

ATOS ORIGIN - Consolidated Cash Flow statement – FY 2010

<i>(EUR million)</i>	2010	2009
OMDA	532.5	500.5
- Net capital expenditures	-176.2	-197.5
+/- Change in working capital	53.2	34.6
= Cash flow from operations	409.5	337.6
- Tax paid	-61.5	-39.5
- Net cost of financial debt	-18.4	-13.3
- Cash out of staff restructuring and rationalisation in other operating income	-167.6	-135.0
- Dividends paid to non controlling interests	-4.5	-4.3
- Net long term investments*	-	-14.1
+/- Purchase and sale of treasury stocks	7.3	5.7
+/- Other changes**	-22.0	-20.3
= Free cash flow	142.8	116.8
+/- Net material acquisitions / disposals	-142.6	-
+/- Capital increase (decrease)	-	-
+ Portion of bonds convertible in equity	-	47.8
- Dividends paid to shareholders	-	-
= Change in net debt (cash)	0.2	164.6
OPENING NET DEBT	139.4	304.0
CLOSING NET DEBT	139.2	139.4

* Long term deposits, and acquisitions / disposals with a price not exceeding 0.15% of Group revenue

**Translation differences, profit-sharing amounts payable to French employees transferred to debt, disposal of operational assets, other financial items and other operating income with cash impact excluding restructuring and rationalisation