

### Quarterly Reporting Certificate

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To: GLAS Trustees Limited as Trustee

From: Atos SE

Dated: 28 February 2025

#### **Atos SE – €€840,510,324 Guaranteed Senior Secured Notes due 2030**

#### **issued under the Trust Deed dated 17 December 2024 (the "Trust Deed")**


1. We refer to the Trust Deed. This is a Quarterly Reporting Certificate issued in accordance with clause 2.1(d) of Schedule 2 of the Conditions included in the Trust Deed. Terms defined in the Trust Deed have the same meaning when used in this Quarterly Reporting Certificate unless given a different meaning in this Quarterly Reporting Certificate.
2. Attached as Annex 1 is a file providing:
  - a) the estimated details of the gross debt of the Group (including a reasonable breakdown of that debt including by which members of the Group it is incurred);
  - b) the estimated amount of bank guarantees currently issued, including under the Trade Instruments;<sup>(1)</sup>
  - c) the estimated Liquidity Position of the Group as at the end of the financial quarter ending on 31 December 2024 <sup>(2)</sup>
  - d) the estimated details of the working capital actions <sup>(3)</sup>

In each case, as at the end of 2024 and based on the unaudited management accounts of the Group for the financial quarter ending on 31 December 2024.

Signed: 28/02/2025 .....

Chief Financial Officer - **Atos SE**

(1) To be provided within 60 calendar days after the end of each Financial Quarter  
(2) To be provided within 20 calendar days after the end of each Financial Quarter  
(3) To be provided within 30 calendar days after the end of each Financial Quarter

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## ANNEX 1

### a) Estimated details of the Gross Debt:

Borrower	Amount K.EUR	Total Amount in K.Currency	Currency	RCF L1	L1 Term Loan (banks)	L1 Notes (bond Holders)	L 1.5 Term Loan (banks)	L1.5 Notes (bond Holders)	L2 Term Loan (banks)	L2 Notes (bond Holders)	Other Borrowings (excl. Overdraft)	Factoring/Securitization (on balance sheet)
ATOS SE	3 069 608	3 069 608	EUR	0	302 261	802 261	751 319	840 510	218 658	137 462	17 137	0
ATOS SE	0	0	USD									

b) **Estimated amount of bank guarantees issued:** please refer to the file in attachment

### c) Estimated liquidity

M.EUR

DATE : 31/12/2024

Cash, Cash Equivalent & financial assets (A) (*)	Undrawn Portion of the RCF (B)	TOTAL (A+B)
	1751	2191
<i>of which trapped cash (**) and unpooled cash</i>	600	
<i>(*) excluding cash held in an escrow account in order to provide any cash collateral on behalf of any member of the Group</i>		83

(\*\*) restricted countries cash

### d) Estimated working capital actions

M. EUR	31/12/2024
Cash In advance (customers)	319
Supplier Management Actions	0
Sale of Trade Account Receivables without Recourse (off Balance Sheet)	0
<b>Total</b>	<b>319</b>