
A23000 OTHER CURRENT ASSETS	0	13 055				8 031	24						0			21 111
24010 Cash Flow Hedge foreign exch deriv		566											(566)			0
24020 FV hedge foreign exchange deriv	0						0									0
A24000 CURRENT FINANCIAL INSTRUMENTS	0	566					0						(566)			0
A25000 SHORT TERM FINANCIAL ASSETS																
26012 Cash at Bank and in Hand		27 654				(137 338)								129 559		19 875
A26000 CASH AND CASH EQUIVALENT		27 654				(137 338)								129 559		19 875
27L Link acct for DEBT_long term		49 296				(71 827)								(8 958)		(31 489)
272L Link acct for BFR_short term		(42 309)				34 443									0	(7 866)
27TOT LINK ACCT FOR SHORT AND LONG TERM		6 986				(37 384)								(8 958)	0	(39 355)
A20000 CURRENT ASSETS	0	119 029				(152 258)	(3 578)	2 192				(566)	129 559	(8 958)	1	85 421
A00000 TOTAL ASSETS	(1)	196 522				(152 258)	(7 240)	(22 211)				(566)	129 559	(448)	1	143 358
3130G Consolidated Reserves	0	156 635	(781)	1 198						4 277	(4 277)					157 052
3137G Hedg Reserv (CF hedge) Foreign exch-GP		415														
3136G Actuarial gains / losses in OCI - DB plans, GP		(201 074)											(415)			(201 074)
3141GC Trans Reserves - Group part		111 115														111 115
3151G Net Income - Group part		(781)	781		(10 525)											(10 525)
L31000 SHAREHOLDER'S EQUITY	0	66 310		1 198	(10 525)					4 277	(4 277)	(415)				56 568
L32000 MINORITY INTEREST																
L30000 TOTAL SHAREHOLDER'S EQUITY	0	66 310		1 198	(10 525)					4 277	(4 277)	(415)				56 568
41010 Pension net liability - Funded DB plans							45	(45)								
41020 Pension net liability - Unfunded DB plans	0	0														
L41000 PROV FOR PENSIONS AND SIMILAR BENEFITS	0	0					45	(45)								
42010 Provisions for losses and contingencies - Non-current	0	3 464					3 573		(4 874)							2 162
L42000 NON CURRENT PROVISIONS	0	3 464					3 573		(4 874)							2 162
43040 Finance Leases related debt							800	(800)								
L43000 LONG TERM BORROWINGS							800	(800)								
44010 Deferred Tax Liabilities		19 655											(144)			19 511
L44000 DEFERRED TAX LIABILITIES		19 655											(144)			19 511
L45000 NON CURRENT FINANCIAL INSTRUMENTS																

2A04_005S_CT - BALANCE SHEET BY FLOW - CONTRIBUTION
TOTAL

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	ERR	OPE	APP	DIV	RES	MVT	INC	DEC	DECASH	ICA	DCA	DIS	REC	MER	CHA	CLO
46010 Payables on acquis. conso cles & assoc-NC							17							125		142
L46000 OTHER NON CURRENT LIABILITIES							17							125		142
47011 Lease liability Real estate - Non-current		27 121					370	(21 947)								5 544
47012 Lease liability IT equipment - Non-current	0	111						(61)								51
47013 Lease liability Company cars - Non-current		8 462					4 502	(7 535)								5 429
L47000 NON CURRENT LEASE Liability	0	35 695					4 872	(29 543)								11 024
L40000 NON CURRENT LIABILITIES	0	58 814					9 307	(30 389)	(4 874)			(144)		125		32 839
51010 Trade Payables		35 109				(28 193)										6 916
51020 Trade Payables - Invoic not yet received		(2 701)				11 405								(618)	1	8 086
L51000 TRADE PAYABLES AND NOTE PAYABLE		32 408				(16 787)								(618)	1	15 003
52010 Corp Income Tax & Accrued Income Tax		5 150				(3 966)										1 184
L52000 CURRENT TAX		5 150				(3 966)										1 184
53010 CF Hedge foreign exch derivatives		7										(7)				
53020 Fair Value Hedge foreign exch derivatives	0	0										(7)				
L53000 CURRENT FINANCIAL INSTRUMENTS	0	7														
54020 Securitization		0					6 611	(6 611)								0
54040 Overdraft & Cash Facilities		790				(126 503)							129 559			3 847
L54000 CURRENT PORTION OF BORROWINGS		790				(126 503)	6 611	(6 611)					129 559			3 847
55020 Trade Receivables-credit notes		68				(68)										
55030 Employee Payables & Accrued Expenses		5 471				(442)										5 028
55035 Employee Payables - Bonus score card		727				1 001										1 729
55040 Social Charges, Welfare Liabilities		1 427				563										1 991
55050 State - VAT Payable		10 926				(2 252)										8 674
55070 Payab on acquis tang & intang assets - C		161				(131)							0			30
55100 Other Current Liabilities		5 263				(623)									156	4 797
55110 Deferred Income		8 999				2 671										11 670
L55000 OTHER CURRENT LIABILITIES		33 043				719							0		156	33 919
L57000 Accrued interests ? lease																
L58000 CURRENT PROVISIONS																
L57500 CURRENT LEASE Liability																
L50000 CURRENT LIABILITIES	0	71 398				(146 537)	6 611	(6 611)				(7)	129 559	(462)	1	53 952
L00000 TOTAL LIABILITIES	0	196 522			1 198	(10 525)	(146 537)	15 918	(36 909)	(4 874)	4 277	(4 277)	(566)	129 559	(337)	143 359
ASSETS - LIABILITIES	(1)	0			(1 198)	10 525	(5 721)	(23 158)	14 788	4 874	(4 277)	4 277		(111)		(1)

2A07_005S - SHAREHOLDERS EQUITY

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	ERR	OPE	APP	DIV	RES	ICA	DCA	DIS	CLO
Share Capital		465							465
Additional Paid in Capital		214 128				4 277	-4 277		214 128
Other Reserves	0	915							915
Retained Earnings		113 788	-781						113 008
Hedging Reserves (CF hedge) Foreign exch		415						-415	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-201 074							-201 074
Net Income For The Period		-781	781		-11 923				-11 923
Total Shareholder's Equity	0	127 857			-11 923	4 277	-4 277	-415	115 519
Goodwill adjustment - Temporary		8 345							8 345
Goodwill adjustment - Permanent		-23 056							-23 056
OLD - Deferred tax adjustments		140							140
Pensions		25							25
Other - Temporary		21 975							21 975
Other - Permanent		-33 830							-33 830
Opening balance sheet adj.		-27							-27
Others adjustments (OLD)					2 596				2 596
Deferred tax on Fiscal Differences		-34 158							-34 158
Deferred tax on Restatements adjustments		13 652							13 652
Participating Interest - Permanant		11 264							11 264
Other - Central team conso		32 029							32 029
Total Restatements - Total Local		-3 641			2 596				-1 045
Restated Shareholder's Equity	0	124 216			-9 327	4 277	-4 277	-415	114 474
Share Capital		465							465
Additional Paid in Capital		214 128				4 277	-4 277		214 128
Other Reserves	0	915							915
Retained Earnings		110 148	-781						109 367
Hedging Reserves (CF hedge) Foreign exch		415						-415	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-201 074							-201 074
Net Income For The Period		-781	781		-9 327				-9 327
Translated Shareholder's Equity	0	124 216			-9 327	4 277	-4 277	-415	114 474
Share Capital		465							465
Additional Paid in Capital		214 128				4 277	-4 277		214 128
Other Reserves	0	915							915
Retained Earnings		110 148	-781						109 367
Hedging Reserves (CF hedge) Foreign exch		415						-415	
Actuarial gains / losses in OCI - DB plans, excl OLTB		-201 074							-201 074
Net Income For The Period		-781	781		-9 327				-9 327
Proportionnnal Shareholder's Equity	0	124 216			-9 327	4 277	-4 277	-415	114 474
GW automatic elimination		292 254							292 254
Elimination of investments		-350 160							-350 160
Elimination dividends				1 198	-1 198				
Elimination of investments - E214 - Atos International BV		-350 160							-350 160
Total Elim Shareholder's Equity		-57 906		1 198	-1 198				-57 906
Group Share	0	66 310		1 198	-10 525	4 277	-4 277	-415	56 568
Consolidated Shareholder's Equity	0	66 310		1 198	-10 525	4 277	-4 277	-415	56 568

[illegible]

BS07-ALLOW - Allowances on assets Comments

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

				COMMENTS	ERR	OPE	INC	DEC
E222_NA	Allow. on work in prog (goods services)	CURRENT	ATOS				-1,670	1,670
		[B]	AEVENT1				-1,670	1,670
E222_NA	21910	[None]	TOTAL		0	0	-1,670	1,670
Blocking Diff [A]+[B]-[C]			[None]		-0.01	0.01	-1,670	1,670
E222_NA	Allowance on trade receivables	CURRENT	ATOS				-2,085	2,085
			AEVENT1				-2,085	2,085
			NEWACQ			-33		33
			NEVENT20			-33		33
E222_NA	21930	[B]	TOTAL			-33	-2,085	2,118
E222_NA	23920	[None]	[None]			-33	-2,085	2,118
Blocking Diff [A]+[B]-[C]			[None]		0	0	-2,085	2,118
					-0.01	0.01		

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

			COMMENTS	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	PROVNAT	RATIO_C
				OPE	INCOM	INCOI	INC	DECASHOI	DECASH	CLO	CLO
E222_NA E222_NA E222_NA	PROJECTS PROJECTS PROJECTS	NEVENT4 NEVENT5 NEVENT6		298	608	1,554	608 1,554	-298	-298	608 1,554	608 1,554
E222_NA	REORG_OI	AEVENT10		3,166		1,411	1,411	-4,576	-4,576		
TOTAL PROVISION (L & C) [A]				3,464	608	2,965	3,573	-4,874	-4,874	2,162	2,162

CTRL00-ALLCHECKS - CROSSCHECKS SYNTHESIS - LEGAL
ENTITIES STATEMENT

ST_AO.E222 Eviden Nederlands B.V. Actuals December 2024

	E222
BLOCKING CHECKS - PHASE 3	5 936
BS-PL Tang assets - Impairment DEC	3 498
BS-PL - Lease Right of use - Depr & Imp	1 535
BS-PL - Deferred Income Tax	903

2A10_005S - NET DEBT

ST_AO.E222 Eviden Nederlands B.V. - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDT1110 NET INCOME - GROUP	RES	-11 923	2 596	-9 327	-9 327	-9 327	-1 198	-	-10 525
NDT1121 Depr of fixed assets (Imp-Reversal)	[None]	6 775		6 775	6 775	6 775	-	-	6 775
NDT1122 Net charge to operating provision	[None]	277		277	277	277	-	-	277
NDT1124 Net charge to other operating provision	[None]	-77	-3 498	-3 575	-3 575	-3 575	-	-	-3 575
NDT1120 TOTAL DEPRECIATION & PROVISION	[None]	6 975	-3 498	3 477	3 477	3 477	-	-	3 477
NDT1131 G/L on disposals of intangible assets	[None]	1 327		1 327	1 327	1 327	-	-	1 327
NDT1130 G/L on disposals of fixed assets	F_CF2	1 327		1 327	1 327	1 327	-	-	1 327
NDT1150 Minority interests ans associates	[None]						-	-	
NDT1161 Purchase of financial instruments	INC	0		0	0	0	-	-	0
NDT1160 Financial instrument	[None]	0		0	0	0	-	-	0
NDT1170 Financial interest	[None]	-108		-108	-108	-108	-	-	-108
NDT1175 Interest on lease Liability/Receivable	[None]	794		794	794	794	-	-	794
NDT1180 Tax charge (incl deferred taxes)	[None]	-3 770	902	-2 868	-2 868	-2 868	-	-	-2 868
NDT1100 DEBT fr OPERATG ACT bf CWC, FIN INT, TAX	[None]	-6 704	-	-6 704	-6 704	-6 704	-1 198	-	-7 902
NDT1210	F_CF1	-5 386		-5 386	-5 386	-5 386	-	-	-5 386
NDT1220	F_CF1	5 386	-902	4 484	4 484	4 484	-	-	4 484
NDT1200 Taxes paid	F_CF1	0	-902	-902	-902	-902	-	-	-902
NDT1320 Change in current assets	F_CF2	-16 261		-16 261	-16 261	-16 261	-3 341	-	-19 602
NDT1340 Change in current liabilities	MVT	-53 728		-53 728	-53 728	-53 728	37 791	-	-15 937
NDT1350 Link account	F_CF2						-34 443	-	-34 443
NDT1300 Change in working capital requirement	F_CF2	-69 989		-69 989	-69 989	-69 989	7	-	-69 982
NDT1000 NET DEBT FROM (USED IN) OPERATING ACT	[None]	-76 692	-902	-77 594	-77 594	-77 594	-1 192	-	-78 786
NDT2111 Purchase of intangible assets	INC	4		4	4	4	-	-	4
NDT2112 Purchase of tangible assets	INC	-9		-9	-9	-9	-	-	-9
NDT2114 Amounts due on purchase of I/T assets	F_CF2	-124		-124	-124	-124	-7	-	-131
NDT2116 Right of use	INC	-4 986		-4 986	-4 986	-4 986	-	-	-4 986
NDT2117 Lease liability	INC	4 872		4 872	4 872	4 872	-	-	4 872
NDT2110 Purchase of intangible & tangible assets	[None]	-244		-244	-244	-244	-7	-	-251
NDT2122 Disposal of tangible assets	[None]	16		16	16	16	-	-	16
NDT2120 Proceeds from disposals of I/T assets	F_CF2	16		16	16	16	-	-	16
NDT2100 NET OPERATING INVESTMENTS	[None]	-228		-228	-228	-228	-7	-	-235
NDT2212	F_CF2	17		17	17	17	-	-	17
NDT2210 Amounts paid for acq and LT investmts	[None]	17		17	17	17	-	-	17
NDT2232 Amounts to receive fr disposal finan inv	[None]						-	-	
NDT2230 Proceeds fr disposal of fin investmts	[None]						-	-	
NDT2200 NET LONG TERM INVESTMENT	[None]	17		17	17	17	-	-	17
NDT2000 NET DEBT FROM (USED IN) INVESTING ACT	[None]	-211		-211	-211	-211	-7	-	-218
NDT3110 Increase of common stock issues	ICA	4 277		4 277	4 277	4 277	-	-	4 277
NDT3120 Reimbursement of common stock issues	DCA	-4 277		-4 277	-4 277	-4 277	-	-	-4 277
NDT3100 Common stock issues	[None]	-		-	-	-	-	-	-
NDT3300 Dividds paid to mino shareholders of sub	F_CF6						1 198	-	1 198
NDT3600 Net interest paid (incl finance lease)	F_CF2	84		84	84	84	-	-	84
NDT3605 Interests paid – Lease Liability/Receivable	F_CF2	-794		-794	-794	-794	-	-	-794
NDT3606 Lease expenditure	DEC	-29 543		-29 543	-29 543	-29 543	-	-	-29 543
NDT3000 NET DEBT FROM (USED IN) FINANCING ACT	[None]	-30 253		-30 253	-30 253	-30 253	1 198	-	-29 055
NDT0000 INC (DEC) IN NET DEBT	[None]	-107 157	-902	-108 059	-108 059	-108 059	-	-	-108 059

2A10_005S - NET DEBT

ST_AO.E222 Eviden Nederlands B.V. - Actuals December 2024

		Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
NDTOPE Net Debt - Opening	OPE	-76 160	0	-76 160	-76 160	-76 160	-	-	-76 160
NDTMER Net Debt - MER	MER	8 958		8 958	8 958	8 958	-	-	8 958
NDTOTH Net Debt - Others	[None]	8 958		8 958	8 958	8 958	-	-	8 958
NDTREP1 Repayment of Long and Medium term borrowings	F_CF10	-133 914		-133 914	-133 914	-133 914	-	-	-133 914
NDTREP Repayment of Long and Medium term borrowings	[None]	-133 914		-133 914	-133 914	-133 914	-	-	-133 914
NDTBOR News Borrowings	INC	6 611		6 611	6 611	6 611	-	-	6 611
NDTOTD Increase (Dec) in other debt	MVT	71 827		71 827	71 827	71 827	-	-	71 827
NDTCSH Increase (Dec) in CCE	MVT	137 338		137 338	137 338	137 338	-	-	137 338
NDTFIL News Finance Lease	INC	800		800	800	800	-	-	800
NDTCLO Net Debt - Closing	CLO	15 461	0	15 461	15 461	15 461	-	-	15 461
Net Debt - Closing (calculated)		15 461	0	15 461	15 461	15 461	-	-	15 461
Variance		-	-	-	-	-	-	-	-
Check		-24 494	-902	-25 396	-25 396	-25 396	-	-	-25 396

2A10 201S - OMDA Cash flow

ST_AO.E222 Eviden Nederlands B.V. - Actuals December 2024

	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10100 Operating Margin	[None]	[None]		-1 255	-	-1 255	-1 255	-1 255	-		-1 255
R61000 OPERATING MARGIN	[None]	[None]	+	-1 255	-	-1 255	-1 255	-1 255	-		-1 255
CF10110 + Depreciation of fixed assets	[None]	[None]		2 332		2 332	2 332	2 332			2 332
68146D Tang Assets : Deprec & Impairment - D	[None]	[None]	-	-734		-734	-734	-734			-734
68178 Transition costs Amort/Impairment	[None]	[None]	-	-1 055		-1 055	-1 055	-1 055			-1 055
68148D Intangible assets - Amort & Impair - D	[None]	[None]	-	-542		-542	-542	-542			-542
68148I Intang assets - Amort & Impairment - I	[None]	[None]	-	-1		-1	-1	-1			-1
CF10120 + Depreciation of right of use	[None]	[None]		5 498		5 498	5 498	5 498			5 498
68150 Depreciations and impairment right of use	[None]	[None]	-	-5 498		-5 498	-5 498	-5 498			-5 498
CF10130 + Net book value of assets sold/written off	[None]	[None]		16		16	16	16			16
60199D NBV tang assets sold/written off - D	[None]	[None]	-	-16		-16	-16	-16			-16
CF10140 +/- Net charge (release) of pension provisions	[None]	[None]									
CF10150 +/- Net charge (release) of provisions	[None]	[None]		277		277	277	277			277
78176D Rel.of provisions for loss & conteng. - D	[None]	[None]	-	298		298	298	298			298
68176D Provisions for loss & contingencies - D	[None]	[None]	-	-608		-608	-608	-608			-608
78177D Release of allow on current operating assets - D	[None]	[None]	-	33		33	33	33			33
CF10200 Operating Margin before Depreciation and Amortization (OMDA)	[None]	[None]		6 868	-	6 868	6 868	6 868	-		6 868
CF10210 Capital expenditures	[None]	[None]		-130		-130	-130	-130	-7		-136
12130 Software & Licenses	INC	[None]	-	-4		-4	-4	-4			-4
13113 Fitting and Fixtures	INC	[None]	-	-83		-83	-83	-83			-83
13115 Hardware	INC	[None]	-	93		93	93	93			93
55070 Payab on acquis tang & intang assets - C	MVT	[None]	+	-124		-124	-124	-124	-7		-131
CF10220 Lease payments	[None]	[None]		-6 068		-6 068	-6 068	-6 068			-6 068
47011 Lease liability Real estate - Non-current	INC	[None]	+	370		370	370	370			370
47013 Lease liability Company cars - Non-current	INC	[None]	+	4 502		4 502	4 502	4 502			4 502
47011 Lease liability Real estate - Non-current	DEC	[None]	+	-21 947		-21 947	-21 947	-21 947			-21 947
47012 Lease liability IT equipment - Non-current	DEC	[None]	+	-61		-61	-61	-61			-61
47013 Lease liability Company cars - Non-current	DEC	[None]	+	-7 535		-7 535	-7 535	-7 535			-7 535
60411 Financial interests on lease liability Real estate	[None]	[None]	+	-197		-197	-197	-197			-197
60412 Financial interests on lease liability IT equipment	[None]	[None]	+	-7		-7	-7	-7			-7
60413 Financial interests on lease liability Company Cars	[None]	[None]	+	-590		-590	-590	-590			-590
13151 Right of use real estate	INC	[None]	-	370		370	370	370			370
13153 Right of use company cars	INC	[None]	-	4 617		4 617	4 617	4 617			4 617
13151 Right of use real estate	DEC	[None]	-	-36 978		-36 978	-36 978	-36 978			-36 978
13152 Right of use IT equipment	DEC	[None]	-	-81		-81	-81	-81			-81
13153 Right of use company cars	DEC	[None]	-	-15 330		-15 330	-15 330	-15 330			-15 330
13851 Depreciation right of use real estate	DEC	[None]	-	17 435		17 435	17 435	17 435			17 435
13852 Depreciation right of use IT equipments	DEC	[None]	-	81		81	81	81			81
13853 Depreciation right of use Company cars	DEC	[None]	-	10 489		10 489	10 489	10 489			10 489
CF10230 Change in working capital requirement	[None]	[None]		-71 044		-71 044	-71 044	-71 044	34 449		-36 594
CF10231 Change in current assets	[None]	[None]		-17 316		-17 316	-17 316	-17 316	-3 341		-20 657
21110 Work-in-Progress (Goods and services)	MVT	[None]	-	-17 777		-17 777	-17 777	-17 777	-204		-17 981
21120 Transition costs	INC	[None]	-	153		153	153	153			153
21120 Transition costs	DEC	[None]	-	-1 596		-1 596	-1 596	-1 596			-1 596
68178 Transition costs Amort/Impairment	[None]	[None]	+	-1 055		-1 055	-1 055	-1 055			-1 055
21130 Trade Receivables	MVT	[None]	-	14 748		14 748	14 748	14 748	3 981		18 728
21140 Trade Receiv - Invoices to be issued	MVT	[None]	-	12 144		12 144	12 144	12 144	122		12 267
23020 Invent-HW & SW for Selling & oth invent	MVT	[None]	-	478		478	478	478			478
23131 Advance payment	MVT	[None]	-	48		48	48	48			48
23132 State - VAT Receivables	MVT	[None]	-	439		439	439	439			439
23133 Other Receivables & Current Assets	MVT	[None]	-	0		0	0	0	-		0
23138 Prepaid Expenses	MVT	[None]	-	7 624		7 624	7 624	7 624	-557		7 066
CF10232 Change in non current assets	[None]	[None]									
CF10233 Change in current liabilities	[None]	[None]		-53 728		-53 728	-53 728	-53 728	37 791		-15 937
51010 Trade Payables	MVT	[None]	+	-49 914		-49 914	-49 914	-49 914	21 722		-28 193
55010 Installments & Adv received from Debtors	MVT	[None]	+	-1 800		-1 800	-1 800	-1 800	1 800		-
55020 Trade Receivables-credit notes	MVT	[None]	+	-68		-68	-68	-68			-68
55030 Employee Payables & Accrued Expenses	MVT	[None]	+	-442		-442	-442	-442			-442
55040 Social Charges, Welfare Liabilities	MVT	[None]	+	563		563	563	563			563
55050 State - VAT Payable	MVT	[None]	+	-2 252		-2 252	-2 252	-2 252			-2 252
55100 Other Current Liabilities	MVT	[None]	+	-623		-623	-623	-623			-623
55110 Deferred Income	MVT	[None]	+	2 592		2 592	2 592	2 592	79		2 671
55035 Employee Payables - Bonus score card	MVT	[None]	+	1 001		1 001	1 001	1 001			1 001
51020 Trade Payables - Invoice not yet received	MVT	[None]	+	-2 785		-2 785	-2 785	-2 785	14 191		11 405
CF10234 Change in non current liabilities	[None]	[None]									
CF10300 Operational Cash Flow	[None]	[None]		-70 373	-	-70 373	-70 373	-70 373	34 443		-35 930
CF10310 Tax paid	[None]	[None]		0	-902	-902	-902	-902			-902
22010 Income Tax-Rec Reimburs Tax Credits	MVT	[None]	-	1 419		1 419	1 419	1 419			1 419
52010 Corp Income Tax & Accrued Income Tax	MVT	[None]	+	-3 966		-3 966	-3 966	-3 966			-3 966
60901 Corporate Income Tax	[None]	[None]	+	5 386	-902	4 484	4 484	4 484			4 484

2A10 201S - OMDA Cash flow

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	Custom1	Custom2	Sig n	Input	Manual Adjustments	Total Restated	Translated	Proportion	Elimination	Top Adjustments	Contribution
CF10320 Net cost of financial debt paid	[None]	[None]		293		293	293	293			293
60405 Other Interest Expenses	[None]	NOFE02	+	-57		-57	-57	-57			-57
70403 Int income on Cash at Bank-Cash Pooling	[None]	[None]	+	350		350	350	350			350
CF10330 Reorganization in other operating income	[None]	[None]		-4 967		-4 967	-4 967	-4 967			-4 967
68334 Other oper income related expenses	[None]	RS	+	-4 967		-4 967	-4 967	-4 967			-4 967
CF10340 Rationalization & associated costs in other operating income	[None]	[None]									
CF10350 Integration and acquisition costs	[None]	[None]									
CF10360 Other (1)	[None]	[None]		-104		-104	-104	-104	-1 198		-1 303
CF10362 Other OOI (cash)	[None]	[None]		-1 356		-1 356	-1 356	-1 356	-		-1 356
6LEXC Extraordinary contra account	[None]	AllCustom2	+						366		366
68334 Other oper income related expenses	[None]	[None]	+	-8 312		-8 312	-8 312	-8 312	1 623		-6 689
68334 Other oper income related expenses	[None]	RS	-	-4 967		-4 967	-4 967	-4 967			-4 967
78334 Other oper income related income	[None]	[None]	+	1 989		1 989	1 989	1 989	-1 989		-
CF10363 Other financials (cash)	[None]	[None]		1 252		1 252	1 252	1 252	-1 198		53
60405 Other Interest Expenses	[None]	NOFE05	+	-185		-185	-185	-185			-185
70467 Other Financial Income	[None]	NOFI04	+	148		148	148	148			148
R72000 FOREIGN EXCHANGE GAINS AND LOSSES	[None]	[None]	+	91		91	91	91			91
70461 Dividends Received	[None]	[None]	+	1 198		1 198	1 198	1 198	-1 198		-
24020 FV hedge foreign exchange deriv	INC	[None]	-	0		0	0	0			0
CF10364 Net long-term investments	[None]	[None]									
CF10365 Profit sharing amounts	[None]	[None]									
CF10400 Contributive Cash Flow (CCF)	[None]	[None]		-75 151	-902	-76 053	-76 053	-76 053	33 245		-42 809
CF10410 Intercompany Working Capital (ICW)	[None]	[None]							-34 443		-34 443
272L Link acct for BFR_short term	MVT	[None]	-						34 443		34 443
CF10420 GSA & TMF	[None]	[None]		-1 639		-1 639	-1 639	-1 639	-		-1 639
R63000 ALLOCATION OF GSA COSTS AND TM FEES	[None]	[None]	+	-1 639		-1 639	-1 639	-1 639	-		-1 639
CF10430 Offshore netting billing	[None]	[None]		-5 979		-5 979	-5 979	-5 979			-5 979
60361 Offshore netting billing	[None]	[None]	+	-5 979		-5 979	-5 979	-5 979			-5 979
CF10500 Free Cash Flow (FCF)	[None]	[None]		-82 769	-902	-83 671	-83 671	-83 671	-1 198		-84 870
CF10510 Net (acquisitions) disposals	[None]	[None]		-8 941	-	-8 941	-8 941	-8 941	-		-8 941
CF10511 Net debt acquisition (SCI)	[None]	[None]									
CF10512 Net debt disposal (SCO)	[None]	[None]									
CF10513 Net debt merger (MER)	[None]	[None]		-8 958	-	-8 958	-8 958	-8 958	-		-8 958
26011 Intercompany current accounts assets	MER	[None]	+	3 740	-125	3 615	3 615	3 615	-3 615		-
27L Link acct for DEBT_long term	MER	[None]	+						-8 958		-8 958
54030 Intercompany cur acct liabilities	MER	[None]	-	12 698	-125	12 573	12 573	12 573	-12 573		-
CF10514 Net debt change in scope (CHA)	[None]	[None]						-	-		-
CF10515 Net (acquisitions) disposals	[None]	[None]		17		17	17	17	-		17
46010 Payables on acquis. conso cles & assoc-NC	INC	[None]	+	17		17	17	17			17
CF10361 Disposal of assets	[None]	[None]									
CF10520 Capital increase & common stock issues	[None]	[None]		-		-	-	-	-		-
31210 Additional Paid in Capital	ICA	[None]	+	4 277		4 277	4 277	4 277	-4 277		-
3130G Consolidated Reserves	ICA	[None]	+						4 277		4 277
31210 Additional Paid in Capital	DCA	[None]	+	-4 277		-4 277	-4 277	-4 277	4 277		-
3130G Consolidated Reserves	DCA	[None]	+						-4 277		-4 277
CF10540 Dividends paid	[None]	[None]							1 198		1 198
3130G Consolidated Reserves	DIV	[None]	+						1 198		1 198
CF10530 Share buy-back & liquidity contract	[None]	[None]									
CF10600 Change in net cash (debt)	[None]	[None]		-91,711	-902	-92 613	-92 613	-92 613	-		-92 613
NDTOPE - Opening net cash (debt)				76 160	0	76 160	76 160	76 160	-	-	76 160
NDTOPE - Opening net cash (debt)	OPE	[None]	-	-76 160	0	-76 160	-76 160	-76 160	-		-76 160
Change in net debt (calculated)				-91 621	-	-91 621	-91 621	-91 621	-	-	-91 621
NDTCLO - Closing cash (debt)				-15 461	0	-15 461	-15 461	-15 461	-	-	-15 461
NDTCLO - Closing cash (debt)	CLO	[None]	-	15 461	0	15 461	15 461	15 461	-		15 461
Cash flow unbalancing (calculated vs cash flow)				-90	-902	-992	-992	-992	-	-	-992