Disclaimer

This document contains forward-looking statements that involve risks and uncertainties, including references, concerning the Group’s expected growth and profitability in the future which may significantly impact the expected performance indicated in the forward-looking statements. These risks and uncertainties are linked to factors out of the control of the Company and not precisely estimated, such as market conditions or competitor’s behaviors. Any forward-looking statements made in this document are statements about Atos’s beliefs and expectations and should be evaluated as such. Forward-looking statements include statements that may relate to Atos’s plans, objectives, strategies, goals, future events, future revenues or synergies, or performance, and other information that is not historical information. Actual events or results may differ from those described in this document due to a number of risks and uncertainties that are described within the 2021 Universal Registration Document filed with the Autorité des Marchés Financiers (AMF) on April 6, 2022 under the registration number D.22-0247. Atos does not undertake, and specifically disclaims, any obligation or responsibility to update or amend any of the information above except as otherwise required by law. This document does not contain or constitute an offer of Atos’s shares for sale or an invitation or inducement to invest in Atos’s shares in France, the United States of America or any other jurisdiction.

Revenue organic growth is presented at constant scope and exchange rates.


Regional Business Units include Americas including North America (USA, Canada, Guatemala and Mexico) and South America (Argentina, Brazil, Chile, Colombia, Uruguay, and Peru), Northern Europe and APAC including Northern Europe (United Kingdom & Ireland, Belgium, Denmark, Estonia, Belarus, Finland, Lithuania, Luxembourg, The Netherlands and Sweden) and Asia-Pacific (Australia, China, Hong Kong, India, Japan, Malaysia, New Zealand, Philippines, Singapore, Taiwan, and Thailand), Central Europe (Germany, Austria, Bulgaria, Bosnia, Croatia, Czech Republic, Greece, Hungary, Israel, Poland, Romania, Russia, Serbia, Slovenia, Slovakia, and Switzerland), Southern Europe (France, Andorra, Spain, Portugal, and Italy) and Rest of the World including Middle East & Africa (Algeria, Benin, Burkina Faso, Egypt, Gabon, Ivory Coast, Kenya, Kingdom of Saudi Arabia, Madagascar, Mali, Mauritius, Morocco, Qatar, Senegal, South Africa, Tunisia, Turkey and UAE), Major Events and Global Delivery Centers.
01. Q1 2022 Highlights
Rodolphe Belmer, CEO
Q1 2022 Highlights

Revenue: -0.6% at constant currency
-2.4% organically
Significant **sequential improvement** vs. Q4 2021

8,000+ hirings (gross)
Demonstrating Atos’ **intact attractiveness** in a hot talent market
Bringing headcount to **111,355** employees

Book-to-Bill: 72%
**Low level** not representative of future revenue trends

2022 objectives confirmed
Q1 2022
Commercial Activity

Order Entry €2.0bn
Book to Bill 72%
Backlog at end March €23.3bn
Or 2.1 years or revenue

Highlight
Low level in Q1 2022, primarily reflecting:
• Timing of contract renewals
• Decrease in the average duration of new contracts

Main wins
Engineering Company
Cloud managed services and IT verticalization by business line

Transportation Company
Application Development for Mobility-as-a-service

French Public Agency
Critical system management

German Public Authorities
Digital platform for space situational awareness
**Q1 2022**

**Capitalizing on our core expertise**

**January 2022**

Atos finalized the acquisition of Cloudreach, strengthening its multi-cloud capabilities.

**February 2022**

Atos unveils new exascale-class BullSequana supercomputer, for digital and economic sovereignty.

**March 2022**

Atos opens new global next-gen Security Operations Center in Bulgaria and strengthens its sovereign security offering in Europe.

**April 2022**

Gartner ranks Atos #1 worldwide in Managed Security Services moving up from #2 in 2020.
Q1 2022 Financial Performance
Uwe Stelter, Group CFO
Q1 2022 Revenue Bridge

In €M:

2,692

-2.4%

+1.7%

+2.7%

2,747

Q1 2021 Revenue

Organic

Acquisitions

Foreign Exchange

Q1 2022 Revenue

-0.6% at constant currency
### Q1 2022 Revenue by Regional Business Unit

<table>
<thead>
<tr>
<th>Region</th>
<th>Q1 2022</th>
<th>Q1 2021*</th>
<th>% YoY, CC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Americas</td>
<td>647</td>
<td>637</td>
<td>+1.5%</td>
</tr>
<tr>
<td>Northern Europe &amp; APAC</td>
<td>821</td>
<td>841</td>
<td>-2.3%</td>
</tr>
<tr>
<td>Central Europe</td>
<td>617</td>
<td>629</td>
<td>-1.8%</td>
</tr>
<tr>
<td>Southern Europe</td>
<td>601</td>
<td>607</td>
<td>-1.0%</td>
</tr>
<tr>
<td>Rest of the World</td>
<td>60</td>
<td>51</td>
<td>+18.3%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>2,747</td>
<td>2,765</td>
<td>-0.6%</td>
</tr>
</tbody>
</table>

*At constant currency*
## Q1 2022
### Revenue by Industry

<table>
<thead>
<tr>
<th>Industry</th>
<th>Q1 2022</th>
<th>Q1 2021*</th>
<th>% YoY, CC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Manufacturing</td>
<td>521</td>
<td>494</td>
<td>+5.6%</td>
</tr>
<tr>
<td>Financial Services &amp; Insurance</td>
<td>539</td>
<td>563</td>
<td>-4.3%</td>
</tr>
<tr>
<td>Public Sector &amp; Defense</td>
<td>573</td>
<td>589</td>
<td>-2.7%</td>
</tr>
<tr>
<td>Telecom, Media &amp; Technology</td>
<td>347</td>
<td>386</td>
<td>-10.1%</td>
</tr>
<tr>
<td>Resources &amp; Services</td>
<td>412</td>
<td>406</td>
<td>+1.6%</td>
</tr>
<tr>
<td>Healthcare &amp; Life Sciences</td>
<td>355</td>
<td>327</td>
<td>+8.4%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>2,747</strong></td>
<td><strong>2,765</strong></td>
<td><strong>-0.6%</strong></td>
</tr>
</tbody>
</table>

* At constant currency
Hirings mainly in Digital and BDS, and in offshore & nearshore locations
04. 2022 Objectives

Rodolphe Belmer, CEO
## 2022 objectives confirmed

<table>
<thead>
<tr>
<th>Objective</th>
<th>Target Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue growth at constant currency</td>
<td>-0.5% to +1.5%</td>
</tr>
<tr>
<td>Operating margin (% of revenue)</td>
<td>3% to 5%</td>
</tr>
<tr>
<td>Free cash flow</td>
<td>€-150m to €200m</td>
</tr>
</tbody>
</table>
Thank you!

For more information please contact:
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