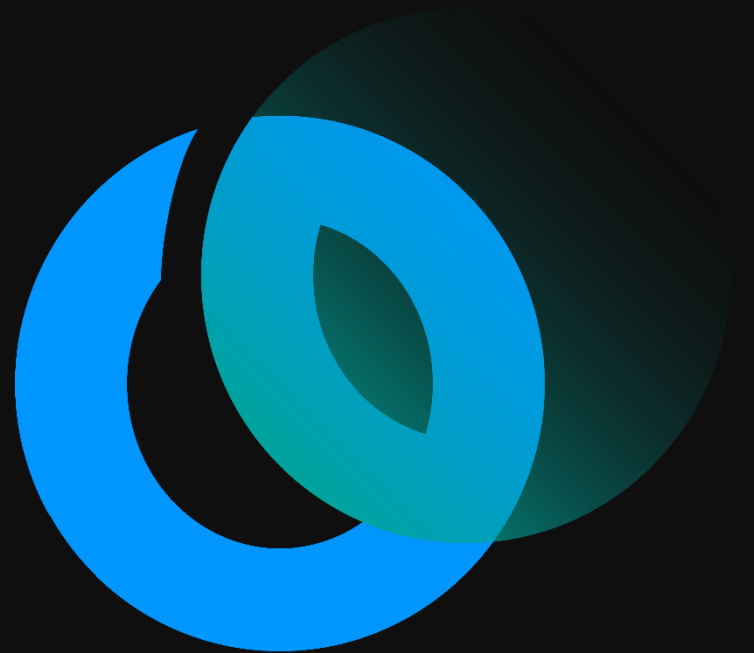


Q1 2022 Financial Information



Bezons
April 27, 2022

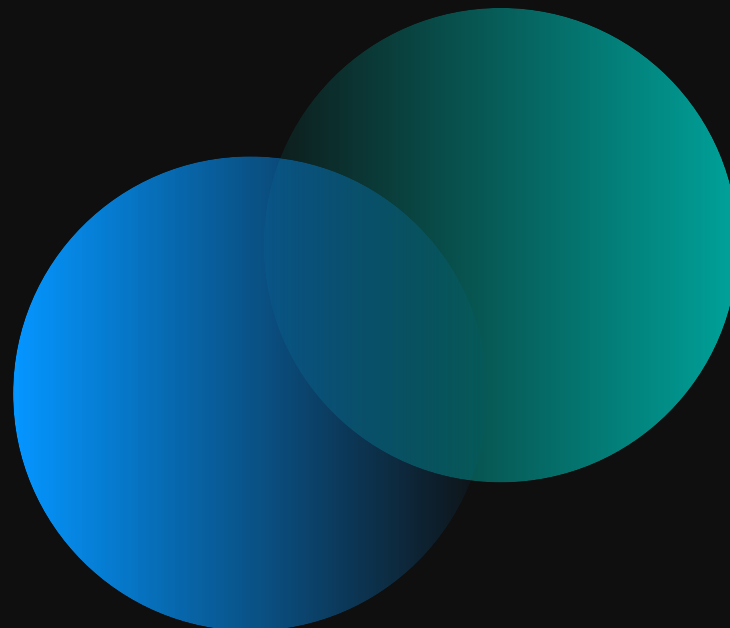
Disclaimer

This document contains forward-looking statements that involve risks and uncertainties, including references, concerning the Group's expected growth and profitability in the future which may significantly impact the expected performance indicated in the forward-looking statements. These risks and uncertainties are linked to factors out of the control of the Company and not precisely estimated, such as market conditions or competitor's behaviors. Any forward-looking statements made in this document are statements about Atos's beliefs and expectations and should be evaluated as such. Forward-looking statements include statements that may relate to Atos's plans, objectives, strategies, goals, future events, future revenues or synergies, or performance, and other information that is not historical information. Actual events or results may differ from those described in this document due to a number of risks and uncertainties that are described within the 2021 Universal Registration Document filed with the Autorité des Marchés Financiers (AMF) on April 6, 2022 under the registration number D.22-0247. Atos does not undertake, and specifically disclaims, any obligation or responsibility to update or amend any of the information above except as otherwise required by law. This document does not contain or constitute an offer of Atos's shares for sale or an invitation or inducement to invest in Atos's shares in France, the United States of America or any other jurisdiction.

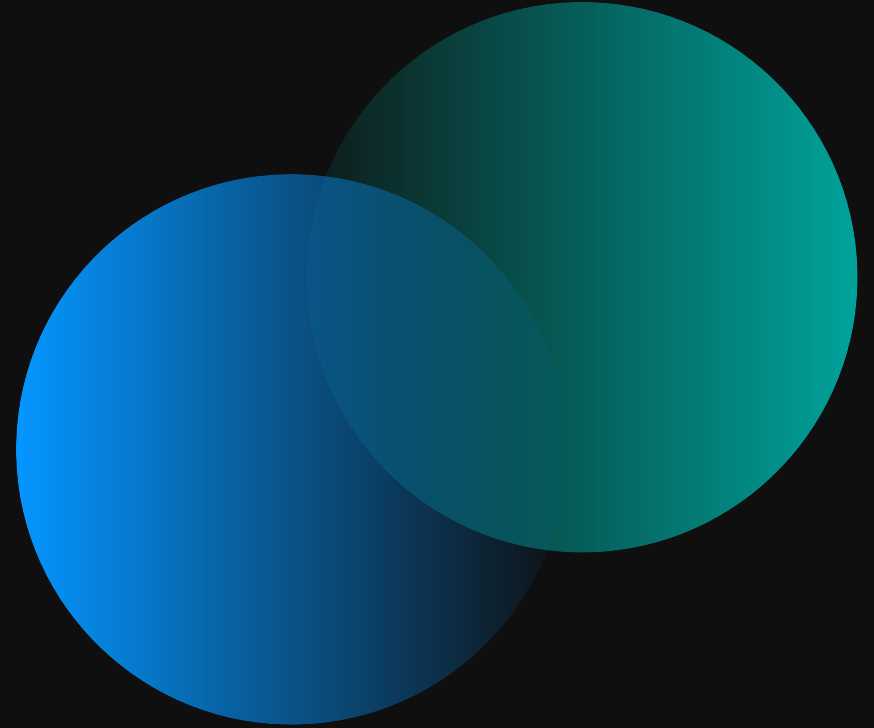
Revenue organic growth is presented at constant scope and exchange rates.

Industries include Manufacturing (Aerospace, Automotive, Chemicals, Consumer Packaged Goods (Food & Beverage), Discrete Manufacturing, Process Industries, Services and Siemens), Financial Services & Insurance (Insurance, Banking & Financial Services, and Business Transformation Services), Public Sector & Defense (Defense, Education, Extraterritorial Organizations, Public Administration, Public Community Services and Major Events), Telecom, Media & Technology (High Tech & Engineering, Media, and Telecom), Resources & Services (Energy, Retail, Transportation & Hospitality, and Utilities) and Healthcare & Life Sciences (Healthcare and Pharmaceutical).

Regional Business Units include Americas including North America (USA, Canada, Guatemala and Mexico) and South America (Argentina, Brazil, Chile, Colombia, Uruguay, and Peru), Northern Europe and APAC including Northern Europe (United Kingdom & Ireland, Belgium, Denmark, Estonia, Belarus, Finland, Lithuania, Luxembourg, The Netherlands and Sweden) and Asia-Pacific (Australia, China, Hong Kong, India, Japan, Malaysia, New Zealand, Philippines, Singapore, Taiwan, and Thailand), Central Europe (Germany, Austria, Bulgaria, Bosnia, Croatia, Czech Republic, Greece, Hungary, Israel, Poland, Romania, Russia, Serbia, Slovenia, Slovakia, and Switzerland), Southern Europe (France, Andorra, Spain, Portugal, and Italy) and Rest of the World including Middle East & Africa (Algeria, Benin, Burkina Faso, Egypt, Gabon, Ivory Coast, Kenya, Kingdom of Saudi Arabia, Madagascar, Mali, Mauritius, Morocco, Qatar, Senegal, South Africa, Tunisia, Turkey and UAE), Major Events and Global Delivery Centers.



01. Q1 2022 Highlights
Rodolphe Belmer, CEO



Q1 2022 Highlights



Revenue: -0.6% at constant currency

-2.4% organically

Significant **sequential improvement** vs. Q4 2021



8,000+ hirings (gross)

Demonstrating Atos' **intact attractiveness** in a hot talent market

Bringing headcount to **111,355** employees



Book-to-Bill: 72%

Low level not representative of future revenue trends



2022 objectives confirmed



Q1 2022

Commercial Activity

Order Entry

€2.0bn

Book to Bill

72%

Backlog at end March

€23.3bn

Or 2.1 years of revenue

Highlight

Low level in Q1 2022, primarily reflecting:

- Timing of contract **renewals**
- Decrease in the average **duration** of new contracts

Main wins



Engineering Company

Cloud managed services and IT verticalization by business line



Transportation Company

Application Development for Mobility-as-a-service



French Public Agency

Critical system management



German Public Authorities

Digital platform for space situational awareness

Q1 2022

Capitalizing on our core expertise



January 2022

Atos finalized the acquisition of **Cloudreach**, strengthening its **multi-cloud capabilities**



February 2022

Atos unveils new **exascale-class BullSequana supercomputer**, for digital and economic sovereignty



March 2022

Atos opens new global **next-gen Security Operations Center** in Bulgaria and strengthens its sovereign security offering in Europe

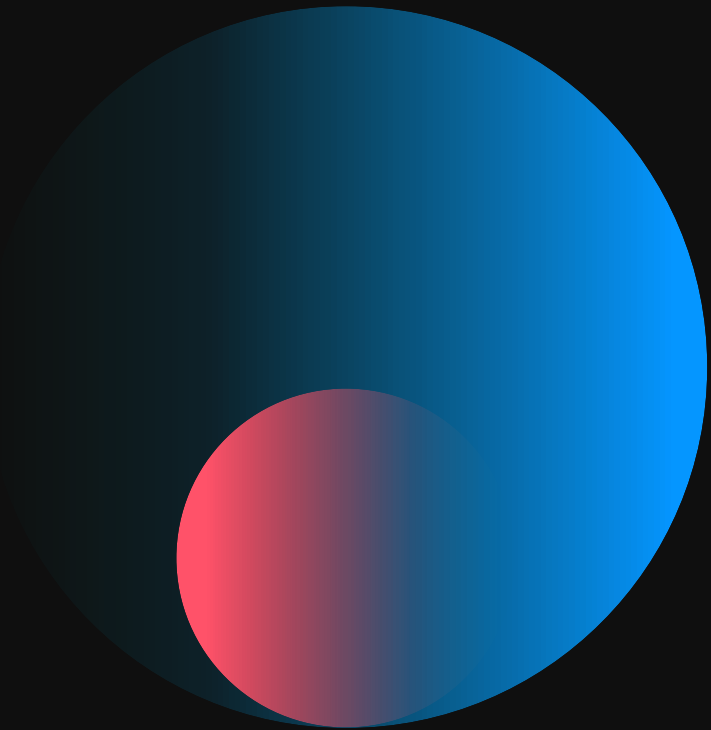


April 2022

Gartner ranks Atos **#1 worldwide in Managed Security Services** moving up from #2 in 2020

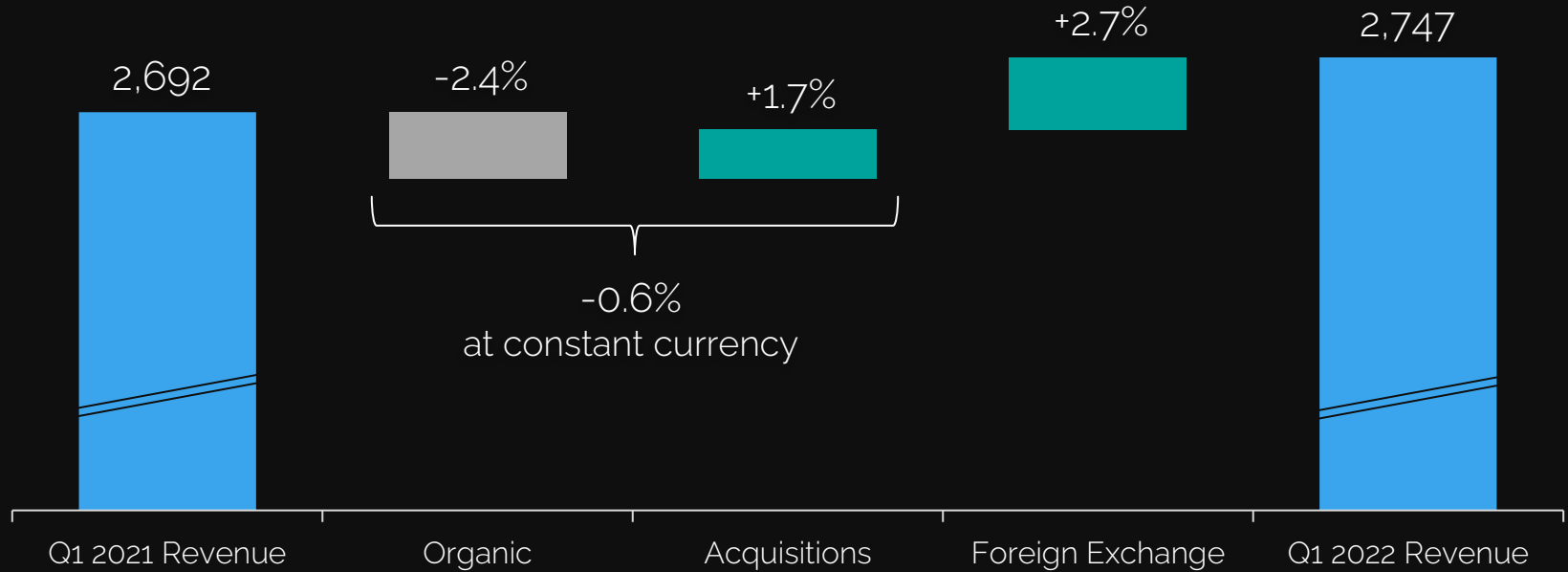
Gartner

02. Q1 2022 Financial
Performance
Uwe Stelter, Group CFO



Q1 2022 Revenue Bridge

In €M:



Q1 2022

Revenue by Regional Business Unit

€M	Revenue		
	Q1 2022	Q1 2021*	% YoY, CC
Americas	647	637	+1.5%
Northern Europe & APAC	821	841	-2.3%
Central Europe	617	629	-1.8%
Southern Europe	601	607	-1.0%
Rest of the World	60	51	+18.3%
Total	2,747	2,765	-0.6%

* At constant currency

Q1 2022

Revenue by Industry

€M	Revenue		
	Q1 2022	Q1 2021*	% YoY, CC
Manufacturing	521	494	+5.6%
Financial Services & Insurance	539	563	-4.3%
Public Sector & Defense	573	589	-2.7%
Telecom, Media & Technology	347	386	-10.1%
Resources & Services	412	406	+1.6%
Healthcare & Life Sciences	355	327	+8.4%
Total	2,747	2,765	-0.6%

* At constant currency

Q1 2022

Headcount Evolution



Hirings mainly in Digital and BDS, and in offshore & nearshore locations

04. 2022 Objectives

Rodolphe Belmer, CEO



2022 objectives confirmed

Revenue growth
at constant currency

-0.5% to +1.5%

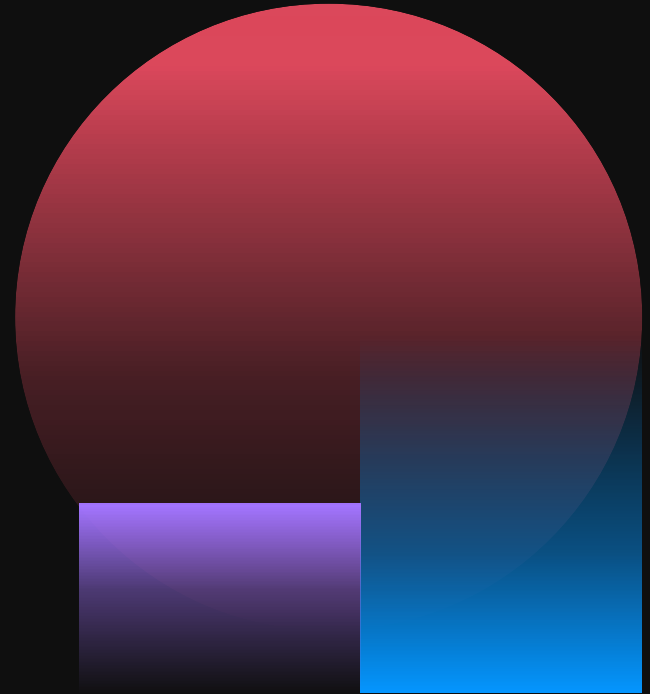
Operating margin
(% of revenue)

3% to 5%

Free cash flow

€-150m to €200m

05. Q&A



Thank you!

For more information please contact:
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thomas.guillois@atos.net

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