

Schedule 11

Form of Quarterly Reporting Certificate

To: GLAS SAS as Facility Agent

From: Atos SE

Dated: 28 February 2025

**Atos SE – EUR 302 261 360.38 - Facility Agreement
dated 17 December 2024 (the "Agreement")**

IMPORTANT NOTICE: BRINGING THIS DOCUMENT, ANY CERTIFIED COPY OR ANY DOCUMENT WHICH CONSTITUTES SUBSTITUTE DOCUMENTATION THEREOF, INCLUDING WRITTEN CONFIRMATIONS OR REFERENCES THERETO OR TO THE TRANSACTIONS OUTLINED IN THIS DOCUMENT, INTO AUSTRIA, OR SIGNING (IN WHATEVER FORM) ANY OF THE AFOREMENTIONED DOCUMENTS IN AUSTRIA AS WELL AS SENDING ANY E-MAIL, FAX OR OTHER ELECTRONIC COMMUNICATION CARRYING A SIGNATURE (IN WHATEVER FORM) WHICH REFERS TO THE DOCUMENT OR THE TRANSACTIONS OUTLINED IN THIS DOCUMENT TO OR FROM AN AUSTRIAN ADDRESS MAY TRIGGER AUSTRIAN STAMP DUTY. ABSTAIN FROM THESE ACTIONS UNLESS THEY DO NOT TRIGGER AUSTRIAN STAMP DUTY


1. We refer to the Agreement. This is a Quarterly Reporting Certificate. Terms defined in the Agreement have the same meaning when used in this Quarterly Reporting Certificate unless given a different meaning in this Quarterly Reporting Certificate.
2. Attached as Annex 1 is a file providing:
 - a) the estimated details of the gross debt of the Group (including a reasonable breakdown of that debt including by which members of the Group it is incurred);
 - b) the estimated amount of bank guarantees currently issued, including under the Trade Instruments;⁽⁴⁾
 - c) the estimated Liquidity Position of the Group as at the end of the financial quarter ending on 31 December 2024 ⁽⁵⁾
 - d) the estimated details of the working capital actions ⁽⁶⁾

In each case, as at the end of 2024 and based on the unaudited management accounts of the Group for the financial quarter ending on 31 December 2024.

Signed: 28/02/2025
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Chief Financial Officer - **Atos SE**

(4) To be provided within 60 calendar days after the end of each Financial Quarter
(5) To be provided within 20 calendar days after the end of each Financial Quarter
(6) To be provided within 30 calendar days after the end of each Financial Quarter

DocuSigned by:

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Jacques-François De Prest

ANNEX 1

a) Estimated details of the Gross Debt:

Borrower	Amount K.EUR	Total Amount in K.Currency	Currency	RCF L1	L1 Term Loan (banks)	L1 Notes (bond Holders)	L 1.5 Term Loan (banks)	L1.5 Notes (bond Holders)	L2 Term Loan (banks)	L2 Notes (bond Holders)	Other Borrowings (excl. Overdraft)	Factoring/Securitization (on balance sheet)
ATOS SE	3 069 608	3 069 608	EUR	0	302 261	802 261	751 319	840 510	218 658	137 462	17 137	0
ATOS SE	0	0	USD									

b) **Estimated amount of bank guarantees issued:** please refer to the file in attachment

c) **Estimated liquidity:**

M.EUR

DATE : 31/12/2024

Cash, Cash Equivalent & financial assets (A) (*)	Undrawn Portion of the RCF (B)	TOTAL (A+B)
	1751	440
<i>of which trapped cash (**) and unpooled cash</i>		2191
	600	
(*) excluding cash held in an escrow account in order to provide any cash collateral on behalf of any member of the Group		83

(**) restricted countries cash

d) Estimated working capital actions

M. EUR	31/12/2024
Cash In advance (customers)	319
Supplier Management Actions	0
Sale of Trade Account Receivables without Recourse (off Balance Sheet)	0
Total	319